### Report

### POSTMEDIA SURVEY – ONE YEAR OF COVID ANNIVERSARY IN CANADA





**DATE** 2021-01-15 **PROJECT NUMBER** 25000-010



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### Methodology



Online surveys with Canadians were conducted via Leger's online panel, LEO.



From January 8th to 10th, 2021.



1501 residents of Canada that are 18 years of age or older



Using data from the 2016 Census, results were weighted according to, age, gender, and region in order to ensure a representative sample of the population in Canada.



No margin of error can be associated with a non-probability sample. However, for comparative purposes, a probability sample of 1501 respondents would have a margin of error of ±2.53%, 19 times out of 20.



### **Key Findings**



40% of Canadians feel their mental health is worse now but only 23% of them have sought support since COVID-19 started.

- Pandemic has affected all the population groups meaning that all the Canadians are struggling now.
- Vaccine would possibly be the best resolution for improving mental health issues.
- However, mental health influence on job performance is still minor, with only one in five of working Canadians stated their mental health has impacted their job performance.



Nine in ten of Married/Common-Law couples feel the pandemic improved or didn't impact their relationship, while those without partners are facing some challenges with dating during the pandemic.

• Four in ten single Canadians are dating now and facing the following challenges like **Abiding social distancing** guidelines (52%), not getting physical/intimate time (37%) and early closure of restaurants/bars (37%).



**COVID** made Canadians closer to their immediate family members and apart from others.

• During the pandemic, Canadians became CLOSER to their Spouses/Partners (21%), Children (12%) and Parents (1%). However, COVID made them feel FURTHER APART from their Friends (26%), Extended family (19%), Neighbours (15%) and Colleagues (15%).



### **Key Findings**



#### 89% of Canadians are willing to take the Covid-19 vaccine.

52% of those who're taking the vaccine are willing to socialize with those who are not vaccinated.



#### Canadians would be still under impact of Covid-19 restrictions even after virus has been eradicated.

- Canadians are more likely to **start** their **normal activities gradually** without any rush.
- Interestingly, even when we're all vaccinated, over four in ten Canadians are planning to continue disinfecting their hands in shops/restaurants (48%) and carrying hand sanitizer (45%) within the 1 year or more.



#### Canadians trust their Friends more than their Neighbours.

- Six in ten Canadians trust information provided by National and Provincial Chief Health Officers.
- While the least trustful source of information is non-governmental Public Health info on Social Media (16%).



#### 56% of Canadians whose finances were less impacted by Covid, are willing to help those in need.

• They tend to support activities with tangible outcomes like shopping at local stores (75%) and visiting restaurants (67%).

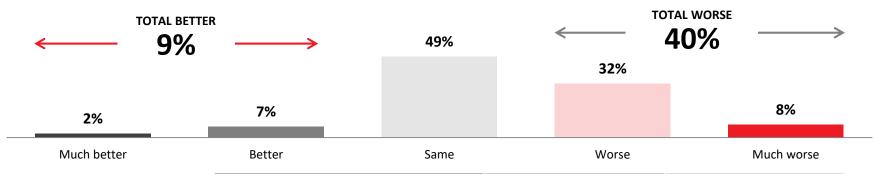


Despite the challenging year most of working people have adapted to the situation which demonstrates the high level of resilience.





# COVID-19 HAS IMPACTED THE MENTAL HEALTH OF MANY CANADIANS, AND ITS TENTACLES ARE AGNOSTIC, IMPACTING ALL DEMOGRAPHIC GROUPS OF CANADIANS; MORE PARTICUARLY YOUNGER AND FEMALE CANADIANS.



