## Report

# Alberta Budget Rebound and Optimism

#### March 2021

For comment please contact: lan Large, Executive Vice President <u>llarge@Leger360.com</u> 780-423-0708 Ext 4244 780-399-8904





**DATE** 2021-03-15





## Leger

## **METHODOLOGY**

#### **Study Population**

Albertans, aged 18 and older.

#### **Data Collection**

- A total of n=1,001 online surveys were conducted via Leger's LEO Panel, including:
  - n=331 in Edmonton CMA
  - n=320 in Calgary CMA
  - n=350 in areas outside of Edmonton CMA or Calgary CMA referred to as Other Albertans
- Interviews were conducted from March 5<sup>th</sup> -8<sup>th</sup>, 2021.
- This web survey was conducted using computer-assisted Web interviewing (CAWI) technology.

#### **Statistical Analysis**

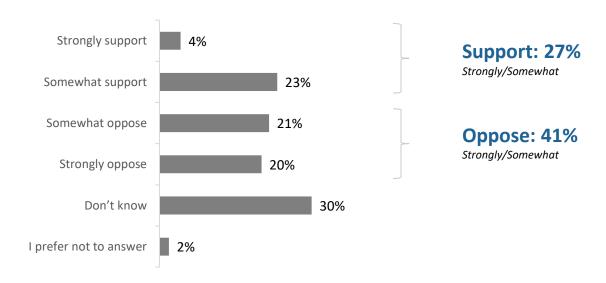
- As a non-random internet survey, a margin of error is not reported.
- If the data were collected through a random sample, the margin of error would be:
  - Albertans (n=1,001) ±3.1%, 19 times out of 20.
  - Edmonton CMA (n=331) ±5.4%, 19 times out of 20.
  - Calgary CMA (n=320) ±5.5%, 19 times out of 20.
  - Other Albertans (n=350) ±5.2%, 19 times out of 20.
- Using data from the 2016 Census, results were weighted according to age, gender, and region in order to ensure a representative sample of the population.
- The numbers presented have been rounded to the nearest whole number. However, raw values were used to calculate the sums presented and therefore may not correspond to the manual addition of these numbers.
- In this report, data in bold red characters indicate a significant lower proportion than that of other respondents at 95%/99% confidence. Conversely, data in green characters indicate a significantly higher proportion of than that of other respondents at 95%/99% confidence.





## Albertans' sentiment towards the province's 2021/22 budget is mixed

There is no majority feeling towards the budget - comparable proportions support (27%), oppose (41%), or don't know (30%) how they feel towards the budget.



Base: Albertans (n=1,001)

ABA2. As you may know, the government of Alberta released its 2021/22 budget last week. This budget did not contain any new taxes or significant spending cuts but does predict a deficit of \$18.2 billion. When added to the province's existing debt, will give a total debt of around \$115 billion. With the current economic and health challenges the province is facing, how much do you support or oppose the 2021/22 provincial budget?



### Support for the budget increases with age

Additionally, Edmontonians are more likely to strongly oppose the budget (26%) vs. Calgarians (17%).

	Allegations		REGION				AGE			GEN	DER
	Albertans (n=1,001)	Cgy. CMA (n=331)	Edm. CMA (n=320)	Other AB (n=350)	18-34 (n=207)	35-44 (n=163)	45-54 (n=191)	55-64 (n=193)	65+ (n=247)	Men (n508)	Women (n=493)
SUPPORT	27%	30%	25%	26%	18%	24%	28%	30%	44%	32%	22%
Strongly support	4%	5%	4%	3%	3%	4%	2%	7%	7%	5%	3%
Somewhat support	23%	25%	21%	23%	16%	20%	26%	24%	37%	27%	19%
OPPOSE	41%	40%	44%	40%	47%	39%	40%	39%	36%	46%	37%
Somewhat oppose	21%	23%	19%	22%	25%	17%	23%	22%	18%	24%	19%
Strongly oppose	20%	<b>17</b> %	26%	17%	23%	21%	17%	18%	18%	23%	17%
Don't know	30%	28%	29%	32%	32%	35%	31%	28%	20%	21%	38%
I prefer not to answer	2%	2%	2%	2%	3%	3%	0%	2%		1%	3%

