

REPORT

Canada Day and US 4th of July Celebrations

Survey of Canadians and Americans

DATE 2024-06-26



Methodology





Method

Online survey among respondents 18 years of age or older.

survey in English or in French and were

randomly recruited using LEO's online panel.



(Canadian sample: n= 1,607/ American Sample: n= 1,003).

Respondents had the option of completing the



June 22 to June 24, 2023



Margin of error

For comparison purposes, a probability sample of this size yields a margin of error no greater than ±2.47%, (19 times out of 20) for the Canadian sample and ±3.1%, (19 times out of 20) for the American sample



Weighting

Results were weighted according to age, gender, mother tongue, region, education and presence of children in the household in order to ensure a representative sample of the Canadian population and according to age, gender, region, education, ethnicity and number of people in the household in order to ensure a representative sample of the American population.



Methodology



Significant differences

Data in bold **red** characters indicate a significantly lower proportion than that of other respondents. Conversely, data in bold **green** characters indicate a significantly higher proportion than that of other respondents.



Rounded data

The numbers presented have been rounded up. However, the numbers before rounding were used to calculate the sums presented and might therefore not correspond to the manual addition of these numbers.



Questions

Have questions about the data presented in this report? Please contact Andrew Enns, Executive Vice-President, Central Canada at the following e-mail addresses:

aenns@leger360.com

A more detailed methodology is presented in the Appendix.



Methodology

Leger is the polling firm that has presented the most accurate election survey data, on average, over the last ten years in Canada. During the last federal election in 2021, Leger was once again the most accurate firm in the country. This accuracy is attributed to the quality of the LEO panel and rigorous application of methodological rules by Leger's 600 employees, including 200 professionals in Leger's eight offices across Canada (Montreal, Toronto, Quebec City, Winnipeg, Calgary, Edmonton and Vancouver) and in the United States (New York).

Poll aggregator 338Canada.com gave Leger the highest rating among all polling firms in Canada for the accuracy of its studies. See https://338canada.com/pollster-ratings.htm

2021 CANADIAN FEDERAL ELECTION	(%	F	+NDP	B	PPC	
LEGER SURVEY Published in <i>Le Journal de Montréal</i> and The National Post/Postmedia September 18, 2021	33%	32%	19%	7%	6%	2%
OFFICIAL RESULTS 2021 Canadian Federal Election*	33.7%	32.6%	17.8%	7.7%	5.0%	2.3%





Key Highlights (1/2)

From June 22 to June 24, 2024, we surveyed Canadians and Americans to find out their opinions on their respective countries and annual celebration days.

Some of the key highlights of our survey include...

- About three-quarters of respondents (76%) feel proud to be Canadian, similar to the 78% of U.S. respondents who say they are
 proud to be American. In Canada, Quebecers (26%) and Conservative voters (28%) are more likely not to feel proud of being
 Canadians.
- When compared with last year, there is a significant 5-point decrease in the proportion of respondents who are proud to be Canadians.
- 41% of Canadians think that Canada is one of the best countries in the world to live in, while 50% of Americans feel the same way about the United States. However, it should be noted that one in five Canadians (20%) feel like Canada is *ok*, *but it is not much better than many countries in the world*. One-quarter of Canadians (25%) also think Canada has a lot of work to do in terms of living up to its reputation as the best country in the world.
- Around half of Canadians (46%) will celebrate Canada Day this year, a significant decrease of 8 points compared to last year. In comparison, more than two-thirds of Americans (68%) will celebrate the 4th of July this year.
- Seven out of ten Canadians (70%) feel like Canada's history is something to celebrate. Among Canadians aged 55 and older, this
 belief is significantly higher at 79%, compared to 61% among Canadians aged 18 to 34.



Key Highlights (2/2)

- Among the elements that make respondents proud to be Canadians, natural beauty and landscape (51%), universal healthcare (39%), and freedom and equality for everyone (32%) are at the top of the list. On the other hand, economic inequalities (37%), the state of our healthcare system (36%), and our current federal government (35%) are at the top of the list of reasons why respondents are not proud of being Canadians.
- 45% of Canadians self-identify as feeling less proud to be Canadian compared to five years ago. This represents a 16-point increase compared to June 2021 when Leger last asked this question. Americans are of the opposite view. 19% of Americans say they are more likely to be prouder compared to five years ago, while only 7% of Canadians feel the same way.