			AGE		GEN	IDER	MARITAL STATUS		
		TOTAL	18-34	35-54   55+   MAIF   FEMAIE		MARRIED/ COMMON LAW	SINGLE/DIV./ WID./SEP.		
	n=	1501	403	589	509	773	728	890	603
TOTAL BETTER		9%	15%	10%	3%	12%	6%	8%	9%
Much better		2%	5%	3%	<1%	4%	1%	2%	3%
Better		7%	10%	<b>7</b> %	3%	8%	5%	7%	6%
SAME		49%	35%	47%	60%	52%	45%	52%	45%
TOTAL WORSE		40%	47%	40%	36%	34%	46%	38%	44%
Worse		32%	32%	34%	31%	26%	38%	32%	32%
Much worse		8%	15%	6%	4%	7%	8%	5%	12%

<sup>\*</sup>Don't know/Prefer not to answer are not shown on the chart.

A1. Since the beginning of the COVID-19 crisis, how would you rate your mental health compared to pre-pandemic times? Base: Canadians (n=1501).



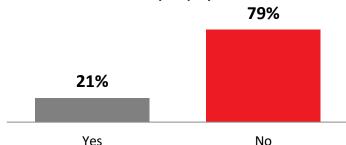
AMONG THOSE WHO ARE FACING MENTAL HEALTH CHALLENGES FROM THE PANDEMIC, 85% BELIEVE THE VACCINE WILL IMPROVE THEIR MENTAL HEALTH, HOWEVER, THERE IS LIKELY A RESIDUAL IMPACT FOR SOME (15%). FOUR IN FIVE WORKING CANADIANS THINK THEIR MENTAL HEALTH IS NOT IMPACTING THEIR JOB

PERFORMANCE.



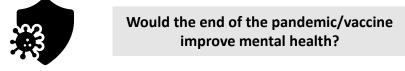
Mental health influence on job performance (among those currently employed)

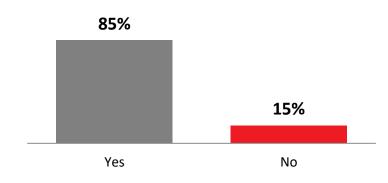
53% of Canadians are currently employed



Proportion of those who think their mental health reduced their job performance is higher among:

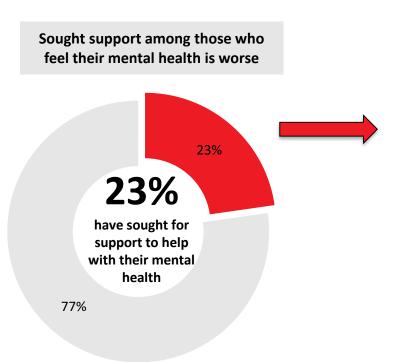
- Employees aged 18-34 (29%);
- Single/Divorced/Widowed/Separated (25%);
- Those who are working from home (24%);
- Employees whose finances hurt more (37%).

