Report

LEGER'S WEEKLY SURVEY

PRESENTED BY

Leger



July 20th, 2020



METHODOLOGY





METHODOLOGY

Leger - the largest Canadian-owned polling and marketing research firm — conducted this Web survey with a representative sample of **1,524 Canadians and 1,004 Americans**, over the age of 18, selected from LEO's (Leger Opinion) representative panel. The questionnaire consisted of 25 questions and was completed in 10 minutes on average. Data collection took place between **July 17 and 19, 2020**, via Computer-Assisted Web Interviewing technology (CAWI). Using 2016 Census reference variables, the data was then analyzed and weighted by our statisticians according to gender, age, language spoken, region, education level and the presence of children in households in order to render a representative sample of the general population.

The LEO (Leger Opinion) panel is the largest Canadian panel with over 400,000 representative panelists from all regions of Canada. LEO was created by Leger based on a representative Canadian sample of Canadian citizens with Internet access. LEO's panelists were randomly selected (RDD) through Leger's call centre, panelists from more hard-to-reach target groups were also added to the panel through targeted recruitment campaigns. The double-opt-in selection process, a model to detect fraud and the renewal of 25% of the panel each year ensures complete respondent quality. To ensure a higher response rate and reach people on their mobile devices, Leger has also developed a high-performance Apple and Android application. In fact, Leger is the only Canadian research firm offering both the number and quality of panelists. Most competing polling firms in Canada and the United States also use the LEO panel.

A margin of error cannot be associated with a non-probability sample in a panel survey. For comparison purposes, a probability sample of this size would have a margin of error ± 2.51%, 19 times out of 20 for the Canadian sample and of ± 3.09%, 19 times out of 20 for the American sample. The results presented in this study comply with the public opinion research standards and disclosure requirements of CRIC (the Canadian Research and Insights Council) and the global ESOMAR network. Leger is a founding member of CRIC and is actively involved in raising quality standards in the survey industry. President Jean-Marc Léger is a member of the CRIC's Board of Directors and the Canadian representative of ESOMAR.

Leger is the polling firm that has presented the most accurate data, on average, over the last ten years in Canada. During the last federal election in 2019, Leger was once again the most accurate firm in the country. This accuracy is attributed to the quality of the LEO panel and rigorous application of methodological rules by Leger's 600 employees, including 200 professionals in Leger's eight offices across Canada (Montreal, Toronto, Quebec City, Winnipeg, Calgary, Edmonton and Vancouver) and in the United States (Philadelphia).

Poll aggregator 338Canada.com gave Leger the highest rating among all polling firms in Canada for the accuracy of its studies. See https://338canada.com/pollster-ratings.htm

Fed	eral Elections 2	2019
Federal	Leger	Official
Parties	Survey	Results
LPC	33%	33%
СРС	33%	34%
NDP	18%	16%
BQ	8%	8%
Green	6%	7%
PPC	2%	2%





METHODOLOGY

Notes on Reading this Report

The numbers presented have been rounded up. However, the numbers before rounding were used to calculate the sums presented and might therefore not correspond to the manual addition of these numbers.

In this report, data in bold **red** characters indicate a significantly lower proportion than that of other respondents. Conversely, data in bold **green** characters indicate a significantly higher proportion that that of other respondents.

A more detailed methodology is presented in the appendix.

If you have questions about the data presented in this report, please contact Christian Bourque, Associate and Executive Vice-Present at the following e-mail address: cbourque@leger360.com or Jack Jedwab, President & CEO of the Association for Canadian Studies: jack.jedwab@acs-aec.ca



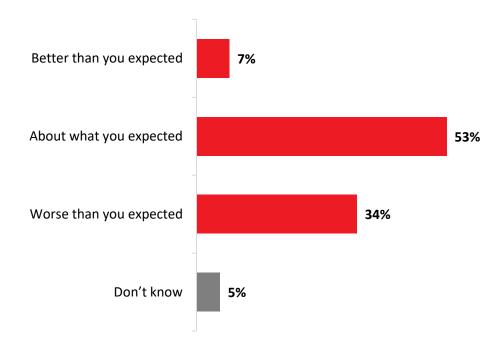
IN THE NEWS CONSUMER CONFIDENCE

ECONOMIC ACTIVITY IN CANADA





CTC185. Thinking about business and economic activity in your province, would you say things are:



		TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural
	Weighted n =	1,524	104	358	585	100	171	207	420	516	589	641	584	280
	Unweighted n =	1,524	100	414	602	125	127	156	484	461	579	664	567	276
Better than you expected		7%	6%	7%	8%	10%	6%	8%	11%	7%	5%	7%	8%	5%
About what you expected		53%	70%	55%	54%	49%	38%	52%	57%	53%	50%	49%	55%	57%
Worse than you expected		34%	24%	30%	33%	37%	52%	36%	25%	35%	41%	38%	31%	32%
Don't know		5%	1%	8%	6%	4%	3%	4%	7%	4%	5%	5%	5%	5%

ECONOMIC ACTIVITY IN CANADA / IN THE UNITED STATES (CANADA VS UNITED STATES)





CTC185. Thinking about business and economic activity in your province / state, would you say things are:

Base: All respondents

		TOTAL CANADA	TOTAL USA	Gap
	Weighted n =	1,524	1,004	
	Unweighted n =	1,524	1,004	
Better than you expected		7%	13%	6
About what you expected		53%	45%	8
Worse than you expected		34%	33%	1
Don't know		5%	10%	5

Detailed results - USA

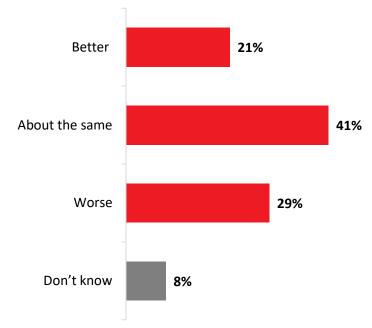
results - USA		TOTAL USA	North- east	Mid- west	South	West	18-34	35-54	55+
	Weighted n =	1,004	180	218	372	234	307	357	340
U	nweighted n =	1,004	231	187	294	292	210	369	425
Better than you expected		13%	16%	9%	16%	9%	18%	14%	6%
About what you expected		45%	48%	47%	39%	48%	46%	40%	48%
Worse than you expected		33%	27%	33%	33%	37%	22%	36%	39%
Don't know		10%	8%	11%	12%	6%	14%	10%	6%

ECONOMIC SITUATION IN SIX MONTHS





CTC186. Thinking ahead to 6 months from today, will the economic and job situation in your province be...



		TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural
	Weighted n =	1,524	104	358	585	100	171	207	420	516	589	641	584	280
	Unweighted n =	1,524	100	414	602	125	127	156	484	461	579	664	567	276
Better		21%	24%	22%	24%	21%	17%	17%	27%	16%	22%	22%	21%	20%
About the same		41%	51%	41%	39%	48%	43%	39%	38%	41%	44%	37 %	46%	44%
Worse		29%	17%	27%	30%	28%	34%	35%	28%	33%	27%	33%	27%	27%
Don't know		8%	8%	11%	7%	4%	7%	10%	7%	10%	7%	9%	7%	9%

ECONOMIC SITUATION IN SIX MONTHS (CANADA VS UNITED STATES)





CTC186. Thinking ahead to 6 months from today, will the economic and job situation in your province / state be...

