### DRSENS, CAO SAYS

IN COLLABORATION WITH



## POSTMEDIA-LEGER POLL



## METHODOLOGY



#### Methodology

#### **Study Population**

• Canada residents, aged 18 and older.

#### **Data Collection**

- A total of n of 1542 online surveys were conducted via Leger's online panel, LEO.
- Interviews were conducted from June 18 to 20, 2021.

#### **Statistical Analysis**

- As a non-probability internet survey, a margin of error is technically not to be reported.
- If the data were collected through a random sample, the margin of error would be n~1500 ±2.5%, 19 times out of 20.
- Using data from the 2016 Census, results were weighted according to age, gender and region in order to ensure a representative sample of the population.
- The numbers presented have been rounded to the nearest whole number. However, raw values were used to calculate the sums presented and therefore may not correspond to the manual addition of these numbers.
- Through out the report, proportions highlighted green are significantly larger than those highlighted in red at 95% confidence interval

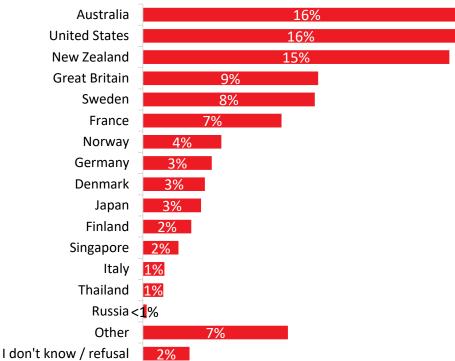
For additional information or questions regarding this poll please contact Andrew Enns (<u>aenns@leger360.com</u>) or Christian Bourque (<u>cbourque@leger360.com</u>)



## Detailed results Canada Day

As an alternative to living in Canada, Canadians would most rather live in English speaking countries such as Australia, the United States, and New Zealand.





Q1. If you were not living in Canada, which country would you be most comfortable living in based on what you know of it, its people and way of life? Base: Canadians (n=1542)

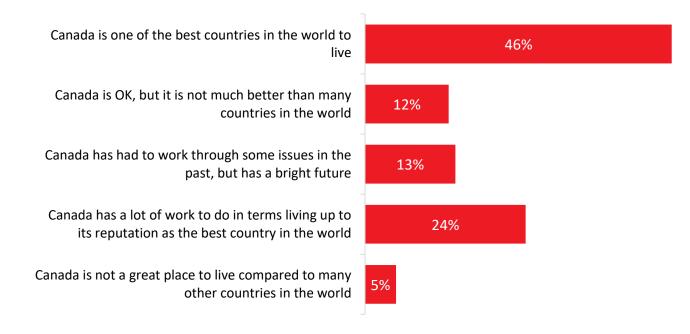
Canadians who are in support of the Conservative Party are much more likely to say they would live in the United States as an alternative to Canada.



		TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Male	Female	LPC	NDP	СРС	Caucasian	Non- Caucasian
	Weighted n =	1542	105	362	592	101	173	209	421	526	596	749	793	437	258	385	1235	291
Australia		16%	21%	13%	17%	16%	16%	17%	12%	15%	20%	14%	18%	20%	13%	17%	16%	16%
United States		16%	10%	17%	18%	13%	12%	13%	17%	18%	12%	17%	14%	14%	9%	22%	16%	14%
New Zealand		15%	28%	9%	14%	22%	17%	18%	14%	13%	18%	17%	14%	16%	18%	14%	15%	14%

Fewer than half perceive Canada as one of the best countries in the world to live, and about 3 in 10 feel Canada has a lot of work to do, or more, in terms of living up to its reputation as the best country in the world.





Q2. Canada Day is nearing and it's a time to reflect on how we feel about our country. How do you feel about living in Canada and/or being Canadian? Which of the following best describes your current feelings? Base: Canadians (n=1542)

Younger Canadians are more likely to think Canada still has work to do to become the best country in the world, while older residents (55+) are more positive about the country.

