

Report

Canadian Politics

Survey of Canadians

NATIONAL POST



Date: 03 / 31/ 2025 Project: 16811-14





Methodology

Every month, we conduct a survey of Canadians to explore their voting intentions and opinions on key federal political issues.

Method

Online survey among respondents 18 years of age or older. (Canadian sample: **n= 3,002**).

Respondents had the option of completing the survey in French and English and were randomly recruited using LEO's online panel.

Weighting

Results were weighted according to age, gender, mother tongue, region, education and presence of children in the household in order to ensure a representative sample of the Canadian population.

Notes

A more detailed methodology is presented in the Appendix.

When

Data collection from March 26 to March 31, 2025.

Margin of error

For comparison purposes, a probability sample of this size yields a margin of error no greater than **±1.79%**.

Significant differences

Data in bold **red** characters indicate a significantly lower proportion than that of other respondents. Conversely, data in bold **green** characters indicate a significantly higher proportion than that of other respondents.

Rounded data

The numbers presented have been rounded up.

However, the numbers before rounding were used to calculate the sums presented and might therefore not correspond to the manual addition of these numbers.

Questions

Have questions about the data presented in this report? Please contact Andrew Enns, Executive Vice-President, Central Canada at the following e-mail address: aenns@leger360.com or Sébastien Dallaire, Executive Vice-President, Eastern Canada, at sdallaire@leger360.com.



The Most Accurate Polling Firm in Canada

CANADA 2021

| | LEGER POLL Published on September 18, 2021 | OFFICIALS RESULTS 2021 Canada Federal Election |
|------------|--|---|
| [<u>*</u> | 33% | 33.7% |
| F | 32% | 32.6% |
| +NDP | 19% | 17.8% |
| B | 7% | 7.7% |
| PPC | 6% | 5.0% |
| | 2% | 2.3% |

BRITISH COLUMBIA 2024

| | LEGER POLL Published on October 18, 2024 | OFFICIALS RESULTS 2024 British Columbia Provincial Election |
|--------|--|---|
| BUNDP | 46% | 45% |
| | 42% | 43% |
| greens | 9% | 8% |
| Others | 3% | 4% |

UNITED STATES 2024

| | LEGER POLL Published on November 4, 2024 | OFFICIALS RESULTS 2024 United States Presidential Election |
|--------|--|--|
| | 49% | 50% |
| | 49% | 48% |
| Others | 2% | 2% |
| | | |



Key highlights: Canadian Politics (1/2)

Some of the key highlights of our survey about Canadian Politics...

1

As the second week of the election campaign begins, Mark Carney's Liberal Party continues to lead in voting intentions. Currently, **44% of**Canadians say they would vote for the Liberal Party if the election were held today, compared to 38% for Pierre Poilievre's Conservative

Party. These numbers remain stable compared to last week.

2

Two-thirds of Canadians (64%) say their vote is final, while one-third (33%) remain open to changing their mind. Conservative voters (73%) are more likely to say that their choice is final. One-third of current Liberal supporters and over half of NDP voters (57%) may switch their vote.

3

Regardless of their political affiliations, nearly half of Canadians (46%) believe the Liberal Party will win the next election, ahead of Pierre Poilievre's Conservative Party (31%), Jagmeet Singh's NDP (2%), Elizabeth May's Green Party (1%), or Maxime Bernier's People's Party (1%). Those results are stable compared to last week.

4

More than one in three Canadians (36%) believe Mark Carney is running the best campaign so far, placing him ahead of Pierre Poilievre, who is seen as leading the strongest campaign by 28%.

5

Nearly half of Canadians feel that neither Mark Carney (48%) nor Pierre Poilievre (51%) are in touch with the average voter. Both leaders receive the same average score of 5.6 out of 10 when it comes to their perceived connection with Canadians.



Key highlights: Canadian Politics (2/2)

Some of the key highlights of our survey about Canadian Politics...

6

Canadians give Mark Carney an average score of 6.0 out of 10 on perceived patriotism, only slightly ahead of Pierre Poilievre, who scores 5.9. Overall, perceptions of patriotism are fairly divided, with around 4 in 10 respondents rating each leader on the lower end of the scale.

7

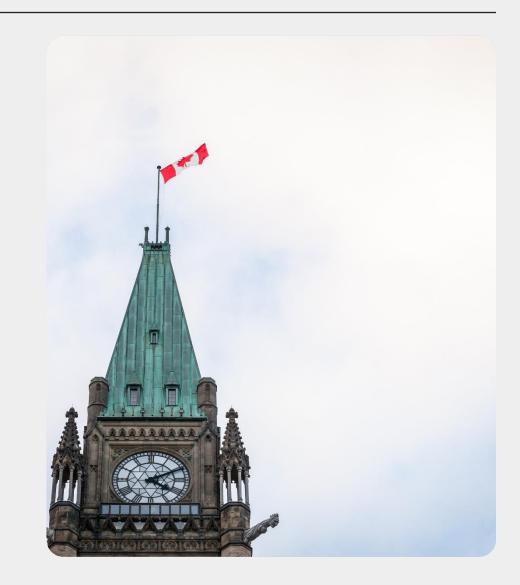
Canadians are divided on whether Mark Carney is similar to Justin Trudeau, with 42% saying he is and 42% saying he is not. Meanwhile, nearly half (48%) believe Pierre Poilievre resembles Donald Trump, while 35% think he is different.

8

Two-thirds of Canadians (67%) believe that Liberal leader Mark Carney should voluntarily disclose his business interests before the election, while 17% think he does not need to do so, and 16% don't know.

9

Canadians hold mixed views on the impact of Mark Carney's proposed carbon pricing plan: 32% believe it will be better and more affordable than the current carbon tax, while 27% think it will be worse and less affordable. However, a large portion of respondents (41%) are unsure of how the plan would affect them as consumers.