Base: All respondents

		*	* * * * * * * * * * * * * * * * * * * *	
		TOTAL CANADA	TOTAL USA	Gap
	Weighted n =	1,524	1,004	
	Unweighted n =	1,524	1,004	
Better		21%	25%	4
About the same		41%	34%	7
Worse		29%	28%	1
Don't know		8%	13%	5

Detailed results - USA

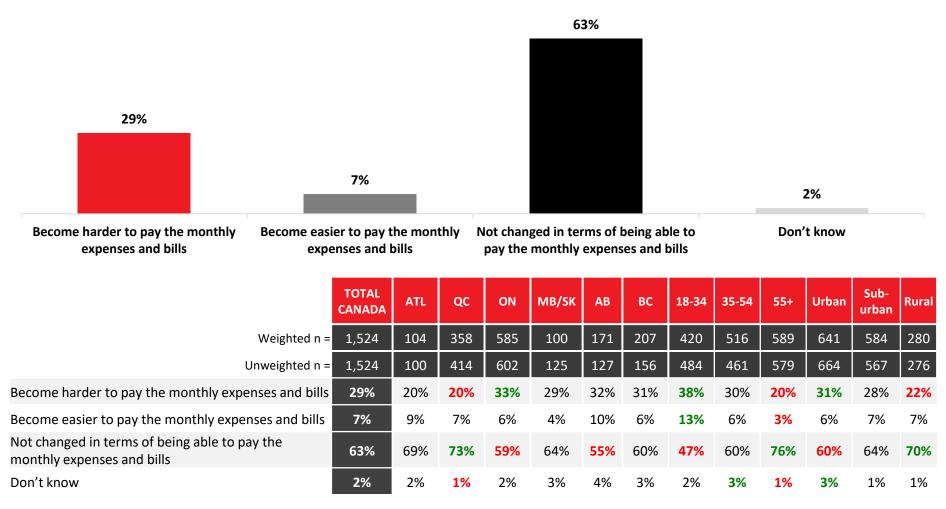
results - USA		TOTAL USA	North- east	Mid- west	South	West	18-34	35-54	55+
	Weighted n =	1,004	180	218	372	234	307	357	340
	Unweighted n =	1,004	231	187	294	292	210	369	425
Better		25%	30%	24%	26%	21%	24%	27%	23%
About the same		34%	36%	41%	30%	34%	43%	29%	32%
Worse		28%	19%	25%	31%	32%	20%	32%	30%
Don't know		13%	16%	9%	14%	14%	13%	12%	15%

PAYING MONTHLY EXPENSES





CTC187. When it comes to paying your regular monthly household expenses, such as buying groceries and paying monthly bills, have things since the pandemic ...



PAYING MONTHLY EXPENSES (CANADA VS UNITED STATES)





CTC187. When it comes to paying your regular monthly household expenses, such as buying groceries and paying monthly bills, have things since the pandemic ...

	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,524	1,004	
Unweighted n =	1,524	1,004	
Become harder to pay the monthly expenses and bills	29%	32%	3
Become easier to pay the monthly expenses and bills	7%	9%	2
Not changed in terms of being able to pay the monthly expenses and bills	63%	54%	9
Don't know	2%	4%	2

Detailed results - USA								
Detailed results - OSA	TOTAL USA	North- east	Mid- west	South	West	18-34	35-54	55+
Weighted n =	1004	180	218	372	234	307	357	340
Unweighted n =	1004	231	187	294	292	210	369	425
Become harder to pay the monthly expenses and bills	32%	28%	30%	35%	34%	37%	39%	21%
Become easier to pay the monthly expenses and bills	9%	11%	8%	11%	6%	15%	11%	1%
Not changed in terms of being able to pay the monthly expenses and bills	54%	58%	57%	49%	58%	41%	45%	77%
Don't know	4%	3%	6%	5%	3%	7%	5%	1%



CHILDREN RETURNING TO SCHOOL





CTC189. Are you worried or not worried about children going back to school at the end of the summer?

Base: Respondents with school-age children (n=378)



^{*}Given the small number of respondents (n<30) data are presented for illustrative purposes only.

CHILDREN RETURNING TO SCHOOL (CANADA VS UNITED STATES)





CTC189. Are you worried or not worried about children going back to school at the end of the summer?

Base: Respondents with school-age children

	*		
	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	387	292	
Unweighted n =	378	271	
Worried	62%	70%	8
Not worried	33%	27%	6
Don't know	5%	3%	2

Detailed results - USA TOTAL North-Mid-South 18-34 35-54 55+ West **USA** west east Weighted n = 292 54 68 117 53 117 154 21 26* Unweighted n = 271 72 55 82 62 83 162 Worried 70% 82% 66% 70% 65% 65% 75% 61% Not worried 27% 16% 31% 26% 33% 30% 24% 29% Don't know 3% 4% 4% 1% 10% 2% 3% 1%

^{*}Given the small number of respondents (n<30) data are presented for illustrative purposes only.

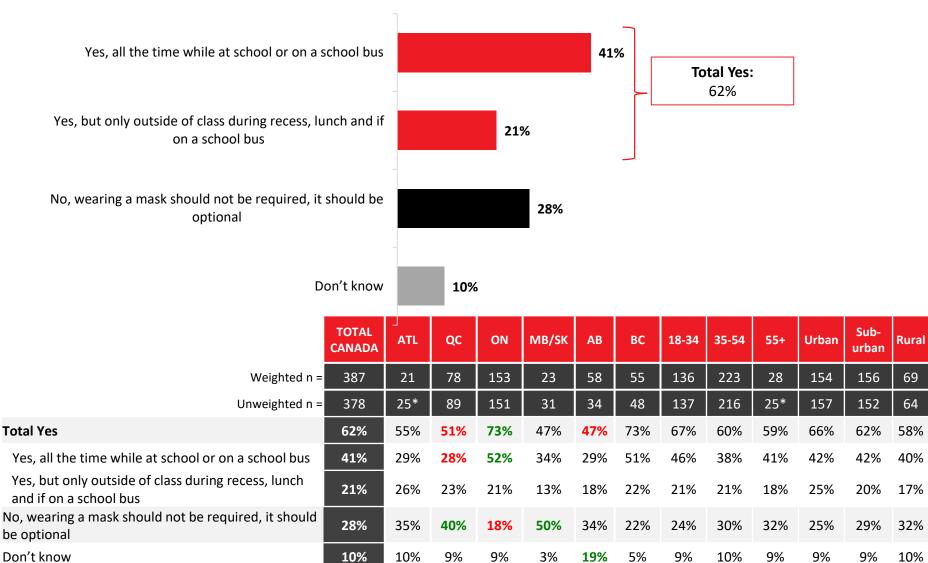
WEARING A MASK AT SCHOOL





CTC190. When children go back to school, should they be required to wear masks...

Base: Respondents with school-age children (n=378)



^{*}Given the small number of respondents (n<30) data are presented for illustrative purposes only.

WEARING A MASK AT SCHOOL (CANADA VS UNITED STATES)





CTC190. When children go back to school, should they be required to wear masks...

Base: Respondents with school-age children



	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	387	292	
Unweighted n =	378	271	
Total Yes	62%	79%	17
Yes, all the time while at school or on a school bus	41%	66%	25
Yes, but only outside of class during recess, lunch and if on a school bus	21%	13%	8
No, wearing a mask should not be required, it should be optional	28%	15%	13
Don't know	10%	6%	4

Detailed results - USA		TOTAL USA	North- east	Mid- west	South	West	18-34	35-54	55+
betailed results OSA	Weighted n =	292	54	68	117	53	117	154	21
	Unweighted n =	271	72	55	82	62	83	162	26*
Total Yes		79%	84%	69%	81%	83%	89%	75%	55%
Yes, all the time while at school or on a s	chool bus	66%	69%	56%	68%	72%	69%	66%	51%
Yes, but only outside of class during recess, lunch and if on a school bus		13%	15%	13%	14%	11%	20%	9%	4%
No, wearing a mask should not be required optional	d, it should be	15%	7%	19%	17%	13%	5%	21%	28%
Don't know		6%	9%	12%	2 %	4%	7%	4%	18%

^{*}Given the small number of respondents (n<30) data are presented for illustrative purposes only.

NUMBER OF KIDS ALLOWED IN A CLASSROOM





CTC191. How many kids do you think should return to a school classroom for any given subject?

Base: Respondents with school-age children (n=378)



^{*}Given the small number of respondents (n<30) data are presented for illustrative purposes only.

NUMBER OF KIDS ALLOWED IN A CLASSROOM (CANADA VS UNITED STATES)





CTC191. How many kids do you think should return to a school classroom for any given subject?

Base: Respondents with school-age children



	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	387	292	
Unweighted n =	378	271	
100%, a normal class size	23%	25%	2
50% of the normal class size	50%	39%	11
33% of the normal class size	20%	25%	5
Don't know	7%	11%	4

Detailed results - USA		TOTAL USA	North- east	Mid- west	South	West	18-34	35-54	55+
	Weighted n =	292	54	68	117	53	117	154	21
	Unweighted n =	271	72	55	82	62	83	162	26*
100%, a normal class size		25%	22%	28%	27%	20%	24%	24%	34%
50% of the normal class size		39%	43%	36%	35%	48%	40%	40%	24%
33% of the normal class size		25%	23%	22%	28%	25%	22%	27%	32%
Don't know		11%	11%	14%	10%	7%	13%	9%	10%

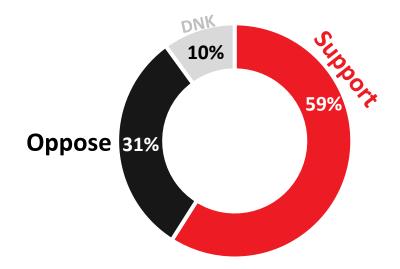
HYBRID SCHOOL WEEK





CTC192. Do you support or are you opposed to a hybrid school week where for a few days a week your child would be in the classroom at school and a few days a week he or she would be receiving school lessons at home?

