Report

LEGER'S WEEKLY SURVEY

PRESENTED BY

Leger



August 24th, 2020



METHODOLOGY





METHODOLOGY

Leger - the largest Canadian-owned polling and marketing research firm — conducted this Web survey with a representative sample of 1,516 Canadians and 1,003 Americans, over the age of 18, selected from LEO's (Leger Opinion) representative panel. The questionnaire consisted of 25 questions and was completed in 10 minutes on average. Data collection took place between August 21 to 23, 2020, via Computer-Assisted Web Interviewing technology (CAWI). Using 2016 Census reference variables, the Canadian data was then analyzed and weighted by our statisticians according to gender, age, language spoken, region, education level and the presence of children in households in order to render a representative sample of the general population. Using 2010 U.S. Census reference variables, the American data was then analyzed and weighted by our statisticians according to gender, age, region, race/ethnicity and household size in order to render a representative sample of the general population.

The LEO (Leger Opinion) panel is the largest Canadian panel with over 400,000 representative panelists from all regions of Canada. LEO was created by Leger based on a representative Canadian sample of Canadian citizens with Internet access. LEO's panelists were randomly selected (RDD) through Leger's call centre, panelists from more hard-to-reach target groups were also added to the panel through targeted recruitment campaigns. The double-opt-in selection process, a model to detect fraud and the renewal of 25% of the panel each year ensures complete respondent quality. To ensure a higher response rate and reach people on their mobile devices, Leger has also developed a high-performance Apple and Android application. In fact, Leger is the only Canadian research firm offering both the number and quality of panelists. Most competing polling firms in Canada and the United States also use the LEO panel.

A margin of error cannot be associated with a non-probability sample in a panel survey. For comparison purposes, a probability sample of this size would have a margin of error ± 2.52%, 19 times out of 20 for the Canadian sample and of ± 3.1%, 19 times out of 20 for the American sample. The results presented in this study comply with the public opinion research standards and disclosure requirements of CRIC (the Canadian Research and Insights Council) and the global ESOMAR network. Leger is a founding member of CRIC and is actively involved in raising quality standards in the survey industry. President Jean-Marc Léger is a member of the CRIC's Board of Directors and the Canadian representative of ESOMAR.

Leger is the polling firm that has presented the most accurate data, on average, over the last ten years in Canada. During the last federal election in 2019, Leger was once again the most accurate firm in the country. This accuracy is attributed to the quality of the LEO panel and rigorous application of methodological rules by Leger's 600 employees, including 200 professionals in Leger's eight offices across Canada (Montreal, Toronto, Quebec City, Winnipeg, Calgary, Edmonton and Vancouver) and in the United States (Philadelphia).

Poll aggregator 338Canada.com gave Leger the highest rating among all polling firms in Canada for the accuracy of its studies. See https://338canada.com/pollster-ratings.htm

Fed	eral Elections 2	2019
Federal	Leger	Official
Parties	Survey	Results
LPC	33%	33%
СРС	33%	34%
NDP	18%	16%
BQ	8%	8%
Green	6%	7%
PPC	2%	2%





METHODOLOGY

Notes on Reading this Report

The numbers presented have been rounded up. However, the numbers before rounding were used to calculate the sums presented and might therefore not correspond to the manual addition of these numbers.

In this report, data in bold **red** characters indicate a significantly lower proportion than that of other respondents. Conversely, data in bold **green** characters indicate a significantly higher proportion that that of other respondents.

A more detailed methodology is presented in the appendix.

If you have questions about the data presented in this report, please contact Christian Bourque, Associate and Executive Vice-Present at the following e-mail address: cbourque@leger360.com or Jack Jedwab, President & CEO of the Association for Canadian Studies: jack.jedwab@acs-aec.ca



VOTING INTENTIONS 2020





CTC255. If the 2020 presidential election were held today, would you vote for Donald Trump, Joe Biden, Jo Jorgensen, Kanye West or Howie Hawkins? In the event that a respondent had no opinion, the following follow-up question was asked:

CTC255B. Even if your choice is not made yet, who would you most likely vote for at the 2020 presidential election between Donald Trump, Joe Biden, Jo Jorgensen, Kanye West or Howie Hawkins?

Base: Respondents who will vote or are likely to vote and know where their voting place is (n=894)

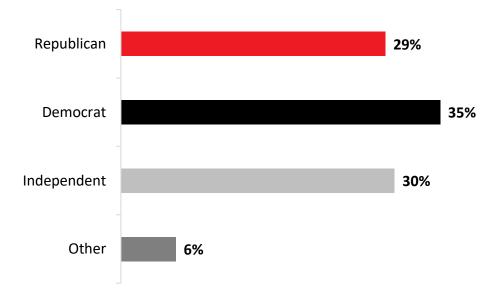
		TOTAL USA	TOTAL Decided voters	North- East	Mid- West	South	West	18-34	35-54	55+	Male	Female
	Weighted n =	887	824	151	176	301	195	239	283	302	433	391
	Unweighted n =	894	830	178	161	247	244	165	302	363	443	387
Donald Trump		40%	43%	43%	41%	46%	39%	32%	48%	47%	46%	39%
Joe Biden		49%	52%	54%	55%	48%	56%	59%	48%	51%	48%	57%
Jo Jorgensen		2%	2%	3%	2%	2%	3%	4%	2%	1%	3%	2%
Howie Hawkins		1%	1%	0%	1%	1%	1%	1%	1%	1%	1%	1%
Kanye West		1%	2%	0%	2%	3%	1%	3%	2%	0%	2%	1%
I will note vote		1%	-	-	-	-	-	-	-	-	-	-
I don't know		6%	-	-	-	-	-	-	-	-	-	-

POLITICAL IDENTITY





CTC259. Generally speaking, do you consider yourself as a Republican, Democrat, Independent or other?



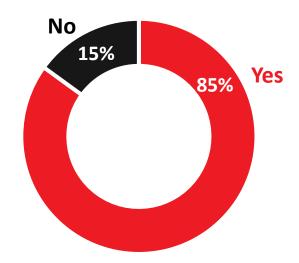
		TOTAL USA	North- East	Mid- West	South	West	18-34	35-54	55+	Male	Female
	Weighted n =	1,003	180	218	372	234	310	347	346	486	517
	Unweighted n =	1,003	211	198	304	290	218	369	416	496	507
Republican		29%	34%	26%	32%	24%	22%	34%	32%	32%	27%
Democrat		35%	36%	34%	33%	37%	38%	33%	33%	33%	36%
Independent		30%	26%	34%	29%	31%	32%	29%	30%	31%	29%
Other		6%	4%	6%	6%	8%	9%	4%	6%	4%	8%

REGISTERED TO VOTE





CTC251. Are you registered to vote at the US Presidential election?



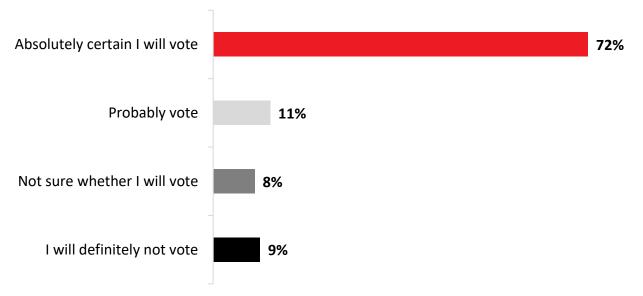
	TOTAL USA	North- East		South	West	18-34	35-54	55+	Male	Female	Republican	Democrat	Independent	Other
Weighted n =	1,003	180	218	372	234	310	347	346	486	517	294	347	301	61
Unweighted n =	1,003	211	198	304	290	218	369	416	496	507	275	371	294	63
Yes	85%	87%	83%	81%	90%	74%	88%	92%	89%	81%	90%	93%	78%	47%
No	15%	13%	17%	19%	10%	26%	12%	8%	11%	19%	10%	7%	22%	53%

LIKELIHOOD TO VOTE





CTC252. What are the chances that you will vote in the presidential election: Are you absolutely certain to vote, will you probably vote, are the chances 50-50, or less than that?



	TOTAL USA	North- East	Mid- West	South	West	18-34	35-54	55+	Male	Female	Republican	Democrat	Independent	Other
Weighted n =	1,003	180	218	372	234	310	347	346	486	517	294	347	301	61
Unweighted n =	1,003	211	198	304	290	218	369	416	496	507	275	371	294	63
Absolutely certain I will vote	72%	74%	70%	69%	77%	54%	75%	84%	77%	67 %	79%	82%	64%	20%
Probably vote	11%	10%	11%	12%	11%	20%	9%	5%	11%	12%	10%	12%	12%	11%
Not sure whether I will vote	8%	9%	8%	7%	6%	12%	7%	4%	6%	9%	6%	3%	11%	26%
I will definitely not vote	9%	7%	11%	12%	6%	14%	8%	6%	6%	13%	5%	4%	13%	44%

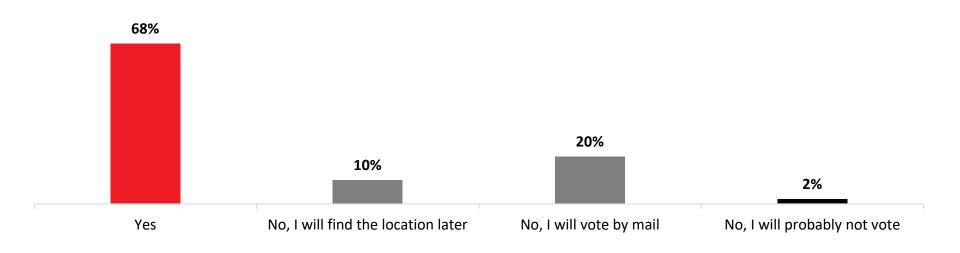
AWARENESS OF VOTING LOCATION





CTC253. Do you know where your voting place is – such as the building name or the street it's on?

