





METHODOLOGY



Leger, the largest Canadian-owned polling and marketing research firm, in collaboration with The Canadian Press, conducted this web survey with a representative sample of **1,518** Canadians and **1,003** Americans, over the age of 18, selected from LEO's (Leger Opinion) representative panel. The questionnaire consisted of 25 questions and was completed in 10 minutes on average. Data collection took place from July 2nd, 2021 to July 4th, 2021, via Computer-Assisted Web Interviewing technology (CAWI).

Using 2016 Census reference variables, the Canadian data was then analyzed and weighted by our statisticians according to gender, age, mother tongue, region, education level and the presence of children in households in order to render a representative sample of the general population. Using 2010 U.S. Census reference variables, the American data was then analyzed and weighted by our statisticians according to gender, age, region, race/ethnicity, household size and education level in order to render a representative sample of the general population.





METHODOLOGY



The LEO (Leger Opinion) panel is the largest Canadian panel with over 400,000 representative panelists from all regions of Canada. LEO was created by Leger based on a representative Canadian sample of Canadian citizens with Internet access.

LEO's panelists were randomly selected (RDD) through Leger's call centre, panelists from more hard-to-reach target groups were also added to the panel through targeted recruitment campaigns. The double opt-in selection process, a model to detect fraud and the renewal of 25% of the panel each year ensures complete respondent quality. To ensure a higher response rate and reach people on their mobile devices, Leger has also developed a high-performance Apple and Android application.

In fact, Leger is the only Canadian research firm offering both the number and quality of panelists. Most competing polling firms in Canada and the United States also use the LEO panel.





METHODOLOGY



A margin of error cannot be associated with a non-probability sample in a panel survey. For comparison purposes, a probability sample of this size would have a margin of error ±2.52%, 19 times out of 20 for the Canadian sample and of ±3.09%, 19 times out of 20 for the American sample. The results presented in this study comply with the public opinion research standards and disclosure requirements of CRIC (the Canadian Research and Insights Council) and the global ESOMAR network. Leger is a founding member of CRIC and is actively involved in raising quality standards in the survey industry. President Jean-Marc Léger is a member of the CRIC's Board of Directors and the Canadian representative of ESOMAR.





METHODOLOGY

Leger is the polling firm that has presented the most accurate data, on average, over the last ten years in Canada. During the last federal election in 2019, Leger was once again **the most accurate firm in the country**. This accuracy is attributed to the quality of the LEO panel and rigorous application of methodological rules by Leger's 600 employees, including 200 professionals in Leger's eight offices across Canada (Montreal, Toronto, Quebec City, Winnipeg, Calgary, Edmonton and Vancouver) and in the United States (Philadelphia).

Poll aggregator 338Canada.com gave Leger the highest rating among all polling firms in Canada for the accuracy of its studies. See https://338canada.com/pollster-ratings.htm

2019 CANADIAN FEDERAL ELECTION	I*	(8	*NDP	B		PPC
LEGER SURVEY Published in <i>Le Journal de Montréal</i> October 20, 2019	33%	33%	18%	8%	6%	2%
OFFICIAL RESULTS 2019 Canadian Federal Election	33%	34%	16%	8%	7%	2%





NOTES ON READING THIS REPORT

MFTHODOLOGY



The numbers presented have been rounded. However, the numbers before rounding were used to calculate the sums presented and might therefore not correspond to the manual addition of these numbers.

In this report, data in bold **red** characters indicates a significantly lower proportion than that of other respondents. Conversely, data in bold **green** characters indicates a significantly higher proportion that that of other respondents.

A more detailed methodology is presented in the appendix.

If you have questions about the data presented in this report, please contact Christian Bourque, Associate and Executive Vice-President at the following e-mail address: cbourque@leger360.com or Jack Jedwab, President & CEO of the Association for Canadian Studies: jack.jedwab@acs-aec.ca







VOTING INTENTIONS - FEDERAL ELECTIONS

CTC37. If federal elections were held today, for which political party would you be most likely to vote? Would it be for...? In the event a respondent had no opinion, the following prompting question was asked: Even if you have not yet made up your mind, for which of the following political parties would you be most likely to vote? Would it be for the ...

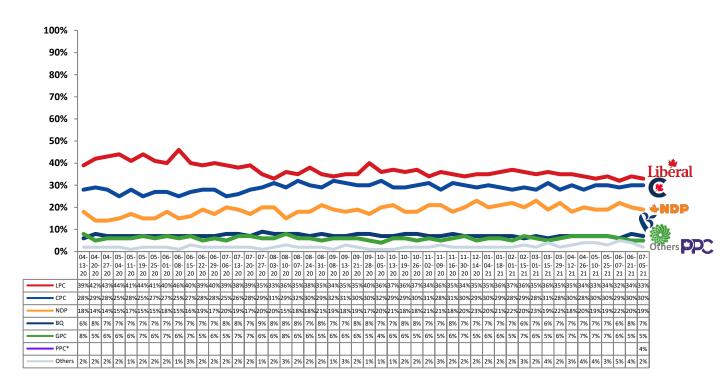
Base: All respondents (n=1,518), except for the Bloc Québécois, Quebecers only

	TOTAL Canada	TOTAL Decided voters	ATL	QC	ON	мв/ѕк	АВ	вс	Male	Female	18-34	35-54	55+	TOTAL June 21 st 2021	Gap
Weighted n=	1,518	1,213	74	282	467	75	147	167	617	596	325	400	487	1,293	
Unweighted n=	1,518	1,246	75	341	497	97	111	125	713	533	302	480	464	1,312	
Justin Trudeau's Liberal Party of Canada	27%	33%	39%	31%	37%	27%	25%	35%	33%	34%	29%	35%	35%	34%	-1
Erin O'Toole's Conservative Party of Canada	24%	30%	24%	17%	31%	50%	54%	21%	32%	27%	26%	27%	35%	30%	-
Jagmeet Singh's New Democratic Party of Canada	15%	19%	29%	13%	20%	16%	14%	30%	16%	23%	33%	16%	13%	20%	-1
Yves-François Blanchet's Bloc Québécois	6%	7%	-	32%	-	-	-	-	-	-	-	-	-	8%	-1
Annamie Paul's Green Party of Canada	4%	5%	4%	3%	7%	5%	1%	6%	5%	5%	6%	5%	4%	5%	-
Maxime Bernier's People's Party of Canada*	3%	4%	3%	3%	4%	3%	4%	6%	4%	3%	1%	7%	3%	-	-
another party	1%	2%	0%	1%	2%	0%	1%	3%	2%	1%	0%	2%	2%	4%	-2
I would not vote	5%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
I would cancel my vote	2%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
I don't know	13%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Refusal	1%	-	-	-	-	-	-	-	-	-	-	-	-	-	-





EVOLUTION OF VOTING INTENTIONS IN CANADA



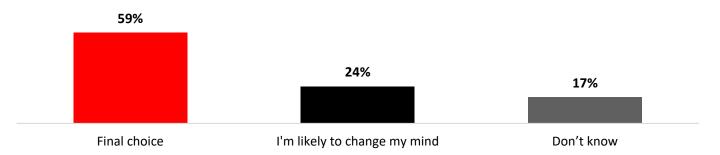




CHOICE OF POLITICAL PARTY

CTC694. Is this your final choice or are you likely to change your mind?