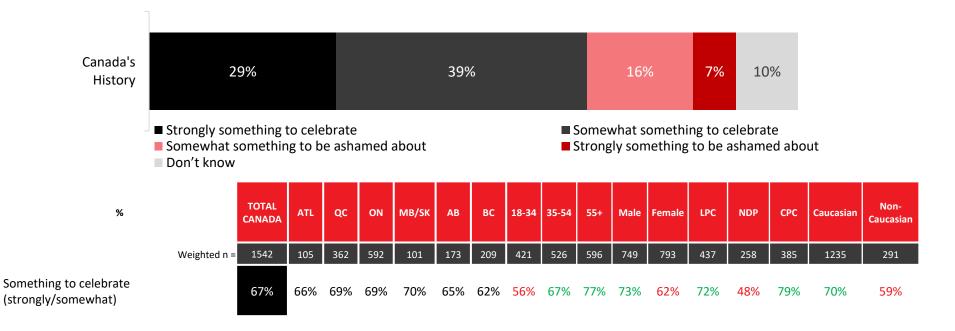


	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	вс	18-34	35-54	55+	Male	Female	LPC	NDP	СРС	Caucasian	Non- Caucasian
Weighted n =	1542	105	362	592	101	173	209	421	526	596	749	793	437	258	385	1235	291
Canada is one of the best countries in the world to live	46%	47%	47%	46%	41%	42%	46%	32%	42%	58%	48%	44%	57%	32%	50%	47%	38%
Canada is OK, but it is not much better than many countries in the world	12%	7%	16%	12%	10%	15%	10%	15%	12%	11%	13%	12%	8%	12%	15%	12%	15%
Canada has had to work through some issues in the past, but has a bright future	13%	13%	12%	14%	12%	10%	19%	23%	10%	10%	11%	16%	17%	16%	6%	12%	19%
Canada has a lot of work to do in terms living up to its reputation as the best country in the world	24%	29%	20%	24%	33%	29%	19%	27%	28%	18%	24%	24%	15%	35%	24%	24%	24%
Canada is not a great place to live compared to many other countries in the world	5%	4%	4%	5%	3%	4%	5%	4%	7%	3%	4%	5%	3%	5%	5%	5%	4%

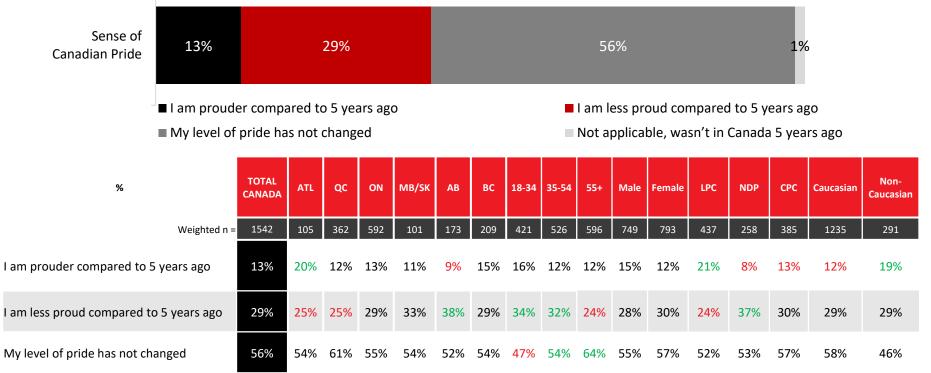
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Two-thirds of Canadians feel Canada's history is something to celebrate, especially amongst those who are older, male, LPC and CPC supporters, and Caucasian.



More than half of Canadians say their level of Canadian pride hasn't changed compared to five years ago, however, Albertans, those under 55, and NDP supporters are feeling less proud.