Base: Respondents who will vote or are likely to vote (n=917)



	TOTAL USA	North- East	Mid- West	South	West	18-34	35-54	55+	Male	Female	Republican	Democrat	Independent	Other
Weighted n =	910	166	194	329	220	265	318	326	459	451	280	334	261	34
Unweighted n =	917	196	177	271	273	186	339	392	471	446	262	358	259	38
Yes	68%	78%	75%	74%	45%	64%	71%	68%	75%	61%	78%	69%	58%	52%
No, I will find the location later	10%	11%	7%	13%	8%	18%	9%	5%	9%	11%	9%	6%	16%	11%
No, I will vote by mail	20%	9%	16%	10%	45%	15%	17%	26%	15%	24%	12%	23%	23%	20%
No, I will probably not vote	2%	2%	2%	3%	2%	3%	3%	1%	1%	4%	1%	1%	3%	17%

AWARENESS OF ELECTION MONTH





CTC254. What month is the 2020 US presidential election?

Base: Respondents who will vote or are likely to vote and know where their voting place is (n=894)



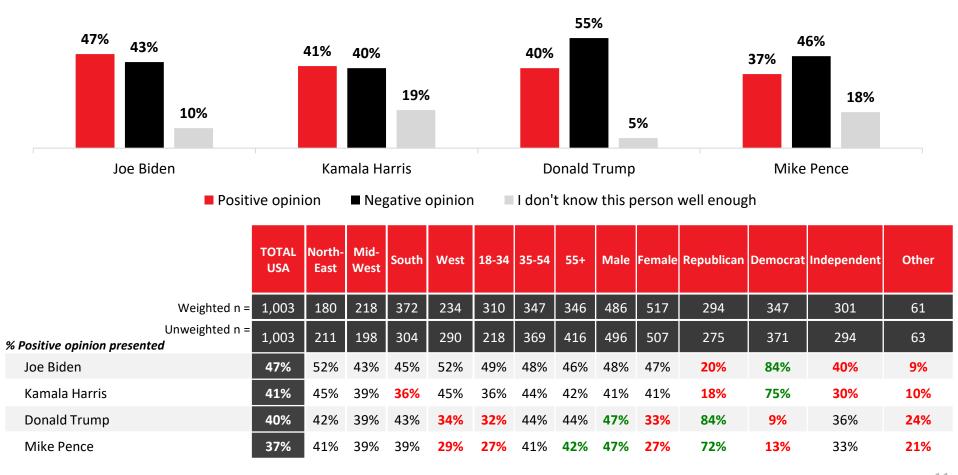
		TOTAL USA	North- East	Mid- West	South	West	18-34	35-54	55+	Male	Female	Republican	Democrat	Independent	Other
	Weighted n =	887	163	191	319	215	258	308	321	454	433	277	329	253	29
	Unweighted n =	894	191	174	263	266	180	328	386	464	430	259	354	250	31
September		4%	6%	4%	3%	3%	8%	4%	0%	4%	3%	6%	3%	2%	7%
October		3%	3%	5%	3%	2%	8%	2%	1%	4%	2%	2%	4%	3%	3%
November		92%	90%	90%	94%	94%	82%	94%	99%	91%	94%	90%	92%	95%	90%
December		1%	1%	1%	0%	1%	2%	0%	0%	1%	1%	2%	0%	0%	0%

OPINION ON CANDIDATES





CTC257. Do you have a positive opinion, a negative opinion or you don't know enough of...?



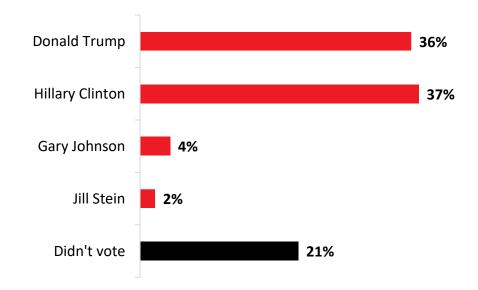
2016 ELECTION





CTC260. Did you vote for Donald Trump, Hillary Clinton, Gary Johnson or Jill Stein or you didn't vote at the November 2016 US Presidential election?

Base: All respondents (n=1,003)



		TOTAL USA	North- East	Mid- West	South	West	18-34	35-54	55+	Male	Female	Republican	Democrat	Independent	Other
	Weighted n =	1,003	180	218	372	234	310	347	346	486	517	294	347	301	61
	Unweighted n =	1,003	211	198	304	290	218	369	416	496	507	275	371	294	63
Donald Trump		36%	39%	35%	38%	33%	21%	43%	43%	43%	30%	79%	6%	35%	13%
Hillary Clinton		37%	40%	35%	33%	42%	39%	35%	37%	35%	38%	8%	75%	26%	9%
Gary Johnson		4%	5%	4%	4%	4%	6%	3%	4%	6%	2%	2%	4%	7%	4%
Jill Stein		2%	1%	4%	1%	4%	3%	2%	1%	2%	2%	0%	3%	3%	1%
Didn't vote		21%	16%	22%	25%	17%	31%	18%	14%	13%	28%	11%	12 %	30%	73%

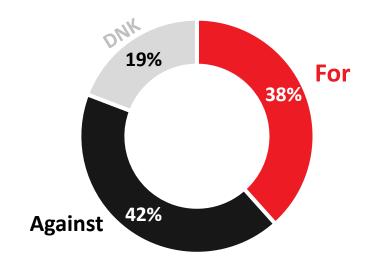


CONFIDENCE VOTE





CTC261. Parliament will have to vote to maintain or not the confidence in the government in September. If the government loses this vote, we would probably have an immediate general election. Are you for or against having a general election this fall?



																(**	NDF	15		
		TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural	LPC	СРС	NDP	BQ	GP	Other
V	Weighted n =	1,516	104	356	582	99	170	206	420	511	586	645	586	255	449	353	218	89	69	19
Unv	weighted n =	1,516	101	411	603	125	125	151	396	483	637	658	567	269	465	352	211	108	74	20*
For		38%	27%	37%	38%	47%	44%	38%	42%	37%	36%	37%	40%	40%	17 %	74%	35%	46%	36%	83%
Against		42%	49%	48%	41%	34%	33%	47%	29%	41%	53%	45%	41%	43%	70%	17 %	47%	41%	37%	4%
Don't know		19%	24%	15%	22%	19%	23%	15%	28%	22%	11%	18%	20%	17%	13%	9%	17%	13%	27%	13%

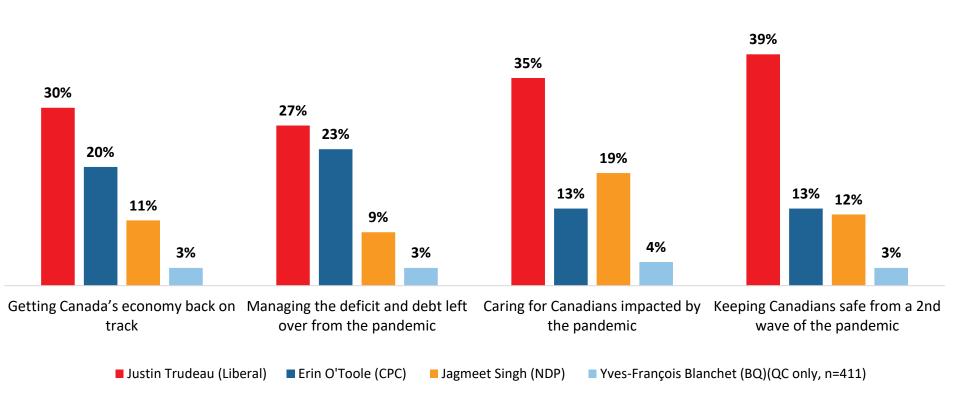
BEST LEADER TO DEAL WITH ISSUES CANADA IS FACING





CTC263. Of the Party leaders, which one will do the best job on the following issues facing Canada?

Base: All respondents (n=1,516), except for Yves Blanchet, Quebecers only



BEST LEADER TO DEAL WITH ISSUES CANADA IS FACING - DETAILS





CTC263. Of the Party leaders, which one will do the best job on the following issues facing Canada?

