



METHODOLOGY



Methodology

Study Population

· Canada residents, aged 18 and older.

Data Collection

- A total of n of 3002 online surveys were conducted via Leger's online panel, LEO.
- Interviews were conducted from September 03 to September 06, 2021.

Statistical Analysis

- As a non-probability internet survey, a margin of error is technically not to be reported.
- If the data were collected through a random sample, the margin of error would be n~3000 ±1.8%, 19 times out of 20.
- Using data from the 2016 Census, results were weighted according to age, gender and region in order to ensure a representative sample of the population.
- The numbers presented have been rounded to the nearest whole number. However, raw values were used to calculate the sums presented and therefore may not correspond to the manual addition of these numbers.
- Through out the report, proportions highlighted green are significantly larger than those highlighted in red at 95% confidence interval

For additional information or questions regarding this poll please contact Andrew Enns (aenns@leger360.com).

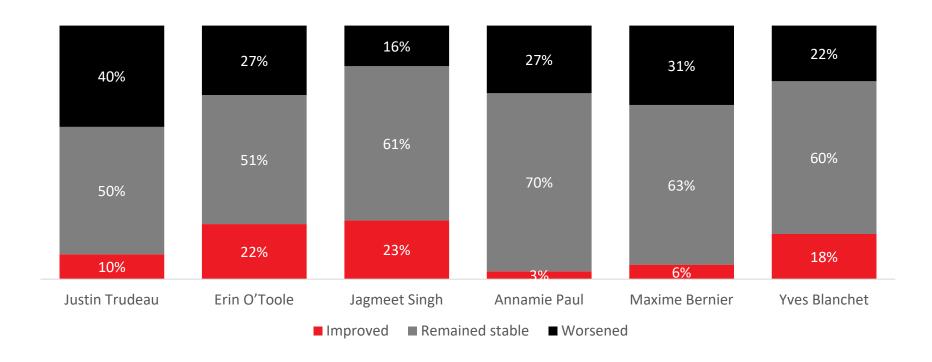


Detailed results

Opinion about Federal Party Leaders

CHANGE IN LEADER IMPRESSIONS IN THE PAST WEEK







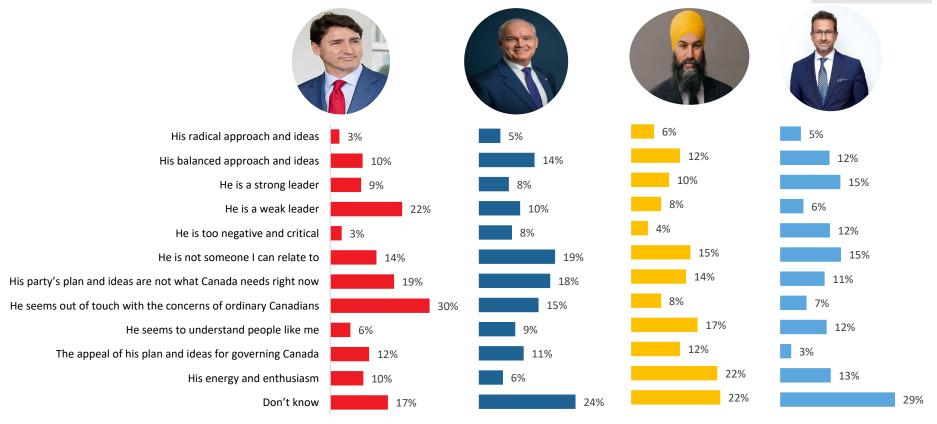


LEADER	CHANGE IN OPINION	TOTAL	ATL	QC	ON	MB/SK	AB	вс	18-34	35-54	55+	Male	Female	LPC	NDP	СРС
	Weighted	n = 3002	206	704	1154	196	337	405	819	1023	1160	1458	1544	851	553	857
	Improved	10%		10%	11%	7%	9%	8%	10%		10%	12%	7%	25%	2%	5%
Justin Trudeau	Remained Stable	50%	56%	55%	50%	44%	41%	52%	52%	50%	49%	44%	56%	68%	56%	29%
	Worsened	40%	33%		39%						41%	43%	37%	7%	42%	66%
	Improved	22%	17%	19%	21%	24%	34%	19%	16%	20%	28%	28%	15%	8%	10%	54%
Erin O'Toole	Remained Stable	51%	46%	55%	49%	54%	49%	51%	58%	53%	44%	46%	55%	52%	48%	40%
	Worsened	27%	36%	26%	30%	22%	17%	31%	27%	27%	28%	25%	29%	40%	42%	7%
	Improved	23%	26%	16%	23%	27%	26%	29%	31%	20%	20%	23%	23%	22%	56%	12%
Jagmeet Singh	Remained Stable	61%	58%	66%	62%	51%	54%	62%	58%	64%	60%	58%	64%	65%	43%	63%
	Worsened	16%	16%	18%	15%	22%	20%	9%	11%	16%	20%	19%	13%	13%	0%	25%
	Improved	3%	2%	2%	4%	2%	4%	3%	4%	4%	2%	4%	2%	3%	4%	2%