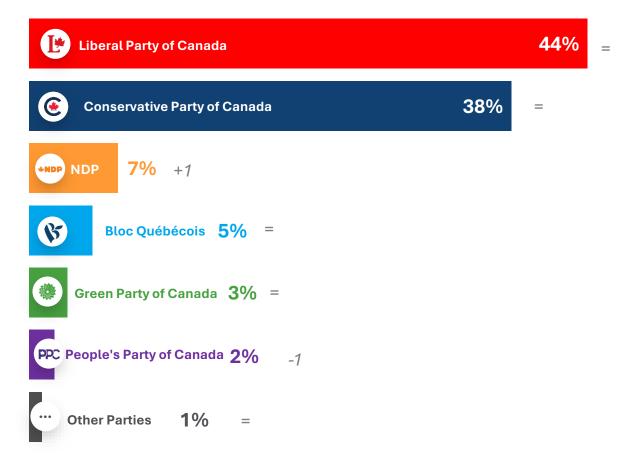
Federal Voting Intentions



Voting Intentions - Federal Elections (1/2)

Q1. If federal elections were held today, for which political party would you be most likely to vote? Would it be for...? In the event a respondent had no opinion, the following prompting question was asked: Even if you have not yet made up your mind, for which of the following political parties would you be most likely to vote? Would it be for the ...

Base: Decided voters (n=2,610) except for the Bloc Québécois, Quebecers only





Voting Intentions - Federal Elections (2/2)

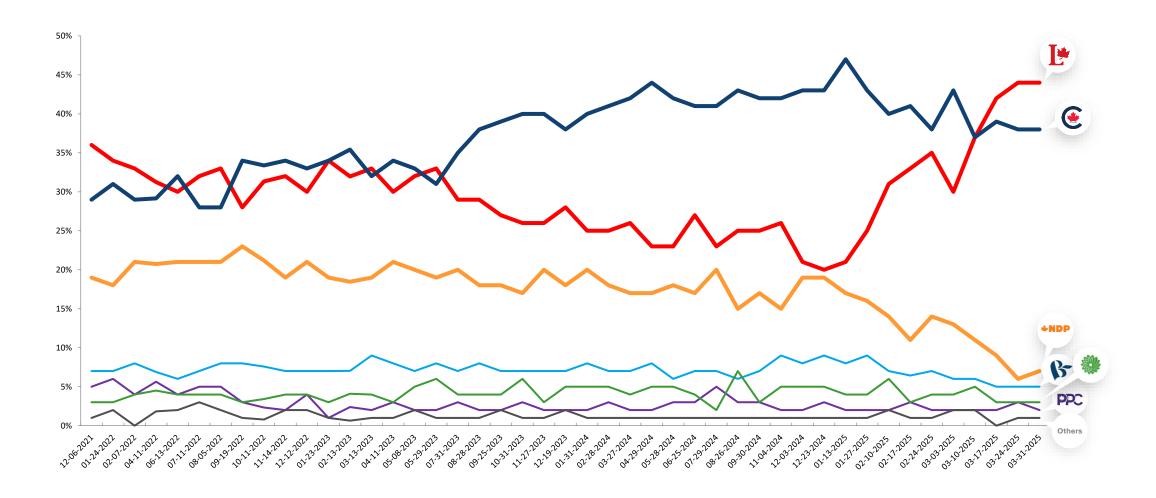
Q1. If federal elections were held today, for which political party would you be most likely to vote? Would it be for...? In the event a respondent had no opinion, the following prompting question was asked: Even if you have not yet made up your mind, for which of the following political parties would you be most likely to vote? Would it be for the ...

Base: Respondents who are eligible to vote (n=3,002), except for the Bloc Québécois, Quebecers only

| | Total Canada | Total Decided voters | ATL | QC | ON | MB/SK | АВ | ВС | Male | Female | 18-34 | 35-54 | 55+ | Urban | Sub- urban | Rural | Total March 24 th 2025 | Gap |
|---|------------------------|----------------------------|-----|-----|-------------|-------------|-------------|-----|-------|-------------|-------------|-------------|-------------|-------|---------------|-------|--|-----|
| Weighted n= | 3,002 | 2,555 | 166 | 591 | 98 <i>7</i> | 164 | 288 | 359 | 1,307 | 1,239 | 674 | 797 | 1,083 | 1,049 | 1,000 | 477 | 1,361 | |
| Unweighted n= | 3,002 | 2,610 | 121 | 871 | 864 | 126 | 190 | 438 | 1,347 | 1,254 | 694 | 803 | 1,113 | 1,117 | 1,027 | 446 | 1,371 | |
| Mark Carney's Liberal Party of Canada | 38% | 44% | 51% | 43% | 49% | 36% | 30 % | 48% | 41% | 47 % | 37 % | 39% | 52 % | 45% | 47% | 39% | 44% | - |
| Pierre Poilievre's Conservative Party of Canada | 32% | 38% | 33% | 23% | 39% | 52 % | 55% | 38% | 43% | 33% | 40% | 42 % | 34% | 36% | 37% | 42% | 38% | - |
| Jagmeet Singh's New Democratic Party of Canada | 6% | 7% | 9% | 5% | 8% | 8% | 10% | 8% | 5% | 9% | 12% | 8% | 4% | 9% | 6% | 7% | 6% | +1 |
| Yves-François Blanchet's Bloc Québécois | 5% | 5% | - | 23% | - | - | - | - | - | - | - | - | - | - | - | - | 5% | - |
| Elizabeth May's Green Party of Canada | 2% | 3% | 4% | 3% | 2% | 2% | 2% | 4% | 2% | 3% | 4% | 3% | 2% | 3% | 2% | 2% | 3% | - |
| Maxime Bernier's People's Party of Canada | 2% | 2% | 2% | 2% | 2% | 1% | 3% | 1% | 2% | 2% | 3% | 2% | 1% | 2% | 2% | 2% | 3% | -1 |
| another party | 1% | 1% | 1% | 1% | 1% | 1% | 0% | 0% | 1% | 0% | 1% | 0% | 1% | 1% | 0% | 1% | 1% | - |
| I would not vote | 5% | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| I would cancel my vote | 1% | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| l don't know | 7% | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Refusal | 3% | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |



Evolution of Voting Intentions in Canada

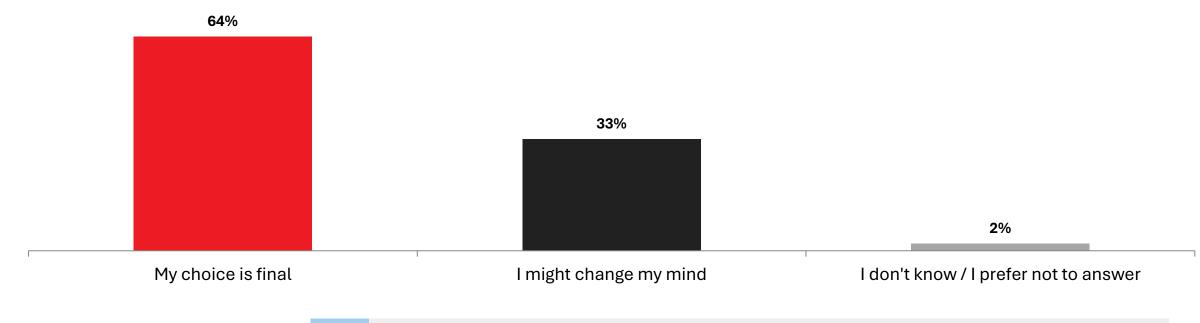




Certainty of Final Choice

CP2. Is this your final choice or could you change your mind?

