

Leger

REPORT

End of NDP-Liberal Agreement

Survey of Canadians

DATE 2024-09-09



Methodology



Method

Online survey among respondents 18 years of age or older.

(Canadian sample: n= 1,521).

Respondents had the option of completing the survey in English or in French and were randomly recruited using LEO's online panel.



When

September 6 to
September 8, 2024



Margin of error

For comparison purposes, a probability sample of this size yields a margin of error no greater than $\pm 2.51\%$, (19 times out of 20) for the Canadian sample.



Weighting

Results were weighted according to **age, gender, mother tongue, region, education and presence of children in the household** in order to ensure a representative sample of the Canadian population.

Methodology



Significant differences

Data in bold **red** characters indicate a significantly lower proportion than that of other respondents. Conversely, data in bold **green** characters indicate a significantly higher proportion than that of other respondents.



Rounded data

The numbers presented have been rounded up. However, the numbers before rounding were used to calculate the sums presented and might therefore not correspond to the manual addition of these numbers.



Questions

Have questions about the data presented in this report? Please contact Andrew Enns, Executive Vice-President, Central Canada at the following e-mail addresses: aenns@leger360.com

A more detailed methodology is presented in the Appendix.

Methodology

Leger is the polling firm that has presented the most accurate election survey data, on average, over the last ten years in Canada. During the last federal election in 2021, Leger was once again **the most accurate firm in the country**. This accuracy is attributed to the quality of the LEO panel and rigorous application of methodological rules by Leger's 600 employees, including 200 professionals in Leger's eight offices across Canada (Montreal, Toronto, Quebec City, Winnipeg, Calgary, Edmonton and Vancouver) and in the United States (New York).

Poll aggregator 338Canada.com gave Leger the highest rating among all polling firms in Canada for the accuracy of its studies. See <https://338canada.com/pollster-ratings.htm>

2021 CANADIAN FEDERAL ELECTION



LEGER SURVEY

Published in *Le Journal de Montréal*
and *The National Post/Postmedia*
September 18, 2021

33%

32%

19%

7%

6%

2%

OFFICIAL RESULTS

2021 Canadian Federal Election*

33.7%

32.6%

17.8%

7.7%

5.0%

2.3%

Key Highlights

From September 6 to 8, 2024, we surveyed Canadians to learn their opinions and perceptions of the end of the NDP-Liberal agreement.

Key highlights of our survey include...

- Federal voting intentions remain stable after the announcement of the end of the agreement between the NDP and the Liberals. The Conservative Party of Canada maintains its lead with 45% of the vote nationally, followed by the Liberal Party at 25% and the NDP at 15%.
- Half of Canadians (47%) would want a federal election to be called given the current situation, while 34% would not, and 19% don't know. Conservative voters (80%) are more likely to want an election to be called.
- Around one-third of Canadians (38%) would like the next election to be this fall, while the same proportion (37%) would like the election in October 2025, as planned. Among Canadians who want a federal election to be called, 69% would like to have it this fall.
- Two out of three Canadians (65%) are not confident in Justin Trudeau's leadership in continuing to govern Canada without the support of the NDP, with 40% not being confident at all.
- More than half of Canadians (54%) believe that Pierre Poilievre's Conservative Party of Canada will win the next federal election, while only 15% think that Justin Trudeau's Liberal Party of Canada will win. The confidence of Conservative voters is stronger than that of Liberal voters. Specifically, 89% of Conservative voters believe their party will win the next election, compared to 47% of Liberal voters who feel the same about their party.