% indicates a significantly higher proportion than the % in the same segment

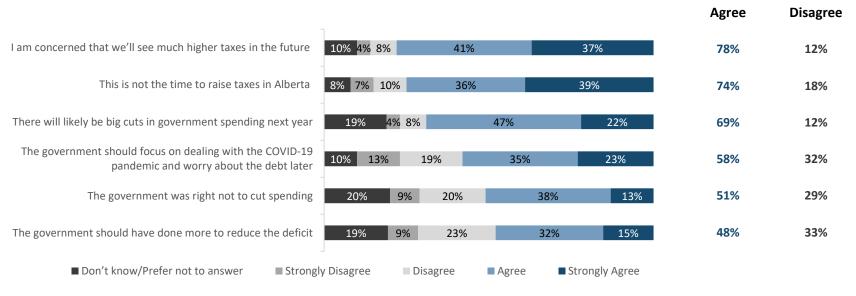
Base: Albertans (n=1,001)

ABA2. As you may know, the government of Alberta released its 2021/22 budget last week. This budget did not contain any new taxes or significant spending cuts but does predict a deficit of \$18.2 billion. When added to the province's existing debt, will give a total debt of around \$115 billion. With the current economic and health challenges the province is facing, how much do you support or oppose the 2021/22 provincial budget?



## Albertans believe now isn't the time to raise taxes but are concerned about higher taxes in the future

Three-quarters (74%) agree it is not the time to raise taxes, however, seventy-eight percent (78%) are concerned we'll see higher taxes in the future. Fifty-eight percent (58%) believe the government should focus on dealing with the pandemic and worry about the debt later.





## Albertans outside of Calgary and Edmonton are more likely to say now is not the time to raise taxes

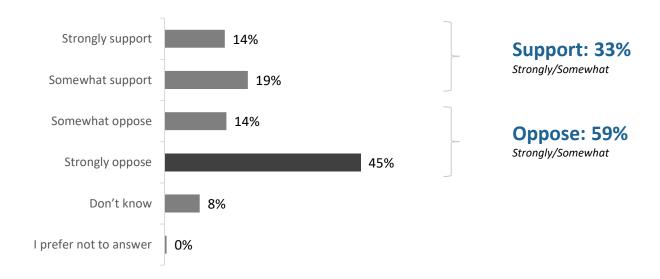
	A lib a wha a a		REGION				GENDER			Ger	nder
	Albertans (n=1,001)	Cgy. CMA (n=331)	Edm. CMA (n=320)	Other AB (n=350)	18-34 (n=207)	35-44 (n=163)	45-54 (n=191)	55-64 (n=193)	65+ (n=247)	Men (n508)	Women (n=493)
Agree (Strongly Agree/Agree)											
I am concerned that we'll see much higher taxes in the future	78%	75%	76%	82%	74%	72%	83%	82%	81%	76%	79%
This is not the time to raise taxes in Alberta	74%	69%	71%	84%	70%	69%	81%	79%	78%	70%	79%
There will likely be big cuts in government spending next year	69%	68%	70%	70%	69%	67%	71%	72%	68%	73%	66%
The government should focus on dealing with the COVID-19 pandemic and worry about the debt later	58%	60%	63%	51%	55%	59%	50%	60%	70%	60%	56%
The government was right not to cut spending	51%	52%	51%	50%	44%	46%	55%	53%	66%	54%	48%
The government should have done more to reduce the deficit	48%	49%	45%	49%	51%	47%	49%	44%	42%	50%	45%

% indicates a significantly higher proportion than the % in the same segment



#### Almost six-in-ten (59%) oppose a provincial sales tax in Alberta

With the largest portion expressing that they "strongly oppose" (45%) a provincial sales tax.



Base: Albertans (n=1,001)



## Edmontonians (18%) are more likely than Calgarians (10%) to "strongly support" a provincial sales tax

Additionally, men (42%) are more likely than women (24%) to support (strongly/somewhat) a provincial sales tax.