Base: Decided voters (n=2,610)



| | Total Canada | ATL | QC | ON | MB/SK | АВ | ВС | Male | Female | 18-34 | 35-54 | 55+ | Urban | Sub- urban | Rural |
|---------------------------------------|-----------------|-----|-------------|-----|-------|-----|-----|-------------|-------------|-------|-------|-------------|-------|---------------|-------|
| Weighted n= | 2,555 | 166 | 591 | 987 | 164 | 288 | 359 | 1,307 | 1,239 | 674 | 797 | 1,083 | 1,049 | 1,000 | 477 |
| Unweighted n= | 2,610 | 121 | 871 | 864 | 126 | 190 | 438 | 1,347 | 1,254 | 694 | 803 | 1,113 | 1,117 | 1,027 | 446 |
| My choice is final | 64% | 68% | 53 % | 68% | 67% | 68% | 68% | 67 % | 62 % | 55% | 62% | 72 % | 64% | 65% | 64% |
| I might change my mind | 33% | 32% | 45% | 31% | 29% | 29% | 29% | 32% | 35% | 42% | 37% | 26% | 34% | 33% | 34% |
| I don't know / I prefer not to answer | 2% | 0% | 3% | 1% | 4% | 3% | 4% | 1% | 3% | 3% | 1% | 2% | 2% | 2% | 1% |



Certainty of Final Choice – By Voting Intentions

CP2. Is this your final choice or could you change your mind?

Base: Decided voters (n=2,610)

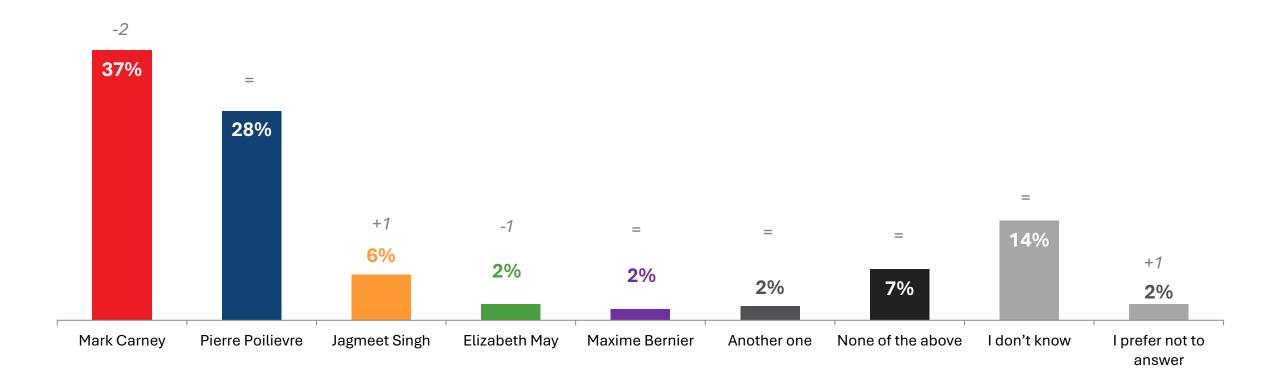
| | | I. | E | ◆NDP | 85 | | PPC |
|---------------------------------------|------------------------|------|----------|-------------|-------------|-----|-----|
| | Total Canada | LPC | CPP | NDP | BQ | GPC | PPC |
| Weighted n= | 2,555 | 1133 | 963 | 190 | 138 | 69 | 47 |
| Unweighted n= | 2,610 | 1235 | 766 | 248 | 225 | 74 | 48 |
| My choice is final | 64% | 65% | 73% | 38% | 57 % | 40% | 38% |
| I might change my mind | 33% | 33% | 25% | 57 % | 41% | 55% | 56% |
| I don't know / I prefer not to answer | 2% | 2% | 2% | 4% | 1% | 5% | 7% |



Leader Who Would Make the Best Prime Minister (1/2)

Q2A. In your opinion, which federal party leader would make the best Prime Minister of Canada?

Base: All respondents (n=3,002)





Leader Who Would Make the Best Prime Minister (2/2)

Q2A. In your opinion, which federal party leader would make the best Prime Minister of Canada?

| | Total Canada | ATL | QC | ON | MB/SK | AB | ВС | Male | Female | 18-34 | 35-54 | 55+ | Urban | Sub- urban | Rural | Total March 24th 2025 | Gap |
|----------------------|-----------------|-----|-------|-------|-------|-----|-----|-------|--------|-------|-------|-------|-------|---------------|-------|--------------------------------|-----|
| Weighted n= | 3,002 | 202 | 693 | 1,162 | 193 | 333 | 418 | 1,464 | 1,529 | 801 | 965 | 1,236 | 1,247 | 1,144 | 566 | 1,599 | |
| Unweighted n= | 3,002 | 140 | 1,001 | 1,000 | 145 | 215 | 501 | 1,488 | 1,504 | 804 | 955 | 1,243 | 1,294 | 1,155 | 520 | 1,599 | |
| Mark Carney | 37% | 39% | 38% | 38% | 30% | 27% | 41% | 38% | 36% | 30% | 30% | 47% | 37% | 41% | 29% | 39% | -2 |
| Pierre Poilievre | 28% | 24% | 18% | 30% | 37% | 43% | 27% | 36% | 22% | 29% | 30% | 27% | 28% | 29% | 30% | 28% | - |
| Jagmeet Singh | 6% | 9% | 6% | 6% | 7% | 5% | 6% | 5% | 7% | 11% | 7% | 2% | 7% | 5% | 7% | 5% | +1 |
| Elizabeth May | 2% | 3% | 1% | 2% | 3% | 2% | 4% | 2% | 2% | 3% | 2% | 2% | 3% | 1% | 1% | 3% | -1 |
| Maxime Bernier | 2% | 2% | 2% | 1% | 1% | 3% | 1% | 2% | 1% | 3% | 2% | 1% | 1% | 2% | 2% | 2% | - |
| Another one | 2% | 1% | 5% | 1% | 3% | 0% | 1% | 2% | 2% | 2% | 2% | 2% | 2% | 2% | 3% | 2% | - |
| None of the above | 7% | 10% | 10% | 5% | 4% | 7% | 7% | 6% | 8% | 6% | 9% | 6% | 7% | 5% | 9% | 7% | - |
| Don't know | 14% | 10% | 18% | 14% | 11% | 11% | 11% | 8% | 19% | 15% | 16% | 11% | 13% | 13% | 16% | 14% | - |
| Prefer not to answer | 2% | 2% | 2% | 2% | 3% | 3% | 2% | 2% | 3% | 2% | 3% | 2% | 2% | 2% | 2% | 1% | +1 |



Leader Who Would Make the Best Prime Minister – By Voting Intentions

Q2A. In your opinion, which federal party leader would make the best Prime Minister of Canada?