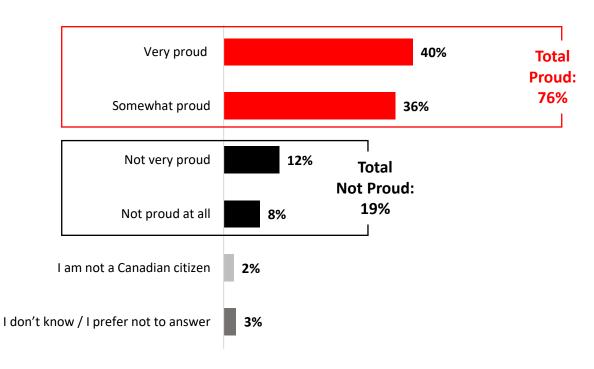
 $\mathsf{R}\;\mathsf{E}\;\mathsf{P}\;\mathsf{O}\;\mathsf{R}\;\mathsf{T}$ **Detailed** Results







Q1. To what extent are you proud to be a Canadian? Base: All respondents (n=1,607)







Q1. To what extent are you proud to be a Canadian?

Base: All respondents

	Total Cana da	ATL	QC	ON	MB/SK	АВ	ВС	Male	Female	18-34	35-54	55+	Total June 2023	Gap
Unweighted n=	1,607	106	427	631	133	139	171	823	784	443	466	698	1,512	
Total Proud	76%	73%	70%	78%	83%	82%	74%	73%	79%	70%	72 %	83%	81%	-5
Very proud	40%	48%	29%	46%	41%	35%	40%	39%	40%	27%	31%	54%	46%	-6
Somewhat proud	36%	25%	40%	32%	42%	48%	33%	34%	38%	43%	41%	28%	34%	+2
Total Not Proud	19%	16%	26%	17%	15%	15%	23%	24%	15%	21%	24%	14%	16%	+3
Not very proud	12%	12%	17%	10%	10%	9%	11%	13%	10%	13%	14%	9%	10%	+2
Not proud at all	8%	4%	9%	7%	6%	6%	11%	11%	5%	8%	10%	5%	6%	+2
I am not a Canadian citizen	2%	10%	1%	2%	0%	2%	0%	2%	3%	6%	1%	0%	2%	-
I don't know / I prefer not to answer	3%	1%	4%	3%	2%	0%	3%	2%	3%	3%	3%	3%	2%	+1



National Pride as a Canadian – by Voting Intentions

Q1. To what extent are you proud to be a Canadian?

Base: All respondents

		E	Į.	*NDP	B		PPC
	TOTAL Canada	СРС	LPC	NDP	BQ	GPC	PPC
Unweighted n=	1,607	516	365	197	106	60	36
Total Proud	76%	68%	94%	88%	51%	79%	59%
Very proud	40%	32%	64%	45%	12%	50%	19%
Somewhat proud	36%	36%	30%	43%	40%	28%	40%
Total Not Proud	19%	28%	6%	11%	46%	21%	41%
Not very proud	12%	16%	4%	5%	30%	14%	20%
Not proud at all	8%	12%	1%	5%	15%	7%	21%
I am not a Canadian citizen	2%	1%	1%	0%	0%	0%	0%
I don't know / I prefer not to answer	3%	2%	0%	1%	3%	0%	0%



National Pride as a Canadian/American (Canada vs United States)

Q1. To what extent are you proud to be a Canadian/an American?