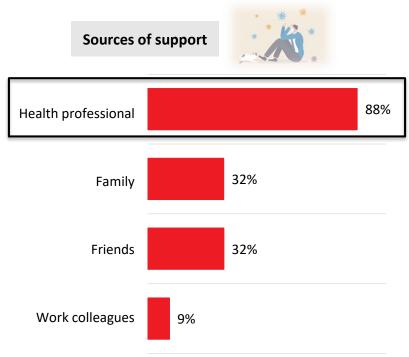




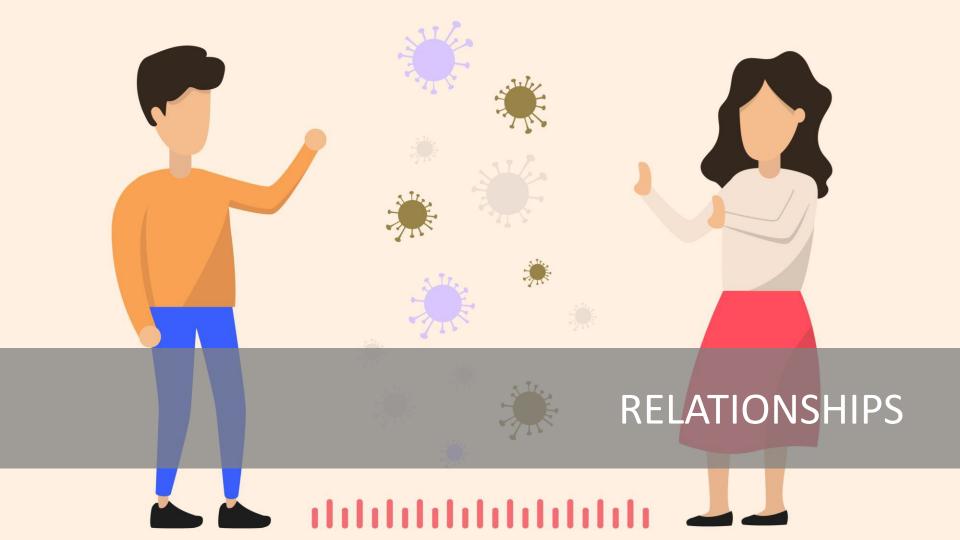


# CANADIANS ARE HESITANT TO SEEK SUPPORT FOR THEIR MENTAL HEALTH, BUT THOSE THAT DO ARE OVERWHELMINGLY SEEKING PROFESSIONAL HELP.





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# NINE IN TEN OF THOSE WHO ARE MARRIED/COMMON-LAW FEEL COVID'S IMPROVED OR NOT IMPACTED THEIR RELATIONSHIP WITH THEIR PARTNER

**58%** of Canadians are Married/Common-Law



#### **COVID** impact on relationship with a partner



**19%** Better

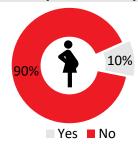


70% No change

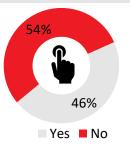


**11%** Worse

Plans on starting a family or having another child prior to the pandemic



#### Putting those plans on hold



B1. How has COVID-19 impacted your relationship with your partner? Base: Those who are married/common-law (n=890).

B3. Prior to the pandemic, were you considering starting a family or having another child this year? Base: Canadians (n=1501).

# TWO IN FIVE SINGLE CANADIANS ARE DATING NOW, AND THEY ARE FACING DIFFERENT CHALLENGES WITH DATING DUE TO PANDEMIC Challenges



**COVID** impact on dating among singles

I am dating more now than before
I am dating the same as before
I am dating less than before
I am not dating at all

Challenges faced with dating during the pandemic



**52%** Social distancing guidelines



**37%** Not getting physical/intimate to stay safe



**37%** Restaurants/ bars closing earlier



**33%** Meeting people through online apps



**30%** Impact of Covid on mental health



**21%** Being lonely is not a good look



17% How to introduce date to friends/family



**16%** Lowering "standards" of dates

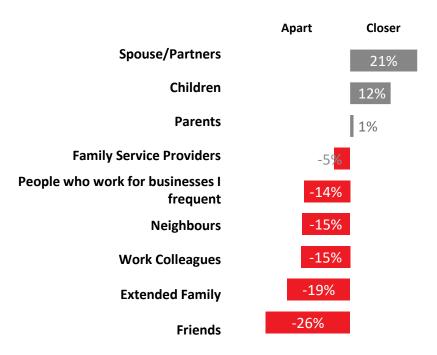


15% Using public transportation to get to the date 1



# COVID HAS BOUGHT CANADIANS CLOSER TO THEIR IMMEDIATE FAMILY MEMBERS BUT HAS DISTANCED THEM FROM OTHERS, MOST NOTABLY THEIR FRIENDS, DURING THE PANDEMIC

**COVID-19** influence on relationship







# THERE IS A RESIDUAL IMPACT OF THE RESTRICTIONS, WITH MANY LOOKING TO MAINTAIN ADOPTED BEHAVIOURS PAST THE END OF THE PANDEMIC

