Report

BC Government Report Card

July 2023



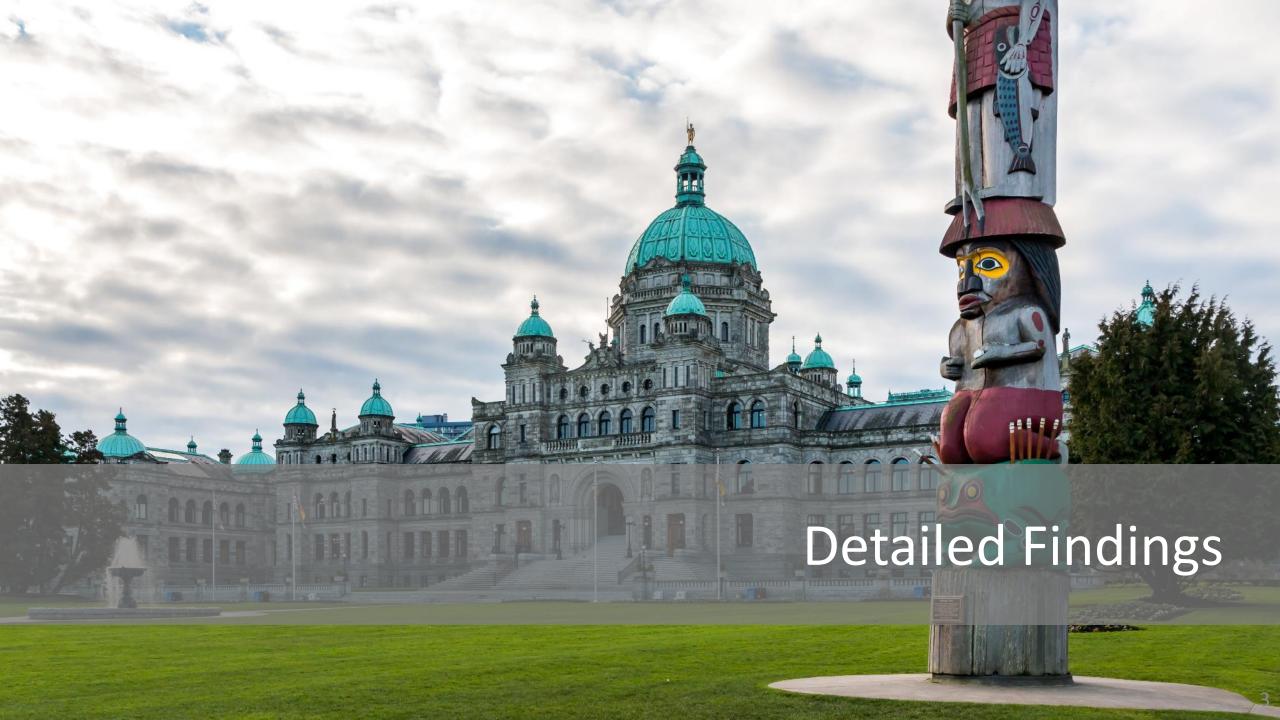
BACKGROUND

 Leger monitors constituents' views of BC government performance, party leadership, and voter intentions to keep a pulse on provincial political sentiment.

METHODOLOGY

- Results are based on online research conducted among British Columbian adults 18 years of age and older.
- The most recent wave was conducted among a sample of 1,000, with fieldwork June 30-July 4, 2023.
 - No margin of error can be associated with a non-probability sample, but for comparative purposes, a probability sample of this size would have a margin of error of +/-3.1%, 19 times out of 20.
- The data was statistically weighted according to Canadian Census figures for age, gender and region within the Province.
- Where available, results from the current wave are compared to previous waves of research.