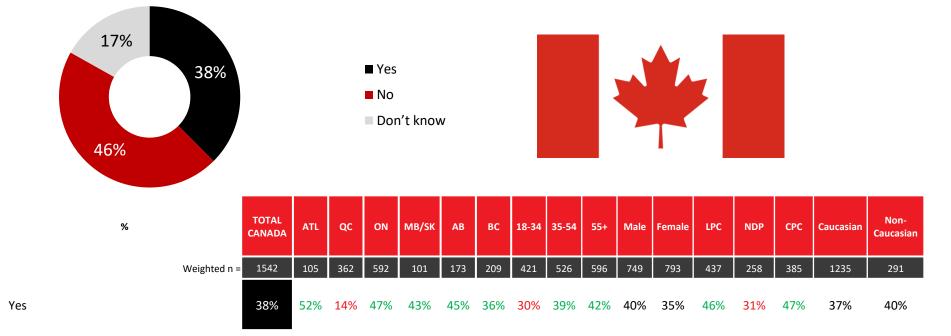


Q4. Compared to 5 years ago, which of the following best describes your sense of pride on being a Canadian and/or living in Canada? Base: Canadians (n=1542)

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Fewer than half of Canadians plan on displaying the Canadian flag this Canada Day. Those who plan on displaying the flag are more likely to be outside Quebec, residents ages 35+, and LPC and CPC supporters.





Q5. This Canada Day will you display the Canadian flag in some way? Base: Canadians (n=1542)



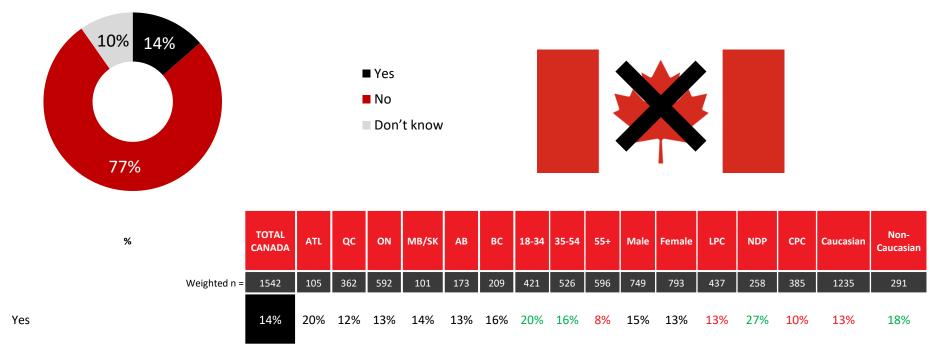
Generally, Canadians feel it would be good if the Canadian flag was displayed more and are less worried about offending marginalized groups.

It would be good if the Canadian flag was display r

It would be good if the Canadian flag was displayed more often and in more places in Canada.	-				69	1%						21%			%		
I worry when I see the Canadian flag displayed publicly as it may offend some marginalized groups in Canada.	11%	11%			83%										6%		
■Agr	ee				Disa	gree			Prefer not to answer								
% Agree	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	BC	18-34	35-54	55+	Male	Female	LPC	NDP	СРС	Caucasian	Non- Caucasian
Weighted n =	1542	105	362	592	101	173	209	421	526	596	749	793	437	258	385	1235	291
It would be good if the Canadian flag was displayed more often and in more places in Canada.	69%	78%	49%	77%	80%	74%	68%	56%	70%	77%	69%	69%	74%	58%	83%	69%	70%
I worry when I see the Canadian flag displayed publicly as it may offend some marginalized groups in Canada.	11%	12%	13%	11%	9%	6%	14%	19%	11%	5%	12%	10%	13%	14%	7%	9%	19%

Most Canadians want to keep Canada Day, however those who are under 55, NDP supporters, and non-Caucasian are more likely to feel it should be cancelled due to recent questioning about Canada's historical record.