Base: All respondents

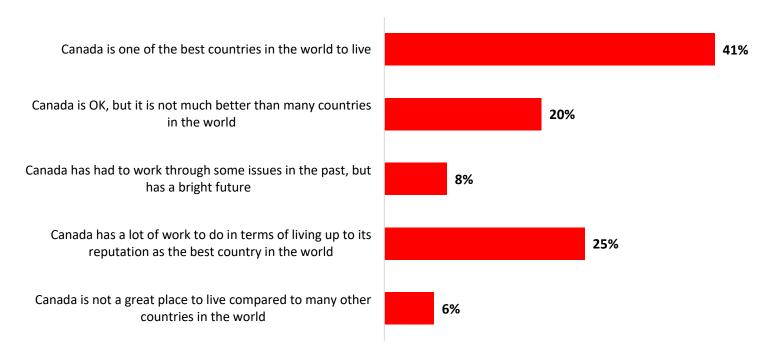
	Total Canada	Total USA	Gap
Weighted n=	1,607	1,003	
Unweighted n=	1,607	1,003	
Total Proud	76%	78%	2
Very proud	40%	47%	7
Somewhat proud	36%	31%	5
Total Not Proud	19%	16%	3
Not very proud	12%	9%	3
Not proud at all	8%	7%	1
I am not a Canadian/American citizen	2%	2%	-
I don't know / I prefer not to answer	3%	4%	1





Q2. Canada Day is nearing and it's a time to reflect on how we feel about our country. How do you feel about living in Canada and/or being Canadian? Which of the following best describes your current feelings?

Base: All respondents (n=1,607)



Feelings About Living in Canada (2/2)



Q2. Canada Day is nearing and it's a time to reflect on how we feel about our country. How do you feel about living in Canada and/or being Canadian? Which of the following best describes your current feelings?

Base: All respondents

	Total Canada	ATL	QC	ON	MB/SK	АВ	вс	Male	Female	18-34	35-54	55+	Total June 2021	Gap
Unweighted n=	1,607	106	427	631	133	139	171	823	784	443	466	698	1,542	
Canada is one of the best countries in the world to live	41%	39%	38%	44%	41%	40%	43%	42%	40%	31%	34%	54%	46%	-5
Canada is OK, but it is not much better than many countries in the world	20%	13%	26%	18%	18%	22%	18%	20%	19%	27%	22%	13%	12%	+8
Canada has had to work through some issues in the past, but has a bright future	8%	9%	7%	8%	5%	9%	10%	6%	9%	11%	8%	6%	13%	-5
Canada has a lot of work to do in terms of living up to its reputation as the best country in the world	25%	34%	25%	26%	27%	23%	21%	23%	27%	24%	28%	23%	24%	+1
Canada is not a great place to live compared to many other countries in the world	6%	6%	5%	6%	9%	6%	9%	8%	5%	7%	9%	4%	5%	+1



Feelings About Living in Canada – By Voting Intentions

Q2. Canada Day is nearing and it's a time to reflect on how we feel about our country. How do you feel about living in Canada and/or being Canadian? Which of the following best describes your current feelings?

Base: All respondents

		(*		◆NDP	15		PPC
	TOTAL Canada	СРС	LPC	NDP	BQ	GPC	PPC
Unweighted n=	1,607	516	365	197	106	60	36
Canada is one of the best countries in the world to live	41%	31%	66%	50%	25%	41%	6%
Canada is OK, but it is not much better than many countries in the world	20%	18%	12%	25%	26%	20%	37%
Canada has had to work through some issues in the past, but has a bright future	8%	6%	9%	7%	3%	2%	4%
Canada has a lot of work to do in terms living up to its reputation as the best country in the world	25%	35%	12%	14%	41%	33%	28%
Canada is not a great place to live compared to many other countries in the world	6%	10%	1%	3%	5%	4%	25%



Feelings About Living in Canada/U.S. (Canada vs United States)

Q2. Canada Day/4th of july is nearing and it's a time to reflect on how we feel about our country. How do you feel about living in Canada and/or being Canadian/in the United States and/or being American? Which of the following best describes your current feelings?

Base: All respondents

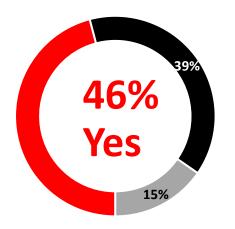
	Total Canada	Total USA	Gap
Weighted n=	1,607	1,003	
Unweighted n=	1,607	1,003	
Canada/The United States is one of the best countries in the world to live	41%	50%	9
Canada/The United States is OK, but it is not much better than many countries in the world	20%	18%	2
Canada/The United States has had to work through some issues in the past, but has a bright future	8%	27%	19
Canada/The United States has a lot of work to do in terms living up to its reputation as the best country in the world	25%	5%	20
Canada/The United States is not a great place to live compared to many other countries in the world	6%	0%	6





Q3. Will you celebrate Canada Day this year?

