

Report

Canada's Just Transition Plan
Shifting to a low carbon economy

January 2023



We know Canadians



Methodology





Web survey using computer-assisted Web interviewing (CAWI) technology.



From January 27-29, 2023.



1526 Canadian residents, 18 years of age or older, randomly recruited from LEO's online panel.



Using data from the 2021 Census, results were weighted according to region, age and gender within Canada, as well as by education and presence of children in the household in order to ensure a representative sample of the population.



For comparison purposes, a probability sample of 1526 respondents would have a margin of error of \pm 2.5%, 19 times out of 20.

The research results presented here are in full compliance with the CRIC Public Opinion Research Standards and Disclosure Requirements. For additional information regarding this poll please contact Andrew Enns with Leger at aeensearch Standards and Disclosure Requirements. For additional information regarding this poll please contact Andrew Enns with Leger at aeensearch Standards and Disclosure



DETAILED RESULTS

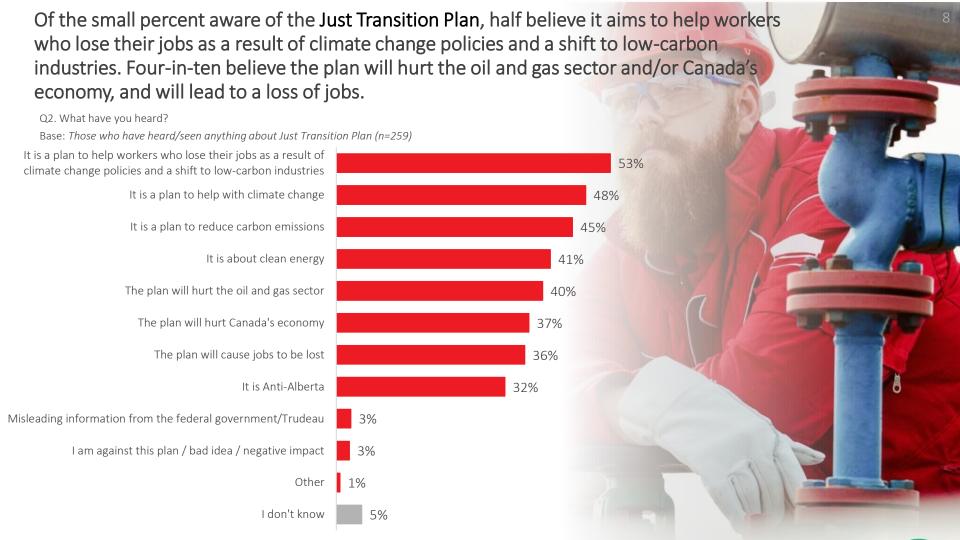


Men (vs. women) and Western Canadians (especially Albertans) have seen or heard something about the Just Transition Plan.

Q1. Have you read, heard, or seen anything about Canada's Just Transition Plan that looks at the structure of Canada's economy in the future?

Base: All respondents (n=1526)

		Ger	nder		Age					Reg	ion			
	Total	Male	Female	18-34	35-54	55+	WEST (NET)	ВС	Alberta	MB/SK	EAST (NET)	Ontario	Quebec	Atlantic Canada
n=	1526	770	756	384	563	579	404	154	125	125	1122	609	412	101
Yes	16%	21%	10%	14%	16%	17%	22%	19%	32%	15%	13%	15%	10%	7%
No	84%	79%	90%	86%	84%	83%	78%	81%	68%	85%	87%	85%	90%	93%



Western Canadians and those aged 55+ are significantly more likely to mention it is a plan to halp displaced workers. Quebocers are loss likely to agree here, or to

jobs, and/or is Anti-Al	9	sector, the C	anadian	coriorriy,	Will Cause lost
Q2. What have you heard?					
Base: Those who have heard/seen anything	g about Just Transition	n Plan (n=259)			
	Gender	Age			Region
			NATEC:		FACT