Base: Decided voters (n=1,246)



	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural
Weighted n =	1,213	74	282	467	75	147	167	325	400	487	502	459	239
Unweighted n =	1,246	75	341	497	97	111	125	302	480	464	531	466	239
Final choice	59%	64%	51%	58%	70%	63%	64%	49%	58%	65%	59%	62%	54%
I'm likely to change my mind	24%	14%	44%	19%	12%	19%	17%	33%	25%	16%	25%	21%	26%
Don't know	17%	23%	5%	23%	18%	18%	19%	18%	16%	18%	16%	17%	20%



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CHOICE OF POLITICAL PARTY – DETAILS BY VOTING INTENTIONS

CTC694. Is this your final choice or are you likely to change your mind?

Base: Decided voters

		Liberal	*	◆ND P	B		PPC	
	TOTAL CANADA	LPC	СРС	NDP	BQ	GPC	PPC	Others
Weighted n=	1,213	404	363	234	90	58	45	18
Unweighted n=	1,246	503	294	230	102	63	39	15*
Final choice	59%	58%	66%	59%	51%	39%	47%	55%
I'm likely to change my mind	24%	25%	16%	24%	44%	39%	18%	8%
Don't know	17%	17%	17%	17%	4%	22%	35%	37%

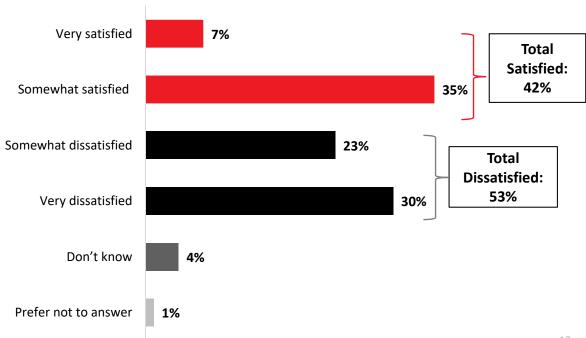




SATISFACTION WITH TRUDEAU'S GOVERNMENT (1/2)

CTC695. Are you very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the Canadian government led by Justin Trudeau?

Base: All respondents (n=1,518)







SATISFACTION WITH TRUDEAU'S GOVERNMENT (2/2)

CTC695. Are you very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the Canadian government led by Justin Trudeau?

	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural
Weighted n=	1,518	104	356	583	99	170	206	414	517	587	615	562	315
Unweighted n=	1,518	101	407	604	126	128	152	376	590	552	634	558	308
Total Satisfied	42%	54%	45%	41%	33%	32%	45%	46%	40%	41%	45%	41%	38%
Very satisfied	7%	5%	8%	8%	6%	8%	7%	6%	8%	8%	8%	8%	5%
Somewhat satisfied	35%	49%	37%	33%	28%	25%	38%	40%	33%	33%	37%	33%	33%
Total Dissatisfied	53%	43%	50%	54%	58%	66%	50%	48%	53%	57%	51%	56%	55%
Somewhat dissatisfied	23%	20%	30%	21%	16%	23%	23%	26%	21%	23%	23%	24%	23%
Very dissatisfied	30%	23%	20%	33%	42%	44%	27%	22%	33%	34%	29%	31%	32%
Don't know	4%	3%	3%	4%	8%	1%	4%	5%	5%	2%	3%	3%	5%
Prefer not to answer	1%	0%	2%	1%	1%	0%	1%	1%	2%	0%	1%	0%	1%

SATISFACTION WITH TRUDEAU'S GOVERNIMENT - DETAILS BY VOTING INTENTIONS

CTC695. Are you very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the Canadian government led by Justin Trudeau?

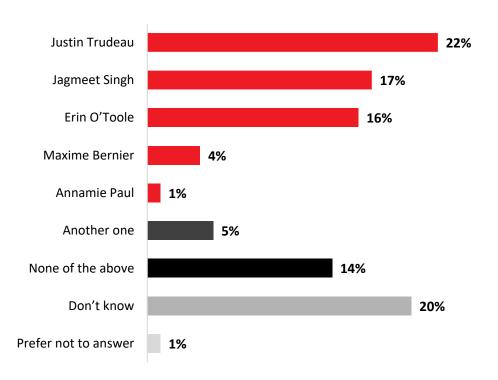
]	Liberal	(*	◆NDP	13		PPC	
		TOTAL CANADA	LPC	СРС	NDP	BQ	GPC	PPC	Others
	Weighted n=	1,518	404	363	234	90	58	45	18
	Unweighted n=	1,518	503	294	230	102	63	39	15*
Total Satisfied		42%	87%	11%	38%	32%	38%	7%	20%
Very satisfied		7%	23%	1%	1%	3%	3%	7%	0%
Somewhat satisfied		35%	64%	10%	37%	29%	35%	0%	20%
Total Dissatisfied		53%	12%	87%	60%	67%	58%	93%	74%
Somewhat dissatisfied		23%	10%	24%	37 %	43%	32%	9%	4%
Very dissatisfied		30%	2%	64%	23%	24%	26%	85%	70%
Don't know		4%	1%	1%	2%	0%	2%	0%	6%
Prefer not to answer		1%	0%	1%	0%	1%	2%	0%	0%





LEADER WHO WOULD MAKE THE BEST PRIME MINISTER (1/2)

CTC696. In your opinion, which federal party leader would make the best Prime Minister of Canada? Base: All respondents (n=1,518)







LEADER WHO WOULD MAKE THE BEST PRIME MINISTER (2/2)

CTC696. In your opinion, which federal party leader would make the best Prime Minister of Canada?

	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural
Weighted n=	1,518	104	356	583	99	170	206	414	517	587	615	562	315
Unweighted n=	1,518	101	407	604	126	128	152	376	590	552	634	558	308
Justin Trudeau	22%	27%	23%	22%	18%	17%	23%	17%	21%	26%	24%	23%	18%
Jagmeet Singh	17%	21%	9%	20%	16%	10%	25%	29%	15%	9%	18%	17%	13%
Erin O'Toole	16%	16%	11%	15%	18%	30%	13%	10%	15%	20%	13%	17%	18%
Maxime Bernier	4%	2%	4%	4%	4%	3%	7%	3%	5%	4%	5%	3%	5%
Annamie Paul	1%	1%	1%	2%	0%	1%	1%	2%	1%	0%	1%	1%	1%
Another one	5%	1%	11%	3%	4%	4%	5%	3%	5%	7%	5%	5%	5%
None of the above	14%	6%	15%	15%	14%	19%	8%	11%	14%	16%	14%	14%	14%
Don't know	20%	23%	25%	18%	24%	16%	18%	23%	21%	18%	19%	19%	23%
Prefer not to answer	1%	3%	1%	2%	2%	0%	0%	1%	2%	1%	1%	0%	2%

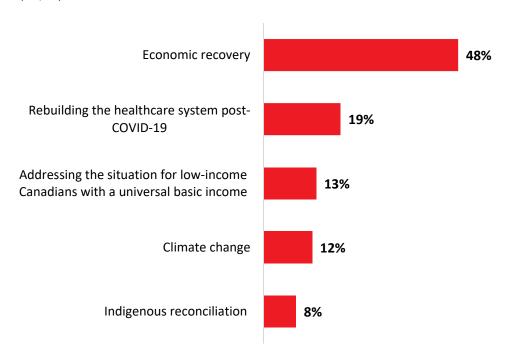




MOST IMPORTANT ISSUE FOR THE NEXT ELECTION (1/2)

CTC692. With an election in Canada likely this fall, what do you feel is the most important issue to be debated?