REPORT

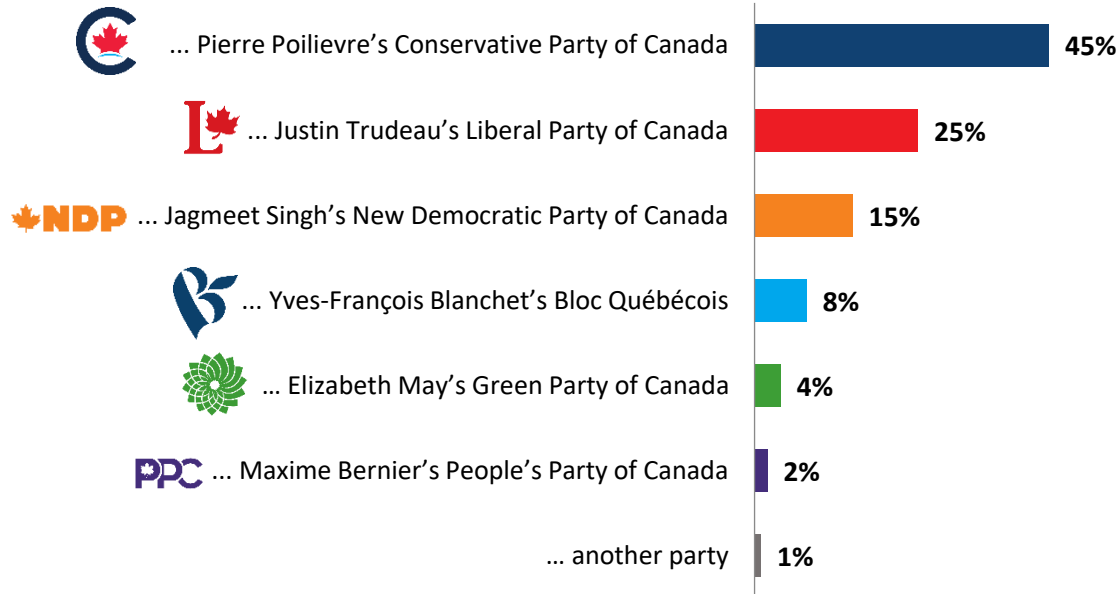
Detailed Results



Voting Intentions (1/2)

Q1A. If a federal election were held today, for which political party would you be most likely to vote? Would it be for...? *In the event a respondent had no opinion, the following prompting question was asked: Even if you have not yet made up your mind, for which of the following political parties would you be most likely to vote? Would it be for the ...*

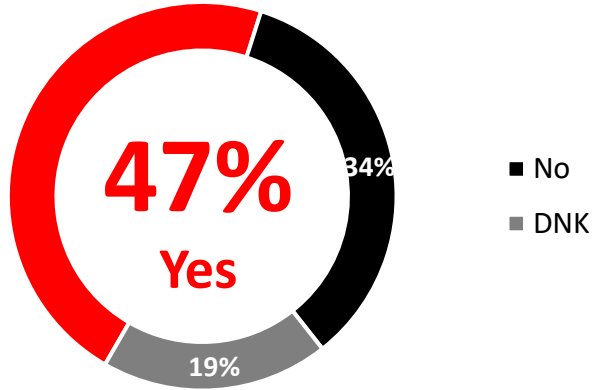
Base: Decided voters (n=1,279), except for the Bloc Québécois, Quebecers only



Desire for a Federal Election After NDP-Liberal Deal Ends (1/2)

Q1. Jagmeet Singh's federal NDP had a deal with the governing Liberals to support their minority government in exchange for backing key NDP policies like pharmacare. Last Wednesday, Singh ended the deal, putting Justin Trudeau's government at risk. Given the situation, do you want a federal election to be called?