Base: Base: All respondents, except for Yves-François Blanchet, Quebecers only

													L *	C	NDF	B		t .
	TOTAL CANADA	L QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural	LPC	СРС	NDP	BQ	GP	Other
Wei	ghted n = 1,516 10	4 356	582	99	170	206	420	511	586	645	586	255	449	353	218	89	69	19
Unwei	ghted n = 1,516 10	1 411	603	125	125	151	396	483	637	658	567	269	465	352	211	108	74	20**
Getting Canada's economy ba	ack on track																	
Justin Trudeau	30% 38	% 28%	33%	18%	26%	32%	27%	28%	35%	33%	29%	28%	73 %	5 %	22%	5%	22 %	0%
Erin O'Toole	20% 22	% 13%	22%	30%	27 %	20%	17%	19%	24%	19%	22%	23%	5%	65%	6%	13%	5%	11%
Jagmeet Singh	11% 13	8%	11%	14%	10%	14%	17%	13%	5%	12%	11%	9%	4%	5 %	45%	3%	10%	19%
Yves-François Blanchet	3%	11%	-	-	-	-	-	-	-	-	-	-	-	-	-	32%	-	-
Managing the deficit and del	ot left over from the	pandem	ic															
Justin Trudeau	27 % 31	% 22%	31%	20%	24%	27%	25%	24%	31%	29%	27%	23%	66%	4%	17%	2 %	17%	0%
Erin O'Toole	23 % 21	% 16%	23%	29%	31%	24%	22%	22%	25%	21%	24%	24%	7 %	64%	14%	15%	8%	18%
Jagmeet Singh	9% 11	% 9%	8%	14%	8%	9%	15%	10%	4%	10%	9%	8%	3 %	4%	36%	2 %	11%	12%
Yves-François Blanchet	3%	13%	-	-	-	-	-	-	-	-	-	-	-	-	-	38%	-	-
Caring for Canadians impacted	d by the pandemic																	
Justin Trudeau	35% 45	% 34%	38%	29%	30%	32%	30%	34%	41%	36%	36%	37%	79%	12%	16%	12%	31%	14%
Erin O'Toole	13% 10	7%	15%	24%	17%	13%	10%	13%	16%	12%	14%	14%	1%	49%	3%	2 %	5%	4%
Jagmeet Singh	19% 16	% 13%	20%	17%	24%	27 %	28%	20%	12 %	21%	21%	12%	13 %	10%	63%	4%	22%	12%
Yves-François Blanchet	4%	16%	-	-	-	-	-	-	-	-	-	-	-	-	-	50%	-	-
Keeping Canadians safe from	a 2nd wa <mark>ve of the</mark> pai	ndemic																
Justin Trudeau	39% 45	% 35%	44%	31%	35%	37%	32%	38%	44%	40%	40%	35%	85%	12 %	27 %	12%	36%	0%
Erin O'Toole	13 % 13	8%	14%	21%	18%	12%	11%	13%	16%	12%	15%	14%	1%	48%	3%	4%	5%	6%
Jagmeet Singh	12 % 13	% <mark>9%</mark>	11%	15%	14%	15%	22%	10%	6%	13%	12%	9%	6%	7 %	44%	1%	12%	12%
Yves-François Blanchet	3%	13%	-	-	-	-	-	-	-	-	-	-	-	-	-	40%	-	-

^{*}Results for respondents who answered "None" and "Don't know" are not presented.

^{**}Given the small number of respondents (n<30) data are presented for illustrative purposes only.

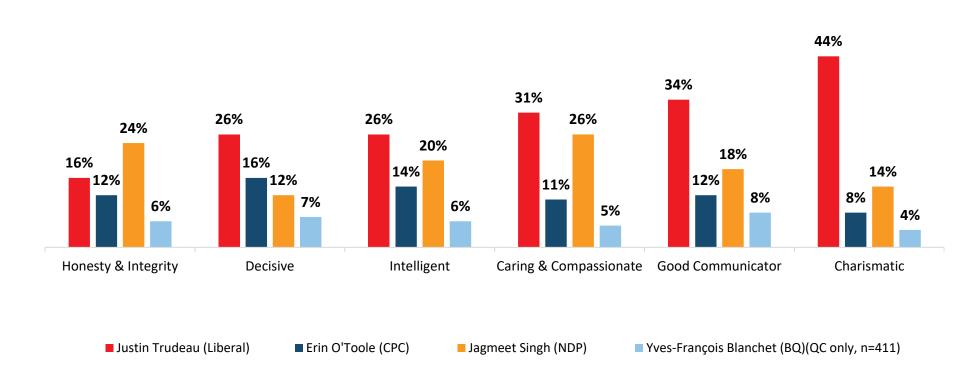
CHARACTERISTICS OF THE PARTY LEADERS





CTC264. Again, of the Party leaders, which one, to your knowledge, best represents the following characteristics?

Base: Base: All respondents (n=1,516), except for Yves Blanchet, Quebecers only



^{*}Results for respondents who answered "None" and "Don't know" are not presented.

CHARACTERISTICS OF THE PARTY LEADERS - DETAILS





CTC264. Again, of the Party leaders, which one, to your knowledge, best represents the following characteristics?

Base: Base: All respondents, except for Yves Blanchet, Quebecers only

																*	IDP	15		
		TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural	LPC	СРС	NDP	ВQ	GP	Other
	Weighted n =	1,516	104	356	582	99	170	206	420	511	586	645	586	255	449	353	218	89	69	19
	Unweighted n =	1,516	101	411	603	125	125	151	396	483	637	658	567	269	465	352	211	108	74	20**
Honesty & Integrity																				
Justin Trudeau		16%	23%	13%	20%	10%	14%	11%	18%	13%	17%	17%	15%	16%	42%	3 %	5%	1%	11%	0%
Erin O'Toole		12%	7%	5%	14%	23%	17%	15%	10%	11%	15%	11%	14%	13%	3%	44%	4%	2 %	4%	10%
Jagmeet Singh		24%	25%	14%	26%	18%	32%	30%	30%	27%	16%	27%	24%	17 %	23%	13 %	66%	4%	20%	29%
Yves-François Blanchet		6%	-	27%	-	-	-	-	-	-	-	-	-	-	-	-	-	69%	-	-
Decisive																				
Justin Trudeau		26%	32%	21%	32%	18%	22%	26%	25%	23%	30%	29%	26%	22%	66%	7 %	14%	1%	16%	0%
Erin O'Toole		16%	10%	9%	17%	23%	23%	16%	15%	15%	17%	14%	17%	17%	4%	49%	10%	5%	4%	8%
Jagmeet Singh		12%	16%	6%	14%	12%	16%	12%	18%	14%	7 %	13%	13%	10%	6%	7 %	46%	2 %	8%	17%
Yves-François Blanchet		7%	-	29%	-	-	-	-	-	-	-	-	-	-	-	-	-	70%	-	-
Intelligent																				
Justin Trudeau		26%	31%	21%	32%	20%	21%	23%	24%	22%	31%	27%	27%	22%	66%	5%	12 %	1%	23%	8%
Erin O'Toole		14%	8%	6%	16%	25%	18%	13%	11%	15%	15%	12%	15%	16%	2 %	50%	2 %	4%	6%	8%
Jagmeet Singh		20%	18%	12%	21%	18%	24%	28%	26%	24%	11%	22%	20%	16%	15%	10%	62 %	3%	20%	25%
Yves-François Blanchet		6%	-	27%	-	-	-	-	-	-	-	-	-	-	-	-	-	67 %	-	-

^{*}Results for respondents who answered "None" and "Don't know" are not presented.

^{**}Given the small number of respondents (n<30) data are presented for illustrative purposes only.

CHARACTERISTICS OF THE PARTY LEADERS - DETAILS





CTC264. Again, of the Party leaders, which one, to your knowledge, best represents the following characteristics?

Base: Base: All resp	ondents, except t	for Yves Bla	inchet, (Quebece	ers only			-			_				Į.	G	NDP	B		
		TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural				BQ		Other
	Weighted n =	1,516	104	356	582	99	170	206	420	511	586	645	586	255	449	353	218	89	69	19
	Unweighted n =	1,516	101	411	603	125	125	151	396	483	637	658	567	269	465	352	211	108	74	20**
Caring & Compassionate																				
Justin Trudeau		31%	38%	31%	35%	26%	23%	28%	28%	31%	34%	32%	31%	31%	71%	11%	14%	12%	25%	4%
Erin O'Toole		11%	9%	4%	11%	20%	15%	13%	8%	10%	13%	10%	11%	13%	1%	40%	2 %	1%	6%	8%
Jagmeet Singh		26%	21%	19%	28%	18%	35%	30%	32%	27%	20%	28%	27%	18%	19%	17 %	70%	16%	28%	23%
Yves-François Blanchet		5%	-	20%	-	-	-	-	-	-	-	-	-	-	-	-	-	52 %	-	-
Good Communicator																				
Justin Trudeau		34%	42%	28%	42%	23%	29%	31%	33%	33%	37%	36%	34%	32%	76%	12%	21%	8%	28%	7%
Erin O'Toole		12%	11%	5%	13%	22%	17%	15%	10%	12%	15%	11%	13%	14%	2 %	43%	2 %	1%	5%	4%
Jagmeet Singh		18%	17%	9%	20%	19%	23%	24%	24%	19%	12%	19%	19%	14%	9%	14%	57 %	2%	23%	19%
Yves-François Blanchet	·	8%	-	35%	-	-	-	-	-	-	-	-	-	-	-	-	-	80%	-	-
Charismatic																				
Justin Trudeau		44%	45%	36%	50%	34%	40%	50%	41%	44%	47%	46%	46%	39%	83%	25%	36%	19%	45%	17%
Erin O'Toole		8%	5%	3%	8%	19%	13%	9%	7%	7%	9%	7%	9%	9%	1%	30%	2%	1%	2%	4%
Jagmeet Singh		14%	14%	10%	17%	11%	18%	14%	20%	17%	8%	15%	15%	12%	5%	11%	47%	7%	15%	13%
Yves-François Blanchet	:	4%	-	19%	-	-	-	-	-	-	-	-	-	-	-	-	-	48%	-	-

^{*}Results for respondents who answered "None" and "Don't know" are not presented.