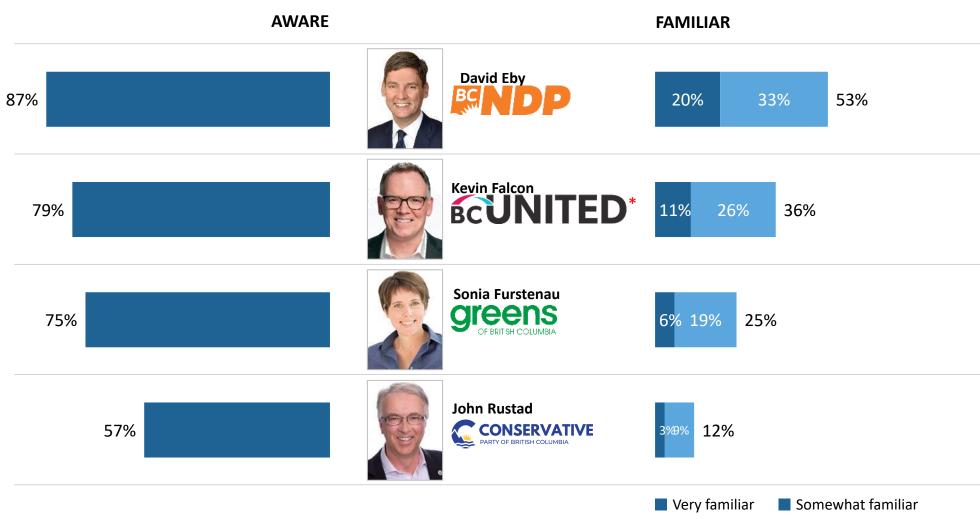
There is no party leader that British Columbians are universally aware of. The current premier.

are universally aware of.
The current premier,
David Eby has the
highest level of
awareness whereas the
newest leader, John
Rustad, is clearly the

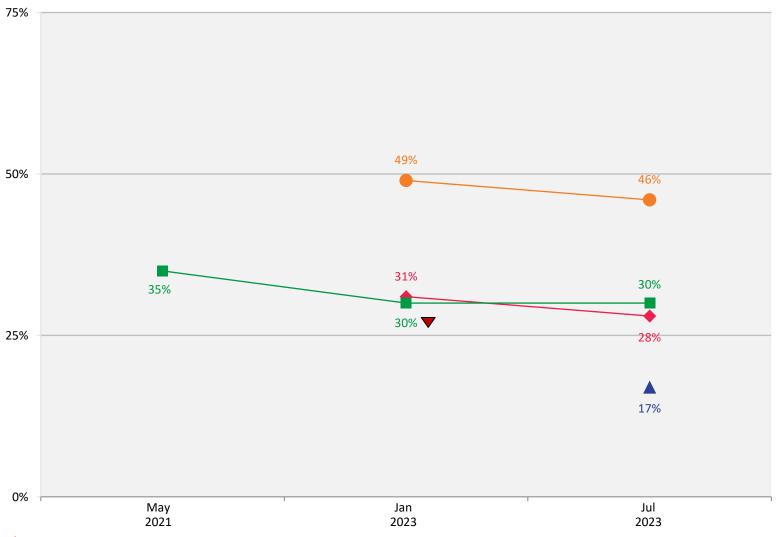
least well known.

Similarly, at best only half of British Columbians feel familiar with any BC political leader and only one-infive at most are very familiar, showcasing how few British Columbians feel fully informed when it comes to party leaders. Again, the current premier is not surprisingly the most familiar whereas the newest party leader, Rustad, has the lowest level of familiarity.

LEADER AWARENESS/FAMILIARITY



CURRENT LEADER APPROVAL RATING



Leger

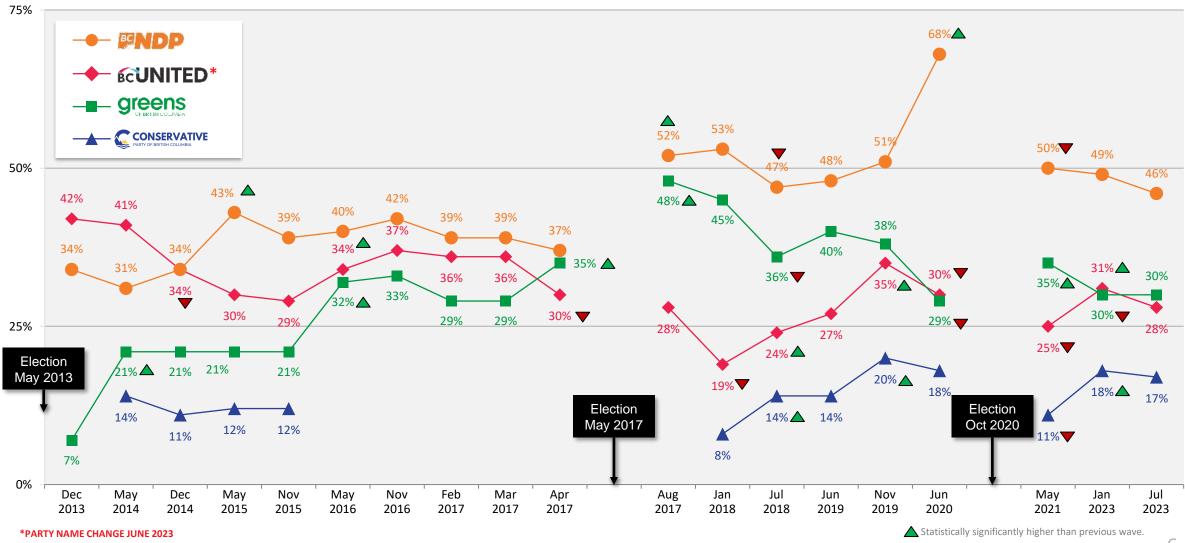
Premier David Eby again receives the highest approval rating of the leaders this wave at 46%, relatively unchanged from January.