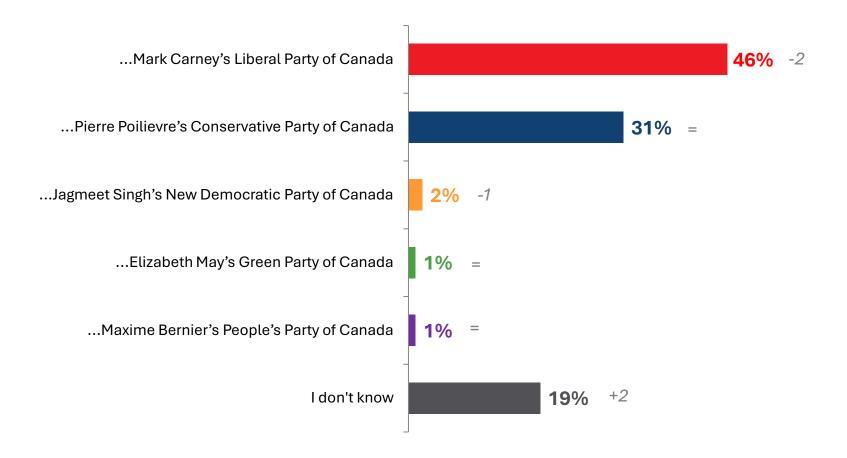
| | | L | E | ◆NDP | B | | PPC |
|----------------------|------------------------|-------|----------|-------------|-----|-----|-----|
| | Total Canada | LPC | СРР | NDP | BQ | GPC | PPC |
| Weighted n= | 3,002 | 1,133 | 963 | 190 | 138 | 69 | 47 |
| Unweighted n= | 3,002 | 1,235 | 766 | 248 | 225 | 74 | 48 |
| Mark Carney | 37% | 84% | 4% | 19% | 24% | 20% | 4% |
| Pierre Poilievre | 28% | 2% | 80% | 1% | 12% | 6% | 18% |
| Jagmeet Singh | 6% | 4% | 1% | 56 % | 5% | 4% | 8% |
| Elizabeth May | 2% | 1% | 0% | 4% | 1% | 46% | 5% |
| Maxime Bernier | 2% | 0% | 2% | 1% | 4% | 1% | 46% |
| Another one | 2% | 1% | 1% | 1% | 15% | 0% | 1% |
| None of the above | 7% | 2% | 4% | 7% | 18% | 7% | 6% |
| Don't know | 14% | 6% | 7% | 11% | 19% | 17% | 11% |
| Prefer not to answer | 2% | 0% | 0% | 0% | 2% | 0% | 0% |



Predictions Regarding the Outcome of the Next Federal Election (1/2)

Q4A. Regardless of your political affiliations, which party do you think will win the next federal election?

Base: All respondents (n=3,002)





Predictions Regarding the Outcome of the Next Federal Election (2/2)

Q4A. Regardless of your political affiliations, which party do you think will win the next federal election?

Base: All respondents (n=3,002)

| | Total Canada | ATL | QC | ON | MB/SK | АВ | ВС | Male | Female | 18-34 | 35-54 | 55+ | Urban | Sub- urban | Rural | Total March 24th 2025 | Gap |
|---|-----------------|-----|-------|-------|-------|-----|-----|-------|--------|-------|-------|-------|-------|---------------|-------|--------------------------------|-----|
| Weighted n= | 3,002 | 202 | 693 | 1,162 | 193 | 333 | 418 | 1,464 | 1,529 | 801 | 965 | 1,236 | 1,247 | 1,144 | 566 | 1,599 | |
| Unweighted n= | 3,002 | 140 | 1,001 | 1,000 | 145 | 215 | 501 | 1,488 | 1,504 | 804 | 955 | 1,243 | 1,294 | 1,155 | 520 | 1,599 | |
| Mark Carney's Liberal Party of Canada | 46% | 48% | 52% | 47% | 35% | 38% | 46% | 46% | 46% | 38% | 41% | 56% | 47% | 48% | 43% | 48% | -2 |
| Pierre Poilievre's Conservative Party of Canada | 31% | 26% | 23% | 33% | 38% | 41% | 30% | 36% | 26% | 37% | 32% | 26% | 29% | 32% | 32% | 31% | - |
| Jagmeet Singh's New Democratic Party of Canada | 2% | 1% | 1% | 2% | 1% | 1% | 3% | 2% | 2% | 3% | 2% | 0% | 2% | 2% | 2% | 3% | -1 |
| Elizabeth May's Green Party of Canada | 1% | 0% | 1% | 1% | 1% | 1% | 2% | 1% | 1% | 2% | 1% | 0% | 1% | 1% | 1% | 1% | - |
| Maxime Bernier's People's Party of Canada | 1% | 0% | 2% | 1% | 1% | 1% | 0% | 1% | 0% | 2% | 1% | 1% | 1% | 1% | 1% | 1% | - |
| I don't know | 19% | 25% | 21% | 17% | 24% | 18% | 19% | 14% | 25% | 18% | 23% | 17% | 20% | 17% | 21% | 17% | +2 |



Predictions Regarding the Outcome of the Next Federal Election – By Voting Intentions

Q4A. Regardless of your political affiliations, which party do you think will win the next federal election?

