# Report

# British Columbia Post-Election Sentiment Polling Omnibus Report

November 1 – 4, 2024





### **BACKGROUND**



Leger monitors constituents' views of BC government performance, party leadership, and voter intentions to keep a pulse on provincial political sentiment.

Following the conclusion of the 2024 BC provincial election, Leger fielded the 2024 BC Post-Election sentiment survey to BC residents age 18+ as part of their weekly omnibus. This research was fielded with the intention of better understanding how BC residents perceive the recent election and its results.

## **METHODOLOGY**



- Results are based on online research conducted among BC residents 18 years of age and older, November 1-4, 2024.
- The most recent wave was conducted among a sample of 1,004.
  - No margin of error can be associated with a non-probability sample, but for comparative purposes, a probability sample of this size would have a margin of error of +/-3.1%, 19 times out of 20.
- The data was statistically weighted according to Canadian Census figures for age, gender, region, and education within the Province.
- Where relevant, subgroup results are compared against the total (excluding the subgroup in question) using green/red coloured text.
- Some charts and tables may not add to 100% due to rounding.





# **Key Findings**

BC residents are split relatively evenly as to whether they are happy with the results of the recent election: Just less than two-in-five report that they are either happy (39%) or unhappy (38%) with the results.



- Most BC residents trust the accuracy of election results, but this trust is not universal:

  Just above two-thirds (67%) of BC residents trust the accuracy of the recent election results, though Conservative Party voters are significantly less likely to do so (54%).
- While some BC residents desire a non-confidence vote and an early election, a majority would prefer that the NDP government survives the next four years as either a slim majority or coalition government:

  Just above one-third of BC residents (35%) would prefer a vote of non-confidence and an early election either in the next year (19%) or in the next 1-4 years (15%). Conservative Party voters are more likely to prefer an early election sometime in the next year (41%) or in the next 1-4 years (26%).

A majority of residents (53%) would prefer that the NDP government survives the full four years either as slim majority (29%) or as a coalition supported by the Greens (25%).

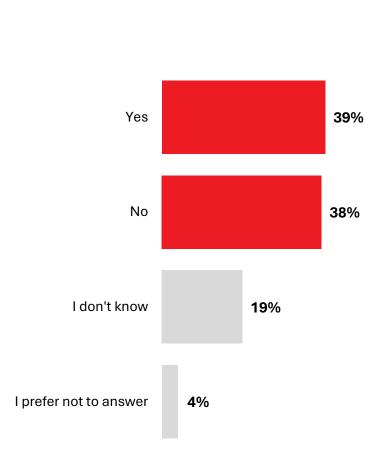




## **Happiness With Election Results**

(Among Total BC Residents)

#### Past Vote 2024



NDP (n=443)	Conservative (n=255)	Green (n=85)
75%	12%	41%
13%	75%	33%
11%	9%	24%
1%	3%	2%

%/% indicates figure is statistically significantly higher/lower than total

BC residents are split as to whether they are happy with the results of the recent election, with just less than two-in-five reporting that they are either happy (39%) or unhappy (38%) with the results.

Three-quarters (75%) of NDP voters report they are happy with the results, while the same proportion (75%) of Conservative voters report they are unhappy.



# **Happiness With Election Results**

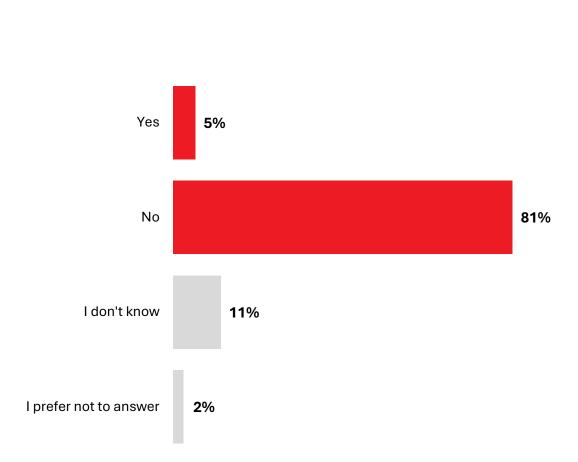
(Among Total BC Residents)

		Region			Age			Gender	
	Total (n=1,004)	Greater Vancouver (n=504)	Vancouver Island / Coast (n=217)	Other BC (n=283)	<b>18-34</b> (n=219)	<b>35-54</b> (n=330)	<b>55+</b> (n=455)	Men (n=495)	Women (n=509)
Yes	39%	41%	38%	36%	39%	34%	43%	36%	42%
No	38%	36%	40%	42%	32%	38%	42%	46%	30%
I don't know	19%	20%	18%	18%	25%	23%	12%	14%	25%
I prefer not to answer	4%	3%	4%	5%	4%	5%	3%	4%	4%



## **Proportion Who Would Vote Differently in Hindsight**

(Among Total BC Residents)



#### Past Vote 2024

NDP (n=443)	Conservative (n=255)	Green (n=85)
5%	1%	22%
91%	96%	68%
3%	3%	10%
<1%	<u>-</u>	-

%/% indicates figure is statistically significantly higher/lower than total

report they would have voted differently knowing the results of the election. This figure is significantly higher among Green Party voters, with just above one-in-five (22%) reporting they would have voted differently in hindsight.