Annamie Paul	Remained Stable	70%	73%	69%	70%	64%	74%	72%	79%	70%	64%	64%	76%	72%	74%	67%
	Worsened	27%	25%	30%	26%	34%	22%	24%	16%	26%	35%	32%	22%	25%	22%	31%
	Improved	6%	4%	5%	6%	5%	10%	3%	8%	7%	3%	8%	3%	2%	1%	8%
Maxime Bernier	Remained Stable	63%	60%	54%	66%	52%	68%	72%	69%	63%	59%	57%	69%	63%	65%	64%
	Worsened	31%	37%	41%	28%	43%	22%	24%	23%	30%	38%	34%	28%	35%	34%	27%
	Improved	18%	-	18%	-	-	-	-	14%	18%	20%	19%	16%	11%	7%	15%
Yves Blanchet	Remained Stable	60%	-	60%	-	-	-	-	68%	59%	56%	57%	63%	62%	73%	53%
	Worsened	22%	-	22%	-	-	-	-	18%	22%	24%	24%	20%	27%	21%	32%

CTC 754 In the past week, has your opinion of the following leaders improved, remained stable or worsened? Base: Canadians (n=3002)

SURPRISING LEADER CHARACTERISTICS





Q5 From what you have read, heard or seen during this campaign, what has surprised you about... [SELECT UP TO 2 MENTIONS FROM LIST BELOW] Base: Canadians (n=3002) [Blanchet rated in PQ only)



SURPRISING LEADER CHARACTERISTICS – JUSTIN TRUDEAU

	TOTAL			REG	ION			GEN	IDER		AGE			VOTER	
	TOTAL	ATL	QC	ON	MB/SK	АВ	ВС	MALE	FEMALE	18-34	35-54	55+	LPC	NDP	СРС
Weighted n=	3002	206	704	1154	196	337	405	1458	1544	819	1023	1160	851	553	857
His energy and enthusiasm	10%	12%	12%	9%	11%	6%	11%	9%	10%	9%	9%	12%	23%	10%	3%
The appeal of his plan and ideas for governing Canada	12%	12%	10%	12%	11%	13%	14%	12%	11%	10%	10%	14%	26%	10%	5%
He seems to understand people like me	6%	8%	6%	7%	4%	3%	5%	7%	5%	6%	7%	5%	15%	3%	3%
He seems out of touch with the concerns of ordinary Canadians	30%	24%	25%	29%	35%	41%	30%	32%	28%	28%	27%	33%	12%	37%	44%
His party's plan and ideas are not what Canada needs right now	19%	24%	16%	20%	15%	24%	16%	20%	18%	15%	18%	23%	7%	18%	34%
He is not someone I can relate to	14%	14%	15%	13%	16%	13%	14%	15%	12%	12%	14%	16%	6%	17%	18%
He is too negative and critical	3%	3%	2%	3%	4%	6%	2%	5%	2%	5%	3%	3%	1%	2%	7%
He is a weak leader	22%	13%	22%	20%	23%	26%	23%	24%	20%	21%	24%	20%	6%	21%	36%
He is a strong leader	9%	11%	8%	10%	8%	8%	10%	9%	9%	9%	9%	10%	23%	7%	3%
His balanced approach and ideas	10%	11%	6%	11%	8%	11%	12%	11%	9%	9%	10%	10%	23%	6%	5%
His radical approach and ideas	3%	3%	2%	2%	2%	3%	4%	2%	3%	3%	3%	3%	2%	3%	4%
Don't know	17%	19%	20%	17%	21%	11%	16%	11%	23%	22%	20%	11%	12%	17%	7%