Base: All respondents (n=1,518)







MOST IMPORTANT ISSUE FOR THE NEXT ELECTION (2/2)

CTC692. With an election in Canada likely this fall, what do you feel is the most important issue to be debated?

	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural
Weighted n=	1,518	104	356	583	99	170	206	414	517	587	615	562	315
Unweighted n=	1,518	101	407	604	126	128	152	376	590	552	634	558	308
Economic recovery	48%	39%	47%	46%	47%	70%	46%	42%	47%	54%	47%	46%	55%
Rebuilding the healthcare system post-COVID-19	19%	17%	23%	19%	22%	12%	17%	16%	22%	18%	19%	20%	16%
Addressing the situation for low-income Canadians with a universal basic income	13%	25%	10%	16%	8%	9%	13%	13%	15%	12%	14%	14%	10%
Climate change	12%	8%	16%	11%	12%	7%	14%	14%	10%	11%	12%	12%	13%
Indigenous reconciliation	8%	10%	5%	8%	11%	2%	11%	14%	6%	4%	8%	8%	7%

MOST IMPORTANT ISSUE FOR THE NEXT ELECTION DETAILS BY VOTING INTENTIONS

CTC692. With an election in Canada likely this fall, what do you feel is the most important issue to be debated?

Base: All respondents

		Liberal	(*	♦ND P	B		PPC	
	TOTAL CANADA	LPC	СРС	NDP	BQ	GPC	PPC	Others
Weighted n=	1,518	404	363	234	90	58	45	18
Unweighted n=	1,518	503	294	230	102	63	39	15*
Economic recovery	48%	43%	74%	29%	39%	27%	74%	73%
Rebuilding the healthcare system post-COVID-19	19%	22%	17%	17%	23%	10%	19%	22%
Addressing the situation for low-income Canadians with a universal basic income	13%	14%	4%	22%	15%	13%	3%	0%
Climate change	12%	14%	3%	16%	19%	43%	4%	5%
Indigenous reconciliation	8%	7%	3%	16%	4%	7%	0%	0%

...





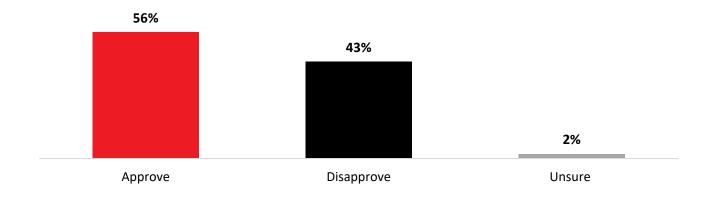


BIDEN'S APPROVAL RATING (1/2)

CTC631T. Overall, do you approve or disapprove of the way Joe Biden is handling his job as president?

In the event a respondent had no opinion, the following prompting question was asked: Even if you have not yet made up your mind, do you tend to approve or disapprove the way Joe Biden is handling his job as president?

Base: All respondents (n=1,003)







BIDEN'S APPROVAL RATING (2/2)

CTC631T. Overall, do you approve or disapprove of the way Joe Biden is handling his job as president?

In the event a respondent had no opinion, the following prompting question was asked: Even if you have not yet made up your mind, do you tend to approve or disapprove the way Joe Biden is handling his job as president?

	TOTAL USA	North- East	Mid- West	South	West	18-34	35-54	55+	Male	Female	Voted for Trump	Voted for Biden	Voted for other
Weighted n=	1,003	180	218	372	234	283	380	340	486	517	372	404	16
Unweighted n=	1,003	175	204	369	255	202	409	392	493	510	338	454	48
Approve	56%	58%	57%	54%	56%	61%	60%	46%	54%	57%	20%	94%	27%
Disapprove	43%	39%	40%	46%	42%	37%	38%	52 %	45%	40%	80%	6%	73%
Unsure	2%	3%	3%	0%	3%	2%	2%	2%	1%	3%	0%	0%	0%



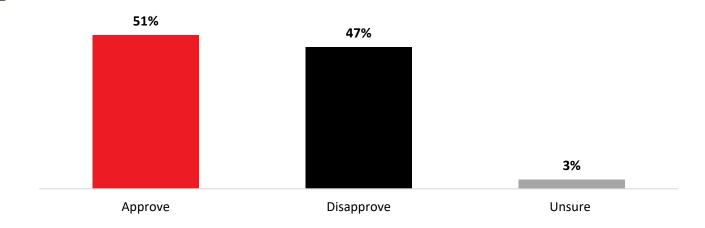


HARRIS' APPROVAL RATING (1/2)

CTC632T. Overall, do you approve or disapprove of the way Kamala Harris is handling her job as vice president?

In the event a respondent had no opinion, the following prompting question was asked: Even if you have not yet made up your mind, do you tend to approve or disapprove the way Kamala Harris is handling her job as vice president?

Base: All respondents (n=1,003)







HARRIS' APPROVAL RATING (2/2)

CTC632T. Overall, do you approve or disapprove of the way Kamala Harris is handling her job as vice president?

In the event a respondent had no opinion, the following prompting question was asked: Even if you have not yet made up your mind, do you tend to approve or disapprove the way Kamala Harris is handling her job as vice president?

	TOTAL USA	North- East	Mid- West	South	West	18-34	35-54	55+	Male	Female	Voted for Trump	Voted for Biden	Voted for other
Weighted n =	1,003	180	218	372	234	283	380	340	486	517	372	404	16
Unweighted n =	1,003	175	204	369	255	202	409	392	493	510	338	454	48
Approve	51%	56%	51%	49%	49%	53%	55%	43%	49%	53%	15%	89%	19%
Disapprove	47%	41%	46%	50%	48%	44%	42%	55%	50%	44%	85%	11%	81%
Unsure	3%	4%	3%	1%	3%	3%	2%	2%	1%	4%	0%	0%	0%





HEAT WAVE IN NORTH AMERICA

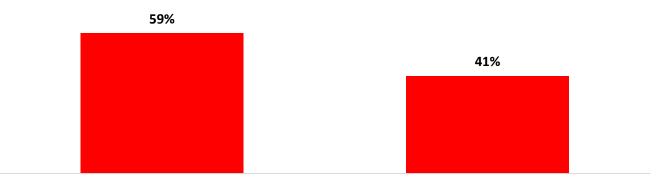




CAUSE OF THE HEAT WAVE (1/2)

CTC693. Is the unprecedented heat wave gripping western North America the result of:

Base: All respondents (n=1,518)



Human actions such as burning fossil fuels

Natural phenomena such as ocean currents and the jet stream





CAUSE OF THE HEAT WAVE (2/2)

CTC693. Is the unprecedented heat wave gripping western North America the result of:

	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural
Weighted n=	1,518	104	356	583	99	170	206	414	517	587	615	562	315
Unweighted n=	1,518	101	407	604	126	128	152	376	590	552	634	558	308
Human actions such as burning fossil fuels	59%	61%	63%	61%	54%	39%	61%	73%	55%	51%	63%	61%	47%
Natural phenomena such as ocean currents and the jet stream	41%	39%	37%	39%	46%	61%	39%	27%	45%	49%	37%	39%	53%