43%

37%

36%

31%

34%

27%

1%

2%

0%

33%

31%

21%

27%

23%

19%

0%

0%

1%

45%

41%

40%

37%

36%

32%

3%

3%

1%

46%

43%

41%

40%

37%

35%

4%

3%

1%

It is a plan to reduce carbon emissions

The plan will hurt the oil and gas sector

Misleading information from the federal

I am against this plan / bad idea / negative

The plan will hurt Canada's economy

The plan will cause jobs to be lost

It is about clean energy

It is Anti-Alberta

Other

government/Trudeau

jobs, and/or is Anti-A Q2. What have you heard? Base: Those who have heard/seen anythin	lberta.	·	ian economy, will cause lost	
	Gender	Аде	Region	I

37%

36%

40%

36%

34%

32%

3%

3%

0%

Q2. What have you heard? Base: <i>Those who have heard/se</i>	een anythii	ng about Jus	st Transition	Plan (n=25	9)									
		Ger	nder	Age						Reg	gion			
	Total	Male	Female	18-34	35-54	55+	WEST (NET)	ВС	Alberta	MB/SK	EAST (NET)	Ontario	Quebec	A [·]
n=	259	178	81	60	88	111	105	34	49	22*	154	96	48	
plan to help workers who lose their a result of climate change policies	53%	52%	54%	39%	40%	69%	66%	70%	63%	65%	42%	50%	25%	

41%

41%

23%

45%

37%

15%

0%

0%

0%

		Ger	nder		Age					Reg	gion			
	Total	Male	Female	18-34	35-54	55+	WEST (NET)	ВС	Alberta	MB/SK	EAST (NET)	Ontario	Quebec	Atlantic Canada
n=	259	178	81	60	88	111	105	34	49	22*	154	96	48	10*
It is a plan to help workers who lose their jobs as a result of climate change policies and a shift to low-carbon industries	53%	52%	54%	39%	40%	69%	66%	70%	63%	65%	42%	50%	25%	24%
It is a plan to help with climate change	48%	48%	47%	33%	40%	62%	51%	58%	47%	50%	45%	47%	43%	23%

58%

50%

49%

43%

45%

40%

4%

3%

1%

45%

45%

46%

39%

38%

39%

1%

2%

0%

47%

53%

26%

11%

18%

22%

3%

0%

0%

40%

42%

56%

52%

45%

46%

0%

3%

0%

55%

39%

66%

68%

62%

59%

0%

0%

0%

46%

38%

34%

35%

35%

27%

4%

3%

1%

48%

36%

41%

42%

41%

35%

6%

5%

1%

* Small base size (<30). Results indicative only.

41%

41%

19%

17%

20%

9%

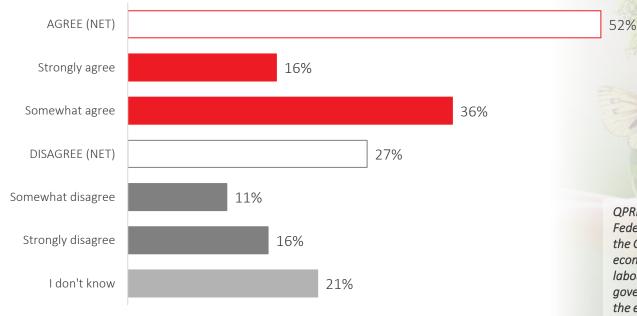
0%

0%

Half agree that the Just Transition Plan to move Canada's economy away from fossil fuels is the right approach for Canada. Just over a quarter disagree.

Q3. To what extent do you agree or disagree that the Just Transition Plan to move Canada's economy away from fossil fuels is the right approach for Canada?

Base: All respondents (n=1526)



QPREAMBLE Canada's Just Transition plan is being led by the Federal Government of Canada. Its stated goal is to prepare the Canadian workforce to participate in a low-carbon economy while minimizing the impact this may have on the labour market (employment, and job availability). The federal government says there will be job losses as some sectors in the economy wind down, such as oil and gas, mining and forestry, but it will have programs to replace lost jobs with jobs in other sectors of the Canadian economy.

Heard of Plan

3%

24%

28%

Those most likely to agree that the Just Transition Plan is the right approach are men and Eastern Canadians (particularly Quebecers). Those in the West, and notably, those who have heard of the Plan, are significantly more likely to disagree.

