# Report

# Postmedia Study – April 2021

Opinions on the reveal of the provincial and federal budget





We know Canadians



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# Methodology



Online surveys with British Columbia residents were conducted via Leger's online panel, LEO.



From April 2 to 4, 2021



1004 residents of BC that are 18 years of age or older



Using data from the 2016 Census, results were weighted according to, age, gender, and region in order to ensure a representative sample of the population in British Columbia.



No margin of error can be associated with a non-probability sample. However, for comparative purposes, a probability sample of 1004 respondents would have a margin of error of ±3.1%, 19 times out of 20.



Key Findings



# **Key findings**



Long-term tax increases as a result of the pandemic are concerning for British Columbians, but they would rather have a smaller increase in taxes for a longer period of time

Seven in ten (70%) are concerned about the possibility of long-term tax increases, as a result of government spending to support individuals and businesses during the pandemic.

Residents would rather pay a smaller increase in taxes for a longer period of time (69%), than a larger increase for a shorter period (8%)



Not all British Columbians are confident that John Horgan and the NDP party will deliver a budget that helps British Columbia and its residents

Four in ten British Columbians are confident that John Horgan and the NDP party will be able to deliver a budget that will help British Columbia recover from the COVID-19 pandemic (44%), and slightly less think it will be in the best interest of British Columbians (40%).



Residents think economic recovery and pandemic response should be the top priorities for federal and provincial government budgets Economic recovery (48% provincial, 54% federal) and pandemic response (46% provincial, 49% federal) are top of mind for British Columbians.



Residents would prefer to see increases on customs duties or tariffs on certain imported and exported products to balance the deficit If taxes must be increased in BC, residents would rather see it be on customs duties or tariffs on certain imported and exported products (52% selecting as their first choice or other).



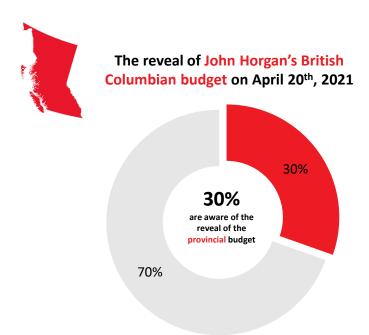
British Columbians are slightly more aware of the reveal of the federal budget than the provincial budget

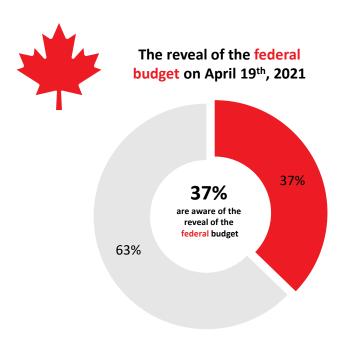
Three in ten (30%) residents are aware of the reveal of John Horgan's British Columbian budget on April 20th, 2021, and slightly more (37%) are aware of the reveal of the federal budget on April 19th, 2021





Three in ten British Columbians are aware of the reveal of John Horgan's British Columbian budget, and slightly more (37%) are aware of the reveal of the federal budget.







British Columbians think both the federal and provincial governments need to take action on important issues, as half rate economic recovery and pandemic response as a priority for both budgets.

# Priorities for John Horgan's British Columbian budget and the Liberal government's federal budget (Average of 3 ranked priorities)