Base: All respondents (n=3,002)

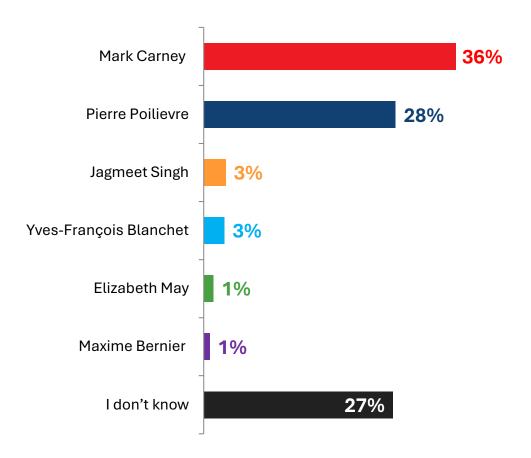
| | | I. | E | *NDP | B | | PPC |
|---|-----------------|------------|----------|-------------|-----|-----|-----|
| | Total Canada | LPC | CPC | NDP | BQ | GPC | PPC |
| Weighted n= | 3,002 | 1,133 | 963 | 190 | 138 | 69 | 47 |
| Unweighted n= | 3,002 | 1,235 | 766 | 248 | 225 | 74 | 48 |
| Mark Carney's Liberal Party of Canada | 46% | 83% | 15% | 54% | 57% | 39% | 25% |
| Pierre Poilievre's Conservative Party of Canada | 31% | 7 % | 71% | 17% | 25% | 16% | 45% |
| Jagmeet Singh's New Democratic Party of Canada | 2% | 0% | 0% | 16% | 1% | 4% | 9% |
| Elizabeth May's Green Party of Canada | 1% | 0% | 1% | 0% | 0% | 19% | 0% |
| Maxime Bernier's People's Party of Canada | 1% | 1% | 0% | 0% | 2% | 3% | 14% |
| l don't know | 19% | 10% | 12% | 13% | 15% | 19% | 6% |



Perceived Best Campaign Performance (1/2)

Q5. Since the beginning of the election campaign, which party leader do you think is leading the best campaign so far?

Base: All respondents (n=3,002)





Perceived Best Campaign Performance (2/2)

Q5. Since the beginning of the election campaign, which party leader do you think is leading the best campaign so far?

Base: All respondents (n=3,002)

| | Total Canada | ATL | QC | ON | MB/SK | AB | ВС | Male | Female | 18-34 | 35-54 | 55+ | Urban | Sub- urban | Rural |
|------------------------|------------------------|-----|-------|-------|-------|-----|-----|-------|--------|-------|-------|-------|-------|---------------|-------|
| Weighted n= | 3,002 | 202 | 693 | 1,162 | 193 | 333 | 418 | 1,464 | 1,529 | 801 | 965 | 1,236 | 1,247 | 1,144 | 566 |
| Unweighted n= | 3,002 | 140 | 1,001 | 1,000 | 145 | 215 | 501 | 1,488 | 1,504 | 804 | 955 | 1,243 | 1,294 | 1,155 | 520 |
| Mark Carney | 36% | 43% | 29% | 40% | 34% | 31% | 41% | 37% | 36% | 29% | 31% | 46% | 38% | 39% | 30% |
| Pierre Poilievre | 28% | 19% | 21% | 29% | 38% | 39% | 27% | 35% | 21% | 30% | 30% | 24% | 26% | 29% | 30% |
| Jagmeet Singh | 3% | 5% | 3% | 3% | 3% | 2% | 4% | 2% | 4% | 6% | 3% | 2% | 3% | 3% | 3% |
| Elizabeth May | 1% | 1% | 1% | 2% | 1% | 1% | 2% | 2% | 1% | 3% | 1% | 1% | 2% | 1% | 1% |
| Maxime Bernier | 1% | 2% | 2% | 1% | 0% | 0% | 0% | 1% | 1% | 1% | 1% | 0% | 1% | 1% | 1% |
| Yves-François Blanchet | 3% | 1% | 11% | 1% | 1% | 0% | 0% | 4% | 2% | 3% | 2% | 4% | 3% | 3% | 3% |
| I don't know | 27% | 29% | 34% | 25% | 24% | 26% | 25% | 19% | 35% | 28% | 32% | 24% | 28% | 24% | 32% |

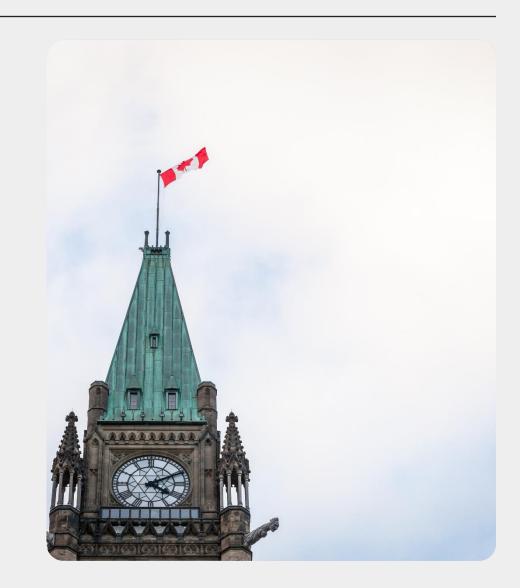


Perceived Best Campaign Performance – By Voting Intentions

Q5. Since the beginning of the election campaign, which party leader do you think is leading the best campaign so far?

Base: All respondents (n=3,002)

| | | I. | • | ◆NDP | B | | PPC |
|------------------------|------------------------|-------|-----|-------------|-----|-----|-----|
| | Total Canada | LPC | CPC | NDP | BQ | GPC | PPC |
| Weighted n= | 3,002 | 1,133 | 963 | 190 | 138 | 69 | 47 |
| Unweighted n= | 3,002 | 1,235 | 766 | 248 | 225 | 74 | 48 |
| Mark Carney | 36% | 76% | 10% | 31% | 13% | 24% | 0% |
| Pierre Poilievre | 28% | 5% | 71% | 8% | 16% | 5% | 24% |
| Jagmeet Singh | 3% | 1% | 0% | 27% | 2% | 7% | 10% |
| Elizabeth May | 1% | 1% | 1% | 1% | 0% | 25% | 4% |
| Maxime Bernier | 1% | 0% | 1% | 1% | 0% | 4% | 27% |
| Yves-François Blanchet | 3% | 2% | 1% | 1% | 35% | 3% | 12% |
| I don't know | 27% | 15% | 17% | 31% | 33% | 31% | 23% |



Carney vs Poilievre

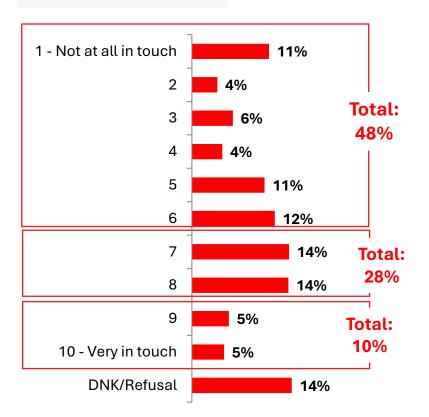


Carney vs Poilievre: Perceived Connection to voters (1/2)

Q6. On a scale of 1 to 10 how in touch with the typical Canadian voter is Liberal leader **Mark Carney**?