Q3. To what extent do you agree or disagree that the Just Transition Plan to move Canada's economy away from fossil fuels is the right approach for Canada?

23%

Age

Base: All respondents (n=1526)

I don't know

Gender

15%

								· · · · · · · · · · · · · · · · · · ·			,	· · · · · · · · · · · · · · · · · · ·	 			
	Total	Male	Female	18-34	35-54	55+	WEST (NET)	ВС	Alberta	MB/SK	EAST (NET)	Ontario	Quebec	Atlantic Canada	Yes	No
n=	1526	770	756	384	563	579	404	154	125	125	1122	609	412	101	259	1267
AGREE (NET)	52%	56%	49%	57%	53%	49%	47%	57%	39%	38%	55%	52%	63%	42%	57%	52%
Strongly agree	16%	18%	15%	15%	17%	17%	15%	19%	10%	17%	17%	16%	19%	17%	28%	14%
Somewhat agree	36%	38%	34%	42%	36%	32%	31%	38%	29%	21%	38%	36%	45%	25%	29%	37%
DISAGREE (NET)	27%	29%	24%	21%	27%	30%	38%	30%	46%	41%	21%	26%	11%	30%	40%	24%
Somewhat disagree	11%	10%	12%	12%	11%	10%	14%	13%	15%	16%	9%	10%	6%	20%	11%	11%
Strongly disagree	16%	19%	12%	9%	15%	20%	23%	17%	31%	24%	12%	17%	5%	10%	30%	13%
							İ									

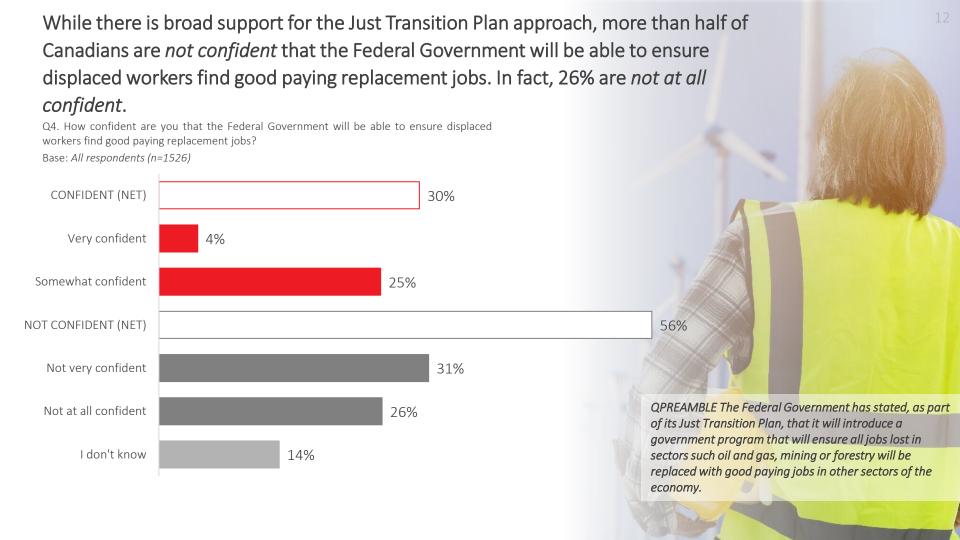
14%

15%

16%

Region

24%



Canadians aged 18-54 and those who agree with the Plan's approach are more likely to have confidence in the Federal Government's ability to find well-paying replacement jobs for displaced workers. Men, those 55+, Western Canadians, and those who disagree with the Plan's approach are

more likely to	be not at a	ii conjident		
workers find good payin	g replacement jobs?	ral Government will be able to ?	o ensure displaced	
Base: All respondents (n=	=1526)			
	Gender	Age	Region	

WEST

(NET)

