Report

NDP Leader and B.C. Premier Succession





We know Canadians



Table of Contents

METHODOLOGY	Page 03
— KEY FINDINGS	Page 05
— DETAILED RESULTS	Page 07
RESPONDENT PROFILE	Page 16
— APPENDIX	Page 20





METHODOLOGY



Online surveys with British Columbia residents conducted via Leger's online panel, LEO.



Results taken from two waves of OMNI: from July 8th to 10th 2022 and from July 22th to 24th 2022. See each slide for time stamp.



1,000 residents of BC that are 18 years of age or older.



Using data from the 2021 Census, results were weighted according to, age, gender, and region in order to ensure a representative sample of the population in British Columbia.



No margin of error can be associated with a non-probability sample. However, for comparative purposes, a probability sample of 1,000 respondents would have a margin of error of ±3.1%, 19 times out of 20.



Leger

KEY FINDINGS



The BC NDP still maintains a significant lead over the BC Liberals in BC, and parties seem to be retaining their voters

- While slightly declining since the last election, NDP still holds the greatest degree of support (44%)
- All parties have high retention of voters, with the NDP at 86%, Conservative at 83%, Liberals at 81%, and Green at 74%



Slightly more British Columbians think Horgan had a positive impact on BC than negative

- 34% believe John Horgan had a positive impact, 27% a neutral impact, and 27% a negative impact
- The two areas in which John Horgan seems to have had the most positive impact are jobs / economy, as well as health care



Most British Columbians don't know who they would like to replace Horgan, but among those who do, the preference is David Eby

- Almost two thirds of British Columbians don't know which candidate they would support as successor.
- Among those who are decided or leaning towards voting for the NDP, support for David Eby is strong (44%).



Since 2020, British Columbians' priorities have shifted away from pandemic-related issues

In 2020 BC residents focused on managing pandemic-related issues, while now more than half seem to want the future Premier to prioritize general healthcare issues, as well as high cost of living and housing





PARTY WOULD VOTE FOR IN NEXT PROVINCIAL ELECTION

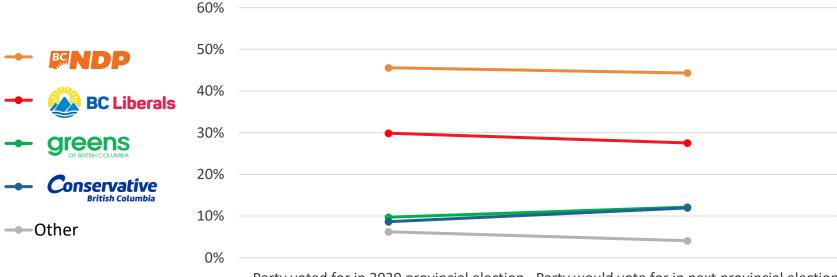
The BC NDP retains support from the vast majority of past voters and is the highest relative to all voters of other political parties

		PARTY VOTED FOR IN 2020 PROVINCIAL ELECTION				
	PARTY WOULD VOTE FOR IN	BCNDP	BC Liberals	Greens OF BRITISH COLUMBIA	Conservative British Columbia	
	NEXT PROVINCIAL ELECTION	(n=356)	(n=235)	(n=77)	(n=64)	
BC N D P	44%	86%	9%	15%	12%	
BC Liberals	28%	5%	81%	7%	2%	
greens OF BRITISH COLUMBIA	12%	7 %	2%	74%	2%	
Conservative British Columbia	12%	2%	7%	4%	83%	
Other	4%	0%	1%	1%	1%	



PARTY WOULD VOTE FOR IN NEXT PROVINCIAL ELECTION

NDP support has eroded very little since the last election, and has held up better than the Liberals. Green and Conservative voter support has increased, but that is not unusual during pre-election timeframes.



Party voted for in 2020 provincial election Party would vote for in next provincial election

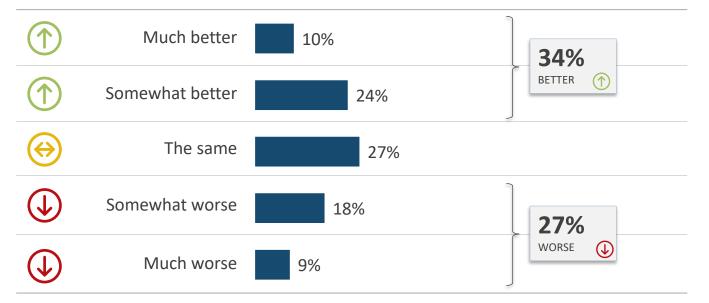




HOW BC IS DOING NOW COMPARED TO

BEFORE JOHN HORGAN BECAME PREMIER

The fact that more British Columbians think BC is in a better place than when Horgan took power in 2017, than those who think we are worse off is testament to his unwavering popularity.