Q7. Do you feel with all the questions about Canada and its historical record, it would be best to cancel Canada Day this year? Base: Canadians (n=1542)



## **Detailed results** Back to normal/Public Health Orders

# Almost all Canadians admit to following the basic public health orders always or most of the time.



	Always/Most of the time	Always	Most of the time	Rarely/Never	Rarely	Never
Wearing masks at all times when in an indoor public place	96%	83%	13%	4%	2%	2%
Socially distancing by keeping at least two meters from one another	94%	59%	35%	6%	4%	2%
Avoiding non-essential travel	93%	67%	26%	7%	4%	3%
Limiting the number of people per current health orders for my province	92%	62%	30%	8%	5%	3%
Only visiting retail stores for essential items	88%	48%	40%	12%	9%	4%
Carrying/using hand sanitizer	85%	56%	29%	15%	9%	6%
Working from home whenever possible	71%	55%	16%	29%	5%	24%

Q8. How often are you currently following the basic public health orders that have been in force in Canada for the past year? Base: Canadians (n=1542)



# Those in Atlantic provinces, and LPC supporters are more likely to follow more public health orders regularly.

% Always/Most of the time	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	вс	18-34	35-54	55+	Male	Female	LPC	NDP	СРС	Caucasian	Non- Caucasian
Weighted n =	1542	105	362	592	101	173	209	421	526	596	749	793	437	258	385	1235	291
Wearing masks at all times when in an indoor public place	96%	98%	98%	96%	94%	95%	96%	95%	95%	99%	96%	97%	98%	98%	97%	97%	94%
Socially distancing by keeping at least two meters from one another	94%	95%	93%	95%	95%	92%	93%	90%	94%	97%	92%	95%	97%	97%	92%	94%	93%
Avoiding non-essential travel	93%	95%	94%	93%	94%	92%	94%	93%	93%	94%	91%	95%	96%	98%	90%	94%	92%
Limiting the number of people per current health orders for my province	92%	97%	92%	92%	89%	91%	90%	89%	93%	93%	91%	93%	97%	94%	89%	92%	91%
Only visiting retail stores for essential items	88%	92%	86%	91%	85%	85%	82%	83%	86%	92%	87%	88%	92%	91%	85%	88%	87%
Carrying/using hand sanitizer	85%	93%	84%	86%	83%	85%	83%	85%	84%	86%	82%	88%	89%	91%	82%	84%	87%
Working from home whenever possible	71%	67%	71%	74%	62%	72%	69%	78%	68%	69%	68%	74%	75%	75%	65%	70%	77%

Canadians are most likely to get back into malls and restaurants. A little less so when it comes to travelling and bars and night clubs.



Excludes Not Applicable, never did this before	Immediately, as soon as I am allowed	I will wait a few months and see how things go	It will be awhile. I am in no rush to do this	Don't know
Shopping in malls (n=1491)	49%	23%	23%	5%
Dining in restaurants (1481)	45%	27%	25%	5%
Riding public transit (n=872)	34%	23%	34%	9%
Working out at the gym (n=737)	33%	24%	31%	12%
Going to bars or night clubs (n=874)	25%	23%	42%	10%
Take a vacation requiring air travel (n=1282)	18%	29%	42%	10%

Q9. When restrictions end in Canada and people are able to gather like they did before the pandemic how quickly will you resume the following activities? Base: Canadians (n=1542)



# Those in Quebec and British Columbia are more eager to immediately start shopping in malls and dining in restaurants again.

<b>% Immediately</b> Excludes Not Applicable, never did this before	TOTAL CANADA	ATL	QC	ON	MB/SK	АВ	BC	18-34	35-54	55+	Male	Female	LPC	NDP	СРС	Caucasian	Non- Caucasian
Weighted n =	1542	105	362	592	101	173	209	421	526	596	749	793	437	258	385	1235	291
Shopping in malls (n=1491)	49%	48%	59%	41%	52%	48%	58%	53%	50%	46%	51%	48%	45%	48%	53%	49%	50%
Dining in restaurants (1481)	45%	40%	56%	34%	48%	51%	57%	47%	44%	45%	45%	45%	37%	40%	54%	47%	38%
Riding public transit (n=872)	34%	21%	37%	29%	35%	40%	44%	37%	32%	32%	37%	31%	31%	35%	31%	34%	33%
Working out at the gym (n=737)	33%	27%	27%	36%	36%	30%	34%	35%	28%	37%	36%	29%	28%	28%	37%	34%	30%
Going to bars or night clubs (n=874)	25%	27%	24%	24%	31%	23%	29%	27%	23%	27%	28%	21%	19%	23%	29%	26%	24%
Take a vacation requiring air travel (n=1282)	18%	12%	20%	18%	19%	21%	17%	19%	21%	15%	20%	16%	15%	13%	23%	18%	19%