Base: All respondents (n=3,002)

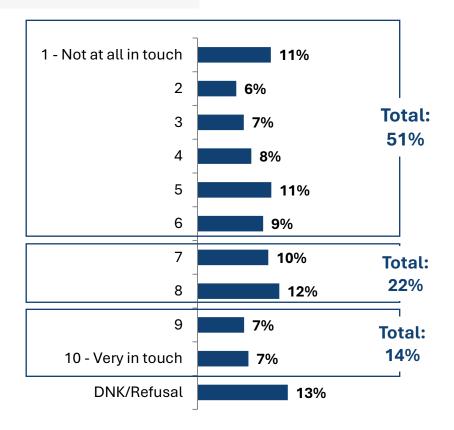
Average: 5.6/10



Q7. On a scale of 1 to 10 how in touch with the typical Canadian voter is Liberal leader **Pierre Poilievre**?

Base: All respondents (n=3,002)

Average: 5.6/10





Carney vs Poilievre: Perceived Connection to voters (2/2)

Q6 + Q7. On a scale of 1 to 10 how in touch with the typical Canadian voter is...?

Base: All respondents (n=3,002)

| | Total Canada | ATL | QC | ON | MB/SK | AB | ВС | Male | Female | 18-34 | 35-54 | 55+ | Urban | Sub- urban | Rural |
|------------------|------------------------|-----|-------|-------|-------|-----|-----|-------|--------|-------|-------|-------|-------|---------------|-------|
| | 3,002 | 202 | 693 | 1,162 | 193 | 333 | 418 | 1,464 | 1,529 | 801 | 965 | 1,236 | 1,247 | 1,144 | 566 |
| Unweighted n= | 3,002 | 140 | 1,001 | 1,000 | 145 | 215 | 501 | 1,488 | 1,504 | 804 | 955 | 1,243 | 1,294 | 1,155 | 520 |
| Mark Carney | | | | | | | | | | | | | | | |
| Average | 5.6 | 5.9 | 5.7 | 5.8 | 4.9 | 5.2 | 5.6 | 5.5 | 5.8 | 5.8 | 5.4 | 5.8 | 5.7 | 5.8 | 5.2 |
| Pierre Poilievre | | | | | | | | | | | | | | | |
| Average | 5.6 | 5.1 | 5.3 | 5.7 | 5.8 | 6.0 | 5.4 | 5.8 | 5.3 | 5.9 | 5.6 | 5.3 | 5.4 | 5.6 | 5.7 |

| | | F | E | +NDP | B | | PPC |
|------------------|------------------------|-------|----------|-------------|-----|-----|-----|
| | Total Canada | LPC | CPC | NDP | BQ | GPC | PPC |
| Weighted n= | 3,002 | 1,133 | 963 | 190 | 138 | 69 | 47 |
| Unweighted n= | 3,002 | 1,235 | 766 | 248 | 225 | 74 | 48 |
| Mark Carney | | | | | | | |
| Average | 5.6 | 7.4 | 3.8 | 5.8 | 5.0 | 5.5 | 4.7 |
| Pierre Poilievre | | | | | | | |
| Average | 5.6 | 4.0 | 8.0 | 3.8 | 4.9 | 4.9 | 6.6 |

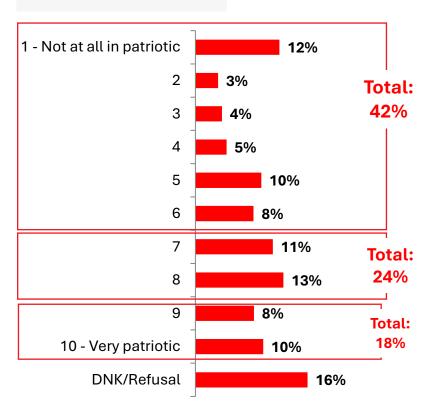


Carney vs Poilievre: Perceived Patriotism (1/2)

Q8. On a scale of 1 to 10, how much do you consider Liberal leader **Mark Carney** to be a Canadian patriot?

Base: All respondents (n=3,002)

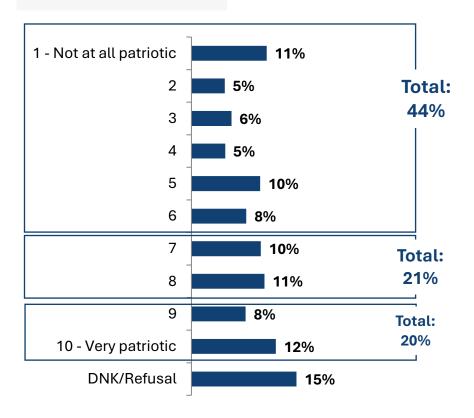
Average: 6/10



Q9. On a scale of 1 to 10, how much do you consider Conservative leader **Pierre Poilievre** to be a Canadian patriot?

Base: All respondents (n=3,002)

Average: 5.9/10





Carney vs Poilievre: Perceived Patriotism (2/2)

Q8 + Q9. On a scale of 1 to 10 how in touch with the typical Canadian voter is...?