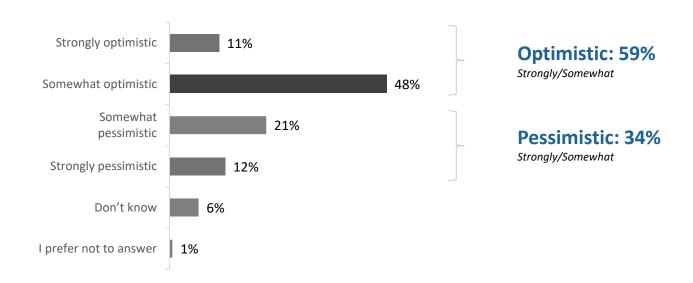
	Allegation		REGION				AGE			GEN	IDER
	Albertans (n=1,001)	Cgy. CMA (n=331)	Edm. CMA (n=320)	Other AB (n=350)	18-34 (n=207)	35-44 (n=163)	45-54 (n=191)	55-64 (n=193)	65+ (n=247)	Men (n508)	Women (n=493)
SUPPORT	33%	32%	37%	30%	34%	36%	29%	31%	32%	42%	24%
Strongly support	14%	13%	18%	10%	13%	16%	13%	14%	13%	19%	9%
Somewhat support	19%	18%	18%	20%	21%	20%	16%	18%	19%	23%	15%
OPPOSE	59%	59%	55%	62%	53%	55%	64%	64%	64%	52%	65%
Somewhat oppose	14%	16%	14%	12%	14%	17%	13%	14%	12%	11%	17%
Strongly oppose	45%	43%	41%	51%	39%	38%	51%	50%	52%	41%	48%
Don't know	8%	9%	8%	7%	12%	8%	7%	4%	5%	5%	11%
I prefer not to answer	0%	0%	0%	1%	1%	0%	0%	0%	0%	0%	1%

% indicates a significantly higher proportion than the % in the same segment





## Almost six-in-ten (59%) feel optimistic the end of the pandemic is coming soon, however most lean towards being "somewhat optimistic" (48%)



Base: Albertans (n=1,001)



## Albertans 65+ (68%) are more optimistic than 18-34 year olds (53%) about the pandemic coming to an end

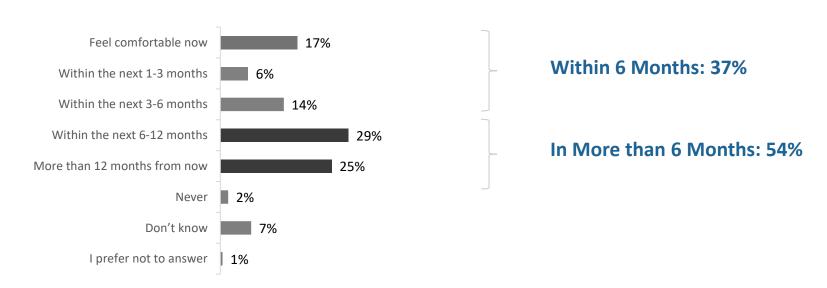
Additionally, men (15%) are more likely than women (8%) to be 'strongly optimistic'.

			REGION				AGE			GEN	IDER
	Albertans (n=1,001)	Cgy. CMA (n=331)	Edm. CMA (n=320)	Other AB (n=350)	18-34 (n=207)	35-44 (n=163)	45-54 (n=191)	55-64 (n=193)	65+ (n=247)	Men (n508)	Women (n=493)
OPTIMISTIC	59%	60%	61%	56%	53%	55%	63%	63%	68%	64%	55%
Strongly optimistic	11%	11%	11%	12%	12%	11%	13%	12%	7%	15%	8%
Somewhat optimistic	48%	49%	50%	45%	41%	44%	49%	51%	62%	49%	47%
PESSIMISTIC	34%	32%	34%	36%	40%	36%	30%	29%	28%	30%	38%
Somewhat pessimistic	21%	20%	24%	20%	24%	27%	18%	19%	17%	17%	26%
Strongly pessimistic	12%	11%	10%	15%	16%	10%	12%	10%	11%	13%	12%
Don't know	6%	7%	5%	7%	6%	9%	8%	7%	3%	6%	7%
I prefer not to answer	1%	1%	0%	1%	1%	0%	0%	1%	0%	0%	1%

Base: Albertans (n=1,001)



## Just over half (54%) of Albertans feel they will be comfortable engaging in 'normal' activities in more than 6 months, but not earlier



Base: Albertans (n=1,001)

ABA6. While the effects of the COVID-19 pandemic will likely be felt for a long time and life may not exactly return to "normal" as we knew it before. How soon do you feel that life in Alberta will return to the place where you are comfortable engaging in "normal" activities like socializing, eating in restaurants, traveling, riding transit and other activities without userving about contracting COVID-19?