Furstenau's approval rating is also unchanged from seven months ago, remaining softer in 2023 versus two years previously. A lack of familiarity continues to be holding her back (42% were not able to provide an answer, a similar level to that seen in the past two waves). Falcon likewise suffers from a lack of recognition – while his 28% approval rating is similar to that of Furstenau and basically unchanged since the last metric, 34% did not know enough about him to provide a rating (similar to the 32% in January).

Rustad has the lowest approval rating at 17% largely because so many are not familiar with him (53% are currently unable to rate him compared to 45% for Bolin in January 2023).

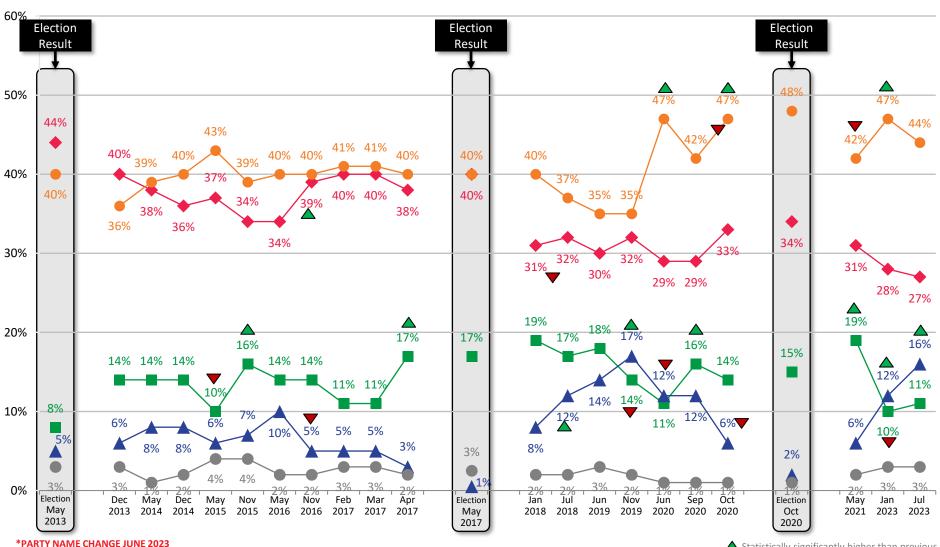


LEADER APPROVAL RATING **Longer Term Tracking**



PROVINCIAL VOTING INTENTIONS

(Among Decided Voters)



Statistically significantly higher than previous wave.

Statistically significantly lower than previous wave.

Leger

While NDP voting intentions continue to wobble up and down a little, they remain very strong versus that of other parties and even historically.

BC United support – despite the name change – has not changed significantly since January but is softer than in previous years.

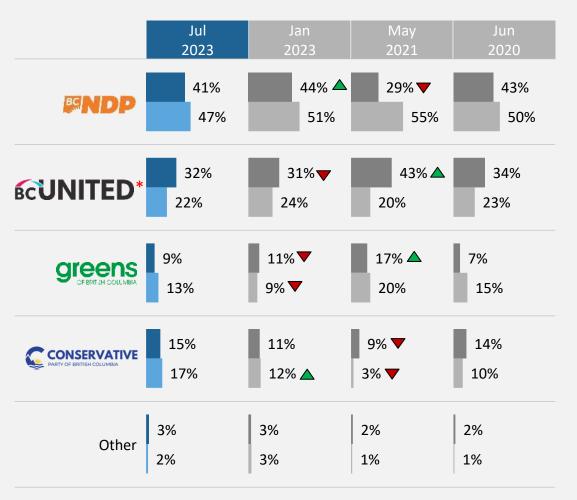
Similarly, BC Green Party support is steady versus seven months ago and well off the highs enjoyed 2021 and earlier.

