

## **METHODOLOGY**



#### **METHODOLOGY**

Leger, the largest Canadian-owned polling and marketing research firm, conducted this Web survey with a representative sample of 1,001 Americans, over the age of 18, selected from LEO's (Leger Opinion) representative panel. Data collection took place from October 29<sup>th</sup> to November 1<sup>st</sup>, 2020, via Computer-Assisted Web Interviewing technology (CAWI). Using 2010 U.S. Census reference variables, the American data was then analyzed and weighted by our statisticians according to gender, age, region, race/ethnicity, household size and education level in order to render a representative sample of the general population.

A margin of error cannot be associated with a non-probability sample in a panel survey. For comparison purposes, a probability sample of this size would have a margin of ±3.1%, 19 times out of 20. The results presented in this study comply with the public opinion research standards and disclosure requirements of CRIC (the Canadian Research and Insights Council) and the global ESOMAR network. Leger is a founding member of CRIC and is actively involved in raising quality standards in the survey industry. President Jean-Marc Léger is a member of the CRIC's Board of Directors and the Canadian representative of ESOMAR.

Leger is the polling firm that has presented the most accurate data, on average, over the last ten years in Canada. During the last federal election in 2019, Leger was once again the most accurate firm in the country. This accuracy is attributed to the quality of the LEO panel and rigorous application of methodological rules by Leger's 600 employees, including 200 professionals in Leger's eight offices across Canada (Montreal, Toronto, Quebec City, Winnipeg, Calgary, Edmonton and Vancouver) and in the United States (Philadelphia).

Poll aggregator 338Canada.com gave Leger the highest rating among all polling firms in Canada for the accuracy of its studies. See <a href="https://338canada.com/pollster-ratings.htm">https://338canada.com/pollster-ratings.htm</a>

| Federal Elections 2019 |        |            |  |  |  |  |  |  |  |
|------------------------|--------|------------|--|--|--|--|--|--|--|
| Federal                | Leger  | Official   |  |  |  |  |  |  |  |
| Parties                | Survey | Results    |  |  |  |  |  |  |  |
| LPC                    | 33%    | 33%        |  |  |  |  |  |  |  |
| СРС                    | 33%    | 34%        |  |  |  |  |  |  |  |
| NDP                    | 18%    | 16%        |  |  |  |  |  |  |  |
| BQ                     | 8%     | 8%         |  |  |  |  |  |  |  |
| Green                  | 6%     | <b>7</b> % |  |  |  |  |  |  |  |
| PPC                    | 2%     | 2%         |  |  |  |  |  |  |  |



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### **Notes on Reading this Report**

The numbers presented have been rounded. However, the numbers before rounding were used to calculate the sums presented and might therefore not correspond to the manual addition of these numbers.

In this report, data in bold **red** characters indicate a significantly lower proportion than that of other respondents. Conversely, data in bold **green** characters indicate a significantly higher proportion that that of other respondents.

A more detailed methodology is presented in the appendix.

If you have questions about the data presented in this report, please contact Christian Bourque, Associate and Executive Vice-Present at the following e-mail address: <a href="mailto:cbourque@leger360.com">cbourque@leger360.com</a>



### **2020 VOTING INTENTIONS**



CTC255. If the 2020 presidential election were held today, would you vote for Donald Trump, Joe Biden, Jo Jorgensen, Kanye West or Howie Hawkins?

In the event that a respondent had no opinion, the following follow-up question was asked:

CTC255B. Even if your choice is not made yet, if you had the obligation, who would you most likely vote for at the 2020 presidential election between Donald Trump, Joe Biden, Jo Jorgensen, Kanye West or Howie Hawkins?