CAUSE OF THE HEAT WAVE (CANADA VS UNITED STATES)

CTC693. Is the unprecedented heat wave gripping western North America the result of:

	*		
	TOTAL CANADA	TOTAL USA	Gap
Weighted n=	1,518	1,003	
Unweighted n=	1,518	1,003	
Human actions such as burning fossil fuels	59%	49%	10
Natural phenomena such as ocean currents and the jet stream	41%	51%	10

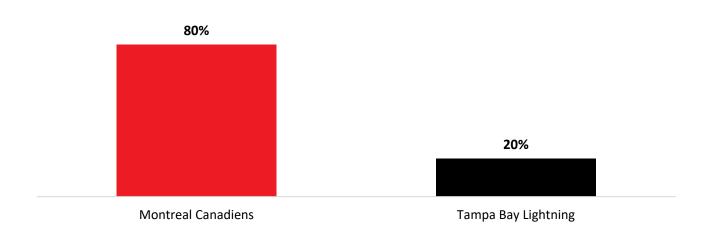






FAVOURITE TEAM IN THE FINAL (1/2)

CTC709. Which team in the Stanley Cup final do you prefer between the Montreal Canadiens and the Tampa Bay Lightning? Base: Respondents who watch hockey (n=1,117)







FAVOURITE TEAM IN THE FINAL (2/2)

CTC709. Which team in the Stanley Cup final do you prefer between the Montreal Canadiens and the Tampa Bay Lightning?

Base: Respondents who watch hockey

	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural
Weighted n=	1,082	69	288	401	69	128	127	269	373	440	428	409	234
Unweighted n=	1,117	70	339	420	92	97	99	254	431	432	453	419	236
Montreal Canadiens	80%	87%	87%	77%	66%	73%	87%	75%	78%	86%	81%	79%	82%
Tampa Bay Lightning	20%	13%	13%	23%	34%	27%	13%	25%	22%	14%	19%	21%	18%

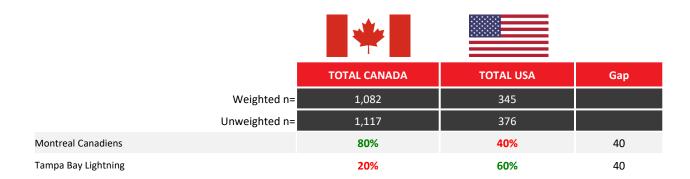




FAVOURITE TEAM IN THE FINAL (CANADA VS UNITED STATES)

CTC709. Which team in the Stanley Cup final do you prefer between the Montreal Canadiens and the Tampa Bay Lightning?

Base: Respondents who watch hockey





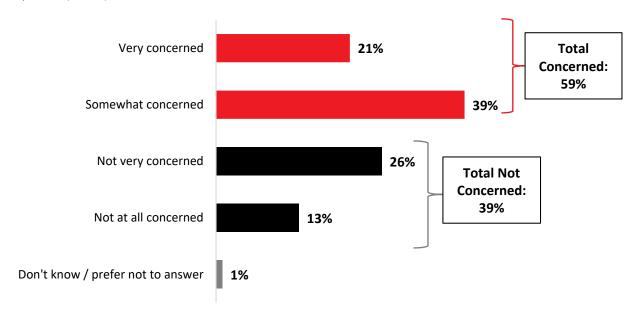




CONCERN ABOUT CONTRACTING THE DELTA VARIANT (1/2)

CTC697. Considered to be more contagious than the original form of COVID-19, the Delta variant is spreading rapidly. How concerned are you about contracting the Delta variant of COVID-19?

Base: All respondents (n=1,518)







CONCERN ABOUT CONTRACTING THE DELTA VARIANT (2/2)

CTC697. Considered to be more contagious than the original form of COVID-19, the Delta variant is spreading rapidly. How concerned are you about contracting the Delta variant of COVID-19?

	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural
Weighted n=	1,518	104	356	583	99	170	206	414	517	587	615	562	315
Unweighted n=	1,518	101	407	604	126	128	152	376	590	552	634	558	308
Total Concerned	59%	69%	45%	63%	63%	62%	66%	60%	57%	61%	64%	60%	50%
Very concerned	21%	29%	15%	19%	23%	26%	29%	19%	22%	21%	24%	20%	17%
Somewhat concerned	39%	40%	31%	44%	40%	36%	37%	41%	35%	41%	40%	41%	32%
Total Not Concerned	39%	31%	54%	36%	37%	36%	31%	39%	40%	39%	35%	39%	50%
Not very concerned	26%	16%	38%	25%	24%	23%	18%	24%	25%	29%	24%	28%	29%
Not at all concerned	13%	15%	16%	11%	14%	13%	13%	15%	15%	10%	11%	11%	21%
Don't know / prefer not to answer	1%	0%	1%	1%	0%	2%	3%	1%	3%	0%	2%	1%	0%





CONCERN ABOUT CONTRACTING THE DELTA VARIANT (CANADA VS UNITED STATES)

CTC697. Considered to be more contagious than the original form of COVID-19, the Delta variant is spreading rapidly. How concerned are you about contracting the Delta variant of COVID-19?





	TOTAL CANADA	TOTAL USA	Gap
Weighte	ed n= 1,518	1,003	
Unweighte	ed n= 1,518	1,003	
Total Concerned	59%	53%	6
Very concerned	21%	22%	1
Somewhat concerned	39%	32%	7
Total Not Concerned	39%	45%	6
Not very concerned	26%	23%	3
Not at all concerned	13%	21%	8
Don't know / prefer not to answer	1%	2%	1



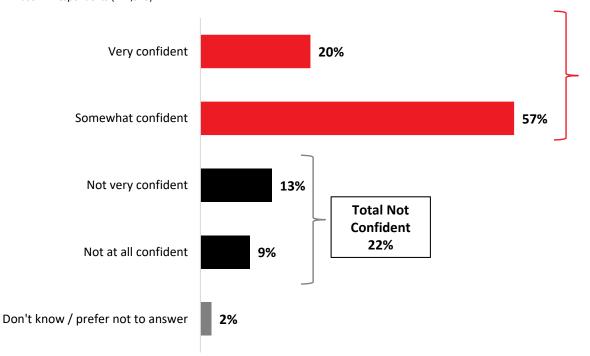


Total Confident: 76%

CONFIDENCE IN VACCINATION TO PROTECT AGAINST VARIANTS (1/2)

CTC698. How confident are you that vaccination effectively protects against the COVID-19 variants, including the Delta variant?

Base: All respondents (n=1,518)







CONFIDENCE IN VACCINATION TO PROTECT AGAINST VARIANTS (2/2)

CTC698. How confident are you that vaccination effectively protects against the COVID-19 variants, including the Delta variant?