	TOTAL			REG	ION			GEN	IDER		AGE			VOTER	
	TOTAL	ATL	QC	ON	MB/SK	АВ	ВС	MALE	FEMALE	18-34	35-54	55+	LPC	NDP	СРС
Weighted n=	3002	206	704	1154	196	337	405	1458	1544	819	1023	1160	851	553	857
His energy and enthusiasm	6%	3%	5%	6%	7%	8%	6%	7%	5%	5%	5%	8%	4%	4%	12%
The appeal of his plan and ideas for governing Canada	11%	8%	9%	12%	14%	12%	13%	15%	8%	7%	11%	15%	5%	5%	27%
He seems to understand people like me	9%	3%	7%	9%	11%	19%	7%	10%	8%	8%	10%	9%	3%	3%	24%
He seems out of touch with the concerns of ordinary Canadians	15%	17%	13%	16%	11%	12%	21%	15%	15%	14%	14%	16%	22%	22%	5%
His party's plan and ideas are not what Canada needs right now	18%	16%	15%	19%	19%	12%	26%	17%	18%	16%	18%	19%	28%	25%	9%
He is not someone I can relate to	19%	19%	21%	20%	17%	11%	22%	16%	22%	18%	18%	20%	27%	29%	5%
He is too negative and critical	8%	10%	5%	10%	8%	9%	9%	9%	8%	7%	8%	9%	16%	11%	2%
He is a weak leader	10%	14%	11%	11%	8%	9%	8%	11%	9%	8%	10%	12%	16%	14%	4%
He is a strong leader	8%	8%	6%	7%	11%	14%	4%	10%	6%	6%	8%	9%	2%	3%	21%
His balanced approach and ideas	14%	12%	11%	13%	15%	25%	12%	18%	10%	12%	13%	16%	3%	8%	34%
His radical approach and ideas	5%	7%	6%	5%	5%	4%	7%	6%	5%	8%	5%	4%	7%	8%	3%
Don't know	24%	29%	28%	24%	26%	18%	21%	18%	30%	34%	25%	17%	19%	22%	13%





SURPRISING LEADER CHARACTERISTICS – JAGMEET SINGH

	TOTAL			REG	ION			GEN	IDER		AGE			VOTER	
	TOTAL	ATL	QC	ON	MB/SK	АВ	ВС	MALE	FEMALE	18-34	35-54	55+	LPC	NDP	СРС
Weighted n=	3002	206	704	1154	196	337	405	1458	1544	819	1023	1160	851	553	857
His energy and enthusiasm	22%	24%	17%	23%	19%	19%	27%	20%	23%	24%	20%	21%	25%	34%	17%
The appeal of his plan and ideas for governing Canada	12%	13%	8%	13%	11%	12%	17%	13%	12%	16%	12%	9%	13%	28%	6%
He seems to understand people like me	17%	19%	11%	18%	19%	14%	23%	16%	18%	20%	16%	15%	20%	38%	8%
He seems out of touch with the concerns of ordinary Canadians	8%	6%	8%	7%	7%	13%	4%	10%	5%	7%	8%	8%	5%	3%	13%
His party's plan and ideas are not what Canada needs right now	14%	11%	12%	15%	10%	20%	12%	16%	11%	8%	14%	17%	12%	4%	25%
He is not someone I can relate to	15%	6%	22%	14%	18%	13%	11%	19%	11%	9%	15%	19%	14%	2%	21%
He is too negative and critical	4%	4%	3%	4%	5%	8%	3%	6%	3%	4%	3%	5%	5%	1%	7%
He is a weak leader	8%	4%	9%	8%	5%	7%	8%	9%	6%	5%	8%	9%	8%	1%	11%
He is a strong leader	10%	7%	5%	11%	13%	10%	13%	9%	10%	13%	10%	7%	10%	22%	6%
His balanced approach and ideas	12%	13%	11%	11%	12%	12%	18%	12%	12%	12%	11%	14%	15%	22%	8%
His radical approach and ideas	6%	4%	4%	6%	8%	6%	7%	8%	3%	8%	5%	5%	5%	5%	8%
Don't know	22%	32%	27%	21%	25%	17%	16%	16%	28%	24%	24%	20%	17%	9%	18%