Base: Respondents with school-age children (n=378)



	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural
Weighted n	387	21	78	153	23	58	55	136	223	28	154	156	69
Unweighted n	378	25*	89	151	31	34	48	137	216	25*	157	152	64
Support	59%	72%	40%	61%	52%	60%	76%	62%	56%	64%	62%	61%	49%
Oppose	31%	23%	49%	27%	43%	28%	19%	24%	36%	30%	31%	31%	31%
Don't know	10%	4%	11%	12%	5%	12%	6%	13%	9%	6%	7%	8%	20%

^{*}Given the small number of respondents (n<30) data are presented for illustrative purposes only.

HYBRID SCHOOL WEEK (CANADA VS UNITED STATES)





CTC192. Do you support or are you opposed to a hybrid school week where for a few days a week your child would be in the classroom at school and a few days a week he or she would be receiving school lessons at home?

Base: Respondents with school-age children



	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	387	292	
Unweighted n =	378	271	
Support	59%	65%	6
Oppose	31%	23%	8
Don't know	10%	11%	1

Detailed results - USA		TOTAL USA	North- east	Mid- west	South	West	18-34	35-54	55+
	Weighted n =	292	54	68	117	53	117	154	21
	Unweighted n =	271	72	55	82	62	83	162	26*
Support		65%	69%	64%	65%	65%	73%	63%	44%
Oppose		23%	18%	20%	27%	23%	16%	27%	34%
Don't know		11%	13%	16%	8%	11%	12%	10%	21%

^{*}Given the small number of respondents (n<30) data are presented for illustrative purposes only.



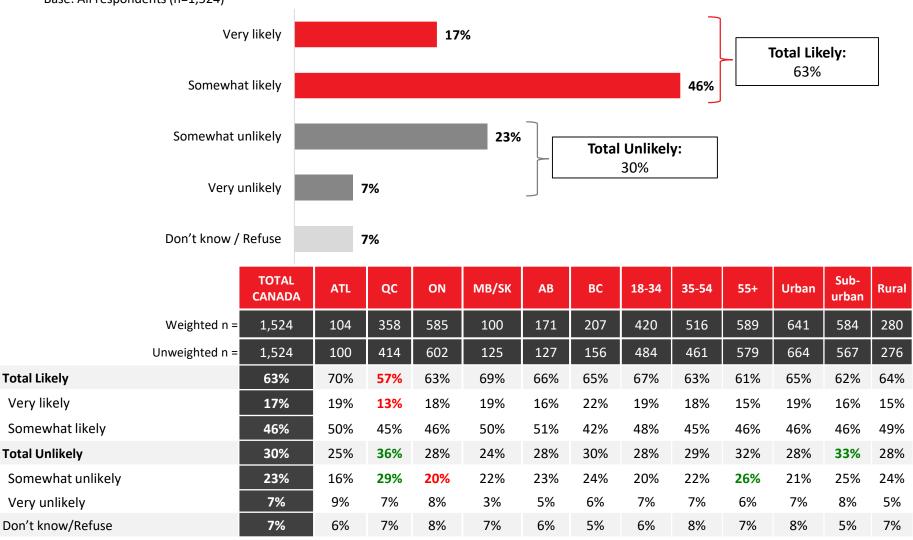
SECOND WAVE OF COVID-19 VIRUS

LIKELIHOOD OF GOING BACK INTO LOCKDOWN





CTC184. In your view, what is the likelihood that, over the next three months, we will go back to a pandemic lockdown, with business closures and stay-at-home orders (similar to March and April)?



LIKELIHOOD OF GOING BACK INTO LOCKDOWN (CANADA VS UNITED STATES)





CTC184. In your view, what is the likelihood that, over the next three months, that we will go back to a pandemic lockdown, with business closures and stay-at-home orders (similar to March and April)?



		TOTAL CANADA	TOTAL USA	Gap
	Weighted n =	1,524	1,004	
	Unweighted n =	1,524	1,004	
Total Likely		63%	69%	6
Very likely		17%	35%	18
Somewhat likely		46%	34%	12
Total Unlikely		30%	19%	11
Somewhat unlikely		23%	10%	13
Very unlikely		7%	9%	2
Don't know/Refuse		7%	12%	5

Detailed results - USA		TOTAL USA	North- east	Mid- west	South	West	18-34	35-54	55+
	Weighted n =	1,004	180	218	372	234	307	357	340
	Unweighted n =	1,004	231	187	294	292	210	369	425
Total Likely		69%	73%	67%	65%	75%	71%	70%	67%
Very likely		35%	29%	34%	35%	40%	34%	39%	31%
Somewhat likely		34%	44%	33%	30%	35%	37%	31%	36%
Total Unlikely		19%	16%	21%	21%	17%	19%	17%	21%
Somewhat unlikely		10%	9%	11%	11%	8%	10%	8%	12%
Very unlikely		9%	7%	10%	10%	9%	9%	9%	9%
Don't know/Refuse		12%	11%	12%	14%	8%	10%	13%	12%

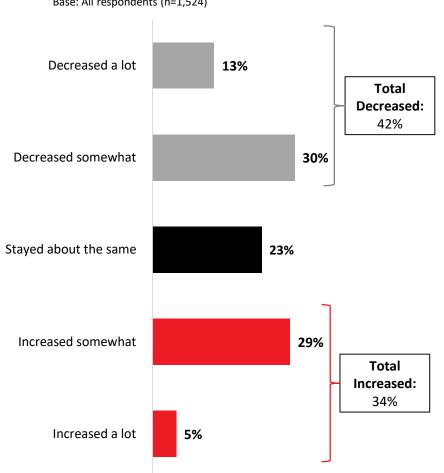
NUMBER OF CASES IN PROVINCES



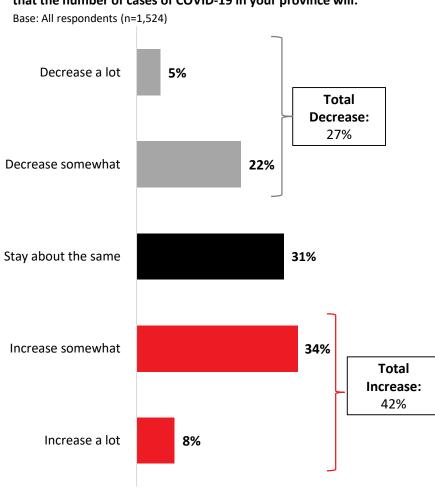


CTC181. Over the past two weeks would you say that the number of cases of COVID-19 in your province has:

Base: All respondents (n=1,524)



CTC182. Looking ahead to the next two weeks do you think that the number of cases of COVID-19 in your province will:



NUMBER OF CASES IN PROVINCES - DETAILS (CANADA)





CTC181. Over the past two weeks would you say that the number of cases of COVID-19 in your province has:

Base: All respondents

		TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural
	Weighted n =	1,524	104	358	585	100	171	207	420	516	589	641	584	280
	Unweighted n =	1,524	100	414	602	125	127	156	484	461	579	664	567	276
Total Decreased		42%	45%	34%	65%	24%	11%	27 %	49%	39%	41%	40%	47%	38%
Decreased a lot		13%	17%	12%	18%	9%	2 %	6%	15%	11%	12%	13%	10%	16%
Decreased somewhat		30%	28%	22 %	47%	15%	8%	21 %	34%	28%	29%	27 %	37 %	22 %
Stayed about the same		23%	44%	23%	24%	18%	18%	20%	23%	28%	20%	23%	23%	23%
Total Increased		34%	11%	43%	11%	58%	71%	54%	28%	33%	40%	36%	30%	39%
Increased somewhat		29%	10%	39%	10%	48%	53%	48%	24%	26 %	36%	30%	26%	33%
Increased a lot		5%	1%	4%	1%	10%	18%	6%	5%	7 %	4%	6%	3%	6%

CTC182. Looking ahead to the next two weeks do you think that the number of cases of COVID-19 in your province will:

		TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural
	Weighted n =	1,524	104	358	585	100	171	207	420	516	589	641	584	280
	Unweighted n =	1,524	100	414	602	125	127	156	484	461	579	664	567	276
Total Decrease		27%	32%	19%	43%	17 %	13%	11%	34%	25%	25%	25%	32%	22%
Decrease a lot		5%	4%	5%	7 %	4%	2%	2%	8%	4%	4%	5%	5%	5%
Decrease somewhat		22%	27%	13%	36%	12%	11%	9%	26%	21%	20%	20%	27%	17%
Stay about the same		31%	53%	23%	32%	32%	25%	35%	30%	34%	29%	31%	31%	31%
Total Increase		42%	15%	58%	25%	51%	62%	54%	36%	41%	47%	44%	38%	48%
Increase somewhat		34%	14%	42%	23%	45%	47%	42%	28%	32%	39%	34%	31%	40%
Increase a lot		8%	1%	16%	2 %	6%	15%	13%	8%	10%	7%	10%	7%	8% 24

NUMBER OF CASES IN STATES - DETAILS (UNITED STATES)





CTC181. Over the past two weeks would you say that the number of cases of COVID-19 in your state has:

Base: All respondents

		TOTAL USA	North- east	Mid- west	South	West	18-34	35-54	55+
	Weighted n =	1,004	180	218	372	234	307	357	340
	Unweighted n =	1,004	231	187	294	292	210	369	425
Total Decreased		15%	36%	17%	9%	8%	19%	15%	12%
Decreased a lot		6%	15%	6%	4%	3%	7%	6%	5%
Decreased somewhat		9%	21%	10%	4%	5%	11%	8%	7%
Stayed about the same		20%	28%	24%	17%	15%	26%	21%	13%
Total Increased		65%	36%	60%	74%	78%	56%	64%	74%
Increased somewhat		35%	28%	40%	34%	39%	31%	34%	41%
Increased a lot		30%	8%	19%	40%	39%	24%	30%	34%

CTC182. Looking ahead to the next two weeks do you think that the number of cases of COVID-19 in your state will:

		TOTAL USA	North- east	Mid- west	South	West	18-34	35-54	55+
	Weighted n =	1,004	180	218	372	234	307	357	340
	Unweighted n =	1,004	231	187	294	292	210	369	425
Total Decrease		17%	28%	17%	15%	13%	22%	16%	15%
Decrease a lot		7%	6%	8%	7%	5%	9%	7%	4%
Decrease somewhat		11%	21%	9%	8%	8%	13%	9%	11%
Stay about the same		29%	37%	33%	23%	29%	28%	29%	30%
Total Increase		53%	36%	50%	61%	58%	50%	55%	55%
Increase somewhat		33%	31%	31%	33%	36%	32%	29%	37 %
Increase a lot		21%	5%	19%	28%	22%	18%	25%	18%

NUMBER OF CASES IN PROVINCES/STATES (CANADA VS UNITED STATES)





CTC181. Over the past two weeks would you say that the number of cases of COVID-19 in your province / state has:

Base: All respondents



		TOTAL CANADA	TOTAL USA	Gap
	Weighted n =	1,524	1,004	
	Unweighted n =	1,524	1,004	
Total Decreased		42%	15%	27
Decreased a lot		13%	6%	7
Decreased somewhat		30%	9%	21
Stayed about the same		23%	20%	3
Total Increased		34%	65%	31
Increased somewhat		29%	35%	6
Increased a lot		5%	30%	25

CTC182. Looking ahead to the next two weeks do you think that the number of cases of COVID-19 in your province / state will:

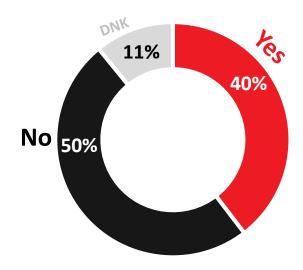
		TOTAL CANADA	TOTAL USA	Gap
	Weighted n =	1,524	1,004	
	Unweighted n =	1,524	1,004	
Total Decrease		27%	17%	10
Decrease a lot		5%	7%	2
Decrease somewhat		22%	11%	11
Stay about the same		31%	29%	2
Total Increase		42%	53%	11
Increase somewhat		34%	33%	1
Increase a lot		8%	21%	13

END OF THE FIRST WAVE





CTC116. Do you think we've reached the end of the first wave of the COVID-19 pandemic?



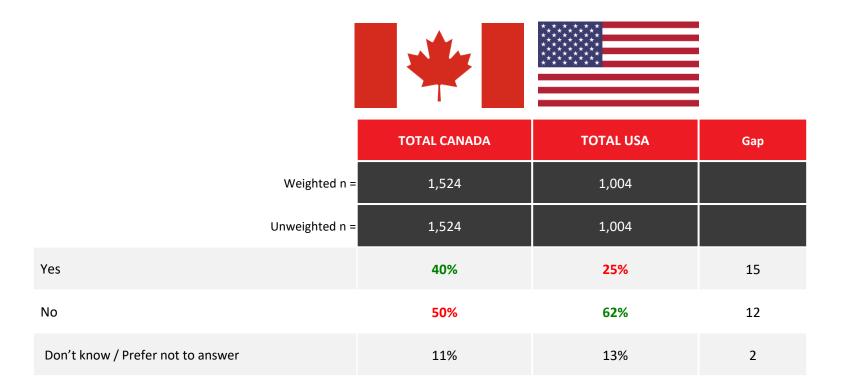
	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL July 13 th	Gap
Weighted n =	1,524	104	358	585	100	171	207	420	516	589	641	584	280	1,523	
Unweighted n =	1,524	100	414	602	125	127	156	484	461	579	664	567	276	1,523	
Yes	40%	41%	52%	36%	45%	39%	27%	52%	44%	28%	36%	42%	45%	40%	-
No	50%	45%	39%	53%	39%	50%	65%	38%	46%	61%	54%	50%	40%	47%	+3
Don't know / Prefer not to answer	11%	14%	8%	12%	16%	11%	8%	10%	10%	11%	10%	9%	14%	13%	-2







CTC116. Do you think we've reached the end of the first wave of the COVID-19 pandemic?

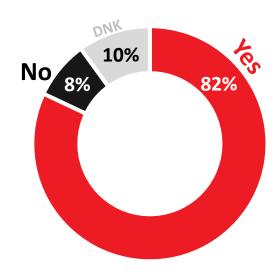


SECOND WAVE OF THE VIRUS

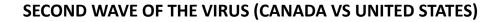




CTC96. Do you think there will be a second wave of the virus?



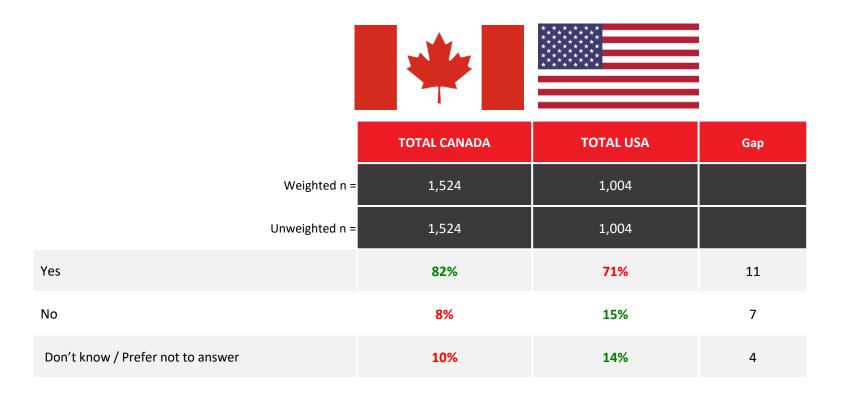
	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL July 13 th	Gap
Weighted n =	1,524	104	358	585	100	171	207	420	516	589	641	584	280	1,523	
Unweighted n =	1,524	100	414	602	125	127	156	484	461	579	664	567	276	1,523	
Yes	82%	74%	80%	79%	88%	87%	90%	82%	82%	82%	82%	83%	81%	80%	+2
No	8%	6%	10%	10%	4%	5%	3%	11%	8%	6%	7%	8%	10%	9%	-1
Don't know / Prefer not to answer	10%	20%	11%	11%	8%	7%	8%	8%	10%	12%	11%	10%	10%	11%	-1







CTC96. Do you think there will be a second wave of the virus?

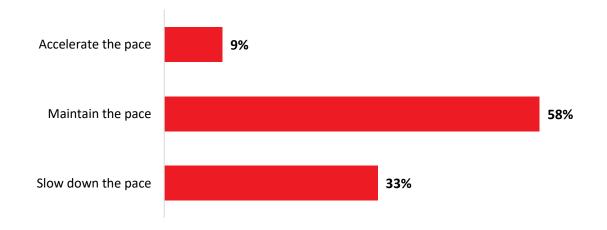








CTC64. Do you feel that governments should accelerate, maintain, or slow down the pace at which it is relaxing social distancing/self-isolation measures to allow a gradual return to normal activities?