Base: All respondents (n=3,002)

| | Total Canada | ATL | QC | ON | MB/SK | AB | ВС | Male | Female | 18-34 | 35-54 | 55+ | Urban | Sub- urban | Rural |
|------------------|------------------------|-----|-------|-------|-------|-----|-----|-------|--------|-------|-------|-------|-------|---------------|-------|
| - Weighted n= | 3,002 | 202 | 693 | 1,162 | 193 | 333 | 418 | 1,464 | 1,529 | 801 | 965 | 1,236 | 1,247 | 1,144 | 566 |
| Unweighted n= | 3,002 | 140 | 1,001 | 1,000 | 145 | 215 | 501 | 1,488 | 1,504 | 804 | 955 | 1,243 | 1,294 | 1,155 | 520 |
| Mark Carney | | | | | | | | | | | | | | | |
| Average | 6.0 | 6.2 | 6.2 | 6.1 | 5.4 | 5.4 | 5.9 | 5.8 | 6.2 | 6.0 | 5.5 | 6.3 | 6.1 | 6.1 | 5.4 |
| Pierre Poilievre | | | | | | | | | | | | | | | |
| Average | 5.9 | 5.1 | 5.8 | 6.0 | 5.9 | 6.5 | 5.8 | 6.2 | 5.6 | 6.1 | 5.9 | 5.8 | 5.7 | 6.0 | 6.0 |

| | | I. | E | ◆NDP | B | | PPC |
|------------------|------------------------|-------|----------|-------------|-----|-----|-----|
| | Total Canada | LPC | CPC | NDP | BQ | GPC | PPC |
| Weighted n= | 3,002 | 1,133 | 963 | 190 | 138 | 69 | 47 |
| Unweighted n= | 3,002 | 1,235 | 766 | 248 | 225 | 74 | 48 |
| Mark Carney | | | | | | | |
| Average | 6.0 | 7.9 | 3.9 | 6.3 | 5.7 | 5.9 | 4.6 |
| Pierre Poilievre | | | | | | | |
| Average | 5.9 | 4.3 | 8.5 | 4.2 | 5.6 | 4.9 | 6.9 |

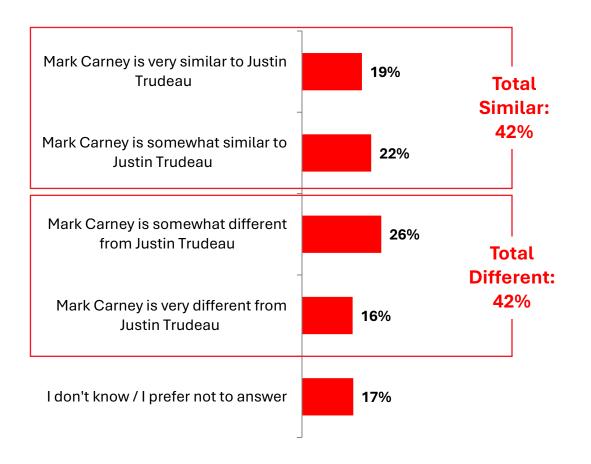


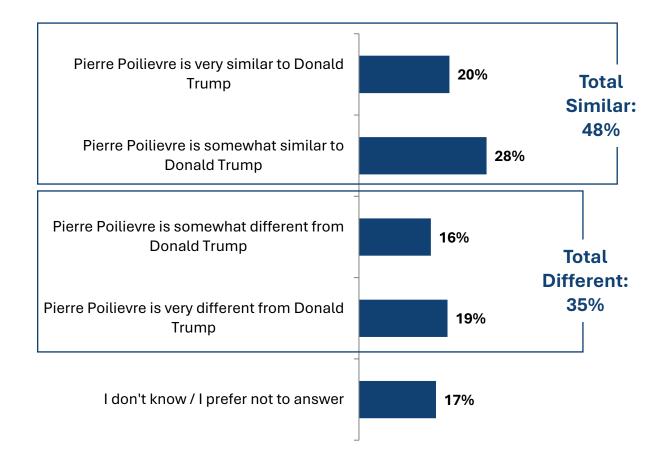
Carney vs Poilievre: Comparison with Other Leaders (1/3)

Q10. Would you say that leader Mark Carney is similar or different from Justin Trudeau?

Base: All respondents (n=3,002)

Q11. Would you say that leader Pierre Poilievre is similar or different from Donald Trump?







Carney vs Poilievre: Comparison with Other Leaders (2/3)

Q10. Would you say that leader **Mark Carney** is similar or different from Justin Trudeau?

| | Total Canada | ATL | QC | ON | MB/SK | AB | ВС | Male | Female | 18-34 | 35-54 | 55+ | Urban | Sub- urban | Rural |
|--|-----------------|-----|-------------|-------|-------------|-------------|-----|-------------|-------------|-------------|-------|-------|-------------|---------------|-------|
| Weighted n= | 3,002 | 202 | 693 | 1,162 | 193 | 333 | 418 | 1,464 | 1,529 | 801 | 965 | 1,236 | 1,247 | 1,144 | 566 |
| Unweighted n= | 3,002 | 140 | 1,001 | 1,000 | 145 | 215 | 501 | 1,488 | 1,504 | 804 | 955 | 1,243 | 1,294 | 1,155 | 520 |
| TOTAL SIMILAR | 42% | 39% | 32 % | 41% | 52 % | 55 % | 44% | 47 % | 37 % | 45 % | 43% | 38% | 41% | 42% | 44% |
| Mark Carney is very similar to Justin Trudeau | 19% | 21% | 11% | 19% | 28% | 30 % | 21% | 25 % | 14% | 17% | 22% | 19% | 17 % | 20% | 23% |
| Mark Carney is somewhat similar to Justin Trudeau | 22% | 19% | 22% | 22% | 24% | 25% | 23% | 22% | 23% | 28% | 21% | 20% | 24% | 21% | 20% |
| TOTAL DIFFERENT | 42% | 46% | 49% | 41% | 31% | 32% | 43% | 43% | 40% | 34% | 38% | 50% | 42% | 44% | 38% |
| Mark Carney is somewhat different from Justin Trudeau | 26% | 26% | 34% | 23% | 19% | 17% | 28% | 26% | 25% | 24% | 24% | 28% | 25% | 27% | 25% |
| Mark Carney is very different from Justin Trudeau | 16% | 20% | 16% | 18% | 12% | 15% | 15% | 18% | 15% | 10% | 14% | 22% | 17% | 17% | 13% |
| I don't know / I prefer not to answer | 17% | 15% | 18% | 18% | 17% | 13% | 13% | 10% | 23% | 21% | 20% | 11% | 17% | 14% | 18% |

| | | I. | @ | ◆NDP | B | | PPC |
|--|-----------------|-------------|-------------|-------------|-------------|-----|-------------|
| | Total Canada | LPC | CPC | NDP | BQ | GPC | PPC |
| Weighted n= | 3,002 | 1,133 | 963 | 190 | 138 | 69 | 47 |
| Unweighted n= | 3,002 | 1,235 | 766 | 248 | 225 | 74 | 48 |
| TOTAL SIMILAR | 42% | 23 % | 74% | 39% | 33 % | 38% | 64% |
| Mark Carney is very similar to Justin Trudeau | 19% | 4% | 46% | 10% | 8% | 10% | 41% |
| Mark Carney is somewhat similar to Justin Trudeau | 22% | 19% | 28% | 29% | 25% | 28% | 23% |
| TOTAL DIFFERENT | 42% | 71% | 16 % | 40% | 53 % | 41% | 30 % |
| Mark Carney is somewhat different from Justin Trudeau | 26% | 41% | 11% | 24% | 41% | 30% | 21% |
| Mark Carney is very different from Justin Trudeau | 16% | 30% | 5% | 16% | 13% | 10% | 9% |
| I don't know / I prefer not to answer | 17% | 6% | 10% | 21% | 14% | 21% | 6% |



Carney vs Poilievre: Comparison with Other Leaders (3/3)

Q11. Would you say that leader **Pierre Poilievre** is similar or different from Donald Trump?