#### Canadians' willingness to stop doing the following assuming we are all vaccinated

	Immediately	1 month	2 months	3 months	6 months	1 year or more	Never started this
Wearing a mask	30%	13%	7%	12%	15%	23%	1%
Limit my "bubble"	29%	14%	9%	12%	16%	16%	5%
Leaving 2 m between you and the next person	24%	14%	8%	12%	16%	26%	1%
Disinfecting hands in shops/restaurants	17%	7%	5%	8%	11%	48%	3%
Carrying hand sanitizer	15%	6%	5%	6%	8%	45%	15%
Working from home full-time	14%	6%	3%	6%	7%	11%	54%
	. ↓			γ			
		Mean - 4	Mean - 1				
Canadio	Canadians willing to do 4 of these			Canadians never started 1 of the			
a	a	ctivities in 1-12 mo	activities				



# CANADIANS ARE NOT IN A RUSH TO RESUME NORMAL ACTIVITIES, PREFERRING TO RESUME THEM GRADUALLY

#### Canadians' willingness to start doing the following assuming we are all vaccinated

		J		•	•			
	Immediately	1 month	2 months	3 months	6 months	1 year or more	I am already doing it	Never/Never did this before
Going to restaurants / bars	29%	14%	8%	13%	14%	9%	8%	4%
Go to a big box retailer / shopping mall	28%	13%	7%	10%	10%	6%	24%	2%
Going to a movie theatre	18%	9%	7%	13%	15%	18%	2%	16%
Work from my office	17%	4%	3%	6%	5%	7%	17%	39%
Get on a plane to travel	16%	5%	6%	11%	18%	29%	2%	13%
Go to a concert / sporting event / festival	16%	7%	5%	12%	16%	26%	1%	16%
Take public transit	14%	6%	4%	7%	8%	11%	10%	40%
Going to casinos	8% <b>↓</b>	3%	3%	6%	7%	15%	1% <b>↓</b>	58%
<b>Mean - 1</b> Canadians willing to do 1 of these activities immediately				<b>Mean - 4</b> s willing to do 4 o ties in 1-12 mont			Mean - 1 Canadians alread doing 1 of these	Mean - 2  dy Canadians never  e did 2 of these

04) <sup>±</sup>

activities

activities



#### NEARLY ONE-HALF OF THOSE WHO EVER TRIED GAMBLING AND SUPPORTED LOCAL BUSINESSES INDICATE THEY WILL LIKELY CONTINUE DOING IT POST COVID. IT'S OBVIOUS COVID'S SHIFTED PEOPLE MORE TO ONLINE CATCH-UPS, WORKING FROM HOME AND PURCHASING GROCERIES ONLINE AND THAT THESE BEHAVIOURS WILL LIKELY STICK.

#### Activities started pre/during COVID and the willingness to continue them post COVID

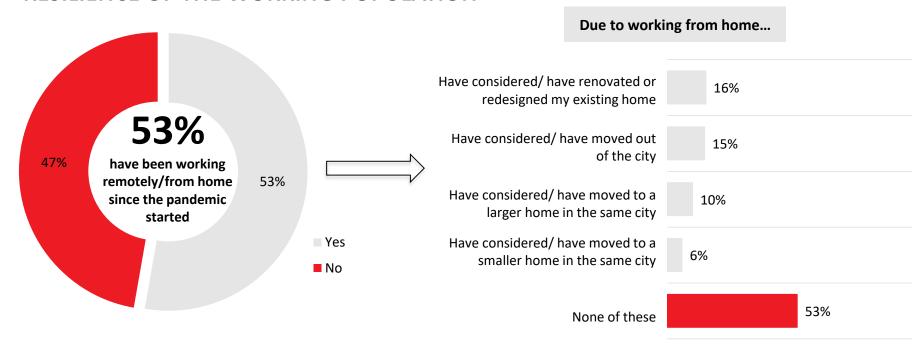
	Was already doing pre COVID	Started doing in 2020 due to COVID	Will continue doing post COVID	Will continue doing (among those who ever did this)
Gambling online	11%	12%	11%	48%
Primarily supporting local businesses	51%	21%	34%	47%
Using food delivery apps (ie Doordash, Instacart)	22%	20%	19%	45%
Working from home	14%	32%	20%	43%
Purchasing from Online retailers (ie Amazon)	64%	16%	33%	41%
Purchasing groceries online	12%	28%	16%	40%
Subscribed to a streaming service (ie Netflix, Amazon Prime etc)	59%	12%	28%	39%
Family/friend catch-ups over Zoom/Google Meet etc	19%	46%	24%	37%
	Mean - 3 Canadians was already doing 3 of these activities	Mean - 2 Canadians started doing 2 of these activities due to	Mean - 2 Canadians will continue doing 2 of these activities	