Base: Respondents who are registered to vote and who intend to vote in the next election

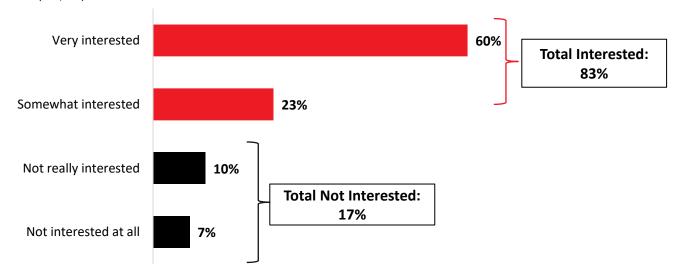
CTC252B. Did you vote for Donald Trump, Joe Biden, Jo Jorgensen, Kanye West or Howie Hawkins?\* Base: Respondents who have already voted

|                 |                | TOTAL<br>USA | TOTAL<br>Decided<br>voters | North-<br>East | Mid-<br>West | South | West | 18-34 | 35-54 | 55+ | Male | Female |
|-----------------|----------------|--------------|----------------------------|----------------|--------------|-------|------|-------|-------|-----|------|--------|
|                 | Weighted n =   | 827          | 794                        | 139            | 169          | 303   | 183  | 210   | 317   | 266 | 400  | 394    |
|                 | Unweighted n = | 847          | 816                        | 143            | 174          | 300   | 199  | 176   | 351   | 289 | 412  | 404    |
| Donald Trump    |                | 42%          | 44%                        | 36%            | 49%          | 49%   | 35%  | 33%   | 43%   | 53% | 44%  | 44%    |
| Joe Biden       |                | 50%          | 52%                        | 60%            | 48%          | 48%   | 59%  | 60%   | 53%   | 46% | 51%  | 53%    |
| Jo Jorgensen    |                | 2%           | 2%                         | 3%             | 3%           | 2%    | 2%   | 4%    | 2%    | 1%  | 4%   | 1%     |
| Howie Hawkins   |                | 1%           | 1%                         | 1%             | 0%           | 0%    | 2%   | 1%    | 1%    | 0%  | 0%   | 1%     |
| Kanye West      |                | 1%           | 1%                         | 0%             | 0%           | 0%    | 3%   | 2%    | 1%    | 0%  | 1%   | 1%     |
| I will not vote |                | 0%           | -                          | -              | -            | -     | -    | -     | -     | -   | -    | -      |
| I don't know    |                | 4%           | -                          | -              | -            | -     | -    | -     | -     | -   | -    | -      |

## LEVEL OF INTEREST IN THE ELECTION



CTC399. What is your level of interest with the current presidential election in the USA?



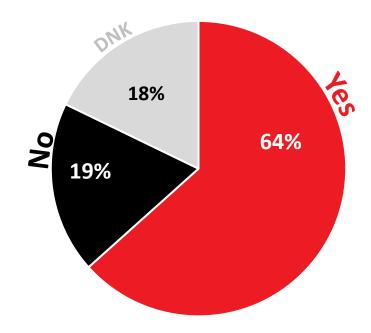
|                       | TOTAL<br>USA | North-<br>East | Mid-<br>West | South      | West | 18-34 | 35-54 | 55+ | Male | Female     | Repu-<br>blican | Democrat   | Indepen<br>-dent | Other       |
|-----------------------|--------------|----------------|--------------|------------|------|-------|-------|-----|------|------------|-----------------|------------|------------------|-------------|
| Weighted n =          | 1,001        | 179            | 217          | 371        | 233  | 297   | 393   | 311 | 485  | 516        | 277             | 335        | 329              | 61          |
| Unweighted n =        | 1,001        | 181            | 218          | 361        | 241  | 244   | 424   | 333 | 485  | 516        | 271             | 345        | 325              | 60          |
| Total Interested      | 83%          | 83%            | 81%          | 85%        | 82%  | 74%   | 83%   | 92% | 88%  | <b>79%</b> | 90%             | 93%        | <b>72</b> %      | <b>57</b> % |
| Very interested       | 60%          | 55%            | 60%          | 62%        | 62%  | 47%   | 59%   | 74% | 66%  | 54%        | 70%             | 70%        | 49%              | 26%         |
| Somewhat interested   | 23%          | 28%            | 21%          | 24%        | 20%  | 27%   | 24%   | 18% | 21%  | 25%        | 20%             | 24%        | 23%              | 32%         |
| Total Not Interested  | 17%          | 17%            | 19%          | 15%        | 18%  | 26%   | 17%   | 8%  | 12%  | 21%        | 10%             | <b>7</b> % | 28%              | 43%         |
| Not really interested | 10%          | 11%            | 12%          | <b>7</b> % | 11%  | 17%   | 9%    | 4%  | 9%   | 11%        | 8%              | 4%         | 15%              | 21%         |
| Not interested at all | 7%           | 7%             | 7%           | 7%         | 7%   | 8%    | 8%    | 4%  | 4%   | 10%        | <b>2</b> %      | 3%         | 12%              | 22%         |

# WILL YOU BE WATCHING ELECTION NIGHT?



CTC400. Election night will be on November 3<sup>rd</sup> (Tuesday), will you be watching or listening in live to see the results of the election?