Base: All respondents

	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural
Weighted n=	1,518	104	356	583	99	170	206	414	517	587	615	562	315
Unweighted n=	1,518	101	407	604	126	128	152	376	590	552	634	558	308
Total Confident	76%	74%	78%	77%	76%	70%	79%	71%	71%	85%	74%	81%	73%
Very confident	20%	13%	24%	22%	15%	17%	16%	21%	17%	21%	18%	20%	21%
Somewhat confident	57%	61%	54%	55%	61%	53%	63%	50%	54%	63%	56%	61%	51%
Total Not Confident	22%	24%	20%	21%	22%	28%	19%	25%	27%	15%	24%	17%	26%
Not very confident	13%	15%	12%	12%	14%	17%	9%	15%	13%	10%	14%	10%	14%
Not at all confident	9%	9%	7%	9%	8%	12%	10%	10%	13%	5%	10%	7%	12%
Don't know / prefer not to answer	2%	2%	3%	2%	2%	2%	2%	4%	2%	1%	2%	2%	1%





CONFIDENCE IN VACCINATION TO PROTECT AGAINST VARIANTS (CANADA VS UNITED STATES)

CTC698. How confident are you that vaccination effectively protects against the COVID-19 variants, including the Delta variant?

Base: All respondents





TOTAL CANADA	TOTAL USA	Gap
1,518	1,003	
1,518	1,003	
76%	63%	13
20%	24%	4
57%	39%	18
22%	32%	10
13%	14%	1
9%	19%	10
2%	5%	3
	1,518 1,518 76% 20% 57% 22% 13% 9%	1,518 1,003 1,518 1,003 76% 63% 20% 24% 57% 39% 22% 32% 13% 14% 9% 19%

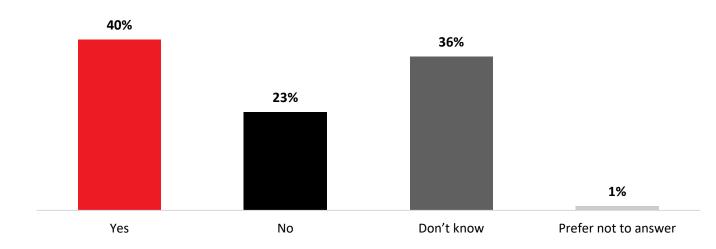




POSSIBLE FOURTH WAVE (1/2)

CTC699. Do you think Canada will experience a fourth wave of COVID-19 during fall 2021?

Base: All respondents (n=1,518)







POSSIBLE FOURTH WAVE (2/2)

CTC699. Do you think Canada will experience a fourth wave of COVID-19 during fall 2021?

	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural
Weighted n=	1,518	104	356	583	99	170	206	414	517	587	615	562	315
Unweighted n=	1,518	101	407	604	126	128	152	376	590	552	634	558	308
Yes	40%	38%	42%	36%	42%	52%	40%	41%	40%	40%	42%	41%	38%
No	23%	18%	26%	24%	18%	22%	19%	25%	23%	21%	21%	26%	23%
Don't know	36%	44%	31%	38%	40%	26%	41%	33%	36%	39%	36%	34%	39%
Prefer not to answer	1%	0%	1%	1%	0%	0%	1%	2%	1%	0%	1%	0%	0%





POSSIBLE FOURTH WAVE (CANADA VS UNITED STATES)

CTC699. Do you think Canada/The United States will experience a fourth wave of COVID-19 during fall 2021?





		TOTAL CANADA	TOTAL USA	Gap
	Weighted n=	1,518	1,003	
	Unweighted n=	1,518	1,003	
Yes		40%	33%	7
No		23%	26%	3
Don't know		36%	40%	4
Prefer not to answer		1%	1%	-



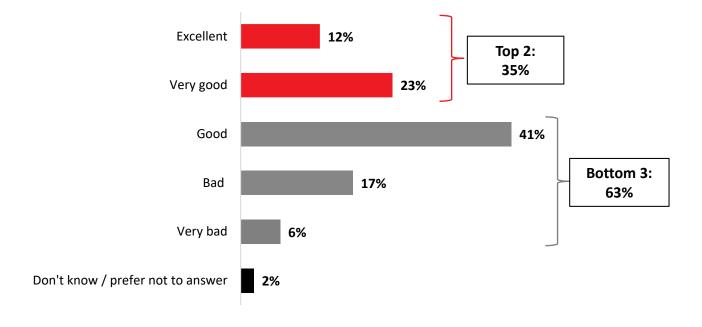




MENTAL HEALTH DURING THE CRISIS (1/2)

CTC46. Since the beginning of the COVID-19 crisis, how would you rate your mental health?

Base: All respondents (n=1,518)







MENTAL HEALTH DURING THE CRISIS (2/2)

CTC46. Since the beginning of the COVID-19 crisis, how would you rate your mental health?

Base: All respondents

	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL June 21 st	Gap
Weighted n=	1,518	104	356	583	99	170	206	414	517	587	615	562	315	1,542	
Unweighted n=	1,518	101	407	604	126	128	152	376	590	552	634	558	308	1,542	
Total Top 2	35%	32%	44%	31%	33%	32%	35%	26%	31%	45%	33%	36%	40%	35%	-
Excellent	12%	8%	17%	12%	15%	6%	10%	7 %	11%	17%	10%	13%	15%	9%	+3
Very good	23%	24%	27%	19%	18%	26%	25%	19%	20%	28%	23%	23%	25%	25%	-2
Total Bottom 3	63%	68%	56%	67%	64%	66%	60%	72 %	66%	55%	66%	63%	57 %	63%	-
Good *	41%	39%	43%	42%	35%	43%	37%	42%	39%	42%	44%	39%	39%	42%	-1
Bad	17%	19%	9%	19%	26%	16%	17%	22%	18%	11%	16%	19%	15%	17%	-
Very bad	6%	10%	3%	6%	3%	7%	6%	8%	9%	1%	6%	5%	3%	4%	+2
Don't know/Prefer not to answer	2%	0%	0%	2%	3%	2%	5%	2%	3%	0%	1%	1%	3%	2%	-

45



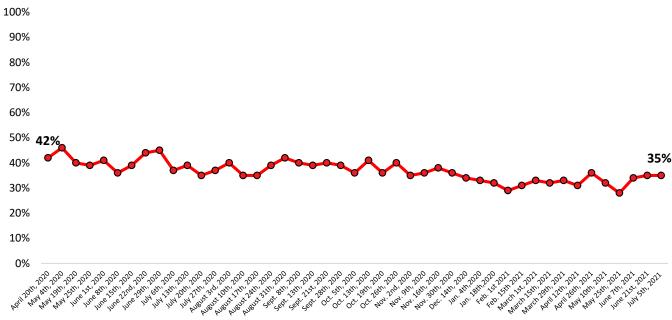


MENTAL HEALTH DURING THE CRISIS - EVOLUTION

CTC46. Since the beginning of the COVID-19 crisis, how would you rate your mental health?

Base: All respondents

% Total Good (Excellent + Very good) presented







MENTAL HEALTH DURING THE CRISIS (CANADA VS UNITED STATES)

CTC46. Since the beginning of the COVID-19 crisis, how would you rate your mental health?