## Albertans living outside of Calgary and Edmonton are more comfortable engaging in normal activities now (25%) compared to Calgarians (16%) and Edmontonians (11%)

Younger Albertans (under 54 years old) are also more comfortable engaging in normal activities now compared to older Albertans (55+ years old).

			REGION				AGE			GEN	IDER
	Albertans (n=1,001)	Cgy. CMA (n=331)	Edm. CMA (n=320)	Other AB (n=350)	18-34 (n=207)	35-44 (n=163)	45-54 (n=191)	55-64 (n=193)	65+ (n=247)	Men (n508)	Women (n=493)
I feel comfortable doing these things now	17%	16%	11%	25%	22%	19%	22%	11%	7%	20%	14%
Within the next 1-3 months	6%	4%	7%	7%	9%	5%	6%	4%	4%	7%	5%
Within the next 3-6 months	14%	18%	13%	11%	13%	14%	13%	15%	17%	16%	13%
Within the next 6-12 months	29%	30%	32%	24%	23%	29%	23%	34%	40%	27%	30%
More than 12 months from now	25%	24%	26%	25%	22%	28%	26%	27%	24%	22%	28%
Never	2%	1%	2%	2%	2%	1%	3%	2%	2%	2%	1%
Don't know	7%	7%	7%	6%	8%	4%	8%	7%	6%	6%	8%
I prefer not to answer	1%	0%	1%	0%	1%	0%	0%	0%	0%	0%	1%

Base: Albertans (n=1,001)

ABA6. While the effects of the COVID-19 pandemic will likely be felt for a long time and life may not exactly return to "normal" as we knew it before. How soon do you feel that life in Alberta will return to the place where you are comfortable engaging in "normal" activities like socializing, eating in restaurants, traveling, riding transit and other activities without user worrying about contracting COVID-19?



## The top activities Albertans are looking forward to are visiting with friends and family in person (67%) and traveling (62%)





Older Albertans (65+) are more likely to look forward to visiting with friends/family, whereas younger Albertans (18-34) are more likely to look forward to seeing movies, going to the gym, and going to bars/nightclubs

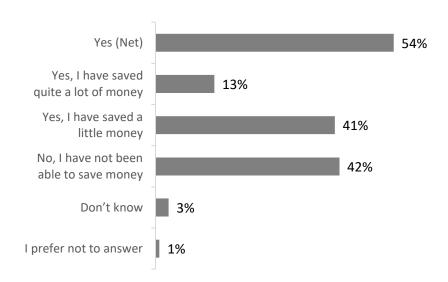
	A lle a ute un a		REGION				AGE			GEN	IDER
	Albertans ( (n=1,001)	Cgy. CMA (n=331)	Edm. CMA (n=320)	Other AB (n=350)	18-34 (n=207)	35-44 (n=163)	45-54 (n=191)	55-64 (n=193)	65+ (n=247)	Men (n508)	Women (n=493)
Visiting with friends and family in person	67%	66%	72%	64%	63%	62%	61%	73%	81%	61%	73%
Traveling (Net)	62%	60%	64%	60%	56%	59%	63%	75%	62%	61%	62%
Traveling abroad/other countries	38%	40%	41%	34%	38%	35%	39%	48%	34%	39%	38%
Traveling to other parts of Canada	26%	24%	26%	29%	19%	28%	22%	36%	34%	26%	27%
Traveling within Alberta	16%	12%	17%	18%	14%	17%	17%	15%	18%	16%	15%
Going out to restaurants to eat	29%	29%	28%	30%	26%	23%	27%	31%	41%	28%	30%
Going to a concert, live entertainment	18%	18%	17%	19%	19%	17%	23%	18%	12%	19%	17%
Going to the movie theatres	14%	14%	13%	16%	17%	13%	19%	15%	5%	14%	15%
Attending in person religious services	11%	11%	9%	12%	12%	6%	11%	<b>7</b> %	17%	10%	11%
Going to the gym/exercising indoors	10%	10%	13%	7%	15%	7%	8%	6%	9%	11%	9%
Shopping/visiting a mall	9%	10%	9%	7%	9%	7%	7%	6%	14%	7%	10%
Going to bar or nightclub	6%	5%	5%	7%	10%	6%	4%	2%	3%	8%	4%
Attending in person classes/school	4%	6%	5%	3%	8%	3%	3%	1%	3%	2%	<b>7</b> %
Going to the office/working somewhere other than at home	2%	2%	2%	2%	1%	6%	1%	3%	0%	2%	2%
Don't know	3%	3%	3%	4%	2%	6%	5%	2%	1%	4%	2%
I prefer not to answer	1%	1%	1%	0%	0%	1%	1%	0%	0%	1%	0%