Base: All respondents (n=1,521)









| | Total Canada | ATL | QC | ON | MB/SK | AB | BC | Male | Female | 18-34 | 35-54 | 55+ | Urban | Sub-Urban | Rural |
|---------------|--------------|-----|-----|-----|-------|-----|-----|------|--------|-------|-------|-----|-------|-----------|-------|
| Unweighted n= | 1,521 | 100 | 415 | 603 | 125 | 126 | 152 | 764 | 757 | 353 | 478 | 690 | 683 | 536 | 288 |
| Yes | 47% | 47% | 37% | 49% | 52% | 59% | 43% | 54% | 40% | 42% | 50% | 46% | 43% | 46% | 56% |
| No | 34% | 31% | 43% | 31% | 30% | 26% | 39% | 34% | 35% | 32% | 31% | 39% | 36% | 36% | 30% |
| I don't know | 19% | 22% | 20% | 19% | 17% | 15% | 18% | 12% | 25% | 26% | 19% | 14% | 21% | 18% | 15% |

Desire for a Federal Election After NDP-Liberal Deal Ends (2/2)

Q1. Jagmeet Singh's federal NDP had a deal with the governing Liberals to support their minority government in exchange for backing key NDP policies like pharmacare. Last Wednesday, Singh ended the deal, putting Justin Trudeau's government at risk. Given the situation, do you want a federal election to be called?

Base: All respondents

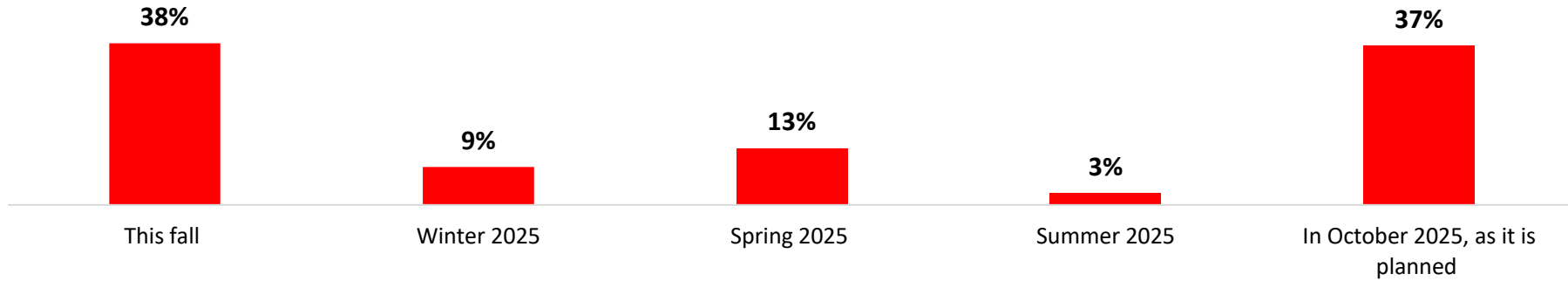
| | |  |   |  |  |  | |
|---------------|--------------|---|--|---|---|---|-----|
| | TOTAL Canada | CPC | LPC | NDP | BQ | GPC | PPC |
| Unweighted n= | 1,521 | 500 | 339 | 231 | 116 | 54 | 26* |
| Yes | 47% | 80% | 16% | 38% | 31% | 34% | 83% |
| No | 34% | 11% | 73% | 37% | 47% | 46% | 15% |
| I don't know | 19% | 9% | 12% | 25% | 22% | 20% | 2% |

*Given the small number of respondents (n<30) data are presented for illustrative purposes only.

Preferred Timing for the Next Federal Election (1/2)

Q2. Should the next federal election be:

Base: All respondents (n=1,521)