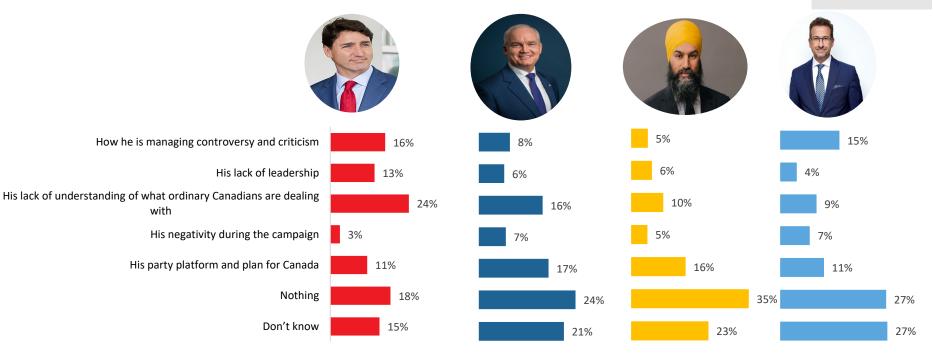




	TOTAL			REG	ION			GEN	IDER		AGE			VOTER	
	TOTAL	ATL	QC	ON	MB/SK	AB	ВС	MALE	FEMALE	18-34	35-54	55+	LPC	BQ	СРС
Weighted n=	704	-	704	-	-	-	-	343	361	180	235	289	204	158	128
His energy and enthusiasm	13%	-	13%	-	-	-	-	13%	12%	7%	11%	17%	13%	29%	12%
The appeal of his plan and ideas for governing Canada	3%	-	3%	-	-	-	-	2%	4%	3%	3%	3%	3%	4%	1%
He seems to understand people like me	12%	-	12%	-	-	-	-	12%	12%	8%	11%	14%	12%	35%	6%
He seems out of touch with the concerns of ordinary Canadians	7%	-	7%	-	-	-	-	8%	5%	7%	5%	7%	7%	0%	7%
His party's plan and ideas are not what Canada needs right now	11%	-	11%	-	-	-	-	13%	9%	8%	13%	12%	11%	1%	19%
He is not someone I can relate to	15%	-	15%	-	-	-	-	17%	13%	12%	14%	19%	15%	2%	27%
He is too negative and critical	12%	-	12%	-	-	-	-	15%	10%	9%	13%	14%	12%	3%	14%
He is a weak leader	6%	-	6%	-	-	-	-	7%	5%	8%	7%	4%	6%	1%	8%
He is a strong leader	15%	-	15%	-	-	-	-	19%	12%	14%	14%	17%	15%	36%	13%
His balanced approach and ideas	12%	-	12%	-	-	-	-	14%	11%	11%	9%	16%	12%	27%	9%
His radical approach and ideas	5%	-	5%	-	-	-	-	6%	4%	3%	4%	8%	5%	5%	7%
Don't know	29%	-	29%	-	-	-	-	21%	36%	42%	33%	17%	29%	11%	20%









DISAPPOINTING LEADER CHARACTERISTICS – JUSTIN TRUDEAU

STATEMENTS	TOTAL			REG	ION			GEN	IDER		AGE			VOTER	
STATEMENTS	IOIAL	ATL	QC	ON	MB/SK	AB	ВС	MALE	FEMALE	18-34	35-54	55+	LPC	NDP	СРС
Weighted n=	3002	206	704	1154	196	337	405	1458	1544	819	1023	1160	851	553	<i>857</i>
His party platform and plan for Canada	11%	9%	14%	11%	10%	12%	7%	13%	9%	10%	11%	11%	7%	10%	17%
His negativity during the campaign	3%	2%	3%	3%	2%	5%	2%	4%	2%	4%	2%	3%	2%	2%	5%
His lack of understanding of what ordinary Canadians are dealing with	24%	19%	18%	25%	28%	24%	28%	24%	23%	21%	23%	26%	11%	29%	31%
His lack of leadership	13%	10%	12%	12%	12%	19%	15%	13%	13%	15%	14%	11%	5%	16%	20%
How he is managing controversy and criticism	16%	19%	19%	15%	17%	17%	15%	18%	15%	17%	15%	17%	20%	21%	14%
Nothing	18%	26%	17%	19%	14%	15%	17%	17%	19%	13%	18%	22%	44%	9%	6%
Don't know	15%	15%	17%	14%	16%	10%	15%	10%	19%	21%	15%	10%	11%	14%	6%