Base: Albertans (n=1,001)



## A majority of Albertans have been able to save money during the pandemic

Fifty-four percent (54%) have been able to save money, while forty-two (42%) have not been able to.





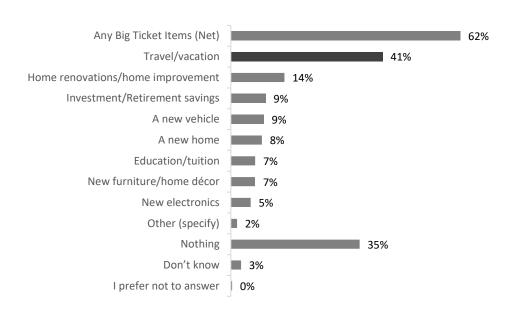
## More men (59%) have been able to save money compared to women (50%)

	Albertans		REGION				AGE			GEN	IDER
	(n=1,001)	Cgy. CMA (n=331)	Edm. CMA (n=320)	Other AB (n=350)	18-34 (n=207)	35-44 (n=163)	45-54 (n=191)	55-64 (n=193)	65+ (n=247)	Men (n508)	Women (n=493)
YES	54%	56%	58%	48%	55%	49%	48%	58%	63%	59%	50%
Yes, I have saved quite a lot of money	13%	11%	16%	14%	17%	12%	9%	13%	13%	15%	12%
Yes, I have saved a little money	41%	45%	42%	35%	37%	37%	39%	45%	50%	44%	37%
No, I have not been able to save money	42%	41%	38%	47%	40%	49%	48%	39%	34%	37%	46%
Don't know	3%	3%	3%	3%	5%	1%	4%	2%	2%	3%	3%
I prefer not to answer	1%	1%	1%	1%	1%	1%	0%	1%	1%	1%	1%

% indicates a significantly higher proportion than the % in the same segment



## Two-in-five (41%) Albertans are considering travel/vacation as a 'big ticket' item when the restrictions are lifted





## Fewer Albertans aged 18-34 (33%) plan to spend on travel/vacation when restrictions are lifted

	Albertans		REGION				AGE			GEN	IDER
	(n=1,001)	Cgy. CMA (n=331)	Edm. CMA (n=320)	Other AB (n=350)	18-34 (n=207)	35-44 (n=163)	45-54 (n=191)	55-64 (n=193)	65+ (n=247)	Men (n508)	Women (n=493)
Any Big Ticket Items (Net)	62%	65%	63%	58%	66%	61%	58%	62%	58%	64%	60%
Travel/vacation	41%	43%	43%	37%	33%	42%	40%	51%	46%	40%	43%
Home renovations/home improvement	14%	15%	16%	12%	10%	17%	9%	18%	23%	12%	16%
Investment/Retirement savings	9%	8%	9%	11%	11%	12%	8%	11%	4%	<b>12</b> %	7%
A new vehicle	9%	11%	10%	6%	10%	8%	10%	7%	9%	10%	8%
A new home	8%	7%	11%	7%	17%	9%	4%	4%		9%	7%
Education/tuition	7%	6%	4%	9%	15%	4%	5%	-	1%	7%	6%
New furniture/home décor	7%	8%	5%	6%	9%	6%	6%	3%	6%	7%	6%
New electronics	5%	7%	7%	2%	8%	5%	3%	5%	3%	7%	4%
Other (specify)	2%	2%	2%	1%	1%	2%	2%	1%	3%	2%	2%
Nothing, no plans for "big ticket" items after the pandemic	35%	33%	33%	39%	30%	36%	39%	34%	39%	33%	37%
Don't know	3%	2%	4%	2%	2%	3%	3%	4%	3%	4%	2%
I prefer not to answer	0%	0%	1%	0%	1%	0%	1%	0%	0%	0%	1%