Base: All respondents (n=1,001)

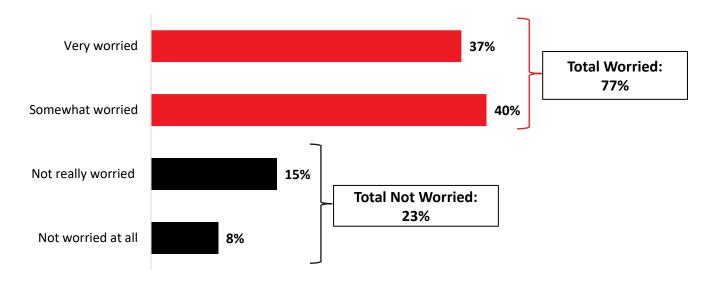


|                | TOTAL<br>USA | North-<br>East | Mid-<br>West | South | West | 18-34 | 35-54 | 55+ | Male        | Female | Republican | Democrat | Independent | Other |
|----------------|--------------|----------------|--------------|-------|------|-------|-------|-----|-------------|--------|------------|----------|-------------|-------|
| Weighted n =   | 1,001        | 179            | 217          | 371   | 233  | 297   | 393   | 311 | 485         | 516    | 277        | 335      | 329         | 61    |
| Unweighted n = | 1,001        | 181            | 218          | 361   | 241  | 244   | 424   | 333 | 485         | 516    | 271        | 345      | 325         | 60    |
| Yes            | 64%          | 69%            | 56%          | 67%   | 61%  | 64%   | 62%   | 66% | <b>72</b> % | 56%    | 76%        | 74%      | 50%         | 23%   |
| No             | 19%          | 15%            | 21%          | 17%   | 23%  | 20%   | 18%   | 18% | 13%         | 24%    | 13%        | 11%      | 26%         | 44%   |
| Don't know     | 18%          | 16%            | 22%          | 16%   | 16%  | 16%   | 20%   | 16% | 15%         | 20%    | 11%        | 15%      | 24%         | 33%   |

## WORRIES ABOUT THE OUTCOME OF THE ELECTION



CTC401. To what extent would you say you are worried about the outcome of that election?