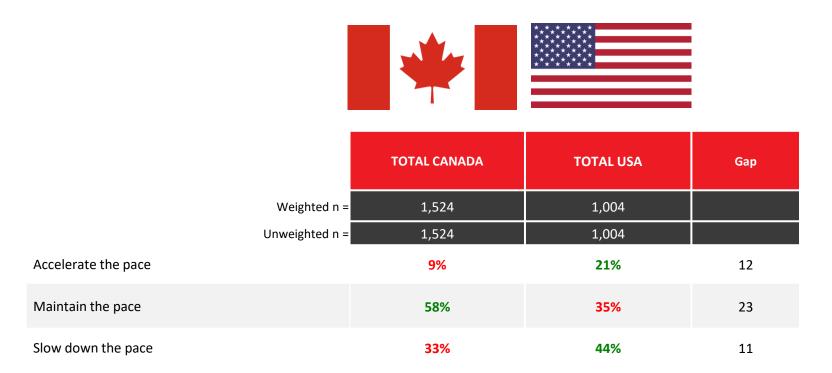
		TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL July 13 th	Gap
	Weighted n =	1,524	104	358	585	100	171	207	420	516	589	641	584	280	1,523	
	Unweighted n =	1,524	100	414	602	125	127	156	484	461	579	664	567	276	1,523	
Accelerate the pace		9%	10%	10%	10%	8%	5%	8%	13%	9%	6%	8%	8%	11%	10%	-1
Maintain the pace		58%	60%	57%	57%	62%	60%	58%	56%	55%	62%	55%	60%	61%	64%	-6
Slow down the pace		33%	29%	33%	32%	30%	35%	34%	31%	35%	32%	37%	31%	28%	26%	+7

PACE OF RELAXING PROTECTIVE MEASURES BY GOVERNMENTS (CANADA VS UNITED STATES)





CTC64. Do you feel that governments should accelerate, maintain, or slow down the pace at which it is relaxing social distancing/self-isolation measures to allow a gradual return to normal activities?





STRESS AND MENTAL HEALTH



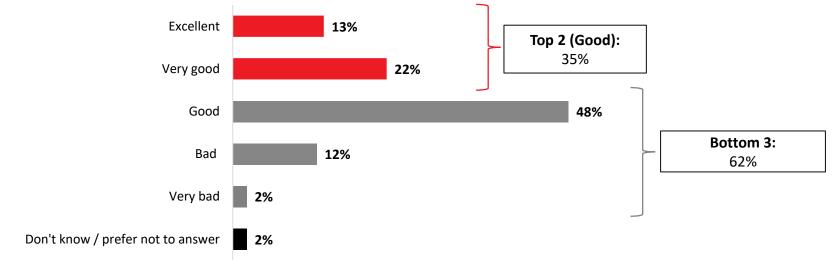
MENTAL HEALTH DURING THE CRISIS





CTC46. Since the beginning of the COVID-19 crisis, how would you rate your mental health?





	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL July 13 th	Gap
Weighted n =	1,524	104	358	585	100	171	207	420	516	589	641	584	280	1,523	
Unweighted n =	1,524	100	414	602	125	127	156	484	461	579	664	567	276	1,523	
Total Top 2 (Good)	35%	45%	47%	33%	28%	30%	25%	26%	32%	46%	33%	36%	40%	39%	-4
Excellent	13%	15%	19%	12%	9%	9%	10%	10%	10%	17 %	12%	13%	16%	14%	-1
Very good	22%	30%	27%	22%	19%	21%	15%	16%	21%	28%	21%	23%	24%	25%	-3
Total Bottom 3	62%	52%	52 %	65%	72 %	64%	74%	73%	65%	53%	65%	62%	58%	59%	+3
Good *	48%	39%	44%	48%	61%	47%	55%	50%	50%	45%	49%	46%	50%	44%	+4
Bad	12%	9%	7 %	15%	5%	16%	16%	19%	13%	7 %	14%	13%	8%	13%	-1
Very bad	2%	4%	1%	2%	6%	1%	3%	4%	3%	0%	3%	3%	0%	3%	-1
Don't know/Prefer not to answer	2%	3%	1%	2%	0%	5%	1%	1%	3%	2%	2%	2%	2%	2%	-

^{*} The Good rating is placed in the bottom 3 as part of a standardized scale in academic research



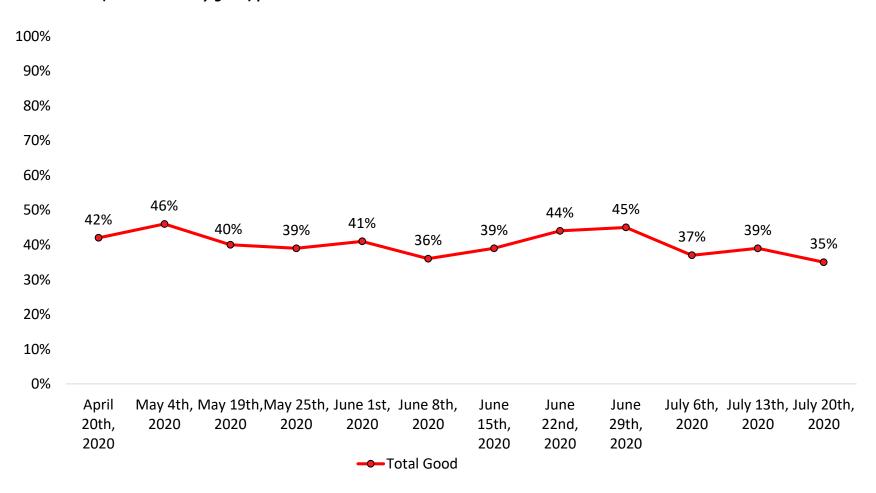


MENTAL HEALTH DURING THE CRISIS (Evolution)

CTC46. Since the beginning of the COVID-19 crisis, how would you rate your mental health?

Base: All respondents

% Total Good (Excellent + Very good) presented



MENTAL HEALTH DURING THE CRISIS (CANADA VS UNITED STATES)





CTC46. Since the beginning of the COVID-19 crisis, how would you rate your mental health?



	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,524	1,004	
Unweighted n =	1,524	1,004	
Total Top 2 (Good)	35%	44%	9
Excellent	13%	19%	6
Very good	22%	25%	3
Total Bottom 3	62%	52%	10
Good *	48%	37%	11
Bad	12%	12%	-
Very bad	2%	3%	1
Don't know/Prefer not to answer	2%	3%	1

^{*} The Good rating is placed in the bottom 3 as part of a standardized scale in academic research



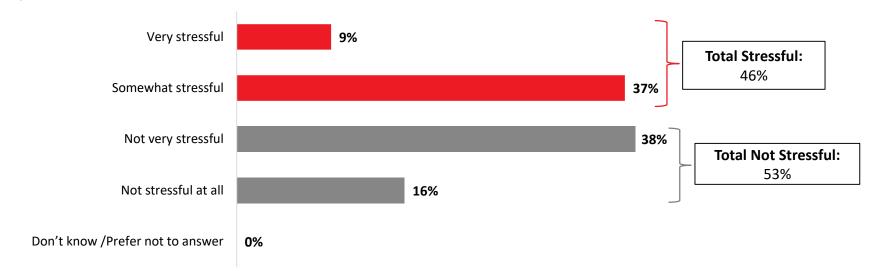




STRESS: LEAVING THE HOUSE / BEING IN PUBLIC

CTC72. When you have to leave your house and be out in public, to what extent do you find that stressful?

Base: All respondents (n=1,524)



	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL July 13 th	Gap
Weighted n =	1524	104	358	585	100	171	207	420	516	589	641	584	280	1,523	
Unweighted n =	1524	100	414	602	125	127	156	484	461	579	664	567	276	1,523	
Total Stressful	46%	38%	34%	52%	44%	51%	51%	50%	49%	41%	48%	48%	38%	46%	-
Very stressful	9%	8%	5%	8%	6%	8%	21%	12%	10%	6%	12%	9%	3%	9%	-
Somewhat stressful	37%	30%	29%	44%	39%	43%	31%	38%	39%	35%	37%	39%	36%	36%	+1
Total Not Stressful	53%	60%	66%	48%	55%	49%	48%	49%	51%	59%	51%	51%	61%	53%	-
Not very stressful	38%	42%	47%	34%	33%	35%	34%	36%	33%	43%	37%	37%	39%	37%	+1
Not stressful at all	16%	18%	19%	14%	22%	14%	13%	13%	17%	16%	15%	14%	22%	16%	-
Don't know/Refuse	0%	2%	0%	0%	1%	0%	1%	1%	1%	0%	0%	0%	1%	1%	-1

STRESS: LEAVING THE HOUSE / BEING IN PUBLIC (CANADA VS UNITED STATES)





CTC72. When you have to leave your house and be out in public, to what extent do you find that stressful?