404

30%

4%

26%

59%

27%

32%

10%

Male

770

30%

5%

25%

59%

30%

29%

11%

Total

1526

30%

4%

25%

56%

31%

26%

14%

CONFIDENT

confident Somewhat

confident NOT CONFIDENT

> confident Not at all

> confident

I don't know

(NET) Not very

(NET) Very Female

756

30%

4%

26%

54%

32%

22%

16%

18-34

384

33%

5%

29%

50%

34%

16%

17%

35-54

563

34%

7%

26%

52%

27%

25%

15%

55+

579

24%

2%

23%

64%

32%

33%

11%

Q4. How confident a workers find good pay		eral Government will be able to s?	ensure displaced	
Base: All respondents	(11=1320)			

more likely to be <i>not at all confident</i>	
Q4. How confident are you that the Federal Government will be able to ensure displaced workers find good paying replacement jobs?	
Base: All respondents (n=1526)	
	Plan is r

BC

154

39%

8%

31%

53%

24%

30%

8%

EAST

(NET)

1122

29%

5%

25%

55%

33%

22%

15%

MB/SK

125

24%

1%

23%

55%

19%

35%

22%

Alberta

125

24%

2%

22%

69%

35%

34%

7%

Atlantic

Canada

101

24%

7%

17%

64%

32%

32%

12%

Disagree

382

2%

0%

2%

96%

25%

71%

2%

Agree

845

52%

8%

44%

43%

36%

8%

5%

Quebec

412

32%

3%

29%

50%

40%

10%

18%

Ontario

609

29%

5%

24%

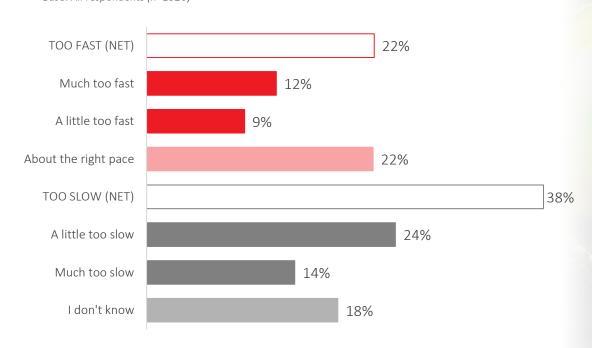
57%

29%

28%

Q5. Do you feel the efforts to change Canada's economy to a low carbon one is moving: Base: *All respondents (n=1526)*

or at about the right pace (22%).



QPREAMBLE The Federal Government is actively taking steps today to move to a low carbon economy with the plan calling for Canada's economy to be at net zero emissions by 2050—27 years from now.

Region

MB/SK

125

28%

19%

9%

21%

32%

18%

14%

18%

EAST

(NET)

1122

18%

10%

8%

22%

40%

25%

16%

20%

Ontario

609

22%

13%

9%

21%

37%

24%

13%

19%

Quebec

412

11%

3%

8%

23%

47%

27%

20%

19%

15

Plan is right

approach

Agre<u>e</u>

845

13%

4%

9%

31%

50%

30%

20%

5%

Disagree

382

53%

38%

15%

10%

19%

13%

6%

18%

Atlantic

Canada

101

21%

10%

10%

23%

32%

18%

13%

24%

slowly.

Gender

Female

756

17%

8%

9%

20%

41%

27%

14%

22%

Male

770

27%

17%

10%

24%

35%

20%

15%

14%

Total

1526

22%

12%

9%

22%

38%

24%

14%

18%

n=

TOO FAST

A little too

right pace **TOO SLOW**

Much too fast

(NET)

fast About the

(NET) A little too

> slow Much too

> > slow

I don't know

Q5. Do you feel the efforts to change Canada's economy to a low carbon one is moving:	
Base: All respondents (n=1526)	

18-34

384

17%

8%

9%

23%

42%

28%

14%

18%

Oo you feel the efforts to change Canada's economy to a low carbon one is moving:	
All records dente (r. 1526)	

Age

35-54

563

21%

13%

8%

25%

36%

21%

15%

19%

55+

579

26%

15%

11%

18%

37%

24%

14%

19%

Plan is the correct approach, are significantly more likely to believe the efforts are moving too

WEST

(NET)