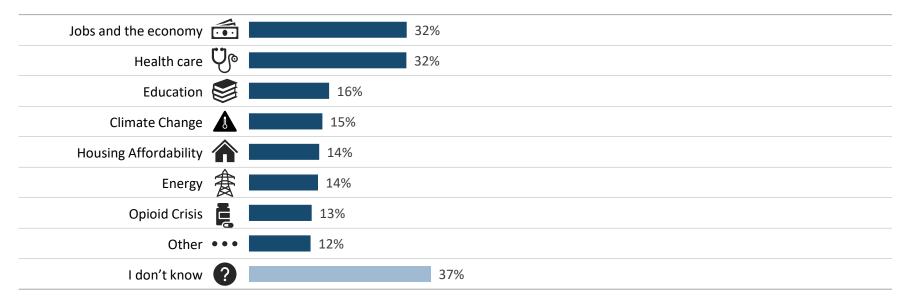






AREAS OF IMPACT OF HORGAN IN B.C.

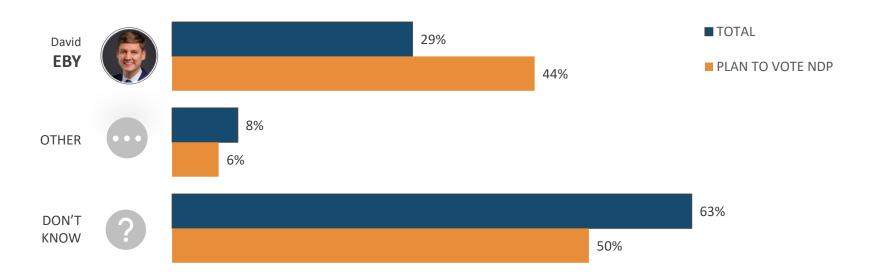
The two key areas British Columbians believe John Horgan made the most impact in are jobs and the economy, as well as healthcare.





SUPPORT TOWARDS HORGAN'S POTENTIAL SUCCESSORS

Almost two thirds of British Columbians don't know who they would support as successor. Among those who decided or are leaning towards voting for the NDP, support for David Eby is strongest (44%).





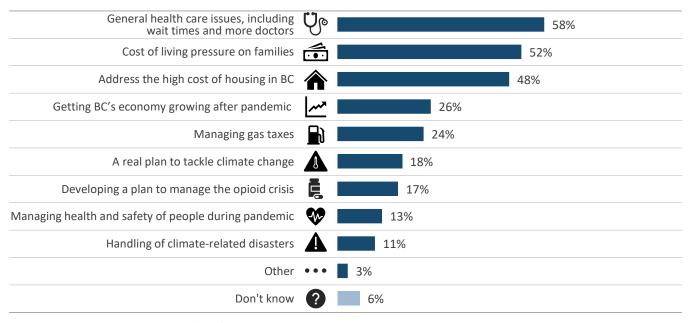
2020 list of priorities: (October 1st wave)

- BC's economy growth after the pandemic
- 2. Health and safety during the pandemic
- 3. Cost of living pressure on families
- Address the high cost of housing in BC
- General health care issues, including wait times and more doctors
- 6. Climate change
- 7. Opioid crisis



ISSUES TO TACKLE IN THE FUTURE

The three most important issues that British Columbians want the next Premier to focus on are health care, cost of living, and cost of housing. These priorities have shifted since the 2020 election - away from pandemic related-issues.

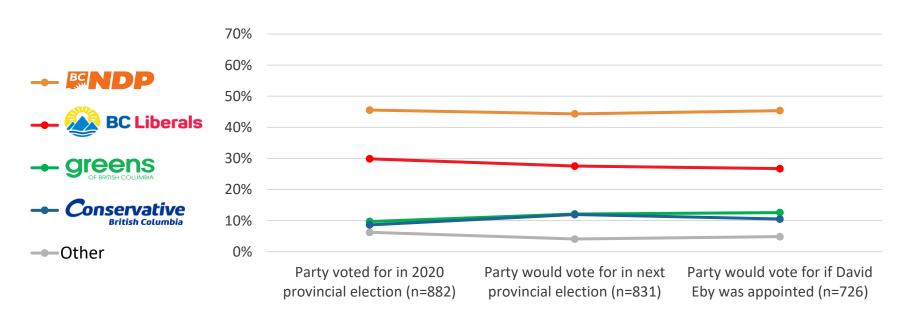






BC NDP SUPPORT WITH DAVID EBY AS LEADER

The NDP maintains its strong voter support with David Eby as Leader.