% indicates a significantly higher proportion than the % in the same segment

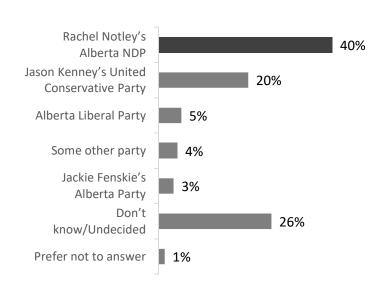
Base: Albertans (n=1,001)





## **All Voters**

## NDP (40%) is leading the UCP (20%) among decided voters. However, one quarter are currently undecided





#### **All Voters**

### The NDP lead everywhere and is widest in Edmonton

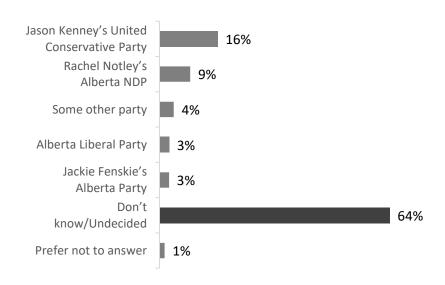
	Albertans I		REGION				AGE			GEN	IDER
	(n=1,001)	Cgy. CMA (n=331)	Edm. CMA (n=320)	Other AB (n=350)	18-34 (n=207)	35-44 (n=163)	45-54 (n=191)	55-64 (n=193)	65+ (n=247)	Men (n508)	Women (n=493)
Rachel Notley's Alberta NDP	40%	36%	49%	34%	43%	44%	36%	34%	37%	44%	35%
Jason Kenney's United Conservative Party	20%	24%	14%	24%	16%	14%	23%	24%	32%	24%	17%
Alberta Liberal Party	5%	6%	6%	3%	8%	7%	2%	5%	1%	5%	6%
Some other party	4%	5%	3%	5%	5%	3%	5%	3%	4%	5%	4%
Jackie Fenskie's Alberta Party	3%	3%	5%	2%	4%	4%	3%	4%	2%	5%	2%
Don't know/Undecided	26%	25%	21%	31%	23%	26%	30%	29%	23%	17%	34%
Prefer not to answer	1%	2%	2%	1%	2%	1%	1%	1%	1%	1%	2%

% indicates a significantly higher proportion than the % in the same segment



#### **Undecided Voters**

Leaning voters are favouring the UCP (16%) over NDP (9%), but the majority remain undecided.





#### **Undecided Voters**

### Among undecided, there are no significant differences between region, age, or gender

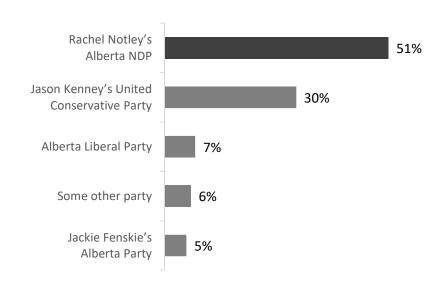
	Total		REGION				AGE			GEN	IDER
	Those Undecided (n=260)	Cgy. CMA (n=85*)	Edm. CMA (n=67*)	Other AB (n=108)	18-34 (n=51*)	35-44 (n=43*)	45-54 (n=59*)	55-64 (n=56*)	65+ (n=51*)	Men (n=88*)	Women (n=172)
Jason Kenney's United Conservative Party	16%	14%	17%	18%	12%	11%	17%	28%	17%	20%	14%
Rachel Notley's Alberta NDP	9%	10%	9%	7%	8%	6%	3%	12%	16%	5%	11%
Some other party	4%	5%	1%	6%	1%	6%	8%	3%	1%	5%	3%
Alberta Liberal Party	3%	0%	3%	5%	1%	6%	3%	2%	1%	4%	2%
Jackie Fenskie's Alberta Party	3%	4%	1%	2%	3%	5%	2%	1%	2%	3%	3%
Don't know/Undecided	64%	66%	67%	62%	72%	64%	67%	52%	62%	61%	66%
Prefer not to answer	1%	1%	3%	1%	2%	2%	0%	2%	0%	2%	1%

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## **Decided and Leaning Voters**

NDP (51%) is leading the UCP (30%) among decided and leaning voters.