404

30%

19%

12%

21%

34%

22%

11%

16%

BC

154

23%

13%

10%

21%

42%

27%

15%

14%

Alberta

125

41%

25%

16%

20%

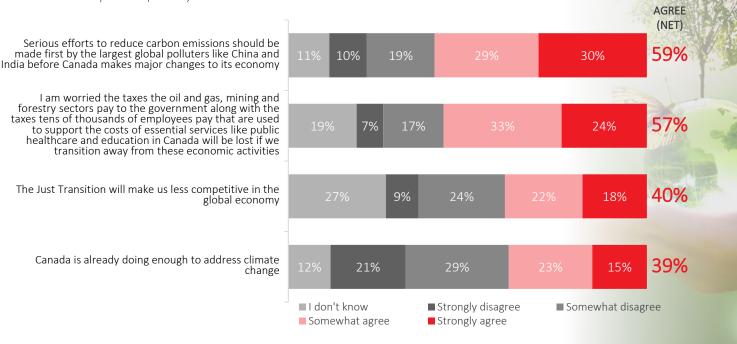
24%

19%

5%

Almost six-in-ten Canadians agree that serious efforts to reduce carbon emissions should be made first by large global polluters before Canada makes major changes. A similar number of Canadians worry about the impact to essential services if we lose the taxes paid by oil & gas, mining, and forestry sectors and its employees by transitioning away from these sectors.

Q6. To what extent do you agree or disagree with the following statements? Base: *All respondents (n=1526)*



Quebec

412

58%

23%

35%

30%

20%

10%

12%

Atlantic

Canada

101

60%

35%

25%

27%

20%

8%

13%

17

Plan is right

approach

Disagree

382

81%

58%

23%

16%

11%

5%

3%

Agree

845

53%

20%

33%

42%

26%

16%

5%

Men, and those who disagree the Just Transition Plan's approach are significantly more likely to agree here. Those who agree the Plan's approach are nearly three

WEST

(NET)

404

62%

36%

26%

29%

21%

8%

9%

55+

579

63%

36%

27%

30%

18%

11%

8%

Age

35-54

563

59%

30%

28%

28%

18%

10%

13%

its economy". Base: All respondents (n=1526)

Male

770

62%

33%

30%

28%

18%

10%

9%

Total

1526

59%

30%

29%

29%

19%

10%

11%

n=

AGREE (NET)

Strongly agree

Somewhat

Somewhat

disagree Strongly

disagree

I don't know

agree DISAGREE

(NET)

Gender

Female

756

56%

28%

28%

31%

20%

11%

13%

18-34

384

55%

22%

33%

30%

21%

9%

15%

,	9	1 1	,
times more likely to disagree	with this statement vs.	their counterparts.	

,	9		,
times more likely to d	isagree with this statem	ent vs. their counte	rparts.

Q6. "Serious efforts to reduce carbon emissions should be made first by the largest global polluters like China and India before Canada makes major changes to

BC

154

56%

31%

24%

36%

25%

10%

9%

Alberta

125

72%

42%

30%

18%

14%

5%

9%

Region

MB/SK

125

60%

35%

24%

32%

22%

10%

8%

EAST

(NET)

1122

58%

28%

30%

30%

18%

11%

13%

Ontario

609

57%

29%

28%

30%

17%

13%

Disagree

382

84%

57%

26%

10%

7%

3%

7%

Agree

845

49%

12%

38%

38%

27%

11%

13%

Worry over lost taxes impacting the costs of essential services is higher among men and Western Canadians, and those who disagree with the Just Transition Plan's approach. Worry is lowest in Quebec, however.

Q6. "I am worried the taxes the oil and gas, mining and forestry sectors pay to the government along with the taxes tens of thousands of employees pay that are used

to support the costs of essential services like public healthcare and education in Canada will be lost if we transition away from these economic activities".