PARTY WOULD VOTE FOR IN NEXT PROVINCIAL **ELECTION WITH DAVID EBY**

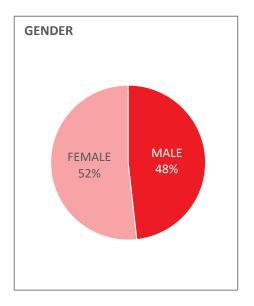
With David Eby the NDP maintains majority of support.

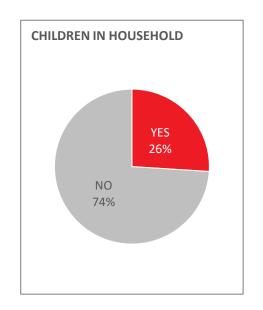
		BCNDP	BC Liberals	greens	Conservative sritish columbia	
						OTHER
David Eby	(n = 726)	45%	27%	13%	10%	5%

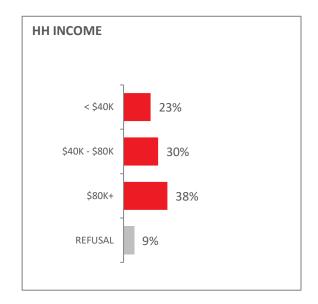




Respondent Profile

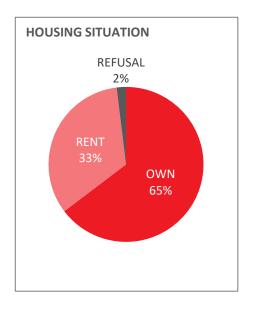


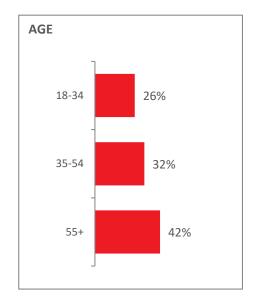


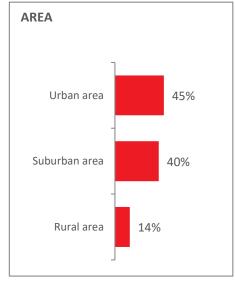




Respondent Profile

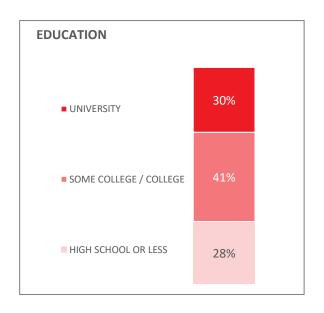


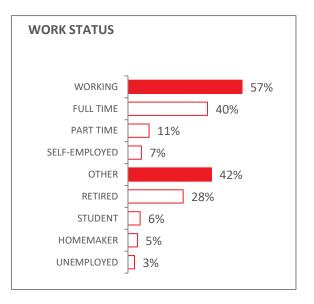






Respondent Profile





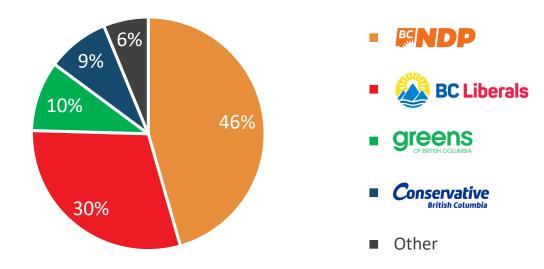






PARTY VOTED FOR IN THE 2020 PROVINCIAL ELECTION

Consistent with election results, it seems the largest share of voters chose the B.C. NDP party in the last provincial election





OUR SERVICES

- Leger
 Marketing research and polling
- Leger MetriCX
 Strategic and operational customer experience consulting services
- Leger Analytics (LEA)
 Data modelling and analysis
- Leger Opinion (LEO)
 Panel management
- Leger Communities
 Online community management
- Leger Digital
 Digital strategy and user experience
- International Research
 Worldwide Independent Network (WIN)

600 EMPLOYEES

185 CONSULTANTS





8 OFFICES

MONTREAL | QUEBEC CITY | TORONTO | WINNIPEG EDMONTON | CALGARY | VANCOUVER | PHILADELPHIA

OUR CREDENTIALS





Leger is a member of the <u>Canadian Research Insights Council (CRIC)</u>, the industry association for the market/survey/insights research industry.



Leger is a member of <u>ESOMAR</u> (European Society for Opinion and Market Research), the global association of opinion polls and marketing research professionals. As such, Leger is committed to applying the <u>international ICC/ESOMAR</u> code of Market, Opinion and Social Research and Data Analytics.



Leger is also a member of the <u>Insights Association</u>, the American Association of Marketing Research Analytics.



Leger is a sponsor of <u>CAIP Canada</u>, Canada's professional body for Certified Analytics and Insights Professionals who uphold CRIC's marketing research and public opinion research standards. CAIP Canada is globally endorsed by ESOMAR and the MRII/University of Georgia.

Leger

We know Canadians