Base: All respondents (n=1,607)



■ No ■ Don't know/Prefer not to answer

	Total Canada	ATL	QC	ON	MB/SK	АВ	ВС	Male	Female	18-34	35-54	55+	Total June 2023	Gap
Unweighted n=	1,607	106	427	631	133	139	171	823	784	443	466	698	1,542	
Yes	46%	42%	22%	56%	52%	57 %	49%	47%	45%	47%	46%	45%	54%	-8
No	39%	31%	68%	28%	36%	27 %	34%	40%	38%	38%	37%	41%	33%	+6
Don't know/Prefer not to answer	15%	27%	10%	16%	13%	16%	17%	13%	17%	15%	17%	14%	13%	+2



Celebrating Canada Day (Canada vs United States)

Q3. Will you celebrate Canada Day/4th of July this year?

Base: All respondents

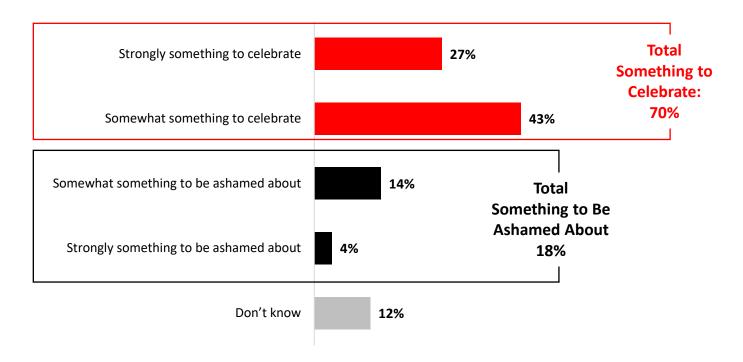
	Total Canada	Total USA	Gap
Weighted n=	1,607	1,003	
Unweighted n=	1,607	1,003	
Yes	46%	68%	22
No	39%	17%	22
Don't know/Prefer not to answer	15%	14%	1





Q4. When you think of all that makes up Canada's history—pre and post confederation—do you feel our country's history overall is something to celebrate or something to be ashamed about?

Base: All respondents (n=1,607)





Perception of Canada's History (2/2)

Q4. When you think of all that makes up Canada's history—pre and post confederation—do you feel our country's history overall is something to celebrate or something to be ashamed about?

Base: All respondents

	Total Canada	ATL	QC	ON	MB/SK	АВ	ВС	Male	Female	18-34	35-54	55+
Unweighted n=	1,607	106	427	631	133	139	171	823	784	443	466	698
Total Something to Celebrate	70%	74%	62 %	70%	79%	72%	78%	75 %	66%	61%	66%	79%
Strongly something to celebrate	27%	28%	17%	31%	29%	28%	29%	31%	23%	22%	21%	35%
Somewhat something to celebrate	43%	46%	46%	38%	50%	45%	49%	44%	43%	39%	46%	45%
Total Something to Be Ashamed About	18%	16%	20%	19%	14%	18%	14%	15%	20%	25%	21%	11%
Somewhat something to be ashamed about	14%	15%	15%	15%	8%	15%	11%	12%	16%	18%	17%	9%
Strongly something to be ashamed about	4%	1%	5%	4%	5%	3%	2%	4%	4%	7 %	4%	2%
Don't know	12%	10%	18%	11%	8%	10%	8%	10%	13%	14%	13%	10%



Perception of Canada's History- by Voting Intention

Q4. When you think of all that makes up Canada's history—pre and post confederation—do you feel our country's history overall is something to celebrate or something to be ashamed about?