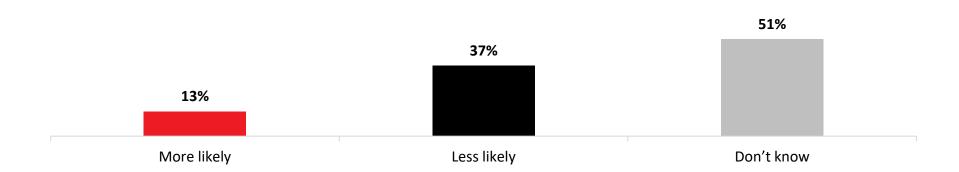
^{**}Given the small number of respondents (n<30) data are presented for illustrative purposes only.

LIKELIHOOD TO VOTE FOR THE CONSERVATIVE PARTY OF CANADA





CTC262B. If **Erin O'Toole** were leader of the Conservative Party, would it make you more likely or less likely to consider voting for the Conservatives in the next election?



														<u>F</u>		NDF	B		
	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural	LPC	СРС	NDP	BQ	GP	Other
Weighted n =	1,516	104	356	582	99	170	206	420	511	586	645	586	255	449	353	218	89	69	19
Unweighted n =	1,516	101	411	603	125	125	151	396	483	637	658	567	269	465	352	211	108	74	20*
More likely	13%	9%	8%	15%	14%	16%	15%	11%	11%	16%	11%	15%	14%	9%	34%	9%	2%	1%	11%
Less likely	37%	37%	42%	36%	24%	33%	36%	29%	38%	41%	40%	35%	34%	54%	18%	46%	51%	42%	25%
Don't know	51%	54%	50%	49%	62%	51%	49%	61%	51%	43%	49%	49%	52%	37%	48%	45%	47%	56%	64%

^{*}Given the small number of respondents (n<30) data are presented for illustrative purposes only.

VOTING INTENTIONS – IF ERIN O'TOOLE LED THE CONSERVATIVE PARTY OF CANADA





CTC37B. If the Conservative Party of Canada were led by Erin O'Toole for which party would you be most likely to vote? Would it be for...?

Base: All respondents (n=1,516), except for the Bloc Québécois, Quebecers only

	TOTAL Canada	TOTAL Decided voters	ATL	QC	ON	MB/SK	АВ	вс	Male	Female	18-34	35-54	55+	Total August 10 th , 2020	Gap
Weighted n =	1,516	1,046	62	235	421	65	122	141	542	504	271	353	423	1,177	
Unweighted n =	1,516	1,080	66	277	445	89	94	109	593	487	273	338	469	1,198	
Justin Trudeau's Liberal Party of Canada	30%	39%	44%	33%	45%	24%	31%	46%	37%	42%	37%	38%	42%	39%	-
Erin O'Toole's Conservative Party of Canada	23%	27%	28%	12%	30%	46%	39%	23%	31%	22%	22%	27%	29%	26%	+1
Jagmeet Singh's New Democratic Party of Canada	14%	19%	16%	12%	19%	20%	27%	25%	18%	20%	32%	20%	11%	18%	+1
Yves-François Blanchet's Bloc Québécois	6%	9%	-	39%	-	-	-	-	-	-	-	-	-	9%	-
Joan Robert's Green Party of Canada	5%	5%	12%	3%	6%	8%	1%	5%	5%	5%	5%	6%	4%	8%	-3
another party	1%	1%	0%	0%	1%	1%	2%	0%	0%	1%	0%	1%	0%	1%	-
I would not vote	5%	-	-	-	-	-	-	-	-	-	-	-	-		-
I would cancel my vote	2%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
I don't know	12%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Refusal	3%	-	-	-	-	-	-	-	-	-	-	-	-	-	-





VOTING INTENTIONS - FEDERAL ELECTIONS

CTC37. If federal elections were held today, for which political party would you be most likely to vote? Would it be for...? *In the event a respondent had no opinion, the following prompting question was asked:* Even if you have not yet made up your mind, for which of the following political parties would you be most likely to vote? Would it be for the ...

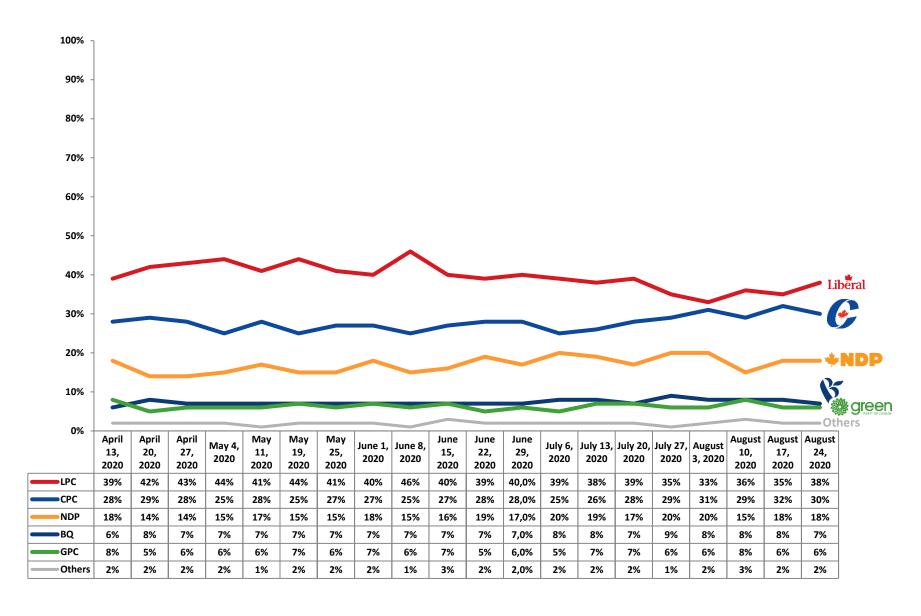
Base: All respondents (n=1,516), except for the Bloc Québécois, Quebecers only

	TOTAL Canada	TOTAL Decided voters	ATL	QC		MB/SK		BC	Male	Female			55+	Total August 17 th , 2020	Gap
Weighted n = Unweighted n =	•	1,195 1,228	73 75	269 323	473 496	77 105	140 108	163 121	601 655	594 573	317 309	403 392	476 527	1,180	
Liberal Party of Canada	30%	38%	44%	32%	496	25%	32%	40%	35%	40%	34%	36%	41%	1,215 35%	+3
Conservative Party of Canada	23%	30%	27%	16%	32%	47%	43%	26%	33%	26%	29%	20%	10%	32%	-2
New Democratic Party of Canada	14%	18%	12%	12%	18%	20%	23%	27%	18%	18%	28%	29%	31%	18%	-
Bloc Québécois	6%	7%	-	33%	-	-	-	-	-	-	-	-	-	8%	-1
Green Party of Canada	5%	6%	14%	4%	6%	7%	2%	6%	5%	6%	6%	6%	5%	6%	-
another party	1%	2%	3%	3%	1%	0%	0%	1%	2%	2%	1%	3%	1%	2%	-
I would not vote	5%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
I would cancel my vote	2%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
I don't know	12%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Refusal	3%	-	-	-	-	-	-	-	-	-	-	-	-	-	-

TRENDS IN VOTING INTENTIONS IN CANADA









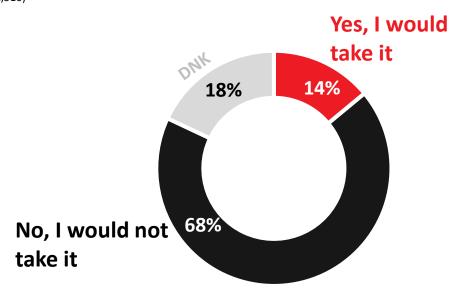
RUSSIAN VACCINE





CTC266. Russia recently announced it has produced the world's first vaccine to immunize against the COVID-19 virus. Based on what you currently have heard, if you were offered a free dose of the recently released COVID-19 vaccine produced by Russia, would you take it?

Base: All respondents (n=1,516)



	TOTA CANAL	Ι ΔΤΙ	QС	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural
	Weighted n = 1,516	104	356	582	99	170	206	420	511	586	645	586	255
	Unweighted n = 1,516	101	411	603	125	125	151	396	483	637	658	567	269
Yes, I would take it	14%	15%	13%	12%	16%	19%	14%	23%	10%	9%	17%	11%	10%
No, I would not take it	68%	55%	68%	71%	69%	65%	68%	58%	68%	76%	68%	71%	65%
Don't know	18%	30%	19%	17%	15%	16%	18%	18%	22%	15%	15%	18%	25%

RUSSIAN VACCINE (CANADA VS UNITED STATES)





CTC266. Russia recently announced it has produced the world's first vaccine to immunize against the COVID-19 virus. Based on what you currently have heard, if you were offered a free dose of the recently released COVID-19 vaccine produced by Russia would you take it?