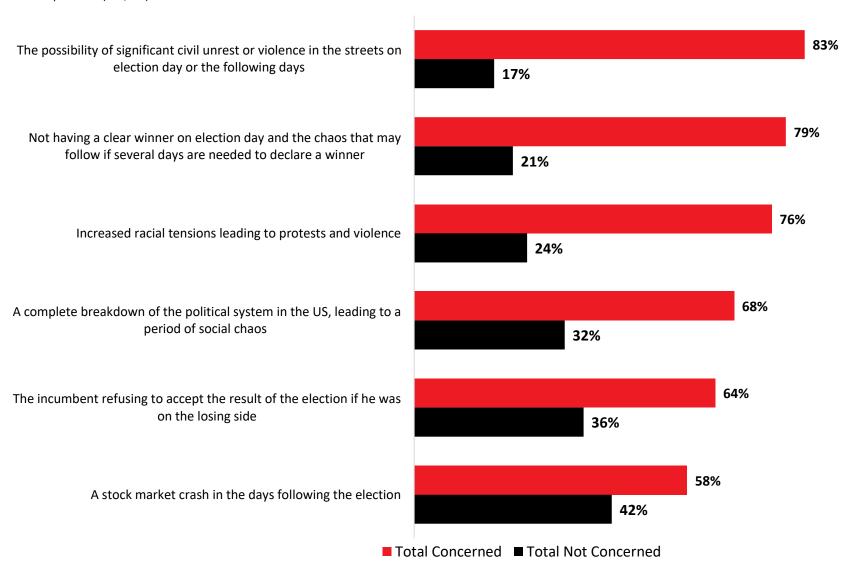


|                          | TOTAL<br>USA | North-<br>East | Mid-<br>West | South | West | 18-34 | 35-54 | 55+         | Male | Female | Repu-<br>blican | Democrat | Indepen<br>-dent | Other       |
|--------------------------|--------------|----------------|--------------|-------|------|-------|-------|-------------|------|--------|-----------------|----------|------------------|-------------|
| Weighted n =             | 1,001        | 179            | 217          | 371   | 233  | 297   | 393   | 311         | 485  | 516    | 277             | 335      | 329              | 61          |
| Unweighted n =           | 1,001        | 181            | 218          | 361   | 241  | 244   | 424   | 333         | 485  | 516    | 271             | 345      | 325              | 60          |
| Total Worried            | 77%          | 75%            | 75%          | 78%   | 80%  | 75%   | 79%   | 78%         | 78%  | 77%    | 75%             | 85%      | 74%              | <b>62</b> % |
| Very worried             | 37%          | 31%            | 33%          | 39%   | 43%  | 40%   | 40%   | <b>32</b> % | 36%  | 38%    | 33%             | 47%      | 34%              | 22%         |
| Somewhat worried         | 40%          | 43%            | 42%          | 39%   | 36%  | 35%   | 39%   | 46%         | 42%  | 38%    | 42%             | 38%      | 40%              | 40%         |
| <b>Total Not Worried</b> | 23%          | 25%            | 25%          | 22%   | 20%  | 25%   | 21%   | 22%         | 22%  | 23%    | 25%             | 15%      | 26%              | 38%         |
| Not really worried       | 15%          | 15%            | 16%          | 15%   | 14%  | 14%   | 15%   | 16%         | 13%  | 16%    | 18%             | 11%      | 15%              | 21%         |
| Not worried at all       | 8%           | 10%            | 9%           | 7%    | 7%   | 11%   | 7%    | 7%          | 8%   | 8%     | 7%              | 5%       | 11%              | 17%         |

## **CONCERNS ABOUT POTENTIAL FALLOUT OF ELECTION**



CTC402. Tell me to what extent you are concerned or not about the following elements surrounding the U.S. presidential election:



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# CONCERNS ABOUT POTENTIAL FALLOUT OF ELECTION - DETAILS



CTC402. Tell me to what extent you are concerned or not about the following elements surrounding the US presidential election:

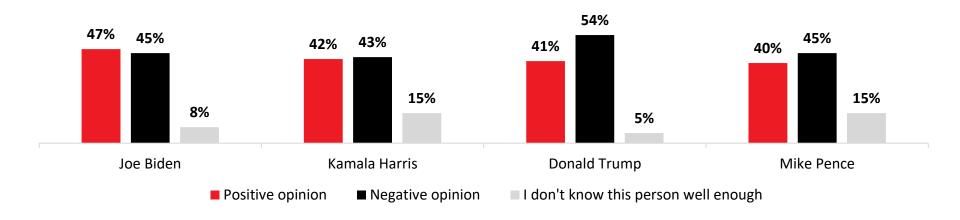
Base: All respondents

|   | TOTAL<br>USA  | North-<br>East | Mid-<br>West | South       | West         | 18-34       | 35-54     | 55+       | Male  | Female      | Repu-<br>blican | Demo-<br>crat | Indepen-<br>dent | Other       |
|---|---------------|----------------|--------------|-------------|--------------|-------------|-----------|-----------|-------|-------------|-----------------|---------------|------------------|-------------|
| Weighted n =                                | 1,001         | 179            | 217          | 371         | 233          | 297         | 393       | 311       | 485   | 516         | 277             | 335           | 329              | 61          |
| Unweighted n =                              | 1,001         | 181            | 218          | 361         | 241          | 244         | 424       | 333       | 485   | 516         | 271             | 345           | 325              | 60          |
| The possibility of significant civil unrest | t or violence | in the str     | eets on      | election    | day or the   | followin    | g days    |           |       |             |                 |               |                  |             |
| Total concerned                             | 83%           | 83%            | 86%          | 80%         | 85%          | 82%         | 84%       | 82%       | 82%   | 83%         | 86%             | 86%           | <b>79%</b>       | 65%         |
| Total not concerned                         | 17%           | 17%            | 14%          | 20%         | 15%          | 18%         | 16%       | 18%       | 18%   | 17%         | 14%             | 14%           | 21%              | 35%         |
| Not having a clear winner on election d     | ay and the o  | haos that      | may fo       | llow if se  | veral days   | are need    | ded to de | clare a w | inner |             |                 |               |                  |             |
| Total concerned                             | 79%           | 80%            | 80%          | 78%         | 79%          | 76%         | 79%       | 82%       | 78%   | 80%         | 83%             | 83%           | <b>75</b> %      | <b>62</b> % |
| Total not concerned                         | 21%           | 20%            | 20%          | 22%         | 21%          | 24%         | 21%       | 18%       | 22%   | 20%         | 17%             | <b>17</b> %   | 25%              | 38%         |
| Increased racial tensions leading to pro    | tests and vio | olence         |              |             |              |             |           |           |       |             |                 |               |                  |             |
| Total concerned                             | 76%           | 77%            | 80%          | <b>71</b> % | 80%          | <b>71</b> % | 78%       | 79%       | 74%   | 78%         | 80%             | 79%           | <b>72</b> %      | 66%         |
| Total not concerned                         | 24%           | 23%            | 20%          | 29%         | 20%          | 29%         | 22%       | 21%       | 26%   | 22%         | 20%             | 21%           | 28%              | 34%         |
| A complete breakdown of the political       | system in th  | e US, lead     | ding to a    | period o    | of social ch | aos         |           |           |       |             |                 |               |                  |             |
| Total concerned                             | 68%           | 66%            | 66%          | 69%         | 71%          | 72%         | 70%       | 63%       | 65%   | 71%         | 67%             | <b>75%</b>    | 65%              | 59%         |
| Total not concerned                         | 32%           | 34%            | 34%          | 31%         | 29%          | 28%         | 30%       | 37%       | 35%   | <b>29</b> % | 33%             | <b>25</b> %   | 35%              | 41%         |
| The incumbent refusing to accept the re     | esult of the  | election if    | he was       | on the lo   | sing side    |             |           |           |       |             |                 |               |                  |             |
| Total concerned                             | 64%           | 66%            | 60%          | 65%         | 65%          | 68%         | 65%       | 59%       | 60%   | 67%         | <b>53</b> %     | 84%           | <b>57</b> %      | 42%         |
| Total not concerned                         | 36%           | 34%            | 40%          | 35%         | 35%          | 32%         | 35%       | 41%       | 40%   | 33%         | <b>47</b> %     | 16%           | 43%              | 58%         |
| A stock market crash in the days follow     | ing the elec  | tion           |              |             |              |             |           |           |       |             |                 |               |                  |             |
| Total concerned                             | 58%           | 55%            | 59%          | 60%         | 57%          | 59%         | 64%       | 51%       | 59%   | 58%         | 65%             | 57%           | 53%              | 60%         |
| Total not concerned                         | 42%           | 45%            | 41%          | 40%         | 43%          | 41%         | 36%       | 49%       | 41%   | 42%         | 35%             | 43%           | 47%              | 40%         |

## **OPINION ON CANDIDATES**



CTC257. Do you have a positive opinion, a negative opinion or you don't know enough of...?