Support for the Conservative Party of BC is up for the second wave in a row and now registers well above that of the Greens. At 16%, this basically matches the other historical high in support (17% in November 2019) seen for this party.



PROVINCIAL VOTING INTENTIONS x GENDER

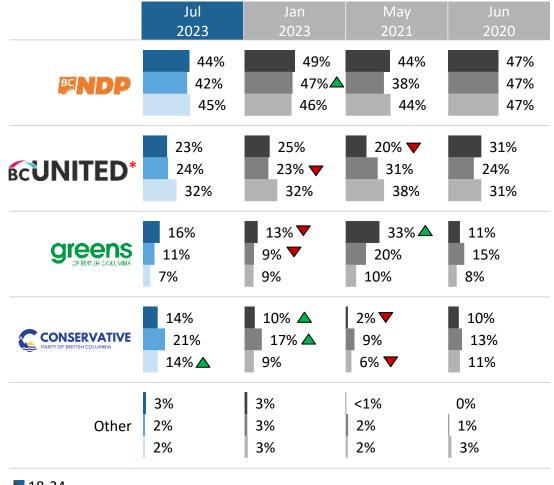
(Among Decided Voters)





PROVINCIAL VOTING INTENTIONS x AGE

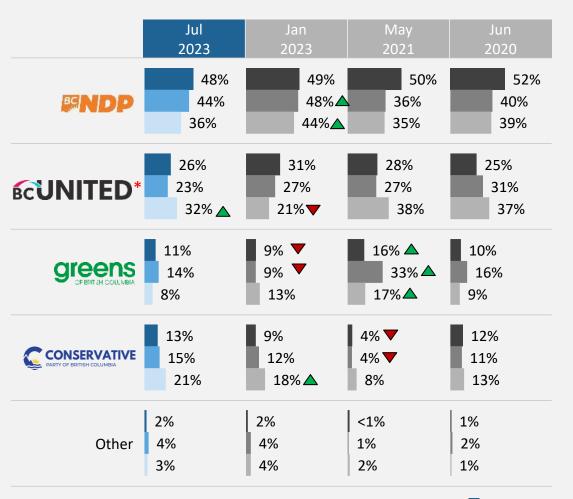
(Among Decided Voters)

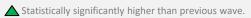




PROVINCIAL VOTING INTENTIONS x REGION

(Among Decided Voters)





Statistically significantly lower than previous wave.

*PARTY NAME CHANGE JUNE 2023

■ Metro Van ■ Van Island ■ Rest of BC

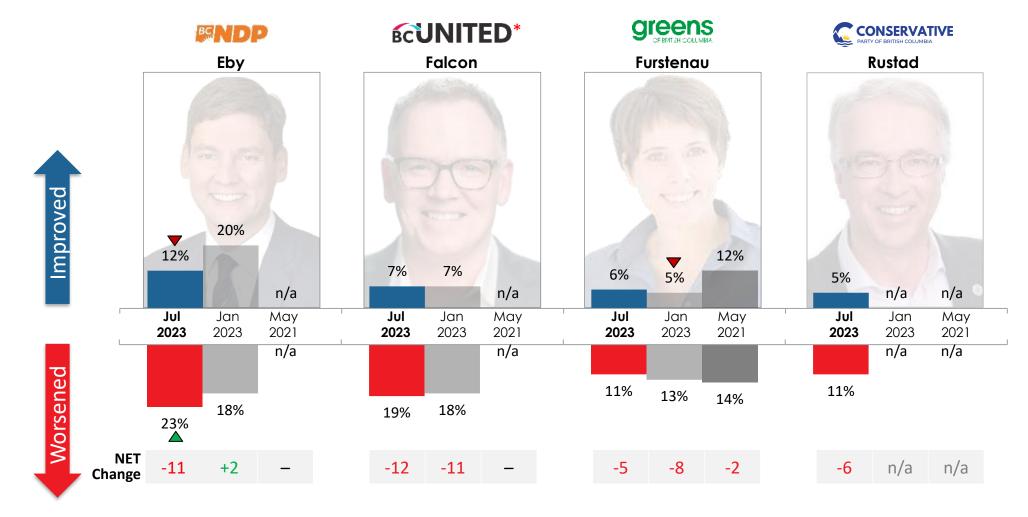




CHANGE IN OPINION OF LEADERS

The upward trajectory seen for Eby last wave has been lost this time around, putting the "net" change in opinion in negative territory for the premier, as it is for all four party leaders (this means more have a worsening opinion than a better one).