		TOTAL CANADA	TOTAL USA	Gap
	Weighted n =	1,524	1,004	
	Unweighted n =	1,524	1,004	
Total Stressful		46%	62%	16
Very stressful		9%	22%	13
Somewhat stressful		37%	41%	4
Total Not Stressful		53%	35%	18
Not very stressful		38%	18%	20
Not stressful at all		16%	17%	1
Don't know/Refuse		0%	3%	3



FEAR AND SPREAD OF THE VIRUS



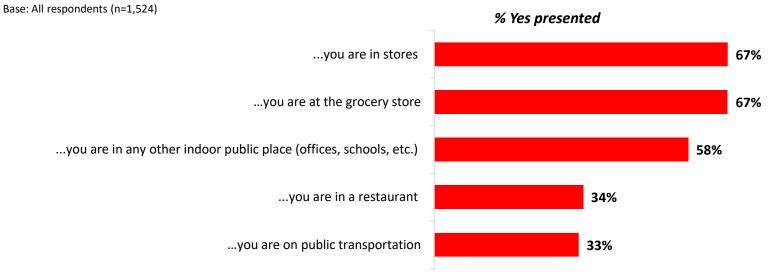
WEARING A MASK IN ENCLOSED SPACES





CTC168. Do you always and systematically wear a mask when...





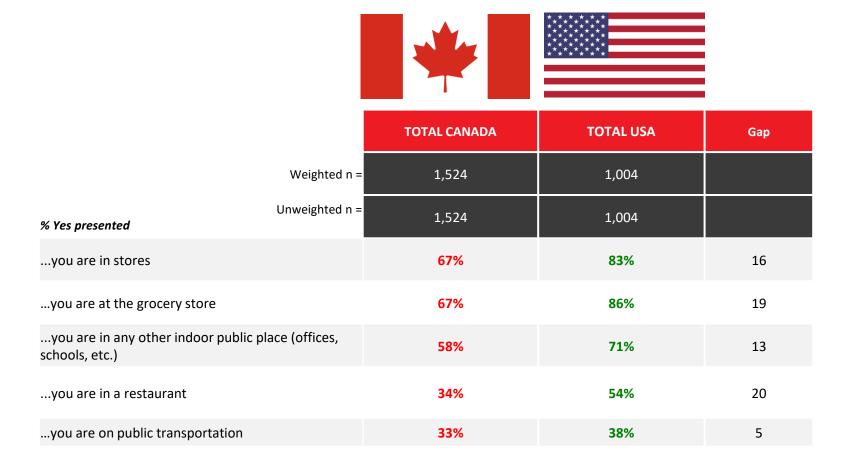
		TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL July 13 th	Gap
	Weighted n =	1,524	104	358	585	100	171	207	420	516	589	641	584	280	1,523	
% Yes presented	Unweighted n =	1,524	100	414	602	125	127	156	484	461	579	664	567	276	1,523	
you are in stores		67%	46%	73%	83%	35%	50%	55%	67%	61%	74%	75%	69%	47%	64%	+3
you are at the grocery store		67%	44%	71%	84%	29%	52 %	55%	67%	61%	72%	74%	69%	47%	62%	+5
you are in any other indoor po (offices, schools, etc.)	ublic place	58%	39%	63%	71%	32%	46%	48%	59%	53%	62%	66%	58%	41%	55%	+3
you are in a restaurant		34%	22%	38%	45%	16%	15%	28%	39%	29%	35%	43%	31%	20%	29%	+5
you are on public transportati	on	33%	23%	33%	38%	14%	22%	40%	46%	27%	28%	45%	28%	15%	32%	+1

WEARING A MASK IN ENCLOSED SPACES (CANADA VS UNITED STATES)





CTC168. Do you always and systematically wear a mask when...

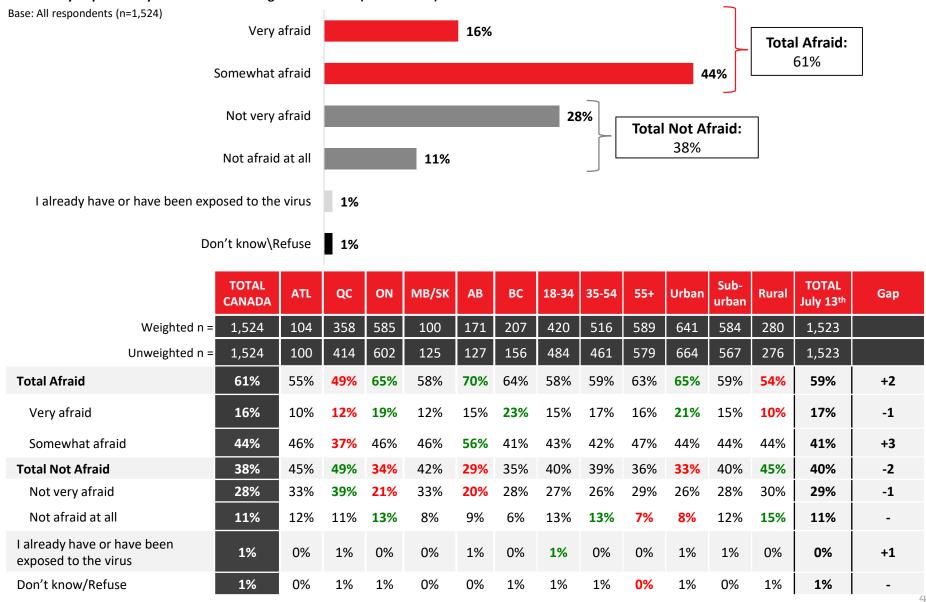


FEAR OF CONTRACTING THE VIRUS





CTC1. Are you personally afraid of contracting the COVID-19 (Coronavirus)?

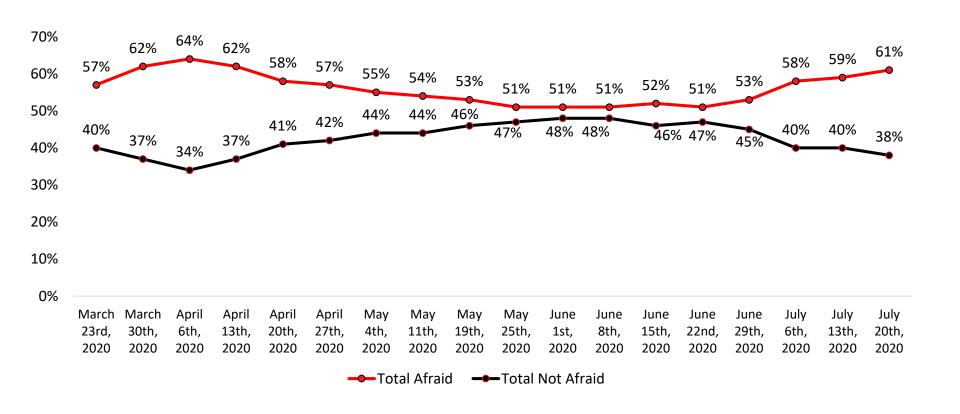






FEAR OF CONTRACTING THE VIRUS (Evolution)

CTC1. Are you personally afraid of contracting the COVID-19 (Coronavirus)?







FEAR OF CONTRACTING THE VIRUS (CANADA VS UNITED STATES)

CTC1. Are you personally afraid of contracting the COVID-19 (Coronavirus)?



	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,524	1,004	
Unweighted n =	1,524	1,004	
Total Afraid	61%	61%	-
Very afraid	16%	27%	11
Somewhat afraid	44%	34%	10
Total Not Afraid	38%	35%	3
Not very afraid	28%	18%	10
Not afraid at all	11%	17%	6
I already have or have been exposed to the virus	1%	1%	-
Don't know/Refuse	1%	3%	2

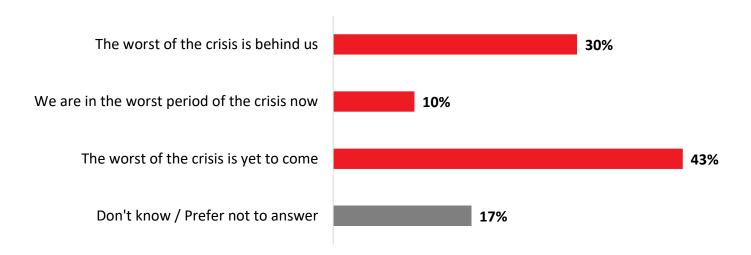






CTC20: What statement best describes your personal opinion of the COVID-19 crisis for Canada?