| (Attended of a families)                      |            |         |  |  |
|---|------------|---------|--|--|
|   | PROVINCIAL | FEDERAL |  |  |
| ANY   | 97%        | 96%     |  |  |
| Economic recovery                             | 48%        | 54%     |  |  |
| Pandemic response                             | 46%        | 49%     |  |  |
| Housing affordability                         | 38%        | 31%     |  |  |
| Investing in the Healthcare system            | 35%        | 34%     |  |  |
| Recovery plan for small and medium businesses | 31%        | 29%     |  |  |
| Climate change                                | 19%        | 24%     |  |  |
| Financial support to assist families          | 17%        | 18%     |  |  |
| Opioid crisis                                 | 16%        | 10%     |  |  |
| Investing in the Education system             | 11%        | 8%      |  |  |
| Investing in public infrastructure projects   | 10%        | 14%     |  |  |
| Crime in my community                         | 10%        | 8%      |  |  |
| Indigenous reconciliation                     | 5%         | 7%      |  |  |
| Site C  | 4%         | 2%      |  |  |
| None of these                                 | <1%        | 1%      |  |  |
| Don't know                                    | 3%         | 3%      |  |  |

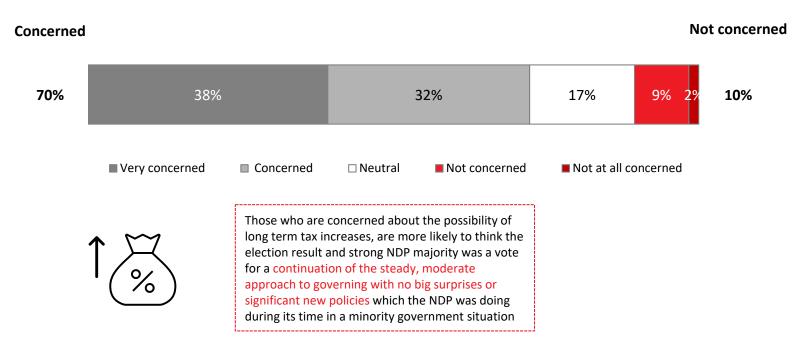
Q1. Considering the reveal of John Horgan's British Columbian budget on April 20th, 2021, which items would you rank as your first, second, and third priorities for British Columbia's NDP government to focus spending on?

Base: British Columbians (n=1004)

Q2. Considering the reveal of the Liberal government's federal budget on April 19th, 2021, which items would you rank as your first, second, and third priorities for the Liberal government to focus spending on?

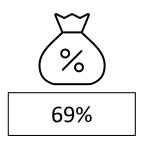


Seven in ten are concerned about the possibility of long-term tax increases, as a result of government spending to support individuals and businesses during the pandemic.

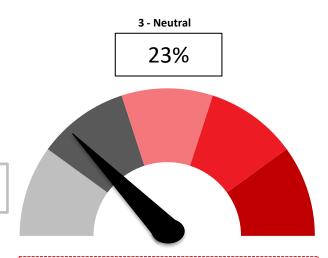




# Considering BC's COVID-19 deficit, seven in ten residents would rather pay a smaller increase in taxes, for a longer period.

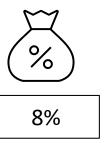


I would rather pay a smaller increase in taxes, for a longer period of time



Those who would rather pay a smaller increase in taxes, for a longer period of time are more likely to be aged 55+

Younger British Columbians (18-34) are more likely to sit in the middle of these two statements, compared to those who are 55+.

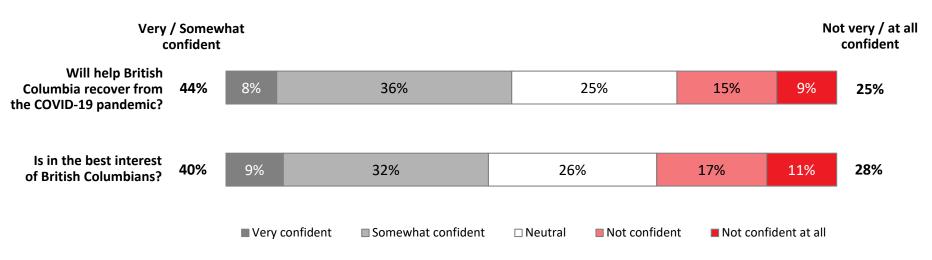


I would rather pay a larger increase in taxes, for a shorter period of time



Four in ten British Columbians are confident that John Horgan and the NDP party will be able to deliver a budget that will help British Columbia recover from the COVID-19 pandemic, and will be in the best interest of British Columbians.