| | Total Canada | Canadians who want an election to be called | | | | | | | | | | | | | | Yes | No |
|-----------------------------------|--------------|---|-----|-----|-------|-----|-----|------|--------|-------|-------|-----|-------|-----------|-------|-----|-----|
| | | ATL | QC | ON | MB/SK | AB | BC | Male | Female | 18-34 | 35-54 | 55+ | Urban | Sub-Urban | Rural | | |
| Unweighted n= | 1,521 | 100 | 415 | 603 | 125 | 126 | 152 | 764 | 757 | 353 | 478 | 690 | 683 | 536 | 288 | 670 | 583 |
| This fall | 38% | 37% | 27% | 41% | 40% | 51% | 36% | 42% | 34% | 36% | 39% | 38% | 37% | 35% | 45% | 69% | 7% |
| Winter 2025 | 9% | 16% | 10% | 7% | 9% | 11% | 7% | 8% | 10% | 14% | 9% | 5% | 8% | 10% | 9% | 10% | 7% |
| Spring 2025 | 13% | 10% | 13% | 15% | 9% | 9% | 15% | 13% | 13% | 11% | 15% | 13% | 14% | 14% | 12% | 14% | 13% |
| Summer 2025 | 3% | 2% | 2% | 2% | 5% | 2% | 6% | 3% | 2% | 3% | 3% | 2% | 5% | 2% | 1% | 1% | 5% |
| In October 2025, as it is planned | 37% | 36% | 48% | 35% | 37% | 28% | 35% | 33% | 41% | 35% | 33% | 42% | 36% | 41% | 34% | 6% | 68% |

Preferred Timing for the Next Federal Election (2/2)

Q2. Should the next federal election be:

Base: All respondents

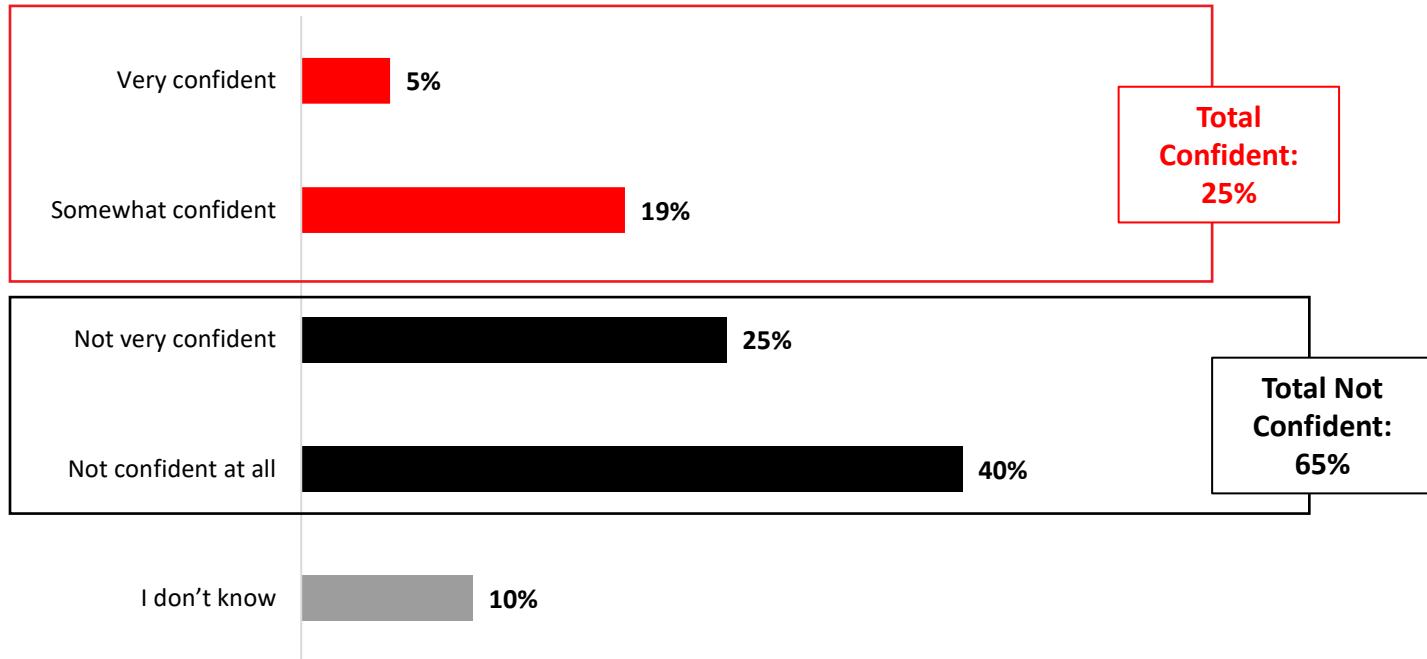
| | TOTAL Canada |  CPC |  LPC |  NDP |  BQ |  GPC |  PPC |
|-----------------------------------|--------------|---|--|---|--|---|---|
| Unweighted n= | 1,521 | 500 | 339 | 231 | 116 | 54 | 26* |
| This fall | 38% | 67% | 8% | 23% | 18% | 26% | 60% |
| Winter 2025 | 9% | 9% | 11% | 5% | 8% | 18% | 17% |
| Spring 2025 | 13% | 13% | 11% | 16% | 17% | 13% | 13% |
| Summer 2025 | 3% | 2% | 4% | 3% | 2% | 1% | 3% |
| In October 2025, as it is planned | 37% | 9% | 65% | 54% | 55% | 42% | 7% |