Base: All respondents (n=1526)							
	Gender	Ago	Pogion	Plan is right			
	Gender	Age	Region	approach			

BC

154

56%

23%

33%

30%

20%

10%

14%

Alberta

125

75%

39%

36%

11%

10%

1%

14%

MB/SK

125

64%

30%

34%

23%

17%

6%

13%

(NET)

1122

53%

21%

32%

25%

17%

8%

22%

Ontario

609

55%

25%

30%

25%

16%

9%

20%

Quebec

412

48%

15%

32%

28%

20%

7%

25%

Canada

101

62%

17%

44%

18%

12%

6%

21%

Gondon	Age	Region	Plan is right		
Gender	yec	veRion	approach		

Gender			Age			Reg	ion			Plan is	s righ
GCI	iluci						51011			appr	oach
 	Ι	40.04		 WEST	 	A 4 5 / 6 1 /	EAST		Atlantic		١

(NET)

404

64%

30%

34%

22%

16%

6%

14%

18-34

384

56%

19%

37%

21%

15%

6%

22%

Female

756

53%

19%

34%

23%

16%

7%

23%

Total

1526

24%

33%

24%

17%

7%

19%

n=

AGREE (NET)

Strongly agree

Somewhat

Somewhat

disagree Strongly

disagree

I don't know

agree DISAGREE

(NET)

Male

770

60%

28%

32%

25%

18%

8%

15%

35-54

563

57%

23%

34%

25%

15%

10%

18%

55+

579

57%

27%

29%

26%

20%

6%

Men, Western Canadians, and those who disagree the Just Transition Plan to move

the economy away from fossil fuels is the right approach for Canada, are significantly more likely to agree – and strongly agree – that the Plan will make Canada less competitive in the global economy.

19

Plan is right

approach

Disagree

382

73%

52%

21%

16%

11%

5%

12%

Agree

845

31%

7%

23%

50%

36%

14%

19%

Atlantic

Canada

101

31%

14%

17%

34%

28%

6%

34%

Region

MB/SK

125

48%

26%

22%

31%

20%

11%

21%

EAST

(NET)

1122

37%

14%

23%

34%

25%

9%

29%

Ontario

609

38%

17%

21%

34%

23%

11%

28%

Quebec

412

35%

9%

27%

34%

26%

8%

30%

Q6. "The Just Transition will make us less competitive in the global economy". Base: All respondents (n=1526)

Total

1526

40%

18%

22%

33%

24%

9%

27%

n=

AGREE (NET)

Strongly agree

Somewhat

Somewhat

disagree Strongly

disagree

I don't know

agree DISAGREE

(NET)

Gender

Female

756

31%

11%

21%

33%

25%

8%

36%

18-34

384

36%

13%

23%

35%

26%

9%

29%

Male

770

48%

26%

23%

33%

23%

10%

18%

Age

35-54

563

39%

20%

20%

35%

25%

10%

26%

WEST

(NET)

404

46%

27%

19%

31%

22%

9%

22%

BC

154

34%

20%

14%

40%

27%

13%

26%

Alberta

125

61%

35%

25%

20%

18%

3%

19%

55+

579

42%

20%

22%

30%

22%

8%

Canadians are split as to whether Canada is doing enough to address climate change. Men, Westerners (particularly Albertans), and those who disagree with the Plan's approach tend to agree Canada is doing enough, while their counterparts (i.e., women, Quebecers and those who agree with the Plan's approach) disagree

	•	,	9	
oc "Canada :a almaadu da:m	enough to address climate chang	e".		
Q6. Canada is aiready doir	chough to dual cos chimate chang	•		

Q6. "Canada is al Base: <i>All responde</i>		o address climate change".		
	Gender	Age	Region	Plan is right
	Geriaei		Ковон	approach

154

38%

19%

19%

56%

27%

30%

6%

125

61%

27%

34%

25%

18%

7%

14%

125

42%

20%

22%

42%

31%

11%

16%

609

40%

17%

23%

48%

27%

22%

12%

412

25%

5%

19%

62%

37%

25%

13%

(NET)

1122

35%

12%

22%

53%

31%

22%

12%

Disagree

382

72%

46%

25%

22%

15%

7%

7%

Agree

845

28%

5%

24%

67%

37%

30%

5%

Canada

101

38%

9%

29%

48%

30%

18%

14%

	nts (n=1526	g enougn τ :)	o address (ciimate cha	ange".									
	Ger	nder		Age					Rec	gion				Plar
	Gei	luci												ар
Total	Male	Female	18-34	35-54	55+	WEST	ВС	Alberta	MB/SK	EAST	Ontario	Quebec	Atlantic	Agree