Base: All respondents

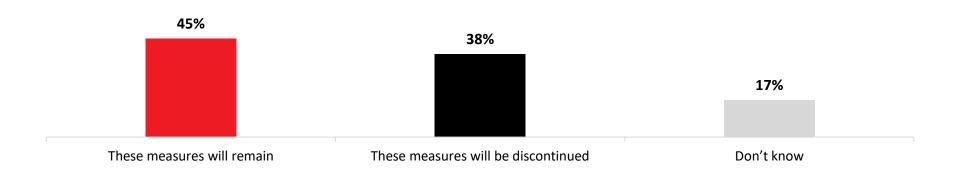
		*	******** ******** ********	
		TOTAL CANADA	TOTAL USA	Gap
	Weighted n =	1,516	1,003	
	Unweighted n =	1,516	1,003	
Yes, I would take it		14%	24%	10
No, I would not take it		68%	59%	9
Don't know		18%	17%	1

FUTURE OF SAFETY MEASURES





CTC265. When a vaccine for COVID-19 or a cure becomes widely available in Canada, do you expect the safety measures (wearing face masks in public space, keeping a safe distance from other people in public space, disinfecting hands in shops and restaurants, limiting the number of participants in public gatherings) to remain in place or be discontinued?



	TOTAL CANADA	ATL	QC	ON	мв/ѕк	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural
Weighted n =	1,516	104	356	582	99	170	206	420	511	586	645	586	255
Unweighted n =	1,516	101	411	603	125	125	151	396	483	637	658	567	269
These measures will remain	45%	34%	39%	50%	44%	49%	43%	55%	41%	41%	45%	46%	41%
These measures will be discontinued	38%	38%	47%	31%	42%	40%	36%	35%	40%	38%	37%	39%	40%
Don't know	17%	28%	14%	19%	14%	11%	21%	10%	19%	21%	18%	15%	18%

FUTURE OF SAFETY MEASURES (CANADA VS UNITED STATES)





CTC265. When a vaccine for COVID-19 or a cure becomes widely available in Canada / the United States, do you expect the safety measures (wearing face masks in public space, keeping a safe distance from other people in public space, disinfecting hands in shops and restaurants, limiting the number of participants in public gatherings) to remain in place or be discontinued?

Base: All respondents

	*	******* ******** ********	
	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,516	1,003	
Unweighted n =	1,516	1,003	
These measures will remain	45%	47%	2
These measures will be discontinued	38%	31%	7
Don't know	17%	22%	5

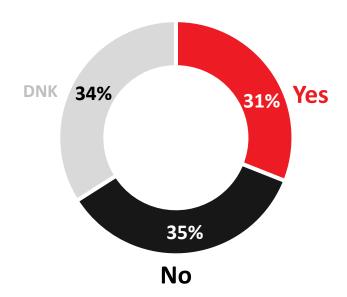


STOCK MARKET CRASH





CTC247. Do you think there will be a stock market crash in the next 12 months?



	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural
	Weighted n = 1,516	104	356	582	99	170	206	420	511	586	645	586	255
	Unweighted n = 1,516	101	411	603	125	125	151	396	483	637	658	567	269
Yes	31%	23%	37%	28%	29%	34%	35%	42%	34%	21%	33%	31%	29%
No	35%	27%	35%	37%	35%	31%	35%	25%	34%	43%	33%	38%	36%
Don't know	34%	50%	28%	35%	36%	35%	29%	32%	32%	36%	34%	31%	35%

Yes

No

Don't know

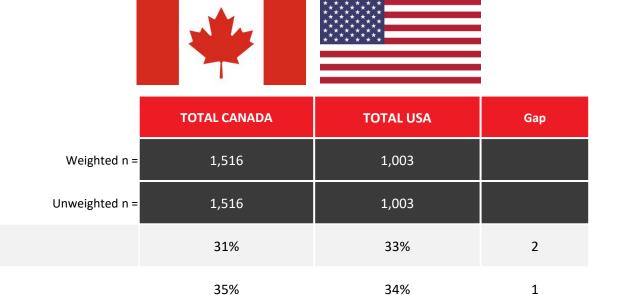
STOCK MARKET CRASH (CANADA VS UNITED STATES)





CTC247. Do you think there will be a stock market crash in the next 12 months?

Base: All respondents



32%

2

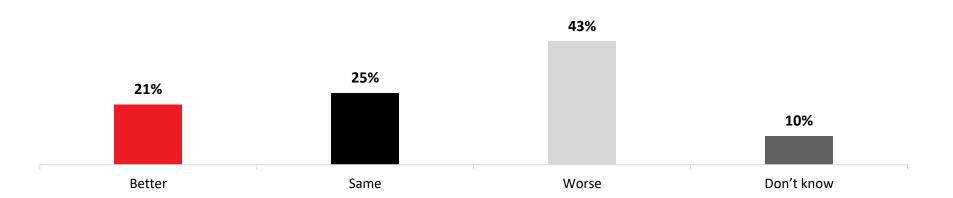
34%

STATE OF THE ECONOMY IN THE NEXT YEAR





CTC248.Do you think that the economy will better, the same or Worse in the next 12 months?



	TOTAI CANAD	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural
	Weighted n = 1,516	104	356	582	99	170	206	420	511	586	645	586	255
	Unweighted n = 1,516	101	411	603	125	125	151	396	483	637	658	567	269
Better	21%	22%	16%	26%	18%	22%	19%	22%	18%	24%	20%	22%	24%
Same	25%	25%	25%	26%	27%	31%	20%	24%	25%	27%	26%	28%	22%
Worse	43%	40%	50%	39%	41%	39%	47%	45%	47%	38%	44%	41%	45%
Don't know	10%	12%	9%	10%	15%	8%	14%	8%	10%	12%	11%	10%	9%

STATE OF THE ECONOMY IN THE NEXT YEAR (CANADA VS UNITED STATES)





CTC248.Do you think that the economy will better, the same or Worse in the next 12 months?

Base: All respondents

	*	*********	
	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,516	1,003	
Unweighted n =	1,516	1,003	
Better	21%	30%	9
Same	25%	20%	5
Worse	43%	33%	10
Don't know	10%	17%	7

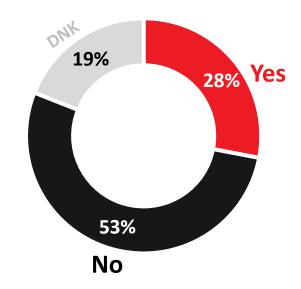
LAYOFFS IN COMPANIES





CTC249. Do you think your company (or organization) will be having layoffs between now and the end of the year?

Base: Respondents who are working (n=799)



	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural
	Weighted n = 792	45	199	304	52	88	105	250	390	153	351	307	122
	Unweighted n = 799	52	225	317	67	63	75	258	382	159	358	313	119
Yes	28%	24%	28%	32%	17 %	29%	22%	31%	30%	16%	32%	26%	21%
No	53%	59%	52%	48%	71%	53%	57%	53%	52%	57%	45%	59%	58%
Don't know	19%	18%	20%	20%	12%	18%	21%	17%	18%	27%	22%	15%	21%

LAYOFFS IN COMPANIES (CANADA VS UNITED STATES)





CTC249. Do you think your company (or organization) will be having layoffs between now and the end of the year?

Base: : Respondents who are working



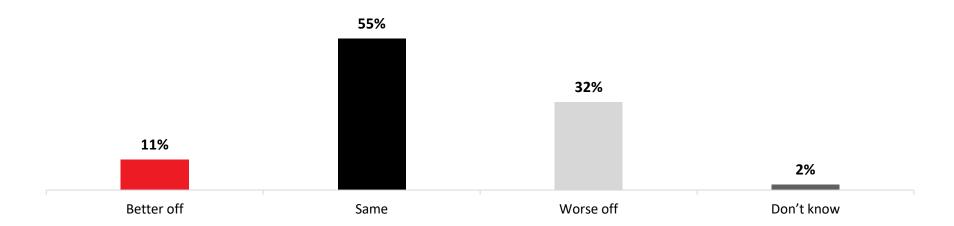
	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	792	656	
Unweighted n =	799	634	
Yes	28%	30%	2
No	53%	46%	7
Don't know	19%	24%	5

FAMILY FINANCIAL SITUATION





CTC250. Is your family better off financially in 2020, same or worse off than it was in 2019?



	TOTA CANA	ΙΔΤΙ	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural
	Weighted n = 1,51	6 104	356	582	99	170	206	420	511	586	645	586	255
	Unweighted n = 1,51	6 101	411	603	125	125	151	396	483	637	658	567	269
Better off	119	7%	10%	13%	11%	8%	12%	14%	13%	7%	11%	11%	12%
Same	55%	55%	68%	52 %	59%	46%	47 %	47%	47 %	68%	52 %	56%	63%
Worse off	32%	33%	20%	33%	28%	43%	40%	36%	37%	24%	35%	31%	23%
Don't know	2%	5%	2%	3%	2%	3%	1%	3%	3%	1%	2%	2%	2%

FAMILY FINANCIAL SITUATION (CANADA VS UNITED STATES)





CTC250. Is your family better off financially in 2020, same or worse off than it was in 2019?