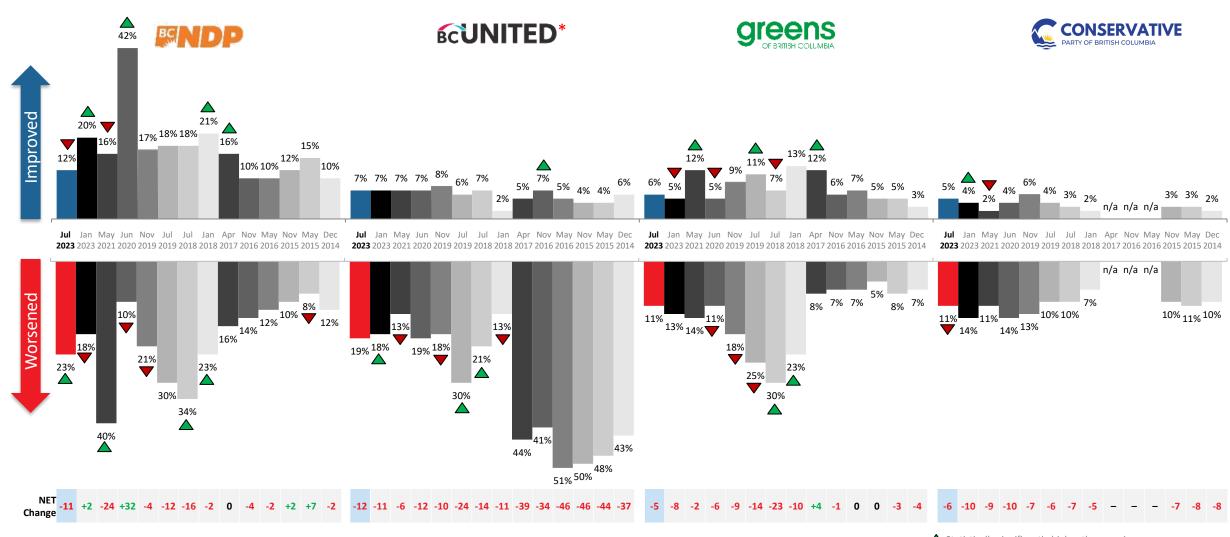
Furstenau and Rustad have similar results on this metric. They both have lower levels of worsening opinion and lower "net negative" opinions compared with both Eby and Falcon.





CHANGE IN OPINION OF LEADERS Longer Term Tracking of Parties





Leser 3

We know Canadians



Executive Vice-President, Leger

smossop@leger360.com

604-424-1017













OUR SERVICES

- Leger
 Marketing research and polling
- Leger MetriCX
 Strategic and operational customer experience consulting services
- Leger Analytics (LEA)
 Data modelling and analysis
- Leger Opinion (LEO)
 Panel management
- Leger Communities
 Online community management
- Leger Digital
 Digital strategy and user experience
- International Research
 Worldwide Independent Network (WIN)

600 EMPLOYEES

185
CONSULTANTS





8 OFFICES

MONTREAL | QUEBEC CITY | TORONTO | WINNIPEG EDMONTON | CALGARY | VANCOUVER | NEW YORK

OUR CREDENTIALS





Leger is a member of the , the industry association for the market/survey/insights research industry.



Leger is a member of (European Society for Opinion and Market Research), the global association of opinion polls and marketing research professionals. As such, Leger is committed to applying the code of Market, Opinion and Social Research and Data Analytics.



Leger is also a member of the , the American Association of Marketing Research Analytics.



Leger is a sponsor of , Canada's professional body for Certified Analytics and Insights Professionals who uphold CRIC's marketing research and public opinion research standards. CAIP Canada is globally endorsed by ESOMAR and the MRII/University of Georgia.