*Given the small number of respondents (n<30) data are presented for illustrative purposes only.

Confidence in Trudeau's Leadership Without NDP Support (1/3) **Leger**

Q3. How confident are you in Justin Trudeau's leadership to continue governing Canada without the support of the NDP?

Base: All respondents (n=1,521)



Confidence in Trudeau's Leadership Without NDP Support (2/3) Leger

Q3. How confident are you in Justin Trudeau's leadership to continue governing Canada without the support of the NDP?







Base: All respondents

| | Total Canada | ATL | QC | ON | MB/SK | AB | BC | Male | Female | 18-34 | 35-54 | 55+ | Urban | Sub-Urban | Rural |
|----------------------------|--------------|-----|------------|-----|-------|------------|-----|------------|------------|------------|-----------|-----------|------------|-----------|------------|
| Unweighted n= | 1,521 | 100 | 415 | 603 | 125 | 126 | 152 | 764 | 757 | 353 | 478 | 690 | 683 | 536 | 288 |
| Total Confident | 25% | 23% | 30% | 22% | 19% | 17% | 31% | 26% | 24% | 24% | 24% | 26% | 26% | 28% | 18% |
| Very confident | 5% | 2% | 5% | 6% | 5% | 6% | 6% | 6% | 4% | 3% | 7% | 5% | 6% | 6% | 3% |
| Somewhat confident | 19% | 21% | 26% | 17% | 15% | 11% | 25% | 20% | 19% | 21% | 16% | 21% | 21% | 21% | 14% |
| Total Not Confident | 65% | 62% | 60% | 66% | 71% | 74% | 60% | 67% | 63% | 60% | 65% | 68% | 62% | 65% | 72% |
| Not very confident | 25% | 27% | 31% | 24% | 24% | 23% | 23% | 24% | 27% | 28% | 23% | 25% | 27% | 24% | 25% |
| Not confident at all | 40% | 35% | 30% | 42% | 47% | 51% | 38% | 43% | 36% | 32% | 42% | 43% | 35% | 41% | 47% |
| I don't know | 10% | 15% | 9% | 11% | 10% | 9% | 9% | 7% | 14% | 16% | 11% | 6% | 12% | 8% | 11% |

Confidence in Trudeau's Leadership Without NDP Support (3/3)

Q3. How confident are you in Justin Trudeau's leadership to continue governing Canada without the support of the NDP?