DISAPPOINTING LEADER CHARACTERISTICS – ERIN O'TOOLE

STATEMENTS	TOTAL			REC	ION			GEN	IDER		AGE			VOTER	
STATEMENTS	IOIAL	ATL	QC	ON	MB/SK	AB	ВС	MALE	FEMALE	18-34	35-54	55+	LPC	NDP	СРС
Weighted n=	3002	206	704	1154	196	337	405	1458	1544	819	1023	1160	851	553	857
His party platform and plan for Canada	17%	20%	21%	17%	19%	14%	15%	17%	18%	16%	16%	20%	25%	21%	8%
His negativity during the campaign	7%	8%	4%	9%	5%	4%	9%	7%	6%	6%	6%	8%	10%	9%	4%
His lack of understanding of what ordinary Canadians are dealing with	16%	15%	14%	16%	16%	12%	22%	16%	16%	18%	16%	14%	22%	24%	5%
His lack of leadership	6%	6%	7%	7%	8%	2%	6%	8%	5%	6%	7%	6%	8%	8%	5%
How he is managing controversy and criticism	8%	7%	9%	6%	7%	13%	7%	9%	7%	7%	7%	9%	9%	7%	9%
Nothing	24%	24%	19%	25%	24%	36%	22%	28%	21%	17%	24%	29%	10%	11%	55%
Don't know	21%	20%	26%	21%	21%	18%	20%	15%	27%	29%	24%	14%	16%	20%	13%



DISAPPOINTING LEADER CHARACTERISTICS – JAGMEET SINGH

				REG	ION			GEN	IDER		AGE			VOTER	
STATEMENTS	TOTAL	ATL	QC	ON	MB/SK	AB	ВС	MALE	FEMALE	18-34	35-54	55+	LPC	NDP	СРС
Weighted n=	3002	206	704	1154	196	337	405	1458	1544	819	1023	1160	851	553	857
His party platform and plan for Canada	16%	7%	17%	18%	18%	17%	13%	21%	12%	10%	17%	20%	13%	5%	29%
His negativity during the campaign	5%	6%	3%	5%	2%	10%	4%	6%	4%	6%	4%	5%	8%	2%	6%
His lack of understanding of what ordinary Canadians are dealing with	10%	11%	9%	8%	9%	13%	11%	12%	8%	10%	8%	11%	8%	3%	14%
His lack of leadership	6%	4%	11%	5%	5%	4%	5%	7%	6%	4%	7%	7%	7%	2%	8%
How he is managing controversy and criticism	5%	3%	5%	5%	3%	8%	3%	7%	3%	6%	5%	5%	7%	4%	5%
Nothing	35%	47%	26%	37%	40%	29%	42%	31%	39%	37%	35%	34%	40%	68%	20%
Don't know	23%	22%	28%	22%	23%	19%	22%	17%	29%	28%	24%	19%	18%	16%	18%