### **Decided and Leaning Voters**

	Total		REGION				AGE			GEN	IDER
	Decided + Leaning (n=827)	Cgy. CMA (n=272)	Edm. CMA (n=271)	Other AB (n=284)	18-34 (n=167)	35-44 (n=132)	45-54 (n=150)	55-64 (n=160)	65+ (n=218)	Men (n=458)	Women (n=369)
Rachel Notley's Alberta NDP	51%	47%	61%	45%	55%	56%	47%	45%%	48%	50%	52%
Jason Kenney's United Conservative Party	30%	33%	21%	36%	22%	21%	35%	38%	42%	31%	29%
Alberta Liberal Party	7%	8%	8%	6%	11%	10%	4%	6%	2%	6%	8%
Some other party	6%	7%	4%	9%	7%	6%	10%	5%	5%	6%	7%
Jackie Fenskie's Alberta Party	5%	5%	6%	4%	5%	7%	4%	5%	3%	6%	4%

% indicates a significantly higher proportion than the % in the same segment





## Respondent Profile: Age, Gender, Children in Household, Income

	Albortons		REGION	
	Albertans (n=1,001)	Cgy. CMA (n=331)	Edm. CMA (n=320)	Other AB (n=350)
Age				
18-34	32%	32%	33%	30%
35-54	36%	38%	35%	35%
55-64	16%	15%	15%	17%
65+	16%	14%	16%	18%
Gender				
Male	50%	50%	50%	50%
Female	50%	50%	50%	50%
Children Under 18 in Household				
Yes	34%	36%	32%	33%
No	65%	63%	67%	67%
Income				
Under \$40K	17%	16%	16%	18%
\$40K-\$79K	26%	23%	26%	29%
\$80K+	46%	49%	47%	42%
I prefer not to answer	12%	12%	11%	12%



## **Respondent Profile: Employment**

	Albantana	REGION			
	Albertans (n=1,001)	Cgy. CMA (n=331)	Edm. CMA (n=320)	Other AB (n=350)	
RETIRED (Pre-retired or annuitant)	19%	16%	21%	21%	
PROFESSIONALS (Archeologist, architect, artist, lawyer, banker, biologist, chemist, accountant, consultant, foreman, den	16%	19%	16%	14%	
OFFICE WORKER (Cashier, office clerk, accounting clerk, secretary, etc.)	9%	9%	9%	8%	
STUDENT (Full-time or whose studies take up most of his/her time)	7%	6%	10%	6%	
SKILLED, SEMI-SKILLED WORKERS (Bricklayer, truck driver, electrician, machine operator, mechanic, painter, plumber, etc.	7%	7%	6%	9%	
UNEMPLOYED (Unemployment, welfare)	7%	9%	6%	6%	
MANAGERS/ADMINISTRATORS/OWNERS (Director, editor, entrepreneur, executive, manager, businessperson, politician, presiden	7%	7%	8%	6%	
PERSONNEL SPECIALIZED IN SERVICES (Security agent, taxi driver, hairdresser, cook, clergy member, military force member,	6%	7%	6%	5%	
HOMEMAKER	5%	5%	4%	7%	
PERSONNEL SPECIALIZED IN SALES (Insurance agent, salesperson, sales clerk, real estate agent, real estate broker, sales	4%	3%	4%	4%	
MANUAL WORKERS (Farmer, packer, day labourer, miner, fisherman, forest worker, etc.)	4%	3%	3%	6%	
Other	4%	3%	4%	5%	
SCIENCE AND TECHNOLOGIES WORKERS (Computer operator, programmer-analyst, technician, audio-technician, lab technician, e	3%	4%	3%	2%	
I prefer not to answer	1%	1%	0%	2%	
RETIRED (Pre-retired or annuitant)	19%	16%	21%	21%	
PROFESSIONALS (Archeologist, architect, artist, lawyer, banker, biologist, chemist, accountant, consultant, foreman, den	16%	19%	16%	14%	
OFFICE WORKER (Cashier, office clerk, accounting clerk, secretary, etc.)	9%	9%	9%	8%	
STUDENT (Full-time or whose studies take up most of his/her time)	7%	6%	10%	6%	