	TOTAL CANADA	TOTAL USA	Gap
Weighted n=	1,518	1,003	
Unweighted n=	1,518	1,003	
Total Top 2	35%	48%	13
Excellent	12%	21%	9
Very good	23%	27%	4
Total Bottom 3	63%	46%	17
Good *	41%	33%	8
Bad	17%	9%	8
Very bad	6%	4%	2
Don't know/Prefer not to answer	2%	6%	4

^{*}The Good rating is placed in the bottom 3 as part of a standardized scale in academic research

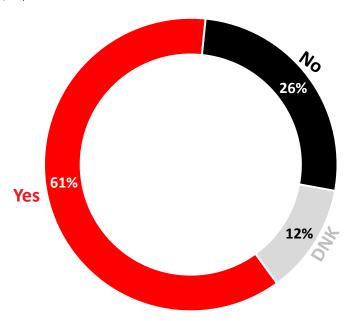




OPTIMISM ABOUT THE COMING YEAR (1/2)

CTC636. Do you feel optimistic about the next year for Canada?

Base: All respondents (n=1,518)







OPTIMISM ABOUT THE COMING YEAR (2/2)

CTC636. Do you feel optimistic about the next year for Canada?

	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL June 21st	Gap
Weighted n=	1,518	104	356	583	99	170	206	414	517	587	615	562	315	1,542	
Unweighted n=	1,518	101	407	604	126	128	152	376	590	552	634	558	308	1,542	
Yes	61%	61%	74%	59%	54%	49%	60%	61%	55%	67%	61%	64%	59%	59%	+2
No	26%	27%	15%	28%	35%	38%	28%	28%	32%	20%	26%	25%	32%	24%	+2
Don't know	12%	12%	10%	13%	12%	13%	13%	11%	13%	12%	13%	11%	9%	17%	-5





OPTIMISM ABOUT THE COMING YEAR (CANADA VS UNITED STATES)

CTC636. Do you feel optimistic about the next year for Canada/the United States?





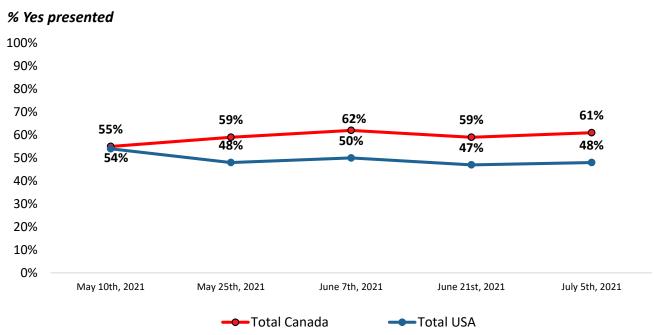
	TOTAL CANADA	TOTAL USA	Gap
Weighted n=	1,518	1,003	
Unweighted n=	1,518	1,003	
Yes	61%	48%	13
No	26%	31%	5
Don't know	12%	21%	9





OPTIMISM ABOUT THE COMING YEAR - EVOLUTION

CTC636. Do you feel optimistic about the next year for Canada/the United States?





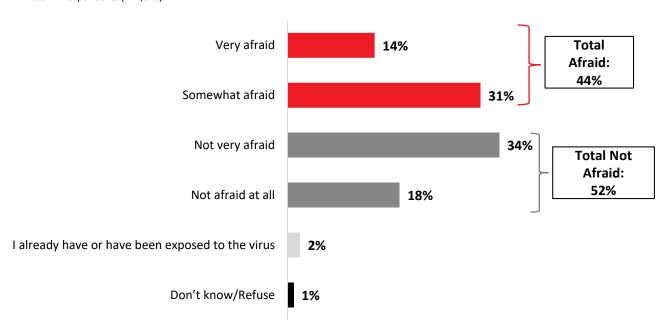




FEAR OF CONTRACTING THE VIRUS (1/2)

CTC1. Are you personally afraid of contracting the COVID-19 (Coronavirus)?

Base: All respondents (n=1,518)







FEAR OF CONTRACTING THE VIRUS (2/2)

CTC1. Are you personally afraid of contracting the COVID-19 (Coronavirus)?

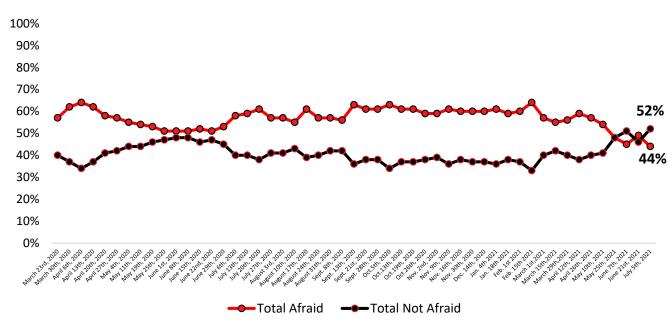
	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL June 21st	Gap
Weighted n=	1,518	104	356	583	99	170	206	414	517	587	615	562	315	1,542	
Unweighted n=	1,518	101	407	604	126	128	152	376	590	552	634	558	308	1,542	
Total Afraid	44%	60%	32%	47%	48%	39%	56%	46%	47%	41%	47%	45%	37%	49%	-5
Very afraid	14%	22%	6%	14%	18%	13%	22%	15%	17%	10%	17%	12%	12%	14%	-
Somewhat afraid	31%	39%	25%	33%	31%	26%	34%	32%	30%	30%	31%	33%	25%	36%	-5
Total Not Afraid	52%	39%	65%	50%	50%	55%	39%	49%	48%	57 %	49%	51%	59%	46%	+6
Not very afraid	34%	20%	45%	31%	29%	41%	27 %	34%	27 %	40%	33%	35%	34%	28%	+6
Not afraid at all	18%	19%	20%	19%	21%	15%	12 %	15%	21%	17%	16%	16%	25%	17%	+1
I already have or have been exposed to the virus	2%	1%	3%	2%	2%	4%	2%	3%	2%	2%	2%	2%	3%	3%	-1
Don't know/Refuse	1%	0%	1%	1%	0%	1%	4%	2%	2%	0%	1%	1%	0%	2%	-1





FEAR OF CONTRACTING THE VIRUS - EVOLUTION

CTC1. Are you personally afraid of contracting the COVID-19 (Coronavirus)?







FEAR OF CONTRACTING THE VIRUS (CANADA VS UNITED STATES)

CTC1. Are you personally afraid of contracting the COVID-19 (Coronavirus)?





	TOTAL CANADA	TOTAL USA	Gap
Weighted n=	1,518	1,003	
Unweighted n=	1,518	1,003	
Total Afraid	44%	43%	1
Very afraid	14%	16%	2
Somewhat afraid	31%	26%	5
Total Not Afraid	52%	50%	2
Not very afraid	34%	25%	9
Not afraid at all	18%	25%	7
I already have or have been exposed to the virus	2%	4%	2
Don't know/Refuse	1%	3%	2

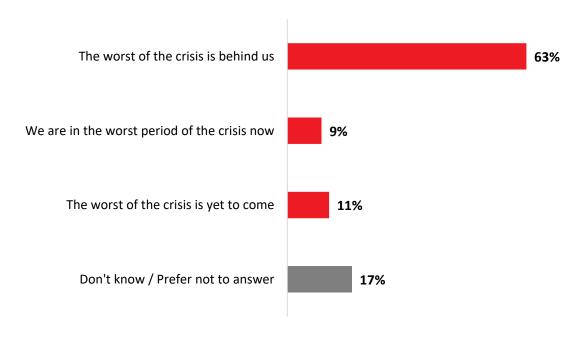




EVOLUTION OF THE COVID-19 PANDEMIC (1/2)

CTC20: What statement best describes your personal opinion of the COVID-19 crisis for Canada?

