RSENS, CAO SAYS

IN COLLABORATION WITH



POSTMEDIA-LEGER POLL:

Canadians' Views toward Equalization



METHODOLOGY



Methodology

Study Population

• Canada residents, aged 18 and older.

Data Collection

- A total of n of 1554 online surveys were conducted via Leger's online panel, LEO.
- Interviews were conducted from October 29 to November 1, 2021.

Statistical Analysis

- As a non-probability internet survey, a margin of error is technically not to be reported.
- If the data were collected through a random sample, the margin of error would be n~1500 ±2.5%, 19 times out of 20.
- Using data from the 2016 Census, results were weighted according to age, gender and region in order to ensure a representative sample of the population.
- The numbers presented have been rounded to the nearest whole number. However, raw values were used to calculate the sums presented and therefore may not correspond to the manual addition of these numbers.
- Through out the report, proportions highlighted green are significantly larger than those highlighted in red at 95% confidence interval

For additional information or questions regarding this poll please contact Andrew Enns (aenns@leger360.com)



METHODOLOGICAL APPROACH

Leger is the polling firm that has presented the most accurate data, on average, over the last ten years in Canada. During the last federal election in 2021, Leger was once again **the most accurate firm in the country**. This accuracy is attributed to the quality of the LEO panel and rigorous application of methodological rules by Leger's 600 employees, including 200 professionals in Leger's eight offices across Canada (Montreal, Toronto, Quebec City, Winnipeg, Calgary, Edmonton and Vancouver) and in the United States (Philadelphia).

Poll aggregator 338Canada.com gave Leger the highest rating among all polling firms in Canada for the accuracy of its studies. See https://338canada.com/pollster-ratings.htm

2021 CANADIAN FEDERAL ELECTION	۲	Ŀ	+NDP	ß	PPC	
LEGER SURVEY Published in <i>Le Journal de Montréal and The</i> <i>National Post/Postmedia</i> September 18, 2021	33%	32%	19%	7%	6%	2%
OFFICIAL RESULTS 2021 Canadian Federal Election*	33.7%	32.6%	17.8%	7.7%	5.0%	2.3%

*The official results were obtained from Elections Canada on September 24, 2021, at 9:45 a.m. EDT.



Detailed Results: How We Identify

Almost 7 in 10 identify first as Canadian. Quebec residents most likely to identify with their province, while Atlantic Canadians stand-out somewhat as identifying regionally



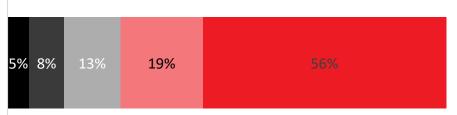
How Canadians Identify		TOTAL CANADA	вс	АВ	MB/SK	ON	QC	ATL	West	East	18-34	35-54	55+	Male	Female
	Weighted n =	1,554	211	174	101	596	365	107	487	1067	424	530	600	755	799
I see myself as a Canadian		68%	62%	74%	81%	75%	56%	64%	70%	67%	62%	68%	73%	66%	71%
I see myself as a resident of my pro	ovince	16%	18%	11%	11%	8%	32%	14%	14%	16%	14%	14%	18%	15%	16%
I see myself as a resident of my reg	ion	3%	1%	4%	2%	1%	3%	14%	3%	3%	2%	4%	3%	4%	2%
I see myself through my ethnic, cul heritage	tural	7%	9%	9%	3%	8%	4%	5%	8%	7%	11%	8%	3%	8%	6%
Other		3%	3%	0%	3%	5%	3%	1%	2%	4%	5%	3%	2%	3%	3%
Don't know		3%	6%	2%	0%	3%	2%	2%	4%	3%	6%	3%	1%	3%	3%

CEO1: When you think about and describe yourself, which of the following is your top of mind spontaneous description? Base: Canadians (n=1554)

Three-quarter of Canadians say their province is better off being part of Canada. This feeling is strongest in Ontario, followed by Atlantic Canada



CEO2: Considering all the services and opportunities provided by your province and what is provided by the national government, is your province better off being part of Canada or would it be better off on its own?