## Respondent Profile: Home Ownership, Marital Status, Ethnicity

	Albortons	REGION			
	Albertans (n=1,001)	Cgy. CMA (n=331)	Edm. CMA (n=320)	Other AB (n=350)	
Home Ownership					
Own	70%	72%	73%	64%	
Rent	28%	25%	25%	34%	
I prefer not to answer	2%	3%	2%	3%	
Marital Status					
Single	24%	25%	27%	22%	
Married/Common Law	63%	64%	63%	64%	
Other	12%	11%	10%	15%	
I prefer not to answer	1%	1%	1%	0%	
Ethnicity					
Caucasian (white)	76%	68%	76%	85%	
Chinese	5%	8%	6%	1%	
South Asian (Indian, Bangladeshi, Pakistani, Sri Lankan, etc.)	3%	5%	4%	1%	
Other	2%	2%	2%	4%	
Filipino	2%	3%	3%	2%	
Arabic (Middle East, North Africa)	2%	2%	3%	2%	
Black (African, African-American, etc.)	2%	4%	1%	1%	
Aboriginal/ First Nations	2%	1%	1%	4%	
Latin American (Mexican, Chilean, Costa Rican, etc.)	1%	2%	1%	0%	
Southeast Asian (Vietnamese, Cambodian, Malaysian, etc.)	1%	2%	1%	0%	
Korean	0%	0%	1%	0%	
Japanese	0%	0%	0%	0%	
West Asian (Iranian, Afghan, etc.)	0%	0%	0%	0%	
I prefer not to answer	2%	3%	2%	1%	



## Respondent Profile: Birthplace, Time in Canada, Minority Group, Type of Area

	Albertans (n=1,001)	REGION			
		Cgy. CMA (n=331)	Edm. CMA (n=320)	Other AB (n=350)	
Born in Canada					
Yes	80%	73%	81%	87%	
No	19%	26%	19%	13%	
Time in Canada					
Less than 1 year	2%	1%	5%	0%	
1 year to less than 5 years	16%	11%	16%	27%	
5 years to less than 11 years	15%	12%	21%	13%	
11 years to less than 21 years	26%	34%	26%	11%	
21 years and more	40%	42%	32%	49%	
Minority Group					
Yes	17%	24%	16%	11%	
No	77%	72%	78%	81%	
Type of Area					
Urban area	44%	48%	56%	28%	
Suburban area	36%	43%	37%	27%	
Rural area	19%	8%	7%	43%	
I don't know/ I prefer not to answer	1%	1%	0%	2%	



## **Respondent Profile: Education, Language Spoken**

	Albertans (n=1,001)	REGION			
		Cgy. CMA (n=331)	Edm. CMA (n=320)	Other AB (n=350)	
Education					
HIGH SCHOOL OR LESS	22%	20%	21%	26%	
College/Diploma	27%	23%	24%	32%	
UNIVERSITY	51%	56%	54%	41%	
I prefer not to answer	1%	0%	0%	1%	
Time in Canada					
French	3%	2%	3%	3%	
English	79%	76%	74%	87%	
Other	6%	7%	7%	5%	
French and other	0%	0%	0%	0%	
English and other	8%	11%	8%	4%	
Other and other	2%	2%	3%	1%	
English and French	2%	2%	4%	1%	
I prefer not to answer	1%	1%	0%	0%	



## **OUR SERVICES**

- Leger
   Marketing research and polling
- Leger Metrics
   Real-time VOC satisfaction measurement
- Leger Analytics
   Data modeling and analysis
- Legerweb
   Panel management
- Leger Communities
   Online community management
- Leger Digital
   Digital strategy and user experience
- International Research
   Worldwide Independent Network (WIN)

600 EMPLOYEES

185
CONSULTANTS





8 OFFICES

CALGARY | EDMONTON | MONTREAL | PHILADELPHIA
QUEBEC CITY | TORONTO | VANCOUVER | WINNIPEG

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Leger is a member of the <u>Canadian Research Insights Council (CRIC)</u>, the industry association for the market/survey/insights research industry.



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