Base: All respondents (n=1,524)



	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL July 13 th	Gap
Weighted n =	1,524	104	358	585	100	171	207	420	516	589	641	584	280	1,523	
Unweighted n =	1,524	100	414	602	125	127	156	484	461	579	664	567	276	1,523	
The worst of the crisis is behind us	30%	31%	33%	35%	26%	22%	22%	33%	30%	29%	27%	34%	31%	33%	-3
We are in the worst period of the crisis now	10%	5%	9%	10%	8%	16%	10%	12%	12%	8%	12%	8%	11%	10%	-
The worst of the crisis is yet to come	43%	47%	44%	38%	46%	41%	50%	38%	43%	45%	46%	40%	42%	40%	+3
Don't know / Prefer not to answer	17%	17%	13%	17%	20%	21%	18%	17%	15%	18%	16%	18%	16%	17%	-

EVOLUTION OF THE COVID-19 PANDEMIC (CANADA VS UNITED STATES)





CTC20: What statement best describes your personal opinion of the COVID-19 crisis for Canada/United States?



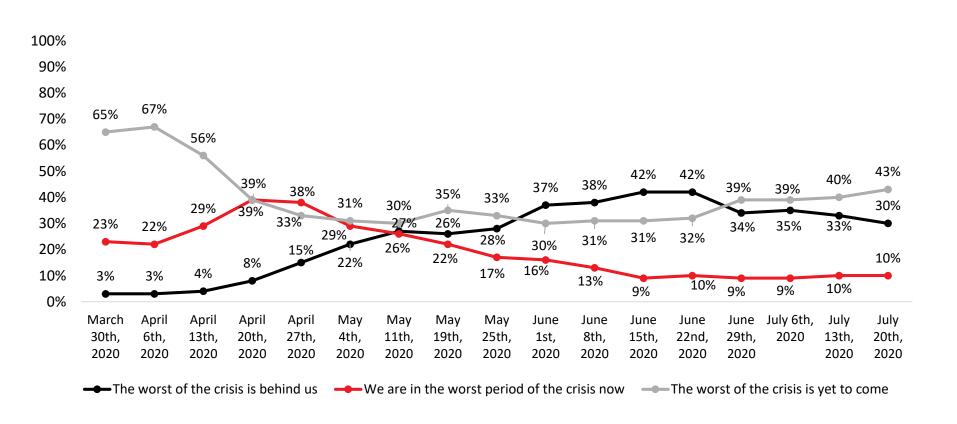
		TOTAL CANADA	TOTAL USA	Gap
	Weighted n =	1,524	1,004	
	Unweighted n =	1,524	1,004	
The worst of the crisis is behind us		30%	19%	11
We are in the worst period of the crisis now		10%	25%	15
The worst of the crisis is yet to come		43%	44%	1
Don't know / Prefer not to answer		17%	12%	5

EVOLUTION OF THE COVID-19 PANDEMIC (CANADA)





CTC20: What statement best describes your personal opinion of the COVID-19 crisis for Canada?

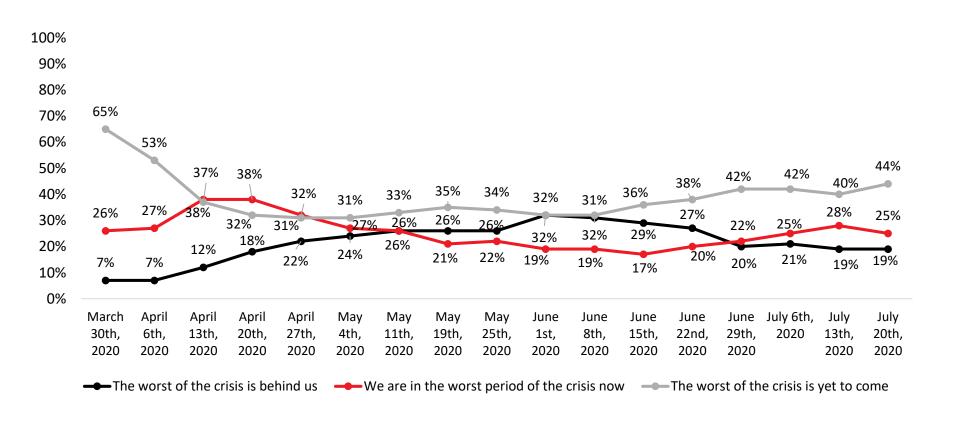


EVOLUTION OF THE COVID-19 PANDEMIC (UNITED STATES)





CTC20: What statement best describes your personal opinion of the COVID-19 crisis for The United States?





SATISFACTION WITH GOVERNMENTS DURING THE CRISIS

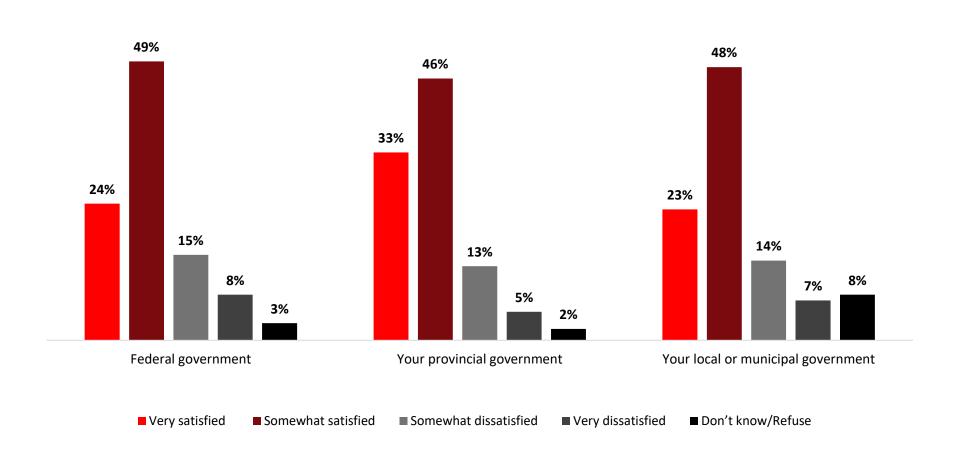
SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19





CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following?

Base: All respondents (n=1,524)



SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19 - DETAILS





CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following?

Base: All respondents

	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	ВС	18-34	35-54	55+	Urban	Sub- urban	Rural	TOTAL July 13 th	Gap
Weighted n =	1,524	104	358	585	100	171	207	420	516	589	641	584	280	1,523	
Unweighted n =	1,524	100	414	602	125	127	156	484	461	579	664	567	276	1,523	
Federal government															
Total Satisfied	74%	83%	69%	76%	76%	63%	80%	71%	70%	80%	76%	75%	70%	76%	-2
Total Dissatisfied	23%	17%	26%	22%	23%	34%	14%	24%	26%	19%	22%	22%	28%	21%	+2
Your provincial government															
Total Satisfied	79%	87%	82%	80%	78%	67%	82%	73%	76%	87%	78%	82%	81%	79%	-
Total Dissatisfied	18%	13%	16%	19%	22%	30%	12%	23%	22%	12%	20%	17%	16%	18%	-
Your local or municipal governmen	it														
Total Satisfied	71%	81%	68%	74%	73%	65%	63%	65%	67%	77%	71%	72%	67%	72%	-1
Total Dissatisfied	21%	11%	16%	22%	21%	27%	26%	25%	23%	16%	22%	20%	19%	20%	+1

SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19 (Evolution)

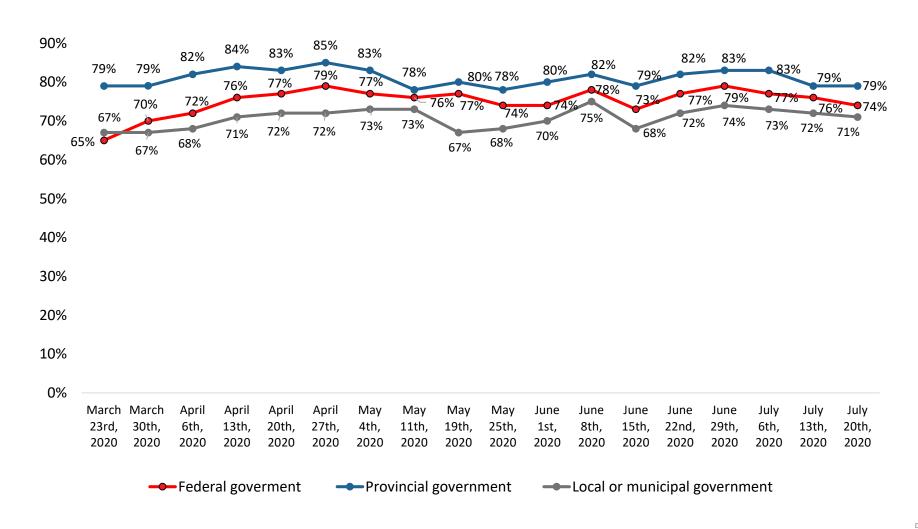




CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following?