due to COVID





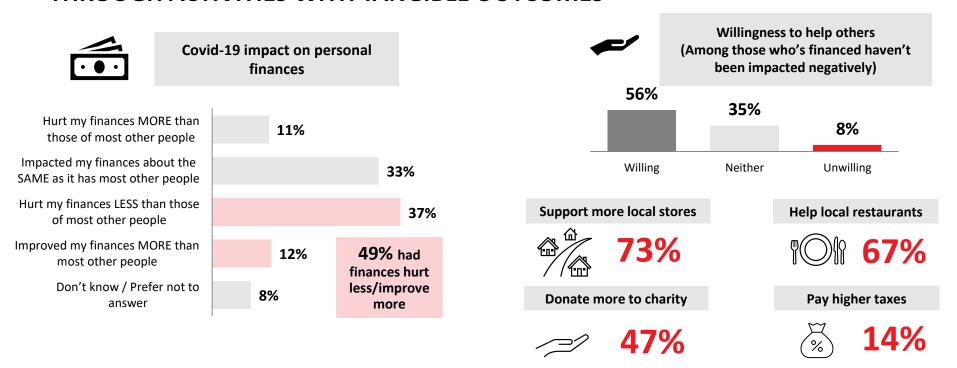
# DESPITE MENTAL HEALTH CHALLENGES MOST PEOPLE HAVE ADAPTED TO THE WORKING ENVIRONMENT WHICH DEMONSTRATES THE RESILIENCE OF THE WORKING POPULATION







# 56% OF CANADIANS WHOSE FINANCES WERE LESS IMPACTED BY COVID ARE WILLING TO HELP THOSE IN NEED, BUT PRIMARILY THROUGH ACTIVITIES WITH TANGIBLE OUTCOMES



E1. Based on your impression, how would you describe the coronavirus outbreak's impact on your own personal financial situation? Base, Canadians (n=1501).

E2: How willing are you to help others who have been impacted more than you to help them get back on their feet? Base: those who hurt less or improved their finance (n=719).

E3: What have you done or are willing to do to help others less fortunate than you to help them get back on their feet? (Multiple mentions). Base: those who hurt less or improved their finance (n=719).



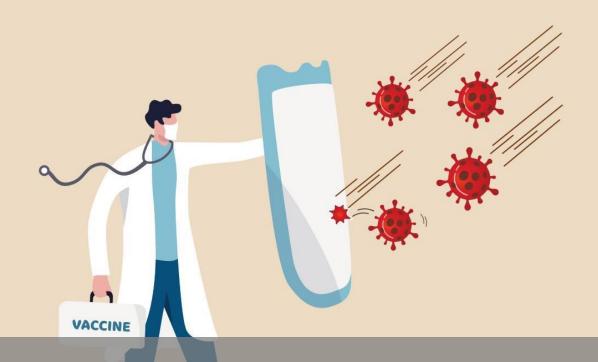
## TRUSTED SOURCES OF INFORMATION



# CANADIANS TRUST THEIR FRIENDS MORE THAN THEIR NEIGHBOURS, AND THEIR LEVEL OF TRUST IN THE CHIEF HEALTH OFFICER SURPASSES THEIR TRUST IN POLITICIANS