Base: All respondents

			Į*	◆NDP	8		PPC
	TOTAL Canada	СРС	LPC	NDP	ВQ	GPC	PPC
Unweighted n=	1,607	516	365	197	106	60	36
Total Something to Celebrate	70%	80%	84%	64%	53%	71%	78%
Strongly something to celebrate	27%	31%	35%	25%	9%	25%	20%
Somewhat something to celebrate	43%	50%	49%	39%	44%	46%	58%
Total Something to Be Ashamed About	18%	12%	11%	27%	33%	19%	20%
Somewhat something to be ashamed about	14%	9%	9%	20%	27%	18%	15%
Strongly something to be ashamed about	4%	3%	3%	8%	6%	1%	5%
Don't know	12%	8%	5%	9%	14%	10%	2%



Perception of Canada's/America's History (Canada vs United States)

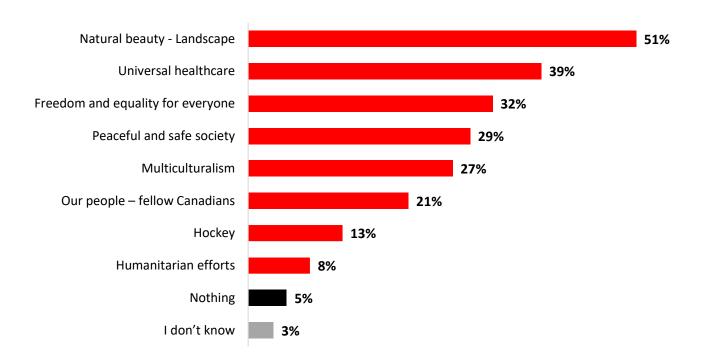
Q4. When you think of all that makes up Canada's history—pre and post confederation—/ America's history—pre and postindependence—do you feel our country's history overall is something to celebrate or something to be ashamed about? Base: All respondents

	Total Canada	Total USA	Gap
Weighted n=	1,607	1,003	
Unweighted n=	1,607	1,003	
Total Something to Celebrate	70%	73%	3
Strongly something to celebrate	27%	46%	19
Somewhat something to celebrate	43%	27%	16
Total Something to Be Ashamed About	18%	17%	1
Somewhat something to be ashamed about	14%	11%	3
Strongly something to be ashamed about	4%	6%	2
Don't know	12%	9%	3



Reasons for Being Proud to Be Canadian (1/2)

Q5. Among the following choices, what makes you most proud to be Canadian? *Please select up to three answers*. Base: All respondents (n=1,607)







Q5. Among the following choices, what makes you most proud to be Canadian? *Please select up to three answers*. Base: All respondents

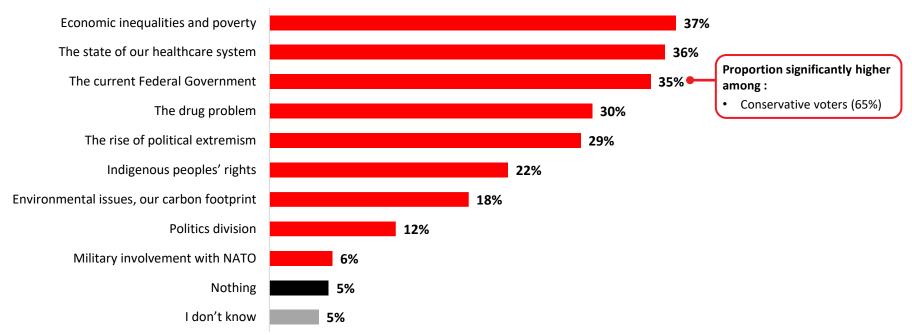
	Total Canada	ATL	QC	ON	MB/SK	АВ	вс	Male	Female	18-34	35-54	55+	Total June 2023	Gap
Unweighted n=	1,607	106	427	631	133	139	171	823	784	443	466	698	1,512	
Natural beauty - Landscape	51%	55%	46%	49%	57%	56%	59%	47 %	55%	48%	55%	51%	40%	+11
Universal healthcare	39%	38%	28%	45%	43%	40%	39%	37%	41%	36%	37%	42%	41%	-2
Freedom and equality for everyone	32%	31%	35%	32%	33%	26%	35%	33%	32%	28%	32%	36%	40%	-8
Peaceful and safe society	29%	31%	34%	28%	28%	29%	27%	32%	27%	30%	26%	32%	37%	-8
Multiculturalism	27%	22%	20%	32%	23%	24%	32%	27%	28%	28%	30%	24%	23%	+4
Our people – fellow Canadians	21%	26%	14%	22%	30%	28%	19%	19%	23%	16%	18%	28%	25%	-4
Hockey	13%	3%	10%	15%	19%	12%	13%	15%	10%	15%	16%	8%	9%	+4
Humanitarian efforts	8%	9%	10%	8%	5%	11%	5%	7%	9%	7%	8%	9%	7%	+1
Nothing	5%	2%	9%	4%	1%	8%	3%	7%	4%	5%	6%	4%	5%	-
I don't know	3%	6%	3%	3%	1%	1%	6%	3%	4%	7%	2%	2%	3%	-