Base: All respondents (n=1,518)







EVOLUTION OF THE COVID-19 PANDEMIC (2/2)

CTC20: What statement best describes your personal opinion of the COVID-19 crisis for Canada?

	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL June 21 st	Gap
Weighted n=	1,518	104	356	583	99	170	206	414	517	587	615	562	315	1,542	
Unweighted n=	1,518	101	407	604	126	128	152	376	590	552	634	558	308	1,542	
The worst of the crisis is behind us	63%	55%	74%	62%	50%	59%	61%	58%	59%	70%	62%	64%	65%	66%	-3
We are in the worst period of the crisis now	9%	9%	6%	9%	14%	14%	10%	16%	9%	5%	11%	9%	8%	10%	-1
The worst of the crisis is yet to come	11%	8%	10%	12%	12%	11%	8%	11%	12%	9%	12%	11%	9%	10%	+1
Don't know / Prefer not to answer	17%	28%	10%	17%	25%	16%	20%	15%	21%	15%	15%	16%	19%	14%	+3





EVOLUTION OF THE COVID-19 PANDEMIC (CANADA VS UNITED STATES)

CTC20: What statement best describes your personal opinion of the COVID-19 crisis for Canada/United States?





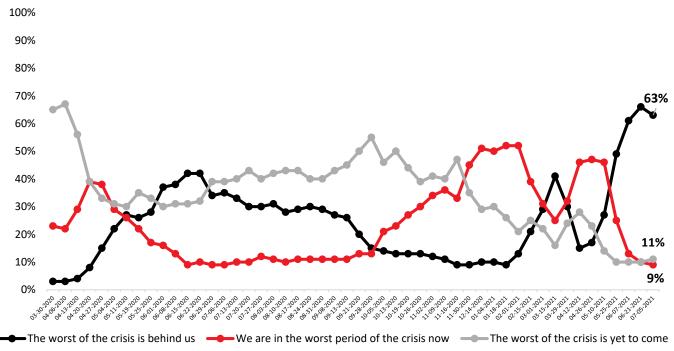
	TOTAL CANADA	TOTAL USA	Gap
Weighted n=	1,518	1,003	
Unweighted n=	1,518	1,003	
The worst of the crisis is behind us	63%	56%	7
We are in the worst period of the crisis now	9%	7%	2
The worst of the crisis is yet to come	11%	15%	4
Don't know / Prefer not to answer	17%	21%	4





EVOLUTION OF THE COVID-19 PANDEMIC (CANADA)

CTC20: What statement best describes your personal opinion of the COVID-19 crisis for Canada?







EVOLUTION OF THE COVID-19 PANDEMIC (UNITED STATES)

CTC20: What statement best describes your personal opinion of the COVID-19 crisis for The United States?

■The worst of the crisis is behind us

Base: All respondents 100% 90% 80% 70% 56% 60% 50% 40% 30% 15% 20% 10% 0%

We are in the worst period of the crisis now The worst of the crisis is yet to come

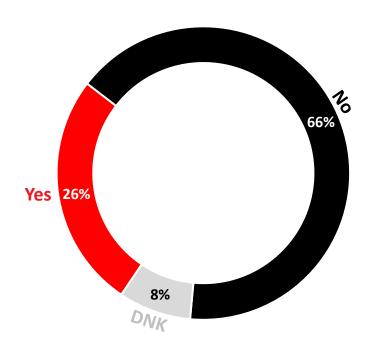




LIFTING ALL RESTRICTIONS (1/2)

 ${\it CTC637. Do you think governments should lift all restrictions related to COVID-19 right now?}\\$

Base: All respondents (n=1,518)







LIFTING ALL RESTRICTIONS (2/2)

CTC637. Do you think governments should lift all restrictions related to COVID-19 right now?

	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL June 21st	Gap
Weighted n=	1,518	104	356	583	99	170	206	414	517	587	615	562	315	1,542	
Unweighted n=	1,518	101	407	604	126	128	152	376	590	552	634	558	308	1,542	
Yes	26%	21%	25%	28%	34%	31%	19%	31%	34%	16%	26%	24%	31%	24%	+2
No	66%	75%	69%	64%	59%	61%	71%	63%	58%	75%	67%	68%	62%	69%	-3
Don't know	8%	4%	6%	9%	8%	8%	11%	6%	8%	9%	7%	9%	7%	6%	+2





LIFTING ALL RESTRICTIONS (CANADA VS UNITED STATES)

CTC637. Do you think governments should lift all restrictions related to COVID-19 right now?





	TOTAL CANADA	TOTAL USA	Gap
Weighted n	1,518	1,003	
Unweighted n	1,518	1,003	
Yes	26%	40%	14
No	66%	44%	22
Don't know	8%	16%	8



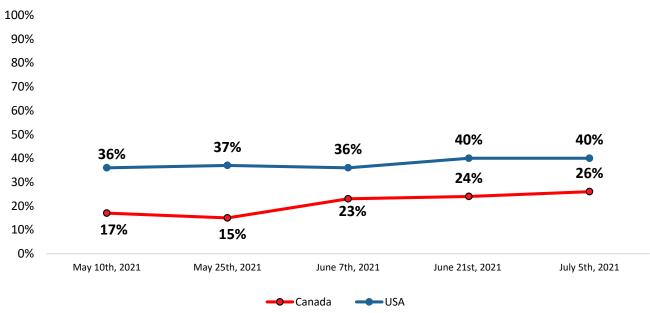


LIFTING ALL RESTRICTIONS - EVOLUTION

CTC637. Do you think governments should lift all restrictions related to COVID-19 right now?

Base: All respondents

% Yes presented





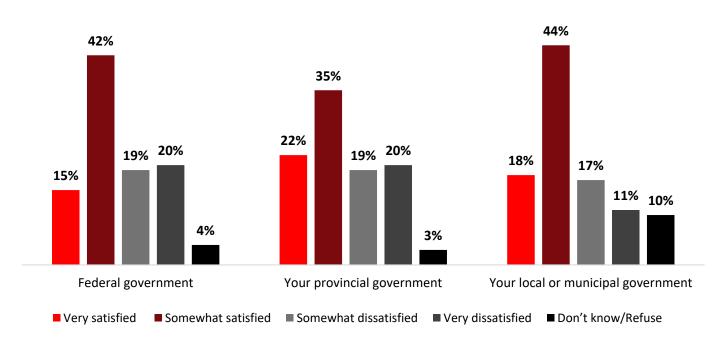




SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19 (1/2)

CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following?

Base: All respondents (n=1,518)







SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19 (2/2)

CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following?