Base: All respondents

% Total Satisfied presented



SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT **COVID-19 - DETAILS**





CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by your provincial government?

Base: All respondents













François Legault Doug Ford

Brian Pallister

Scott Moe

John Horgan Jason Kenney

rta	British Columbia
L	207
l 7	156
6	82%
6	47%
6	35%
6	12%
6	8%
•	4%
	C 0/

	TOTAL CANADA	Atlantic	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia
Weighted n =	1,524	104	358	585	54	46	171	207
Unweighted n =	1,524	100	414	602	67	58	127	156
Total Satisfied	79%	87%	82%	80%	85%	70%	67%	82%
Very satisfied	33%	40%	32%	34%	35%	24%	15%	47%
Somewhat satisfied	46%	47%	50%	46%	50%	46%	52%	35%
Total Dissatisfied	18%	13%	16%	19%	15%	30%	30%	12%
Somewhat dissatisfied	13%	11%	11%	14%	9%	22%	22%	8%
Very dissatisfied	5%	1%	4%	5%	5%	7%	8%	4%
Don't know/Refuse	2%	0%	2%	2%	0%	1%	4%	6%

SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19 (Evolution)

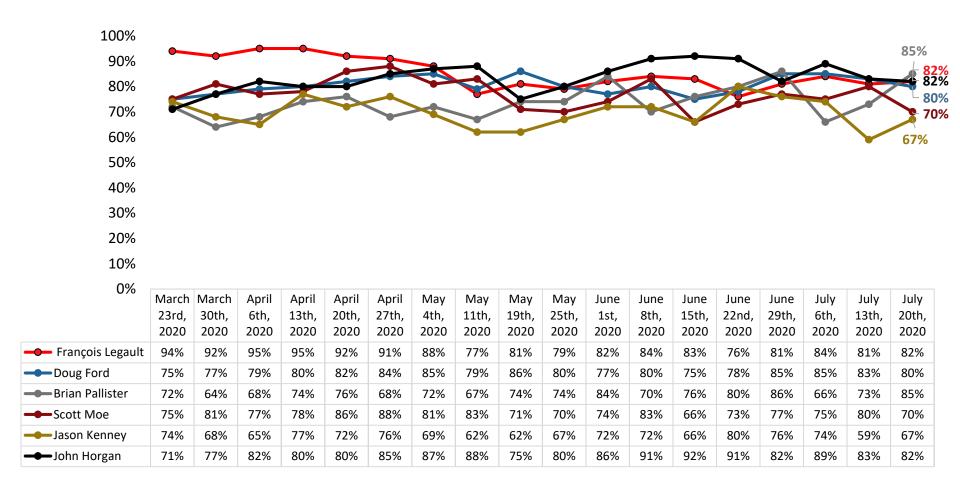




CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by your provincial government?

Base: All respondents

% Total Satisfied presented









CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following?

Base: All respondents



	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,524	1,004	
Unweighted n = % "Satisfied" presented	1,524	1,004	
Federal government/The US President	74%	40%	34
Your provincial government/Your State government	79%	59%	20
Your local or municipal government	71%	60%	11





VOTING INTENTIONS - FEDERAL ELECTIONS

CTC37. If federal elections were held today, for which political party would you be most likely to vote? Would it be for...? *In the event a respondent had no opinion, the following prompting question was asked:* Even if you have not yet made up your mind, for which of the following political parties would you be most likely to vote? Would it be for the ...

Base: All respondents (n=1,524), except for the Bloc Québécois, Quebecers only

INTENTIONS BEFORE THE COVID-19 CRISIS

														$\overline{\mathbf{\Psi}}$	
	TOTAL Canada	TOTAL Decided voters	ATL	QC	ON	MB/SK	АВ	ВС	Male	Female	18-34	35-54	55+	January 22 nd , 2020	Gap
Weighted n =	· · · · · · · · · · · · · · · · · · ·	1,190	75	280	458	79	134	164	622	568	323	397	469	1,289	
Unweighted n =	1,524	1,231	74	332	493	103	101	128	664	567	386	370	475	1,327	
Liberal Party of Canada	30%	39%	42%	38%	44%	22%	20%	44%	35%	43%	32%	37%	45%	31%	+8
Conservative Party of Canada	22%	28%	31%	12%	31%	48%	47%	20%	31%	25%	24%	32%	27%	32%	-4
New Democratic Party of Canada	14%	17%	15%	10%	17%	23%	24%	25%	15%	19%	27%	17%	10%	19%	-2
Bloc Québécois	6%	7%	-	31%	-	-	-	-	-	-	-	-	-	8%	-1
Green Party of Canada	5%	7%	9%	7%	7%	6%	4%	9%	7%	6%	10%	6%	5%	8%	-1
another party	2%	2%	3%	2%	1%	2%	5%	2%	3%	1%	2%	1%	2%	2%	-
I would not vote	5%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
I would cancel my vote	1%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
I don't know	11%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Refusal	4%	-	-	-	-	-	-	-	-	-	-	-	-	-	-





ANNEXES





DETAILED METHODOLOGY

Weighted and Unweighted Sample

The table below presents the Canadian geographic distribution of respondents before weighting.

Province	Unweighted	Weighted
British Columbia	156	207
Alberta	127	171
Manitoba/Saskatchewan	125	100
Ontario	602	585
Quebec	414	358
Atlantic	100	104

The table below presents the American geographic distribution of respondents before weighting.

US region	Unweighted	Weighted
NorthEast	231	180
MidWest	187	218
South	294	372
West	292	234





DETAILED METHODOLOGY

Weighted and Unweighted Sample for Canada

The following tables present the demographic distribution of respondents according to gender, age and language (mother tongue) for Canada.

GENDER	Unweighted	Weighted
Male	779	740
Female	745	784

AGE	Unweighted	Weighted
Between 18 and 34	484	420
Between 35 and 54	461	516
55 or over	579	589

LANGUAGE (MOTHER TONGUE)	Unweighted	Weighted
English	903	991
French	403	317
Other	218	216

The sample thus collected has a minimum weighting factor of 0.1882 and a maximum weighting factor of 4.8993. The weighted variance is 0.4301.





DETAILED METHODOLOGY

Weighted and Unweighted Sample for The United States

The following tables present the demographic distribution of respondents according to gender and age for The United States.

GENDER	Unweighted	Weighted
Male	503	487
Female	501	517

AGE	Unweighted	Weighted
Between 18 and 29	123	221
Between 30 and 39	185	173
Between 40 and 49	169	187
Between 50 and 64	305	251
65 or older	222	173

The sample thus collected has a minimum weighting factor of 0.1882 and a maximum weighting factor of 4.8993. The weighted variance is 0.4301.



OUR SERVICES

• Leger

Marketing research and polling

Leger Metrics
 Real-time VOC satisfaction measurement

Leger Analytics
 Data modeling and analysis

• Legerweb
Panel management

Leger Communities
 Online community management

Leger Digital
 Digital strategy and user experience

International Research
 Worldwide Independent Network (WIN)

600 EMPLOYEES

185
CONSULTANTS





8 OFFICES

CALGARY | EDMONTON | MONTREAL | PHILADELPHIA
QUEBEC CITY | TORONTO | VANCOUVER | WINNIPEG



OUR CREDENTIALS



Leger is a member of <u>ESOMAR</u> (European Society for Opinion and Market Research), the global association of opinion polls and marketing research professionals. As such, Leger is committed to applying the <u>international ICC/ESOMAR</u> code of Market, Opinion and Social Research and Data Analytics.



Leger is also a member of the <u>Insights Association</u>, the American Association of Marketing Research Analytics.

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