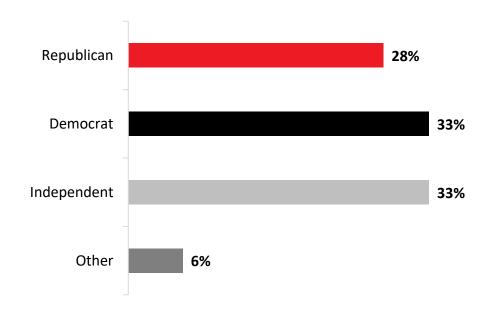


|   | TOTAL<br>USA | North-<br>East | Mid-<br>West | South | West | 18-34 | 35-54 | 55+ | Male | Female | Republican | Democrat | Independent | Other | Total<br>Oct. 26 <sup>th</sup> | Gap |   |
|---|--------------|----------------|--------------|-------|------|-------|-------|-----|------|--------|------------|----------|-------------|-------|--------------------------------|-----|---|
| Weighted n =                                | 1,001        | 179            | 217          | 371   | 233  | 297   | 393   | 311 | 485  | 516    | 277        | 335      | 329         | 61    | 1,000                          |     |   |
| Unweighted n = % Positive opinion presented | 1,001        | 181            | 218          | 361   | 241  | 244   | 424   | 333 | 485  | 516    | 271        | 345      | 325         | 60    | 1,000                          |     |   |
| Joe Biden                                   | 47%          | 53%            | 37%          | 48%   | 50%  | 54%   | 44%   | 44% | 48%  | 46%    | 18%        | 89%      | 34%         | 18%   | 49%                            | -2  |   |
| Kamala Harris                               | 42%          | 46%            | 37%          | 43%   | 42%  | 45%   | 40%   | 41% | 44%  | 40%    | 18%        | 81%      | 26%         | 21%   | 45%                            | -3  |   |
| Donald Trump                                | 41%          | 37%            | 49%          | 45%   | 30%  | 34%   | 41%   | 47% | 43%  | 39%    | 83%        | 9%       | 39%         | 33%   | 41%                            | -   |   |
| Mike Pence                                  | 40%          | 36%            | 47%          | 43%   | 30%  | 33%   | 39%   | 48% | 44%  | 35%    | 81%        | 11%      | 37%         | 23%   | 39%                            | +1  | 1 |

## **POLITICAL IDENTITY**



#### CTC259. Generally speaking, do you consider yourself to be a Republican, Democrat, Independent or other?



|             |                | TOTAL<br>USA | North-<br>East | Mid-<br>West | South | West | 18-34 | 35-54 | 55+ | Male | Female | Total<br>Oct. 26 <sup>th</sup> | Gap |
|-------------|----------------|--------------|----------------|--------------|-------|------|-------|-------|-----|------|--------|--------------------------------|-----|
|             | Weighted n =   | 1,001        | 179            | 217          | 371   | 233  | 297   | 393   | 311 | 485  | 516    | 1,000                          |     |
|             | Unweighted n = | 1,001        | 181            | 218          | 361   | 241  | 244   | 424   | 333 | 485  | 516    | 1,000                          |     |
| Republican  |                | 28%          | 28%            | 27%          | 34%   | 19%  | 23%   | 27%   | 33% | 28%  | 27%    | 29%                            | -1  |
| Democrat    |                | 33%          | 36%            | 25%          | 32%   | 42%  | 37%   | 33%   | 30% | 33%  | 34%    | 36%                            | -3  |
| Independent |                | 33%          | 30%            | 42%          | 30%   | 30%  | 33%   | 35%   | 31% | 34%  | 32%    | 29%                            | +4  |
| Other       |                | 6%           | 6%             | 6%           | 5%    | 9%   | 7%    | 5%    | 6%  | 4%   | 8%     | 7%                             | -1  |



# APPENDIX



# **DETAILED METHODOLOGY**

### Weighted and Unweighted Sample for The United States

The following tables present the demographic distribution of respondents according to gender and age for The United States.

| US region | Unweighted | Weighted |
|-----------|------------|----------|
| NorthEast | 181        | 179      |
| MidWest   | 218        | 217      |
| South     | 361        | 371      |
| West      | 241        | 233      |

| GENDER | Unweighted | Weighted |
|--------|------------|----------|
| Male   | 485        | 485      |
| Female | 516        | 516      |

| AGE               | Unweighted | Weighted |
|-------------------|------------|----------|
| Between 18 and 29 | 169        | 220      |
| Between 30 and 39 | 189        | 172      |
| Between 40 and 49 | 189        | 186      |
| Between 50 and 64 | 270        | 250      |
| 65 or older       | 184        | 172      |

The sample thus collected has a minimum weighting factor of 0.5225 and a maximum weighting factor of 2.9203 The weighted variance is 0.1167.



## **OUR CREDENTIALS**



Leger is a member of <u>ESOMAR</u> (European Society for Opinion and Market Research), the global association of opinion polls and marketing research professionals. As such, Leger is committed to applying the <u>international ICC/ESOMAR</u> code of Market, Opinion and Social Research and Data Analytics.



Leger is also a member of the <u>Insights Association</u>, the American Association of Marketing Research Analytics.



## **OUR SERVICES**

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