	*	**********	
	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,516	1,003	
Unweighted n =	1,516	1,003	
Better off	11%	16%	5
Same	55%	51%	4
Worse off	32%	28%	4
Don't know	2%	5%	3



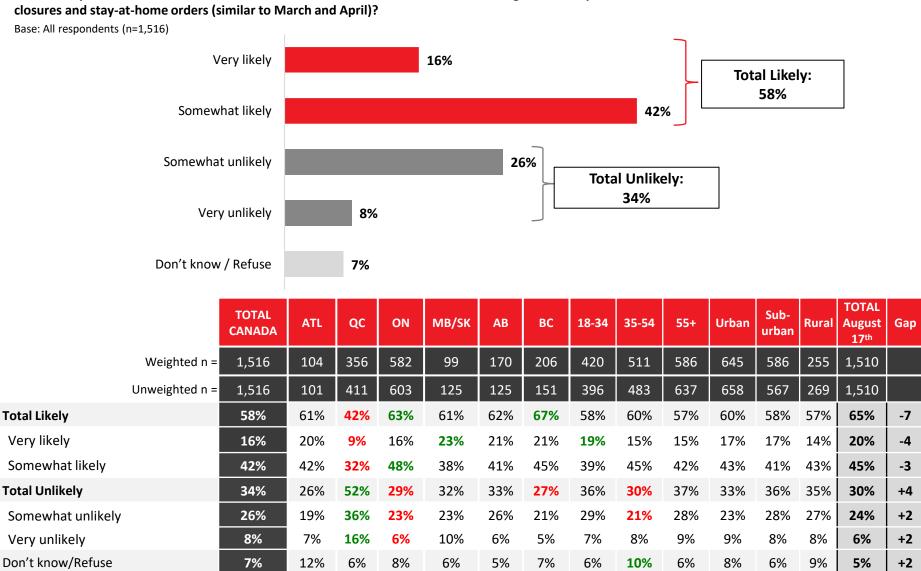
SECOND WAVE OF COVID-19 VIRUS

LIKELIHOOD OF GOING BACK INTO LOCKDOWN





CTC184. In your view, what is the likelihood that, over the next three months, we will go back to a pandemic lockdown, with business



LIKELIHOOD OF GOING BACK INTO LOCKDOWN (CANADA VS UNITED STATES)





CTC184. In your view, what is the likelihood that, over the next three months, that we will go back to a pandemic lockdown, with business closures and stay-at-home orders (similar to March and April)?



TOTAL CANADA	TOTAL USA	Gap
		Сар
1,516	1,003	
1,516	1,003	
58%	56%	2
16%	24%	8
42%	33%	9
34%	32%	2
26%	18%	8
8%	14%	6
7%	12%	5
	1,516 58% 16% 42% 34% 26% 8%	1,516 1,003 58% 56% 16% 24% 42% 33% 34% 32% 26% 18% 8% 14%

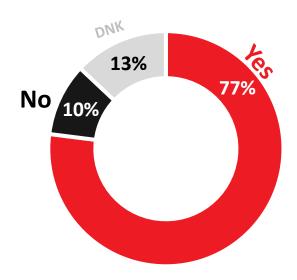
SECOND WAVE OF THE VIRUS



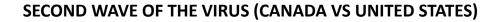


CTC96. Do you think there will be a second wave of the virus?

Base: All respondents (n=1,516)



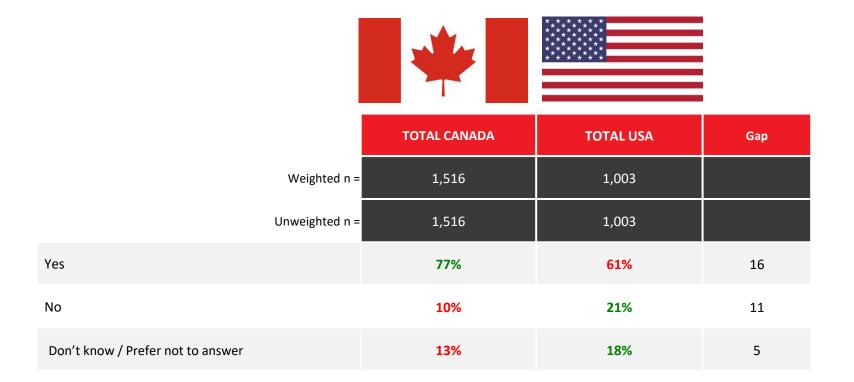
	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL August 17 th	Gap
Weighted n =	1,516	104	356	582	99	170	206	420	511	586	645	586	255	1,510	
Unweighted n =	1,516	101	411	603	125	125	151	396	483	637	658	567	269	1,510	
Yes	77%	77%	70%	74%	86%	88%	84%	77%	80%	74%	76%	80%	76%	79%	-2
No	10%	10%	19%	10%	5%	6%	2%	10%	10%	10%	11%	9%	10%	10%	-
Don't know / Prefer not to answer	13%	13%	11%	17%	9%	6%	14%	13%	10%	16%	13%	11%	15%	11%	+2







CTC96. Do you think there will be a second wave of the virus?





STRESS AND MENTAL HEALTH



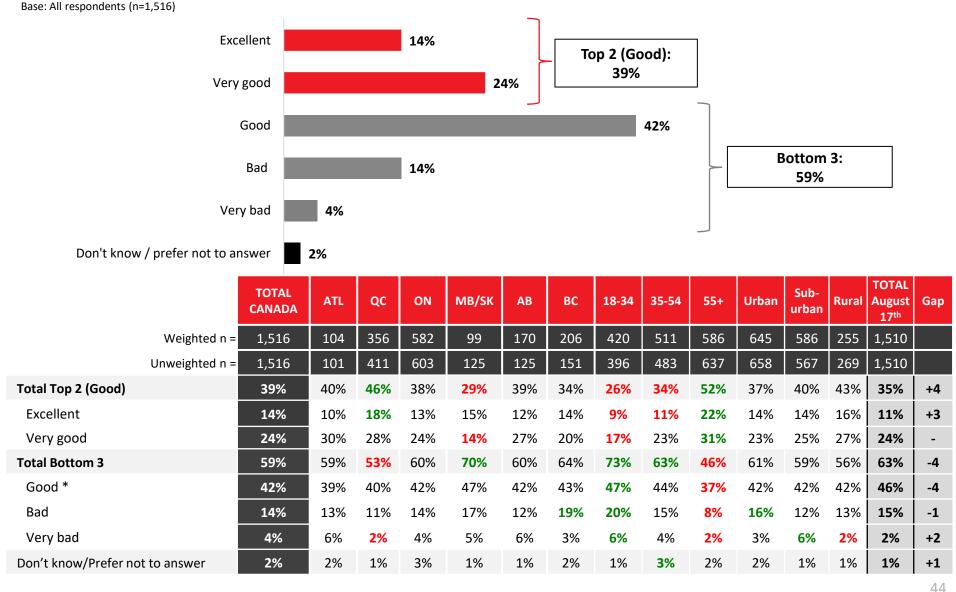
MENTAL HEALTH DURING THE CRISIS





CTC46. Since the beginning of the COVID-19 crisis, how would you rate your mental health?







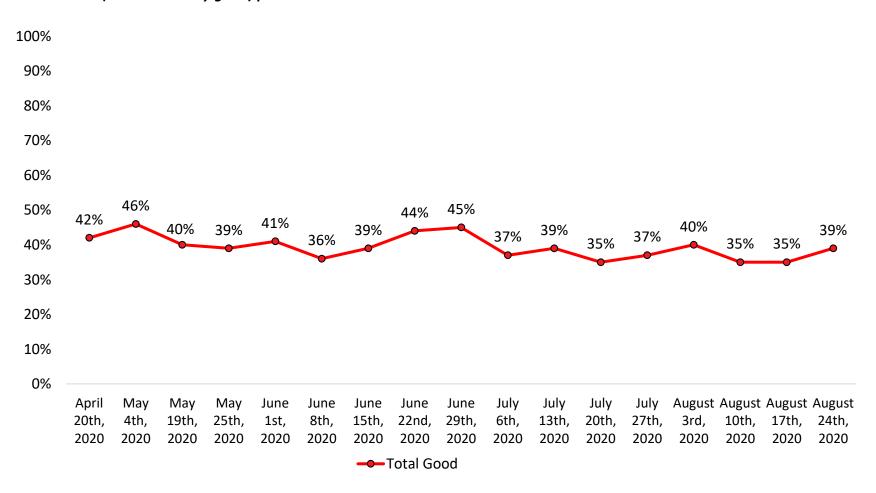


MENTAL HEALTH DURING THE CRISIS (Evolution)

CTC46. Since the beginning of the COVID-19 crisis, how would you rate your mental health?

Base: All respondents

% Total Good (Excellent + Very good) presented



MENTAL HEALTH DURING THE CRISIS (CANADA VS UNITED STATES)





CTC46. Since the beginning of the COVID-19 crisis, how would you rate your mental health?