Base: All respondents

	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL June 21st	Gap
Weighted n=	1,518	104	356	583	99	170	206	414	517	587	615	562	315	1,542	
Unweighted n=	1,518	101	407	604	126	128	152	376	590	552	634	558	308	1,542	
Federal government															
Total Satisfied	57%	75%	61%	51%	51%	53%	62%	57%	50%	62 %	60%	55%	54%	56%	+1
Total Dissatisfied	39%	22%	36%	45%	44%	43%	33%	37%	44%	36%	37%	41%	42%	40%	-1
Your provincial government															
Total Satisfied	58%	80%	77%	44%	50%	46%	65%	48%	51%	70%	55%	60%	60%	59%	-1
Total Dissatisfied	39%	19%	21%	52 %	45%	53%	28%	47%	44%	29%	42%	37%	36%	38%	+1
Your local or municipal governm	ent														
Total Satisfied	62%	78%	66%	57 %	53%	66%	61%	55%	57 %	71%	62%	64%	60%	62%	-
Total Dissatisfied	28%	13%	22%	35%	34%	29%	26%	36%	31%	21%	33%	25%	26%	29%	-1

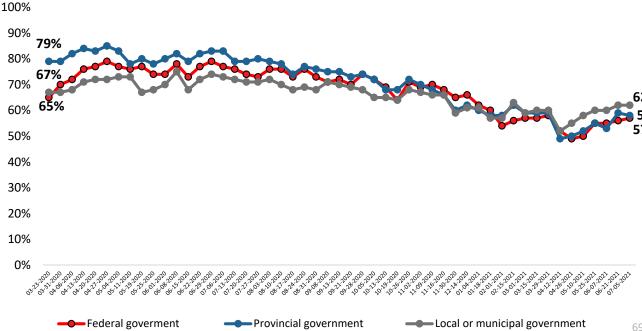




SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19 - EVOLUTION

CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following? Base: All respondents

% Total Satisfied presented







SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19 - DETAILS

CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following?

Base: All respondents













François Legault

Doug Ford

Brian Pallister

Scott Moe

Jason Kenney

John Horgan

	TOTAL CANADA	Atlantic	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia
Weighted n=	1,518	104	356	583	53	46	170	206
Unweighted n=	1,518	101	407	604	60	66	128	152
Total Satisfied	58%	80%	77%	44%	49%	51%	46%	65%
Very satisfied	22%	38%	36%	11%	12%	18%	16%	33%
Somewhat satisfied	35%	42%	41%	33%	36%	33%	30%	32%
Total Dissatisfied	39%	19%	21%	52%	48%	41%	53%	28%
Somewhat dissatisfied	19%	11%	10%	24%	25%	23%	23%	16%
Very dissatisfied	20%	7 %	11%	28%	23%	18%	29%	13%
Don't know/Refuse	3%	1%	2%	4%	3%	7%	1%	7%



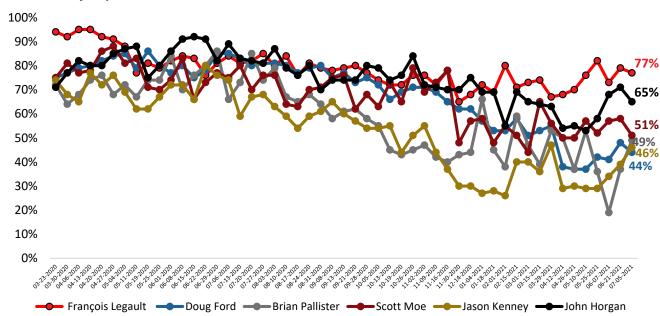


SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19 - EVOLUTION

CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following?

Base: All respondents

% Total Satisfied presented







SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19 (CANADA VS UNITED STATES)

CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following?

Base: All respondents





	TOTAL CANADA	TOTAL USA	Gap
Weighted n=	1,518	1,003	
Unweighted n= % "Satisfied" presented	1,518	1,003	
Federal government / The US President	57%	61%	4
Your provincial government / Your State government	58%	59%	1
Your local or municipal government	62%	62%	-



WOULD YOU LIKE TO SURVEY CANADIANS

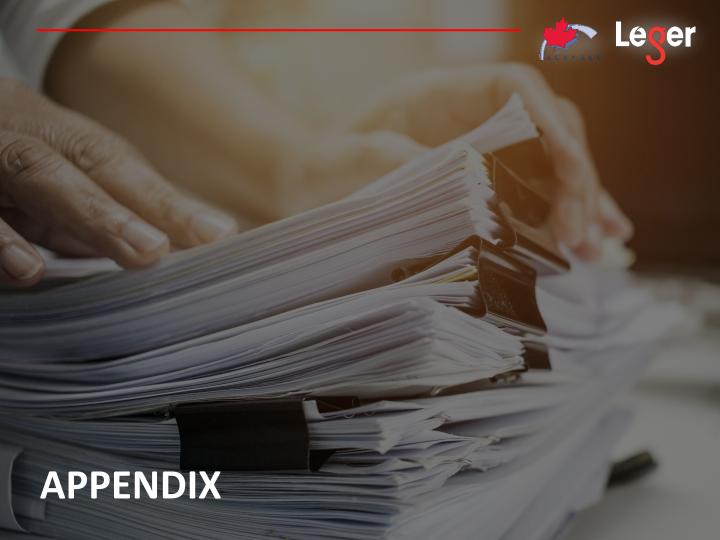
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MUNICIPAL	500	QC, MTL, TOR, CAL, EDM, VAN
WESTERN	1,500	BC, AB, SK, MB
AMERICAN	1,000	4 CENSUS REGIONS

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DETAILED METHODOLOGY

WEIGHTED AND UNWEIGHTED SAMPLE

The table below presents the Canadian geographic distribution of respondents before weighting.

Province	Unweighted	Weighted
British Columbia	152	206
Alberta	128	170
Manitoba/Saskatchewan	126	99
Ontario	604	583
Quebec	407	356
Atlantic	101	104

The table below presents the American geographic distribution of respondents before weighting.

US Region	Unweighted	Weighted
NorthEast	175	180
MidWest	204	218
South	369	372
West	255	234





DETAILED METHODOLOGY

WEIGHTED AND UNWEIGHTED SAMPLE FOR CANADA

The following tables present the demographic distribution of respondents according to gender, age and language (mother tongue) for Canada.

GENDER	Unweighted	Weighted
Male	838	737
Female	580	781

AGE	Unweighted	Weighted
Between 18 and 34	376	414
Between 35 and 54	590	517
55 or over	552	587

LANGUAGE (MOTHER TONGUE)	Unweighted	Weighted
English	977	1,026
French	347	316
Other	192	174

The sample thus collected has a minimum weighting factor of 0.1521 and a maximum weighting factor of 4.6105. The weighted variance is 0.3628.





DETAILED METHODOLOGY

WEIGHTED AND UNWEIGHTED SAMPLE FOR THE UNITED STATES

The following tables present the demographic distribution of respondents according to gender and age for the United States.

GENDER	Unweighted	Weighted
Male	493	486
Female	510	517

AGE	Unweighted	Weighted
Between 18 and 29	99	170
Between 30 and 39	206	224
Between 40 and 49	208	187
Between 50 and 64	272	251
65 or older	218	173

The sample thus collected has a minimum weighting factor of 0.1669 and a maximum weighting factor of 4.3470. The weighted variance is 0.4028.



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OUR CREDENTIALS



Leger is a member of the Canadian Research Insights Council (CRIC), the industry association for the market/survey/insights research industry.



Leger is a member of <u>ESOMAR</u> (European Society for Opinion and Market Research), the global association of opinion polls and marketing research professionals. As such, Leger is committed to applying the <u>international ICC/ESOMAR</u> code of Market, Opinion and Social Research and Data Analytics.



Leger is also a member of the <u>Insights Association</u>, the American Association of Marketing Research Analytics.

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