Only 5% of BC residents



## **Proportion Who Would Vote Differently in Hindsight**

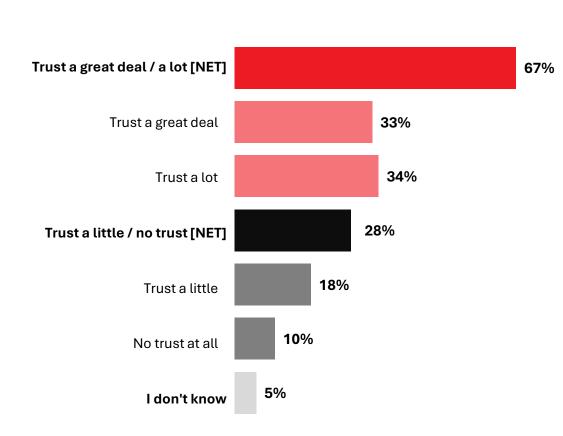
(Among Total BC Residents)

		Region			Age			Ge	Gender	
	Total (n=1,004)	Greater Vancouver (n=504)	Vancouver Island / Coast (n=217)	Other BC (n=283)	<b>18-34</b> (n=219)	<b>35-54</b> (n=330)	<b>55+</b> (n=455)	Men (n=495)	Women (n=509)	
Yes	5%	7%	3%	4%	14%	2%	2%	7%	4%	
No	81%	78%	90%	80%	69%	79%	90%	83%	79%	
I don't know	11%	13%	5%	13%	15%	16%	5%	7%	15%	
I prefer not to answer	2%	2%	2%	3%	2%	3%	2%	3%	2%	



## **Trust in Election Result Accuracy**

(Among Total BC Residents)



#### Past Vote 2024

NDP (n=443)	Conservative (n=255)	Green (n=85)
90%	54%	84%
52%	24%	41%
38%	31%	43%
8%	42%	15%
8%	27%	14%
<1%	15%	1%
1%	4%	1%

%/% indicates figure is statistically significantly higher/lower than total

Just above two-thirds (67%) of BC residents trust the accuracy of the recent election results.

NDP (90%) and Green Party (84%) voters are more likely to report that they trust the accuracy of the results, while Conservative Party voters are less likely (54%).



## **Trust in Election Result Accuracy**

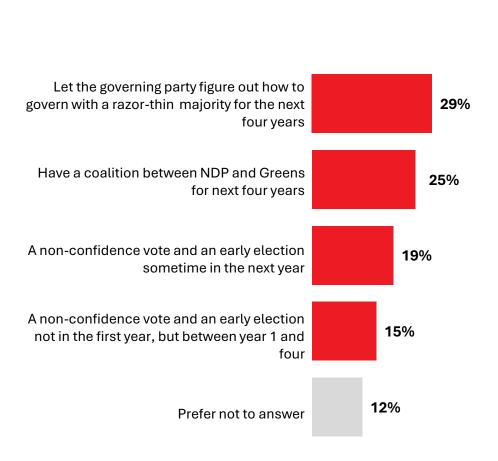
(Among Total BC Residents)

		Region				Age			Gender	
	Total (n=1,004)	Greater Vancouver (n=504)	Vancouver Island / Coast (n=217)	Other BC (n=283)	<b>18-34</b> (n=219)	<b>35-54</b> (n=330)	<b>55+</b> (n=455)	Men (n=495)	Women (n=509)	
Trust a great deal/a lot [NET]	67%	68%	72%	62%	60%	57%	79%	70%	65%	
Trust a great deal	33%	33%	44%	26%	23%	26%	44%	36%	30%	
Trust a lot	34%	35%	28%	36%	37%	32%	34%	34%	35%	
Trust a little/no trust [NET]	28%	28%	22%	31%	36%	34%	18%	25%	30%	
Trust a little	18%	20%	12%	18%	26%	20%	11%	14%	22%	
No trust at all	10%	8%	10%	12%	9%	14%	7%	11%	8%	
I don't know	5%	4%	7%	7%	4%	8%	3%	5%	5%	



### **Preferred Scenario for Governance of BC**

(Among Total BC Residents)



#### Past Vote 2024

NDP (n=443)	Conservative (n=255)	Green (n=85)
37%	24%	24%
46%	3%	44%
4%	41%	15%
8%	26%	11%
5%	6%	6%

%/% indicates figure is statistically significantly higher/lower than total

Just above one-third of BC residents (35%) would prefer a vote of non-confidence and an early election, with Conservative Party voters being more likely to prefer an early election sometime in the next year (41%) and in the next 1-4 years (26%).