(NET)

404

47%

22%

25%

42%

24%

18%

11%

1526

39%

15%

23%

50%

29%

21%

12%

n=

AGREE (NET)

Strongly agree

Somewhat

Somewhat

disagree Strongly

disagree

I don't know

agree DISAGREE

(NET)

770

46%

19%

27%

44%

24%

20%

10%

756

31%

11%

20%

55%

33%

22%

13%

384

36%

11%

25%

50%

29%

21%

14%

563

39%

15%

24%

48%

27%

21%

13%

579

40%

18%

22%

51%

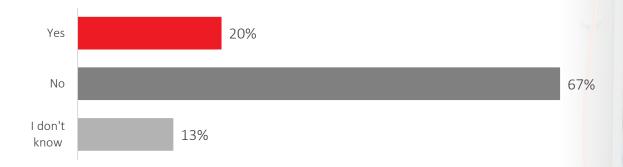
30%

21%

It would appear the Federal government has work to do to convince Canadians that all new vehicles sold in Canada after 2035 will be electric. Just 20% believe this is realistic.

Q7. Do you believe it is realistic that all new vehicles sold in Canada 13 years from now will be electric?

Base: All respondents (n=1526)



QPREAMBLE At the end of 2022, the Federal Government of Canada announced that 20% of all vehicle sales must be electric by 2026. By 2030, this would increase to 60%, and by 2035, every passenger vehicle sold in Canada will need to be electric.

Plan is right

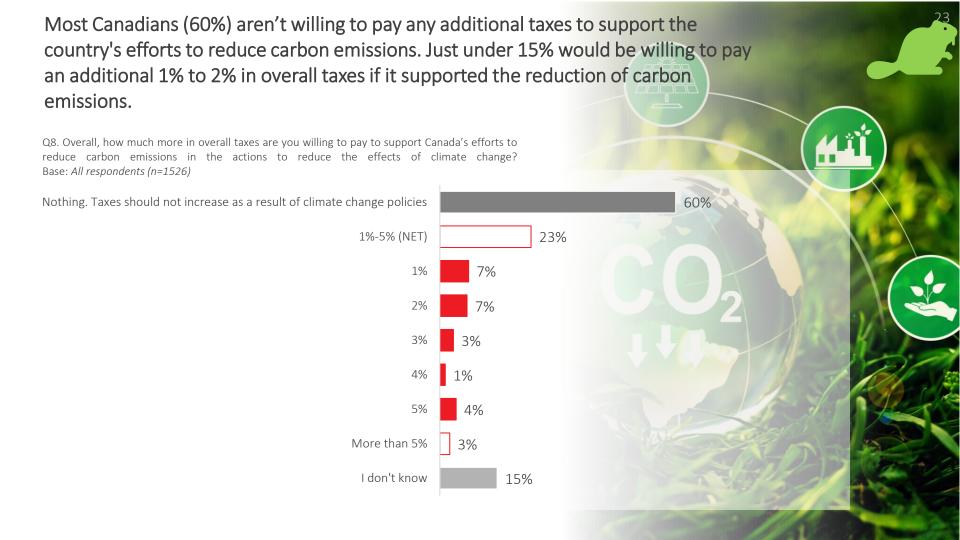
Men, those aged 18-54, and those who agree that the Just Transition Plan to move the economy away from fossil fuels is the right approach for Canada, are significantly more likely to believe it is realistic that all new vehicles sold in Canada by the end of 2035 will be electric.

Urbanites are more likely to agree with this belief, too (26% vs. 16% of suburban residents and 15% of rural residents).

Q7. Do you believe it is realistic that all new vehicles sold in Canada 13 years from now will be electric?