	TOTAL CANADA	вс	АВ	MB/SK	ON	QC	ATL	18-34	35-54	55+
	n= 1501	199	163	101	571	365	102	403	589	509
NATIONAL CHIEF HEALTH OFFICER										
Total Trust	60%	63%	49%	57%	59%	65%	64%	59%	55%	65%
Total Distrust	14%	12%	22%	21%	12%	10%	18%	12%	16%	13%
PROVINCIAL CHIEF HEALTH OFFICER										
Total Trust	59%	75%	48%	52%	54%	64%	66%	56%	55%	65%
Total Distrust	14%	7%	19%	19%	15%	15%	15%	15%	18%	11%
PRIME MINISTER										
Total Trust	46%	49%	33%	35%	46%	53%	53%	47%	44%	48%
Total Distrust	25%	22%	39%	35%	25%	19%	25%	21%	28%	<b>27</b> %
PROVINCIAL PREMIER										
Total Trust	46%	<b>52%</b>	21%	32%	41%	65%	53%	40%	44%	<b>52</b> %
Total Distrust	24%	15%	53%	41%	22%	17%	20%	26%	26%	22%
FAMILY/FRIENDS										
Total Trust	44%	44%	54%	48%	47%	28%	56%	41%	43%	46%
Total Distrust	19%	14%	11%	10%	15%	36%	12%	20%	20%	17%
NEIGHBOURS										
Total Trust	19%	18%	24%	12%	19%	15%	32%	17%	19%	20%
Total Distrust	37%	38%	32%	31%	36%	47%	22%	41%	35%	35%
NON-GOVTPUBLIC HEALTH INFO ON SOCIAL MEDIA										
Total Trust	16%	14%	15%	14%	16%	17%	20%	21%	15%	13%
Total Distrust	54%	60%	59%	59%	51%	55%	42%	45%	53%	60%

F1: Please indicate your level of trust in the following sources of information? Base: Canadians (n=1501).

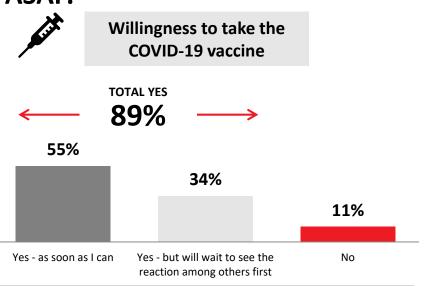


### IMPACT OF VACCINATION



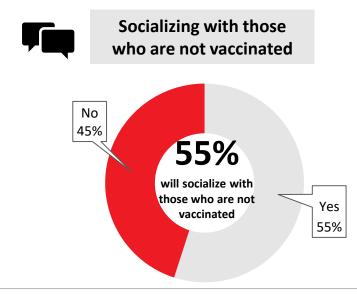


### NINE IN TEN CANADIANS ARE WILLING TO TAKE THE COVID-19 VACCINE, WITH MORE THAN HALF WILLING TO DO SO ASAP.



#### Proportion of those who would take the COVID-19 vaccine is higher among:

- Those aged 55+ (92%);
- Married/ Common-Law (91%);
- Employees working from home (93%);
- Those who would not socialize with those not vaccinated (94%);
- Those who think the end of pandemic will improve their health (93%).



### Proportion of those who would socialize with those who are not vaccinated is higher among:

- Those who would not take a vaccine (77%);
- Those aged 18-34 (60%) and 35-54 (63%);
- Employed (60%).





### **RESPONDENT PROFILE**

	V	Veighted
n:	:	1501
Gender		(%)
Male		49
Female		51
Age		
18 to 34		27
35 to 54		34
55 years of age or older		39
Province		
British Columbia		14
Alberta		11
Saskatchewan		3
Manitoba		4
Ontario		38
Quebec		23
Atlantic		7

		Weighted
	n=	1501
Employment		(%)
Employed		53
Student		8
Retired		24
Homemaker		3
Disabled/on disability		2
Unemployed		5
Laid-off temporarily		2
Other		2
Prefer not to answer		1
Status		
Single		29
Married / Common Law		58
Divorced / Widowed / Separated		13

#### **OUR CREDENTIALS**





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Leger is also a member of the <u>Insights Association</u>, the American Association of Marketing Research Analytics.

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We know Canadians