Q6. Among the following choices, what does not make you proud to be Canadian? *Please select up to three answers*.

Base: All respondents (n=1,607)







Q6. Among the following choices, what does not make you proud to be Canadian? *Please select up to three answers*.

Base: All respondents

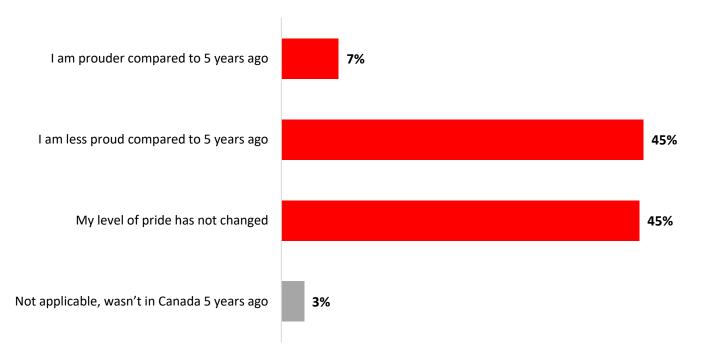
	Total Canada	ATL	QC	ON	MB/SK	АВ	вс	Male	Female	18-34	35-54	55+	Total June 2023	Gap
Unweighted n=	1,607	106	427	631	133	139	171	823	784	443	466	698	1,512	
Economic inequalities and poverty	37%	43%	44%	35%	29%	37%	32%	34%	41%	35%	35%	41%	35%	+2
The state of our healthcare system	36%	49%	45%	32%	39%	30%	32%	33%	40%	32%	36%	39%	38%	-2
The current Federal Government	35%	23%	30%	38%	38%	46%	30%	38%	32%	26%	44%	34%	-	-
The drug problem	30%	38%	17 %	32%	33%	23%	44%	26%	33%	27%	29%	32%	29%	+1
The rise of political extremism	29%	23%	24%	28%	31%	33%	36%	30%	27%	21%	28%	34%	33%	-4
Indigenous peoples' rights	22%	20%	24%	30%	22%	17 %	14%	20%	24%	30%	22%	17 %	21%	+1
Environmental issues, our carbon footprint	18%	20%	24%	17%	15%	18%	15%	18%	19%	23%	18%	16%	16%	+2
Politics division	12%	9%	8%	13%	11%	12%	16%	15%	8%	13%	10%	12%	18%	-6
Military involvement with NATO	6%	6%	7%	6%	7%	5%	3%	7%	5%	4%	8%	5%	5%	+1
Nothing	5%	7%	5%	6%	4%	2%	6%	7%	4%	6%	5%	6%	6%	-1
I don't know	5%	8%	4%	5%	1%	4%	4%	4%	5%	7%	4%	3%	4%	+1





Q7. Compared to 5 years ago, which of the following best describes your sense of pride on being a Canadian and/or living in Canada?

Base: All respondents (n=1,607)







Q7. Compared to 5 years ago, which of the following best describes your sense of pride on being a Canadian and/or living in Canada?

Base: All respondents

	Total Canada	ATL	QC	ON	мв/ѕк	АВ	вс	Male	Female	18-34	35-54	55+	Total June 2021	Gap
Unweighted n=	1,607	106	427	631	133	139	171	823	784	443	466	698	1,542	
I am prouder compared to 5 years ago	7%	2%	7%	8%	8%	4%	8%	8%	6%	11%	7%	5%	13%	-6
I am less proud compared to 5 years ago	45%	55%	35%	47%	45%	50%	49%	47%	43%	48%	51%	39%	29%	+16
My level of pride has not changed	45%	39%	56%	41%	45%	46%	37%	43%	47%	33%	41%	56%	56%	-11
Not applicable, wasn't in Canada 5 years ago	3%	5%	1%	3%	1%	0%	6%	2%	3%	9%	1%	0%	1%	+2



Changes in Pride Over Five Years – by Voting Intentions

Q7. Compared to 5 years ago, which of the following best describes your sense of pride on being a Canadian and/or living in Canada?