	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,516	1,003	
Unweighted n =	1,516	1,003	
Total Top 2 (Good)	39%	46%	7
Excellent	14%	19%	5
Very good	24%	27%	3
Total Bottom 3	59%	50%	9
Good *	42%	35%	7
Bad	14%	11%	3
Very bad	4%	4%	-
Don't know/Prefer not to answer	2%	4%	2

^{*} The Good rating is placed in the bottom 3 as part of a standardized scale in academic research



FEAR AND SPREAD OF THE VIRUS

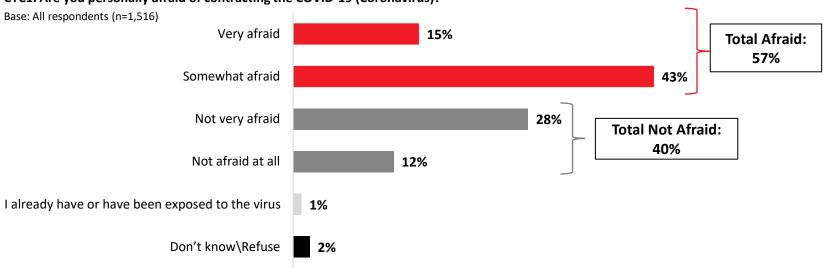






FEAR OF CONTRACTING THE VIRUS





		'													
	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL August 17 th	Gap
Weighted n =	1,516	104	356	582	99	170	206	420	511	586	645	586	255	1,510	
Unweighted n =	1,516	101	411	603	125	125	151	396	483	637	658	567	269	1,510	
Total Afraid	57%	56%	47%	61%	65%	61%	60%	58%	55%	59%	59%	59%	51%	61%	-4
Very afraid	15%	14%	10%	14%	14%	20%	19%	13%	17%	14%	16%	12%	16%	15%	-
Somewhat afraid	43%	42%	37%	46%	51%	41%	41%	45%	38%	46%	42%	47%	35%	45%	-2
Total Not Afraid	40%	42%	49%	37%	32%	38%	39%	39%	43%	39%	40%	39%	47%	39%	+1
Not very afraid	28%	30%	37%	25%	19%	28%	26%	28%	30%	27%	27%	29%	30%	29%	-1
Not afraid at all	12%	11%	12%	12%	13%	10%	13%	11%	12%	12%	12%	10%	16%	9%	+3
I already have or have been exposed to the virus	1%	0%	0%	1%	1%	0%	1%	1%	0%	0%	0%	1%	0%	0%	+1
Don't know/Refuse	2%	2%	3%	1%	3%	1%	0%	2%	2%	1%	1%	1%	2%	1%	+1

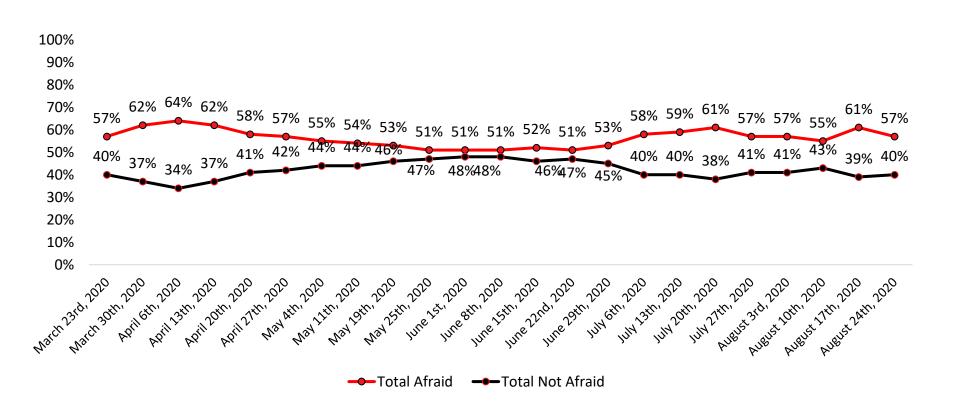






FEAR OF CONTRACTING THE VIRUS (Evolution)

CTC1. Are you personally afraid of contracting the COVID-19 (Coronavirus)?







FEAR OF CONTRACTING THE VIRUS (CANADA VS UNITED STATES)

CTC1. Are you personally afraid of contracting the COVID-19 (Coronavirus)?



	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,516	1,003	
Unweighted n =	1,516	1,003	
Total Afraid	57%	61%	4
Very afraid	15%	25%	10
Somewhat afraid	43%	36%	7
Total Not Afraid	40%	33%	7
Not very afraid	28%	17%	11
Not afraid at all	12%	16%	4
I already have or have been exposed to the virus	1%	2%	1
Don't know/Refuse	2%	3%	1

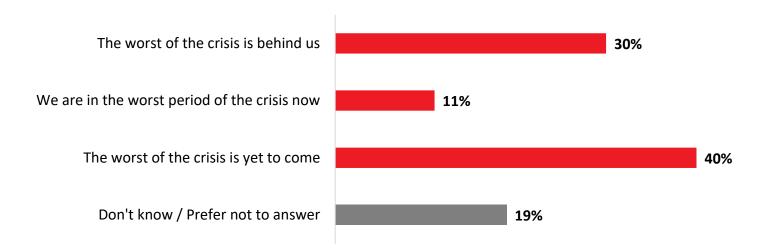






CTC20: What statement best describes your personal opinion of the COVID-19 crisis for Canada?

Base: All respondents (n=1,516)



	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL August 17 th	Gap
Weighted n =	1,516	104	356	582	99	170	206	420	511	586	645	586	255	1,510	
Unweighted n =	1,516	101	411	603	125	125	151	396	483	637	658	567	269	1,510	
The worst of the crisis is behind us	30%	24%	45%	31%	18%	21%	18%	33%	29%	30%	32%	29%	30%	29%	+1
We are in the worst period of the crisis now	11%	12%	12%	9%	13%	13%	11%	13%	9%	11%	11%	10%	12%	11%	-
The worst of the crisis is yet to come	40%	39%	31%	37%	49%	51%	51%	40%	44%	36%	38%	43%	37%	43%	-3
Don't know / Prefer not to answer	19%	25%	12%	23%	20%	15%	20%	14%	18%	23%	19%	18%	20%	17%	+2

EVOLUTION OF THE COVID-19 PANDEMIC (CANADA VS UNITED STATES)





CTC20: What statement best describes your personal opinion of the COVID-19 crisis for Canada/United States?



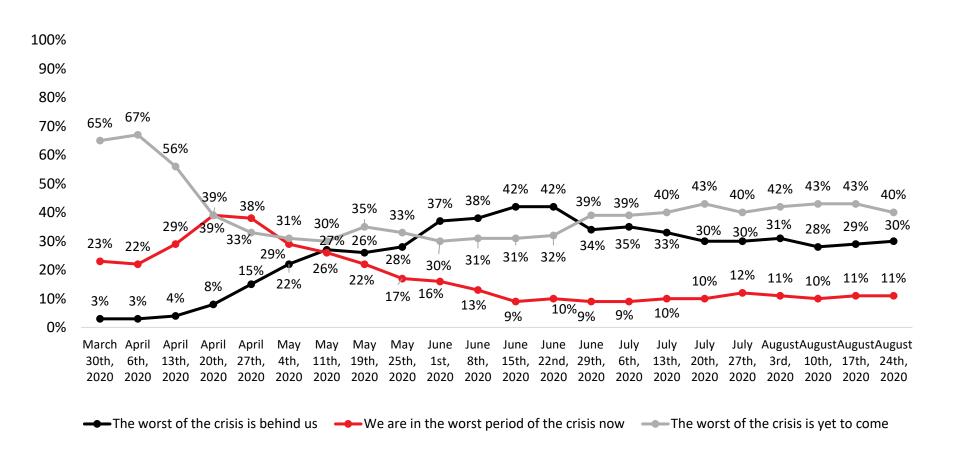
		TOTAL CANADA	TOTAL USA	Gap
	Weighted n =	1,516	1,003	
	Unweighted n =	1,516	1,003	
The worst of the crisis is behind us		30%	25%	5
We are in the worst period of the crisis now		11%	26%	15
The worst of the crisis is yet to come		40%	34%	6
Don't know / Prefer not to answer		19%	15%	4

EVOLUTION OF THE COVID-19 PANDEMIC (CANADA)





CTC20: What statement best describes your personal opinion of the COVID-19 crisis for Canada?

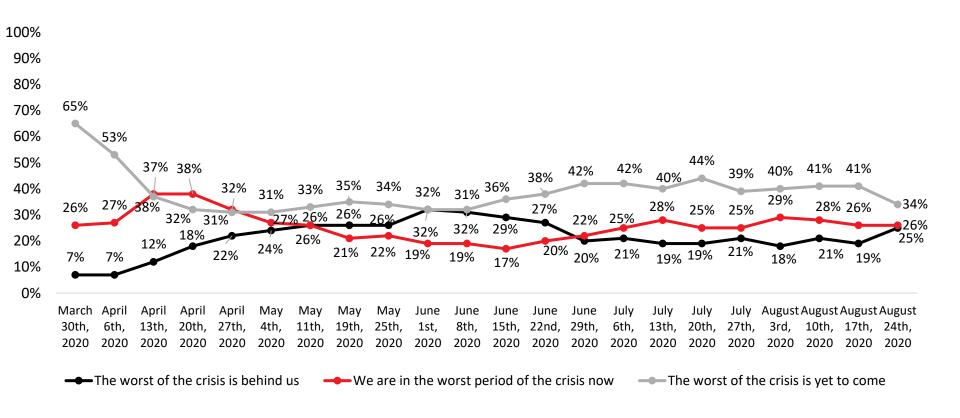


EVOLUTION OF THE COVID-19 PANDEMIC (UNITED STATES)





CTC20: What statement best describes your personal opinion of the COVID-19 crisis for The United States?