Just less than three-in-ten (29%) would prefer if the NDP continued to govern with their small majority, while a quarter (25%) would prefer a NDP/Green coalition government. Preference for a coalition is more likely among NDP (46%) and Green Party (44%) voters.



## **Preferred Scenario for Governance of BC**

(Among Total BC Residents)

		Region				Age			Gender		
	Total (n=1,004)	Greater Vancouver (n=504)	Vancouver Island / Coast (n=217)	Other BC (n=283)	<b>18-34</b> (n=219)	<b>35-54</b> (n=330)	<b>55+</b> (n=455)	<b>Men</b> (n=495)	Women (n=509)		
Let the governing party figure out how to govern with a razor-thin majority for the next four years	29%	29%	21%	33%	22%	25%	36%	30%	27%		
Have a coalition between NDP and Greens for next four years	25%	25%	31%	21%	21%	24%	27%	23%	27%		
A non-confidence vote and an early election sometime in the next year	19%	19%	16%	23%	21%	22%	16%	23%	16%		
A non-confidence vote and an early election not in the first year, but between year 1 and four	15%	16%	18%	12%	18%	14%	15%	17%	14%		
Prefer not to answer	12%	12%	14%	11%	18%	15%	6%	8%	16%		





## WEIGHTED AND UNWEIGHTED SAMPLE

The following tables present the demographic distribution of respondents according to gender, region, age, and voting intention (among decided voters) before and after weighting.

	WEIGHTED	UNWEIGHTED
Gender	n=1,004	n=1,004
Male	488	495
Female	516	509
Region	n=1,004	n=1,004
Greater Vancouver	538	504
Vancouver Island / Coast	185	217
Rest of BC	281	283
Age	n=1,004	n=1,004
18 – 34	265	219
35 – 54	319	330
55+	421	455
2024 Past Vote	n=775	n=796
BC NDP	348	443
BC Green Party	64	85
Conservative Party of BC	335	255





## **BUILT FOR SUCCESS**

THE BEST OF BOTH WORLDS DIVERSE CLIENTS
WITH COMPLEX
MANDATES

ONE-STOP SHOP
THE ONLY FULLY
INTEGRATED MARKET
RESEARCH COMPANY IN
CANADA.

EFFICIENT OPERATIONAL STRUCTURE THE MOST
ACCURATE
POLLING FIRM
IN CANADA

8 offices in Canada coast to coast and the USA, and over 600 employees, including 235 professionals.





# **WE KNOW CANADIANS**

FROM RESEARCH TO INSIGHTS LEGER ANALYTICS SPECIALIZED STUDIES

DIGITAL EXPERTISE

INTERNATIONAL NETWORK

Last year, we conducted 5,626,037 online surveys and 249,523 telephone surveys.





# **REAL-TIME SOLUTIONS**

EXPLORE
UX EXPERTISE

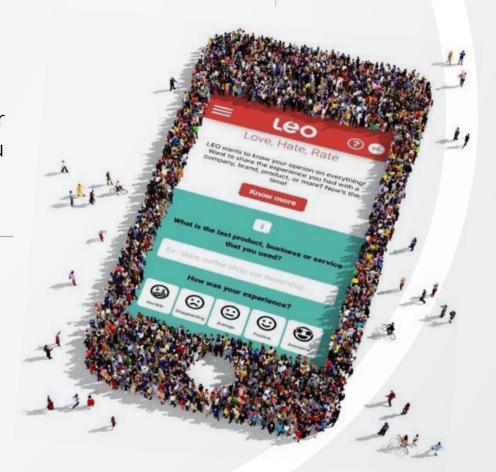
ENGAGE CMNTY

EXPERIENCE
QUALTRICS PARTNERSHIP

EXCHANGE
LEO MOBILE APP

Leger is the most innovative and cutting-edge polling, market research and analytics firm in Canada. We offer a variety of powerful real-time solutions that allow you to get better, smarter information more quickly.

LEO is the largest proprietary online panel in Canada, with over 400,000 members across North America.





## **OUR SERVICES**

- Leger
   Marketing research and polling
- Leger MetriCX
   Strategic and operational customer experience consulting services
- Leger Analytics (LEA)
   Data modelling and analysis
- Leger Opinion (LEO)
   Panel management
- Leger Communities
  Online community management
- Leger Digital
   Digital strategy and user experience
- International Research
   Worldwide Independent Network (WIN)

600 EMPLOYEES

185
CONSULTANTS





**8** OFFICES

MONTREAL | QUEBEC CITY | TORONTO | WINNIPEG EDMONTON | CALGARY | VANCOUVER | NEW YORK

# Leser

We know Canadians