Much better on own Somewhat better on own No difference Somewhat better part of Canada Much better part of Canada

% Better Off In Canada		TOTAL CANADA	вс	АВ	MB/SK	ON	QC	ATL	West	East	18-34	35-54	55+	Male	Female
	Weighted n =	1,554	211	174	101	596	365	107	487	1067	424	530	600	755	799
Total Better off in Canada		75%	74%	69%	64%	85%	64%	83%	70%	77%	71%	75%	77%	72%	78%
Province better on Own		13%	12%	19%	16%	5%	22%	4%	16%	11%	12%	9%	15%	15%	9%

CEO2: Considering all the services and opportunities provided by and within your province and what is provided by the national government, do you think your province is better off being part of the larger country of Canada or would it be better off on its own? Base: Canadians (n=1554)

Half of Canadians feel their province's interests are well represented in Ottawa. However only about a third of Western Canadians feel this way.

CEO3: Do you agree or disagree with the statement: I believe the interests and concerns of my province are being well represented within the national government in Ottawa.



■ Strongly disagree ■ Somewhat disagree ■ Somewhat agree ■ Strongly agree ■ Don't know

% Agree/Disagree		TOTAL CANADA	вс	АВ	MB/SK	ON	QC	ATL	West	East	18-34	35-54	55+	Male	Female
	Weighted n =	1,554	211	174	101	596	365	107	487	1067	424	530	600	755	799
Agree interests of my province repres Ottawa	ented in	52%	39%	32%	37%	61%	57%	48%	36%	58%	52%	49%	54%	55%	49%
Disagree interests of my province rep in Ottawa	resented	37%	41%	61%	53%	27%	33%	43%	51%	31%	38%	35%	38%	38%	36%

CEO3: Do you agree or disagree with the statement: I believe the interests and concerns of my province are being well represented within the national government in Ottawa: Canadians (n=1554)





Detailed Results: Equalization

Two-thirds of Canadians are supportive of the Equalization program, with support highest in the East and among the beneficiaries of Equalization.



CEO4: [PREAMBLE] Based on what you just read, along with anything else you know; do you support or oppose Canada's system of equalization payments?

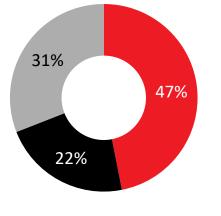
7% 11% 42%	25%	14%
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■ Strongly oppose ■ Somewhat oppose ■ Somewhat support ■ Strongly support ■ Don't know

% Support/Oppose		TOTAL CANADA	вс	АВ	MB/SK	ON	QC	ATL	West	East	Haves	Have Nots	18-34	35-54	55+
	Weighted n =	1,554	211	174	101	596	365	107	487	1067	1051	503	424	530	600
Support equalization		67%	61%	53%	53%	69%	77%	78%	56%	73%	62%	78%	64%	65%	72%
Oppose equalization		18%	26%	38%	28%	17%	8%	8%	31%	13%	24%	8%	17%	19%	19%

CEO4: Equalization is a formal system in Canada that distributes taxation revenue from wealthier provinces to provinces with lower taxation revenues. This system ensures all provinces can financially support a standard level of essential services, like delivering healthcare and education to its citizens. Based on what you just read, along with anything else you know; do you support or oppose Canada's system of equalization payments? Canadians (n=1554)





Just under half of Canadians say some provinces are relying too much on Equalization funding and not doing enough to promote their own economic growth. This number grows to just over 60% among Albertans.

Yes Not sure

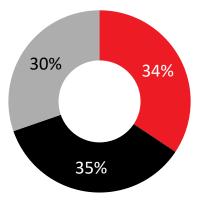
Yes, relying too much

No, not relying too much

Don't know

	TOTAL CANADA	вс	AB	МВ/ЅК	ON	QC	ATL	West	East	Haves	Have Nots	18-34	35-54	55+
Weighted n =	1,554	211	174	101	596	365	107	487	1067	1051	503	424	530	600
	47%	50%	61%	50%	46%	41%	38%	54%	43%	49%	40%	47%	47%	46%
	22%	15%	19%	22%	19%	31%	34%	18%	25%	18%	31%	21%	21%	25%

CEO5: Do you feel some provinces are relying too much on the funding received from equalization and as a result not doing enough as a province to promote their own economic growth? Canadians: (n=1554)





Canadians divided and unsure about whether provinces that receive Equalization funding are appreciative. A majority of Albertans feel 'Have Not' provinces take funding for granted.