Base: All respondents

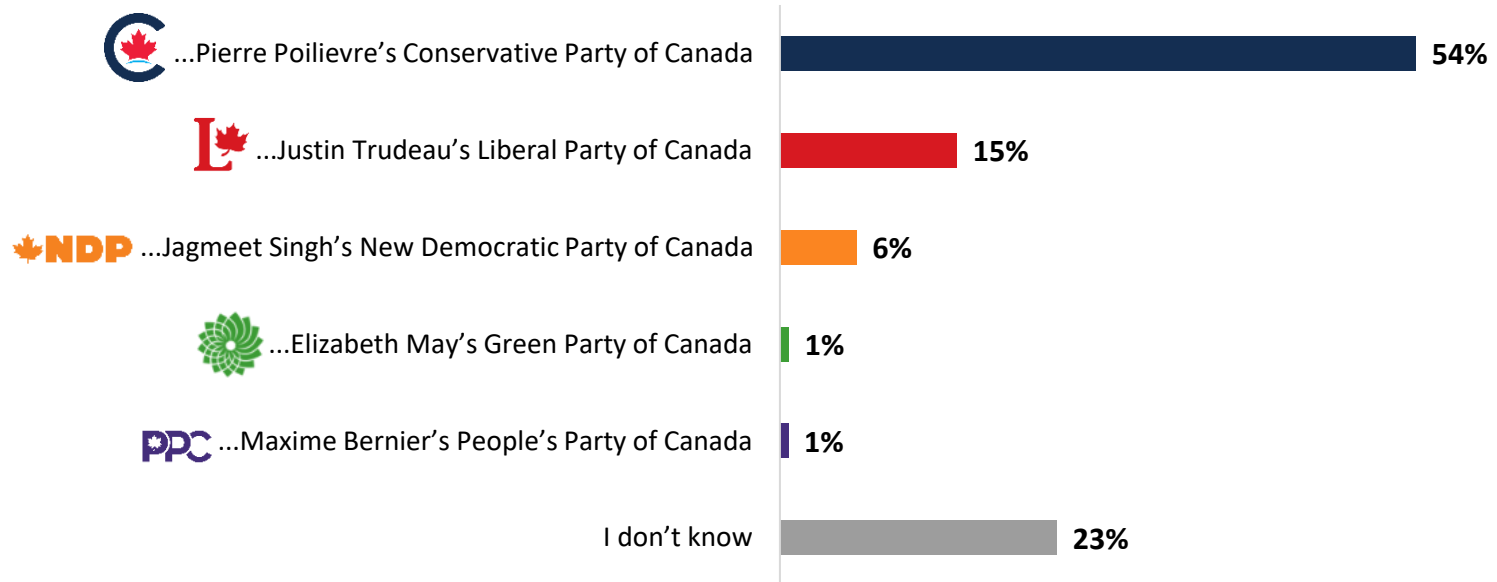
| | |  |  |  |  |  |  |
|----------------------------|--------------|---|--|---|---|---|---|
| | TOTAL Canada | CPC | LPC | NDP | BQ | GPC | PPC |
| Unweighted n= | 1,521 | 500 | 339 | 231 | 116 | 54 | 26* |
| Total Confident | 25% | 7% | 69% | 20% | 31% | 27% | 23% |
| Very confident | 5% | 1% | 21% | 2% | 2% | 3% | 3% |
| Somewhat confident | 19% | 6% | 48% | 17% | 29% | 24% | 20% |
| Total Not Confident | 65% | 88% | 24% | 69% | 64% | 64% | 69% |
| Not very confident | 25% | 18% | 22% | 43% | 34% | 30% | 14% |
| Not confident at all | 40% | 70% | 2% | 25% | 30% | 34% | 55% |
| I don't know | 10% | 4% | 7% | 12% | 6% | 9% | 8% |

*Given the small number of respondents (n<30) data are presented for illustrative purposes only.

Predictions Regarding the Outcome of the Next Federal Election (1/3)

Q4. Regardless of your political affiliations, which party do you think will win the next federal election?

Base: All respondents (n=1,521)



Predictions on the Outcome of the Next Federal Election (2/3)

Q4. Regardless of your political affiliations, which party do you think will win the next federal election?