Confidence that John Horgan and the NDP party will be able to deliver a budget that....



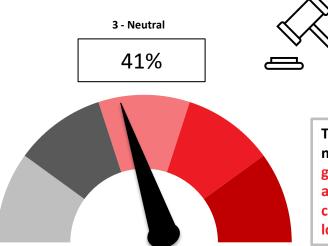
Base: British Columbians (n=1004)



# Four in ten British Columbians sit in the middle when it comes to their opinions on how the NDP should handle policy.



The election result and strong NDP majority was a vote for a continuation of the steady, moderate approach to governing with no big surprises or significant new policies which the NDP was doing during its time in a minority government situation

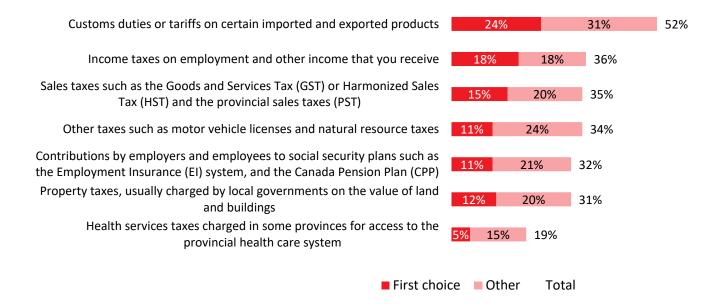


The election result and the strong NDP majority government means the government can be bold in its thinking and introduce significant new policy changes in British Columbia that are long overdue.

12%



If taxes must be increased, half of British Columbians would prefer an increase on duties or tariffs, with one quarter selecting it as their first choice. Conversely, residents are less accepting of an increase on health services taxes.







### **RESPONDENT PROFILE**

|                           |    | Weighted |
|---------------------------|----|----------|
|                           | n= | 1004     |
| Gender                    |    | (%)      |
| Male                      |    | 48       |
| Female                    |    | 52       |
| Age                       |    |          |
| 18 to 34                  |    | 27       |
| 35 to 54                  |    | 33       |
| 55 years of age or older  |    | 40       |
| Region                    |    |          |
| Greater Vancouver (Metro) |    | 53       |
| Greater Victoria          |    | 8        |
| Rest of BC                |    | 39       |
| Home                      |    |          |
| Own                       |    | 65       |
| Rent                      |    | 33       |
| Prefer not to answer      |    | 2        |

|                                   | Weighted |
|-----------------------------------|----------|
| n=                                | 1004     |
| Household Income                  | (%)      |
| Less than \$40K                   | 18       |
| \$40K to less than \$80K          | 30       |
| \$80K and over                    | 42       |
| Prefer not to answer              | 10       |
| Area                              |          |
| Urban                             | 43       |
| Suburban                          | 41       |
| Rural                             | 14       |
| Prefer not to answer / Don't know | 1        |
| Education                         |          |
| High school or less               | 22       |
| College                           | 27       |
| University                        | 50       |
| Prefer not to answer              | 1        |
| Kids in Household                 |          |
| Yes                               | 26       |
| No                                | 73       |
| Prefer not to answer              | <1       |



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- Leger Opinion (LEO)
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   Online community management
- Leger Digital
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185 CONSULTANTS





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Leger is a member of the <u>Canadian Research Insights Council (CRIC)</u>, the industry association for the market/survey/insights research industry.



Leger is a member of <u>ESOMAR</u> (European Society for Opinion and Market Research), the global association of opinion polls and marketing research professionals. As such, Leger is committed to applying the <u>international ICC/ESOMAR</u> code of Market, Opinion and Social Research and Data Analytics.



Leger is also a member of the <u>Insights Association</u>, the American Association of Marketing Research Analytics.

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