Have Not provinces appreciate support

Have Not provinces take support for granted

Don't know

	TOTAL CANADA	вс	AB	мв/ѕк	ON	QC	ATL	West	East	Haves	Have Nots	18-34	35-54	55+
Weighted n =	1,554	211	174	101	596	365	107	487	1067	1051	503	424	530	600
'Have Not' provinces appreciate the support	34%	29%	32%	32%	26%	48%	49%	31%	36%	28%	48%	37%	35%	33%
'Have Not' provinces take funding for granted	35%	37%	52%	34%	35%	27%	35%	42%	32%	39%	28%	28%	34%	41%
Don't know	30%	34%	16%	34%	39%	25%	15%	28%	32%	33%	24%	35%	31%	26%

CEO7: Do you think the recipients of equalization funding—the "Have Not" provinces—appreciate the financial help they receive from the wealthier "Have" provinces, or, do you think the Have Not provinces take equalization for granted as an automatic payment they are entitled to, being a province in Canada? Canadians: (n=1554)

A majority of Canadians agree some provinces are taking unfair advantage of Equalization. This sentiment is strongest in Alberta and, interestingly, Atlantic Canada

CEO8: Do you agree or disagree with the following statement: I feel some provincial governments are taking unfair advantage of the equalization system when making decisions in their province.

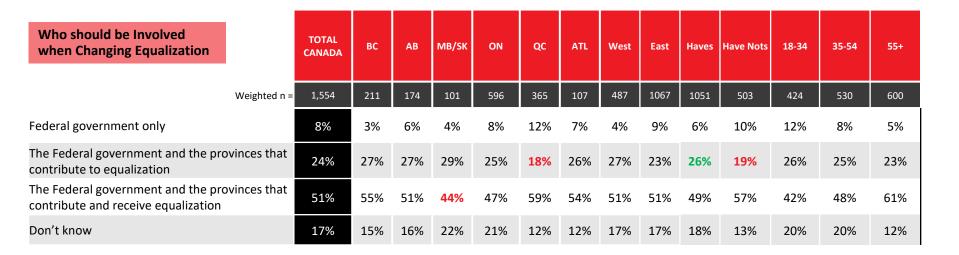


■ Strongly disagree ■ Somewhat disagree ■ Somewhat agree ■ Strongly agree ■ Don't know

% Agree/Disagree		TOTAL CANADA	вс	АВ	MB/SK	ON	QC	ATL	West	East	Haves	Have Nots	18-34	35-54	55+
	Weighted n =	1,554	211	174	101	596	365	107	487	1067	1051	503	424	530	600
Agree some government are taking u advantage	nfair	54%	56%	72%	56%	53%	46%	66%	62%	52%	28%	48%	56%	55%	54%
Disagree some government are unfai advantage	r taking	17%	11%	14%	16%	15%	24%	16%	13%	18%	39%	28%	17%	16%	17%

CEO8: Do you agree or disagree with the following statement: I feel some provincial governments are taking unfair advantage of the equalization system when making decisions in their province: Canadians (n=1554)

A slim majority of Canadians feel the Federal government and <u>all</u> provinces should be a part of any discussion around changing Equalization. One quarter of residents in the 'Have' provinces support the discussion being between just them and the Federal government.



CEO6: The formula for equalization payments in Canada changes from time to time. Who should be involved in the decision to reform equalization funding in Canada? Canadians (n=1554)





RESPONDENT PROFILE



RESPONDENT PROFILE – Canada

	Unweighted	Weighted
n=	1554	1554
Gender	(%)	(%)
Male	56	49
Female	44	51
Age		
18 to 34	26	27
35 to 54	43	34
55 years of age or older	30	39
Region		
British Columbia	10	14
Alberta	9	11
MB/SK	8	7
Ontario	39	38
Quebec	27	23
Atlantic	6	7



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We know Canadians