SATISFACTION WITH GOVERNMENTS DURING THE CRISIS

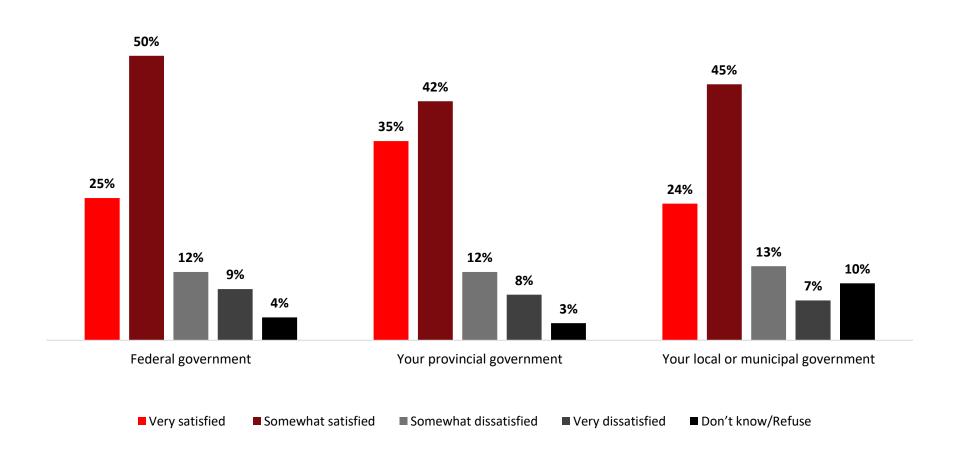
SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19





CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following?

Base: All respondents (n=1,516)



SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19 - DETAILS





CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following?

Base: All respondents

	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL August 17 th	Gap
Weighted n =	1,516	104	356	582	99	170	206	420	511	586	645	586	255	1,510	
Unweighted n =	1,516	101	411	603	125	125	151	396	483	637	658	567	269	1,510	
Federal government															
Total Satisfied	76%	86%	67%	79 %	78%	70%	79%	73%	74%	79%	76%	77%	74%	73%	+3
Total Dissatisfied	21%	12%	28%	18%	20%	26%	17%	22%	22%	19%	20%	19%	25%	24%	-3
Your provincial government															
Total Satisfied	77%	83%	81%	79%	69%	59%	80%	72 %	72%	86%	75%	80%	81%	74%	+3
Total Dissatisfied	20%	15%	16%	17%	29%	39%	17%	25%	24%	13%	23%	18%	17%	24%	-4
Your local or municipal governmen	nt														
Total Satisfied	69%	71%	61%	74%	70%	71%	69%	66%	68%	73%	69%	71%	68%	68%	+1
Total Dissatisfied	20%	17%	19%	20%	20%	25%	23%	23%	22%	17%	22%	19%	19%	24%	-4

SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19 (Evolution)

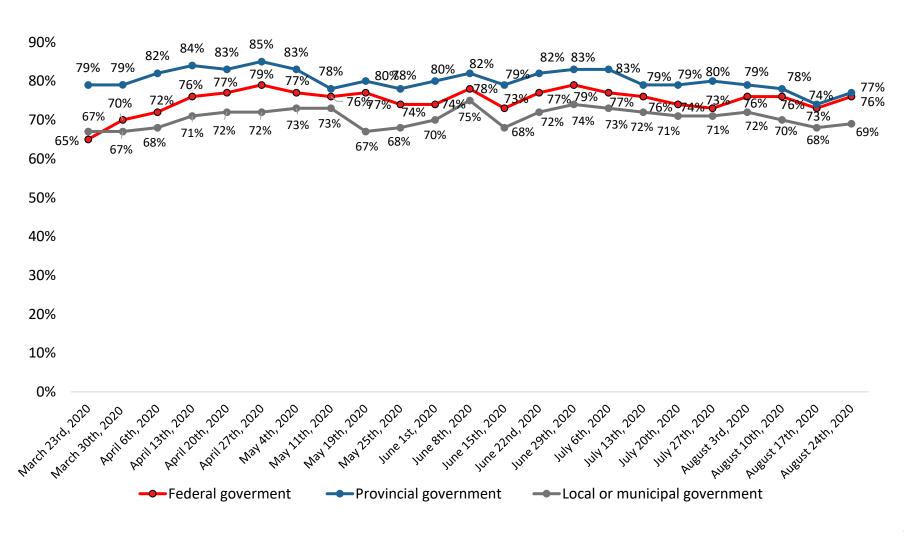




CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following?

Base: All respondents

% Total Satisfied presented



SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT **COVID-19 - DETAILS**





CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by your provincial government?

Base: All respondents













François Legault Doug Ford

Brian Pallister

Scott Moe

Jason Kenney

John Horgan

	TOTAL CANADA	Atlantic	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia
Weighted n =	1,516	104	356	582	53	46	170	206
Unweighted n =	1,516	101	411	603	64	61	125	151
Total Satisfied	77%	83%	81%	79%	68%	70%	59%	80%
Very satisfied	35%	49%	39%	35%	20%	14%	20%	42%
Somewhat satisfied	42%	34%	42%	44%	48%	56%	39%	38%
Total Dissatisfied	20%	15%	16%	17%	29%	30%	39%	17%
Somewhat dissatisfied	12%	8%	9%	8%	16%	20%	27%	11%
Very dissatisfied	8%	7%	7%	9%	13%	9%	12%	6%
Don't know/Refuse	3%	2%	3%	4%	3%	0%	2%	3%

SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19 (Evolution)

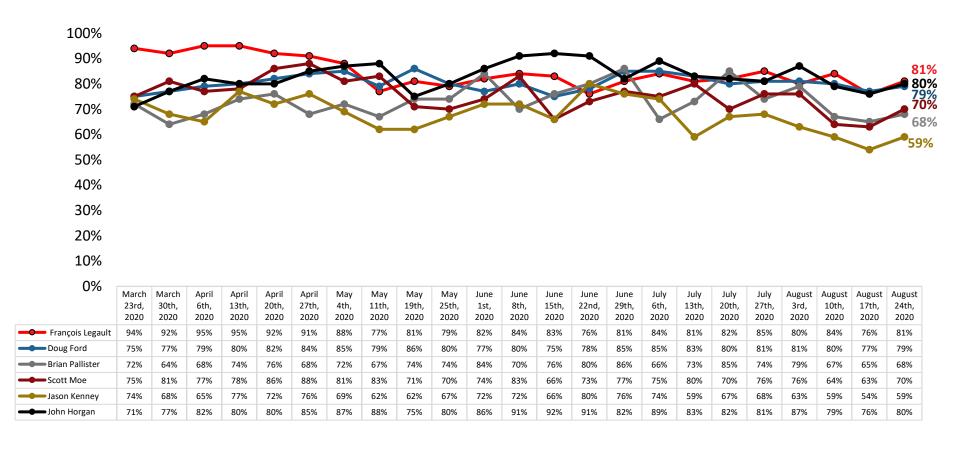




CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by your provincial government?

Base: All respondents

% Total Satisfied presented



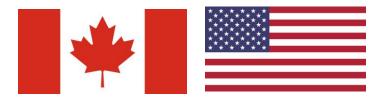






CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following?

Base: All respondents



	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,516	1,003	
Unweighted n = % "Satisfied" presented	1,516	1,003	
Federal government / The US President	76%	44%	32
Your provincial government / Your State government	77%	57%	20
Your local or municipal government	69%	57%	12





ANNEXES





DETAILED METHODOLOGY

Weighted and Unweighted Sample

The table below presents the Canadian geographic distribution of respondents before weighting.

Province	Unweighted	Weighted
British Columbia	151	206
Alberta	125	170
Manitoba/Saskatchewan	125	99
Ontario	603	582
Quebec	411	356
Atlantic	101	104

The table below presents the American geographic distribution of respondents before weighting.

US region	Unweighted	Weighted
NorthEast	211	180
MidWest	198	218
South	304	372
West	290	234





DETAILED METHODOLOGY

Weighted and Unweighted Sample for Canada

The following tables present the demographic distribution of respondents according to gender, age and language (mother tongue) for Canada.

GENDER	Unweighted	Weighted
Male	781	736
Female	735	781

AGE	Unweighted	Weighted
Between 18 and 34	396	420
Between 35 and 54	483	511
55 or over	637	586

LANGUAGE (MOTHER TONGUE)	Unweighted	Weighted
English	927	992
French	389	315
Other	205	206

The sample thus collected has a minimum weighting factor of 0.1561 and a maximum weighting factor of 4.3752. The weighted variance is 0.3721.





DETAILED METHODOLOGY

Weighted and Unweighted Sample for The United States

The following tables present the demographic distribution of respondents according to gender and age for The United States.

GENDER	Unweighted	Weighted
Male	496	486
Female	507	517

AGE	Unweighted	Weighted
Between 18 and 29	116	221
Between 30 and 39	202	173
Between 40 and 49	177	187
Between 50 and 64	300	251
65 or older	208	173

The sample thus collected has a minimum weighting factor of 0.4538 and a maximum weighting factor of 3.9801. The weighted variance is 0.3721.



OUR CREDENTIALS



Leger is a member of <u>ESOMAR</u> (European Society for Opinion and Market Research), the global association of opinion polls and marketing research professionals. As such, Leger is committed to applying the <u>international ICC/ESOMAR</u> code of Market, Opinion and Social Research and Data Analytics.



Leger is also a member of the <u>Insights Association</u>, the American Association of Marketing Research Analytics.



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