Base: All respondents

		(*	Į.	♦NDP	B		PPC
	TOTAL Canada	СРС	LPC	NDP	BQ	GPC	PPC
Unweighted n=	1,607	516	365	197	106	60	36
I am prouder compared to 5 years ago	7%	5%	14%	7%	0%	5%	8%
I am less proud compared to 5 years ago	45%	65%	26%	41%	36%	57%	68%
My level of pride has not changed	45%	30%	60%	50%	64%	35%	24%
Not applicable, wasn't in Canada 5 years ago	3%	0%	1%	2%	0%	3%	0%



Changes in Pride Over Five Years (Canada vs United States)

Q7. Compared to 5 years ago, which of the following best describes your sense of pride on being a Canadian and/or living in Canada/an American and/or living in the United States?

Base: All respondents

	Total Canada	Total USA	Gap
Weighted n=	1,607	1,003	
Unweighted n=	1,607	1,003	
I am prouder compared to 5 years ago	7%	19%	12
I am less proud compared to 5 years ago	45%	35%	10
My level of pride has not changed	45%	45%	-
Not applicable, wasn't in Canada/ in the U.S.5 years ago	3%	1%	2

REPORT

Detailed Methodology



Weighted and Unweighted Sample (1/3)

The table below presents the Canadian geographic distribution of respondents before weighting.

	Unweighted	Weighted
Province	1,607	1,607
British Columbia	171	223
Alberta	139	179
Manitoba/Saskatchewan	133	103
Ontario	631	622
Quebec	427	371
Atlantic	106	108

The table below presents the American geographic distribution of respondents before weighting.

	Unweighted	Weighted
US Region	1,003	1,003
Northeast	190	176
Midwest	179	207
South	387	382
West	247	237



Weighted and Unweighted Sample (2/3)

The following tables present the demographic distribution of respondents according to gender, age and language (mother tongue) for Canada.

The table below presents the Canadian geographic distribution of respondents before weighting.

	Unweighted	Weighted
Gender	1,607	1,607
Male	823	784
Female	784	823
Age	1,607	1,607
18 to 34	443	428
35 to 54	466	517
55+	698	662
Language (Mother tongue)	1,607	1,607
English	1,000	1,070
French	377	317
Other	228	218



Weighted and Unweighted Sample (3/3)

The following tables present the demographic distribution of respondents according to gender and age for the United States.

	Unweighted	Weighted
Gender	1,003	1,003
Male	494	492
Female	509	511
Age	1,003	1,003
Between 18 and 34	264	311
Between 35 and 54	325	314
55 or older	414	378



Our Services

- Leger
 Marketing research and polling
- Customer Experience (CX)
 Strategic and operational customer experience consulting services
- Leger Analytics (LEA)
 Data modelling and analysis
- Leger Opinion (LEO)
 Panel management
- Leger Communities
 Online community management
- Leger Digital
 Digital strategy and user experience
- International Research
 Worldwide Independent Network (WIN)

600 EMPLOYEES

185 CONSULTANTS





8 OFFICES

MONTREAL | QUEBEC CITY | TORONTO | WINNIPEG EDMONTON | CALGARY | VANCOUVER | NEW YORK



Our Commitments to Quality



Leger is a member of the <u>Canadian Research Insights Council (CRIC)</u>, the industry association for the market/survey/insights research industry.



Leger is a member of <u>ESOMAR</u> (European Society for Opinion and Market Research), the global association of opinion polls and marketing research professionals. As such, Leger is committed to applying the <u>international ICC/ESOMAR</u> code of Market, Opinion and Social Research and Data Analytics.



Leger is also a member of the <u>Insights Association</u>, the American Association of Marketing Research Analytics.