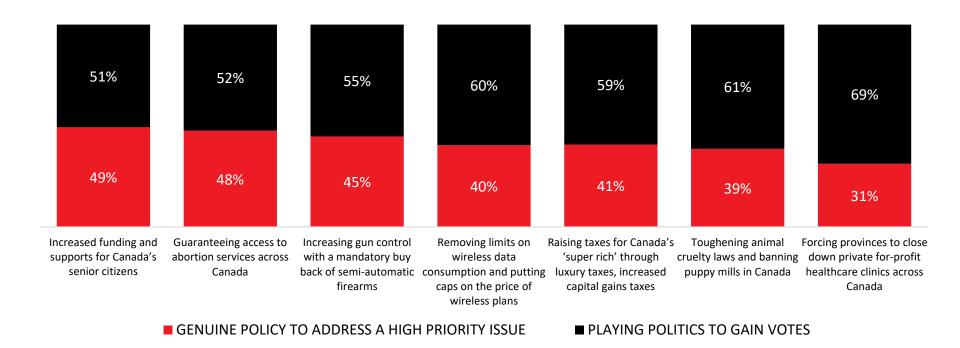


DISAPPOINTING LEADER CHARACTERISTICS – YVES BLANCHET

STATEMENTS	TOTAL			REG	ION			GEN	IDER		AGE			VOTER	
STATEWENTS	IOIAL	ATL	QC	ON	MB/SK	AB	ВС	MALE	FEMALE	18-34	35-54	55+	LPC	BQ	СРС
Weighted n=	3002	-	704	-	-	-	-	343	361	180	235	289	204	158	128
His party platform and plan for Canada	11%	-	11%	-	-	-	-	13%	9%	9%	12%	12%	13%	5%	19%
His negativity during the campaign	7%	-	7%	-	-	-	-	11%	4%	7%	8%	7%	9%	3%	11%
His lack of understanding of what ordinary Canadians are dealing with	9%	-	9%	-	-	-	-	9%	10%	6%	9%	11%	14%	1%	10%
His lack of leadership	4%	-	4%	-	-	-	-	5%	4%	7%	5%	2%	5%	1%	7%
How he is managing controversy and criticism	15%	-	15%	-	-	-	-	16%	13%	8%	11%	22%	16%	18%	16%
Nothing	27%	-	27%	-	-	-	-	27%	27%	18%	26%	33%	19%	57%	17%
Don't know	27%	-	27%	-	-	-	-	21%	33%	45%	30%	13%	23%	14%	20%

CAMPAIGN PROMISES – GENUINE POLICY OR TO GAIN VOTES





Q7 Below are a number of promises made by the various parties in this election. For each one please indicate if you think the promise is....

Base: Canadians (n=3002)





STATEMENTS	TOTAL			REG	SION			GEN	IDER		AGE			VOTER	
STATEMENTS	TOTAL	ATL	QC	ON	MB/SK	AB	ВС	MALE	FEMALE	18-34	35-54	55+	LPC	NDP	СРС
Weighted n=	3002	206	704	1154	196	337	405	1458	1544	819	1023	1160	851	553	857
Guaranteeing access to abortion services across Canada	48%	57%	49%	46%	41%	44%	50%	47%	48%	60%	43%	43%	57%	59%	37%
Increasing gun control with a mandatory buy back of semi-automatic firearms	45%	51%	49%	46%	33%	40%	41%	43%	46%	51%	45%	40%	59%	47%	37%
Removing limits on wireless data consumption and putting caps on the price of wireless plans	40%	40%	37%	42%	45%	45%	38%	44%	37%	46%	40%	36%	40%	45%	44%
Raising taxes for Canada's 'super rich' through luxury taxes, increased capital gains taxes	41%	48%	38%	41%	42%	38%	43%	41%	40%	49%	36%	38%	50%	54%	31%
Toughening animal cruelty laws and banning puppy mills in Canada	39%	42%	36%	39%	36%	37%	41%	37%	40%	51%	34%	34%	41%	40%	41%
Forcing provinces to close down private for-profit healthcare clinics across Canada	31%	31%	24%	34%	32%	31%	35%	30%	32%	41%	31%	25%	37%	42%	22%
Increased funding and supports for Canada's senior citizens	49%	49%	48%	50%	51%	47%	51%	50%	49%	54%	49%	46%	60%	52%	47%

Q7 Below are a number of promises made by the various parties in this election. For each one please indicate if you think the promise is: Base: Canadians (n=3002)



RESPONDENT PROFILE



RESPONDENT PROFILE – Canada

	Weighted
n=	3002
Gender	(%)
Male	49
Female	51
Age	
18 to 34	27
35 to 54	34
55 years of age or older	39
Region	
British Columbia	13
Alberta	11
MB/SK	7
Ontario	38
Quebec	23
Atlantic	7



OUR SERVICES

- Leger
 Marketing research and polling
- Leger Metrics
 Real-time VOC satisfaction measurement
- Leger Analytics
 Data modeling and analysis
- Legerweb
 Panel management
- Leger Communities
 Online community management
- Leger Digital
 Digital strategy and user experience
- International Research
 Worldwide Independent Network (WIN)

600 EMPLOYEES

185
CONSULTANTS





8 OFFICES

CALGARY | EDMONTON | MONTREAL | PHILADELPHIA QUEBEC CITY | TORONTO | VANCOUVER | WINNIPEG

OUR CREDENTIALS





Leger is a member of the <u>Canadian Research Insights Council (CRIC)</u>, the industry association for the market/survey/insights research industry.



Leger is a member of <u>ESOMAR</u> (European Society for Opinion and Market Research), the global association of opinion polls and marketing research professionals. As such, Leger is committed to applying the <u>international ICC/ESOMAR</u> code of Market, Opinion and Social Research and Data Analytics.



Leger is also a member of the <u>Insights Association</u>, the American Association of Marketing Research Analytics.

Leger

We know Canadians











ny/leger360 @leger360