## FEDERAL BALLOT

#### Federal Voting Intentions – June 21, 2021

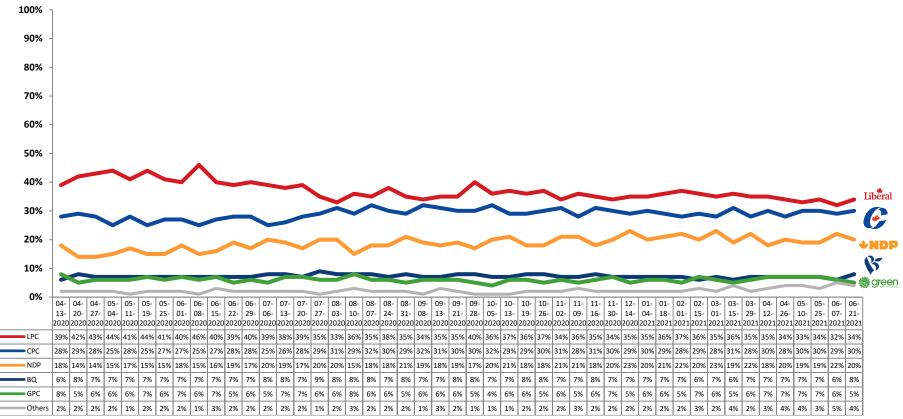


	то	TOTAL		Gender		Age		Region								
	Eligible Voters	Decided Voters	Male	Female	18-34	35-54	55+	ATL	QC	ON	MB/ SK	АВ	BC			
Weighted n=1542	1542	1293	658	635	350	445	498	79	304	501	82	152	174			
Justin Trudeau's Liberal Party candidate	28%	34%	33%	35%	34%	33%	34%	41%	32%	35%	19%	28%	43%			
Erin O'Toole's Conservative Party candidate	25%	30%	34%	26%	19%	30%	37%	29%	17%	30%	47%	53%	24%			
Jagmeet Singh's NDP candidate	17%	20%	16%	25%	33%	20%	11%	19%	12%	26%	22%	15%	20%			
Annamie Paul's Green Party candidate	4%	5%	4%	6%	7%	6%	3%	6%	4%	5%	5%	1%	11%			
Yves-François Blanchet's Bloc Québécois candidate	6%	8%	10%	6%	5%	5%	12%	-	33%	-	-	-	-			
Someone else	3%	4%	4%	3%	2%	7%	3%	5%	2%	5%	8%	3%	1%			
Will note vote	4%		-	-	-	-	-	-	-	-	-	-	-			
Don't know / Undecided	8%		-	-	-	-	-	-	-	-	-	-	-			

Q. If a federal election were held today which of the federal parties would you vote for? [IF UNDECIDED] Which of the federal parties are you leaning towards, even a little? Base : Canadians (n=1542)

#### TRENDS IN VOTING INTENTIONS IN CANADA







# RESPONDENT PROFILE



## **RESPONDENT PROFILE – Canada**

	Weighted
n=	1542
Gender	(%)
Male	49
Female	51
Age	
18 to 34	27
35 to 54	34
55 years of age or older	39
Region	
British Columbia	14
Alberta	11
MB/SK	7
Ontario	38
Quebec	23
Atlantic	7



## **OUR SERVICES**

• Leger Marketing research and polling

• Leger Metrics Real-time VOC satisfaction measurement

Leger Analytics
Data modeling and analysis

• Legerweb Panel management

• Leger Communities Online community management

• Leger Digital Digital strategy and user experience

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### We know Canadians