Base: All respondents

| | Total Canada | ATL | QC | ON | MB/SK | AB | BC | Male | Female | 18-34 | 35-54 | 55+ | Urban | Sub-Urban | Rural |
|--|--------------|-----|-----|-----|-------|-----|-----|------|--------|-------|-------|-----|-------|-----------|-------|
| Unweighted n= | 1,521 | 100 | 415 | 603 | 125 | 126 | 152 | 764 | 757 | 353 | 478 | 690 | 683 | 536 | 288 |
| ...Pierre Poilievre's Conservative Party of Canada | 54% | 49% | 46% | 59% | 59% | 62% | 46% | 62% | 46% | 47% | 54% | 57% | 51% | 55% | 57% |
| ...Justin Trudeau's Liberal Party of Canada | 15% | 19% | 18% | 14% | 10% | 10% | 18% | 15% | 15% | 14% | 15% | 15% | 16% | 15% | 15% |
| ...Jagmeet Singh's New Democratic Party of Canada | 6% | 3% | 6% | 6% | 1% | 9% | 13% | 6% | 7% | 13% | 6% | 3% | 8% | 7% | 3% |
| ...Elizabeth May's Green Party of Canada | 1% | 0% | 1% | 1% | 1% | 0% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% |
| ...Maxime Bernier's People's Party of Canada | 1% | 0% | 1% | 1% | 2% | 1% | 0% | 0% | 1% | 1% | 1% | 0% | 1% | 1% | 1% |
| I don't know | 23% | 29% | 28% | 21% | 27% | 18% | 23% | 15% | 31% | 24% | 23% | 24% | 24% | 22% | 24% |

Predictions on the Outcome of the Next Federal Election (3/3)

Q4. Regardless of your political affiliations, which party do you think will win the next federal election?

Base: All respondents

| | TOTAL Canada |  CPC |  LPC |  NDP |  BQ |  GPC |  PPC |
|--|-----------------|---|--|---|--|---|---|
| Unweighted n= | 1,521 | 500 | 339 | 231 | 116 | 54 | 26* |
| ...Pierre Poilievre's Conservative Party of Canada | 54% | 89% | 28% | 43% | 49% | 43% | 56% |
| ...Justin Trudeau's Liberal Party of Canada | 15% | 2% | 47% | 12% | 16% | 12% | 13% |
| ...Jagmeet Singh's New Democratic Party of Canada | 6% | 3% | 4% | 27% | 4% | 6% | 6% |
| ...Elizabeth May's Green Party of Canada | 1% | 0% | 0% | 0% | 0% | 18% | 8% |
| ...Maxime Bernier's People's Party of Canada | 1% | 1% | 0% | 0% | 1% | 3% | 9% |
| I don't know | 23% | 6% | 20% | 19% | 29% | 17% | 8% |

*Given the small number of respondents (n<30) data are presented for illustrative purposes only.

REPORT

Detailed Methodology



Weighted and Unweighted Sample (1/2)

The table below presents the Canadian geographic distribution of respondents before weighting.

| | Unweighted | Weighted |
|-----------------------|--------------|--------------|
| Province | 1,521 | 1,521 |
| British Columbia | 152 | 211 |
| Alberta | 126 | 169 |
| Manitoba/Saskatchewan | 125 | 98 |
| Ontario | 603 | 589 |
| Quebec | 415 | 351 |
| Atlantic | 100 | 102 |

Weighted and Unweighted Sample (2/2)

The following tables present the demographic distribution of respondents according to gender, age and language (mother tongue) for Canada.

The table below presents the Canadian geographic distribution of respondents before weighting.

| | Unweighted | Weighted |
|---------------------------------|--------------|--------------|
| Gender | 1,521 | 1,521 |
| Male | 764 | 741 |
| Female | 757 | 780 |
| Age | 1,521 | 1,521 |
| 18 to 34 | 353 | 405 |
| 35 to 54 | 478 | 490 |
| 55+ | 690 | 626 |
| Language (Mother tongue) | 1,521 | 1,521 |
| English | 958 | 1,054 |
| French | 391 | 300 |
| Other | 167 | 162 |

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- **Leger Opinion (LEO)**
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600
EMPLOYEES



185
CONSULTANTS



8
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