Base: All respondents (n=1526)

		Ger	nder		Age		Region							approach		
	Total	Male	Female	18-34	35-54	55+	WEST (NET)	ВС	Alberta	MB/SK	EAST (NET)	Ontario	Quebec	Atlantic Canada	Agree	Disagree
n=	1526	770	756	384	563	579	404	154	125	125	1122	609	412	101	845	382
Yes	20%	23%	17%	28%	23%	13%	18%	22%	13%	18%	21%	20%	24%	15%	32%	5%
No	67%	67%	67%	58%	63%	76%	71%	65%	81%	69%	65%	64%	64%	72%	56%	91%
I don't know	13%	10%	16%	14%	14%	12%	11%	13%	6%	13%	14%	16%	12%	13%	12%	3%



WEST

(NET)

404

61%

24%

6%

7%

4%

2%

5%

3%

12%

Gender

Female

756

62%

20%

7%

6%

3%

0%

3%

2%

17%

18-34

384

53%

28%

9%

8%

6%

3%

3%

4%

16%

Male

770

58%

27%

7%

8%

4%

3%

5%

3%

12%

Total

1526

60%

23%

7%

7%

3%

1%

4%

3%

15%

Nothing

1%

2%

3%

4%

5%

More than 5%

I don't know

1%-5% (NET)

Age

35-54

563

60%

25%

9%

8%

4%

1%

3%

3%

12%

55+

579

64%

19%

5%

6%

2%

0%

6%

2%

15%

taxes to address climate change
As well, 41% who think it's realistic that Canada will reach its goal of all new vehicles sold by 2035 be electric would be willing to pay more in tax, while 72% of those who feel it is not realistic would pay nothing extra.

24

Plan is right

approach

Agree

845

46%

35%

10%

11%

5%

2%

7%

4%

15%

Disagree

382

85%

9%

4%

3%

1%

1%

0%

1%

5%

Atlantic

Canada

101

67%

21%

6%

5%

6%

2%

3%

2%

10%

Quebec

412

60%

23%

8%

8%

3%

0%

4%

1%

16%

Ontario

609

58%

23%

8%

7%

3%

1%

3%

3%

16%

As well, 41% who think it's realistic that Canada will reach its goal of all new vehicles sold by 2035 be electric would be willing to pay more in tax, while 72% of those who feel it is not realistic would pay nothing extra.
Q8. Overall, how much more in overall taxes are you willing to pay to support Canada's efforts to reduce carbon emissions in the actions to reduce the effects of climate chang Base: All respondents (n=1526)

BC

154

54%

29%

7%

8%

5%

3%

6%

5%

13%

Alberta

125

67%

21%

5%

8%

3%

1%

4%

1%

11%

Region

MB/SK

125

64%

20%

8%

4%

3%

1%

5%

2%

14%

EAST

(NET)

1122

59%

23%

8%

7%

3%

1%

4%

2%

As well, 41% who think it's realistic that Canada will reach its goal of all new vehicles sold by 2035 be electric would be willing to pay more in tax, while 72% of those who feel it is not realistic would pay nothing extra.
Q8. Overall, how much more in overall taxes are you willing to pay to support Canada's efforts to reduce carbon emissions in the actions to reduce the effects of climate change? Base: All respondents (n=1526)

Detailed Methodology



Sampling Frame

Participants were randomly selected from LEO's online panel.

Leger owns and manages an Internet panel that includes more than 450,000 Canadians coast to coast. An online panel consists of Web users profiled according to different demographic variables. The majority of Leger's panel members (60%) were randomly recruited over the phone in the past ten years, which makes this panel very similar to the current Canadian population on a number of demographic characteristics. Moreover, 35% of panelists were recruited through affiliate programs and 5% through partner campaigns and programs.

To be eligible, respondents were required to be 18 years of age or older.

Detailed Methodology



Weighted and Unweighted Sample

The table below presents the geographic distribution of respondents before weighting and after weighting.

Region	Unweighted	Weighted
British Columbia	154	212
Alberta	125	169
MB/SK	125	98
Ontario	609	592
Quebec	412	353
Atlantic Canada	101	103

GENDER	Unweighted	Weighted
Male	770	744
Female	756	782

AGE	Unweighted	Weighted
Between 18 and 34	384	408
Between 35 and 55	563	492
55 or over	579	626

Leger

We know Canadians













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- Leger Digital
 Digital strategy and user experience
- International Research
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