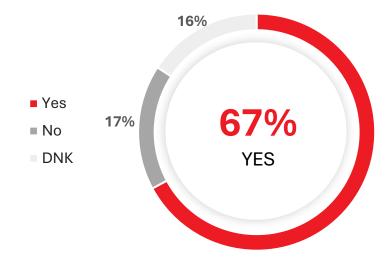
| | Total Canada | ATL | QC | ON | MB/SK | AB | ВС | Male | Female | 18-34 | 35-54 | 55+ | Urban | Sub- urban | Rural |
|---|------------------------|-------------|-------------|-------|-------------|-----|-----|-------|-------------|-------------|-------|-------------|-------------|---------------|-------|
| Weighted n= | 3,002 | 202 | 693 | 1,162 | 193 | 333 | 418 | 1,464 | 1,529 | 801 | 965 | 1,236 | 1,247 | 1,144 | 566 |
| Unweighted n= | 3,002 | 140 | 1,001 | 1,000 | 145 | 215 | 501 | 1,488 | 1,504 | 804 | 955 | 1,243 | 1,294 | 1,155 | 520 |
| TOTAL SIMILAR | 48% | 58 % | 49% | 47% | 37 % | 44% | 51% | 48% | 47% | 46% | 43% | 53 % | 49% | 49% | 46% |
| Pierre Poilievre is very similar to Donald Trump | 20% | 27% | 16 % | 21% | 20% | 18% | 21% | 19% | 21% | 17% | 19% | 22 % | 22 % | 19% | 17% |
| Pierre Poilievre is somewhat similar to Donald Trump | 28% | 30% | 33% | 26% | 17% | 26% | 30% | 29% | 27% | 28% | 24% | 31% | 26% | 30% | 29% |
| TOTAL DIFFERENT | 35% | 28% | 33% | 35% | 41% | 41% | 34% | 40% | 31 % | 35% | 36% | 34% | 34% | 35% | 38% |
| Pierre Poilievre is somewhat different from Donald Trump | 16% | 11% | 20% | 14% | 18% | 18% | 14% | 18% | 14% | 20% | 15% | 13% | 16% | 16% | 15% |
| Pierre Poilievre is very different from Donald Trump | 19% | 17% | 14% | 21% | 22% | 24% | 20% | 23% | 16% | 15 % | 21% | 21% | 18% | 19% | 22% |
| I don't know / I prefer not to answer | 17% | 14% | 17% | 17% | 23% | 15% | 15% | 12% | 22% | 19% | 20% | 13% | 17% | 16% | 17% |

| | | I. | E | +NDP | B | | PPC |
|---|------------------------|-------------|-------------|-------------|-------------|-----|-------------|
| | Total Canada | LPC | CPC | NDP | BQ | GPC | PPC |
| Weighted n= | 3,002 | 1,133 | 963 | 190 | 138 | 69 | 47 |
| Unweighted n= | 3,002 | 1,235 | 766 | 248 | 225 | 74 | 48 |
| TOTAL SIMILAR | 48% | 79 % | 17 % | 67 % | 59 % | 44% | 32 % |
| Pierre Poilievre is very similar to Donald Trump | 20% | 38% | 3 % | 30 % | 14% | 17% | 11% |
| Pierre Poilievre is somewhat similar to Donald Trump | 28% | 42% | 14 % | 37 % | 45 % | 27% | 21% |
| TOTAL DIFFERENT | 35% | 13% | 72 % | 15% | 32% | 29% | 60% |
| Pierre Poilievre is somewhat different from Donald Trump | 16% | 8% | 27% | 11% | 23% | 17% | 31% |
| Pierre Poilievre is very different from Donald Trump | 19% | 5% | 45% | 4% | 9% | 12% | 29% |
| I don't know / I prefer not to answer | 17% | 7 % | 11% | 18% | 9% | 27% | 8% |



Disclosure of Carney's Business Interests

Q12. Liberal Leader Mark Carney has acknowledged that as prime minister he may have conflicts of interest related to his business interests from recently working for a major investment company. Because he has never been elected, he has said the rules only require his business interests to be disclosed after an election. Some have been calling for him to reveal his business interests before Canadians vote so they can make an informed decision about potential conflicts. Do you feel Liberal leader Mark Carney should voluntarily reveal his business interests before the election?



| | Total CANADA | ATL | QC | ON | MB/SK | АВ | ВС | Male | Female | 18-34 | 35-54 | 55+ | Urban | Sub- urban | Rural |
|---------------|-----------------|-----|-------|-------|-------|-------------|-----|-------------|-------------|-------|-------|-------|-------|---------------|-------------|
| Weighted n= | 3,002 | 202 | 693 | 1,162 | 193 | 333 | 418 | 1,464 | 1,529 | 801 | 965 | 1,236 | 1,247 | 1,144 | 566 |
| Unweighted n= | 3,002 | 140 | 1,001 | 1,000 | 145 | 215 | 501 | 1,488 | 1,504 | 804 | 955 | 1,243 | 1,294 | 1,155 | 520 |
| Yes | 67% | 67% | 68% | 65% | 67% | 76 % | 65% | 70 % | 64% | 67% | 68% | 66% | 67% | 65% | 73 % |
| No | 17% | 15% | 19% | 18% | 18% | 12 % | 17% | 19% | 16 % | 16% | 16% | 19% | 17% | 20% | 13% |
| l don't know | 16% | 18% | 13% | 17% | 14% | 13% | 18% | 11% | 20% | 17% | 16% | 15% | 16% | 15% | 14% |



Disclosure of Carney's Business Interests – By Voting Intentions

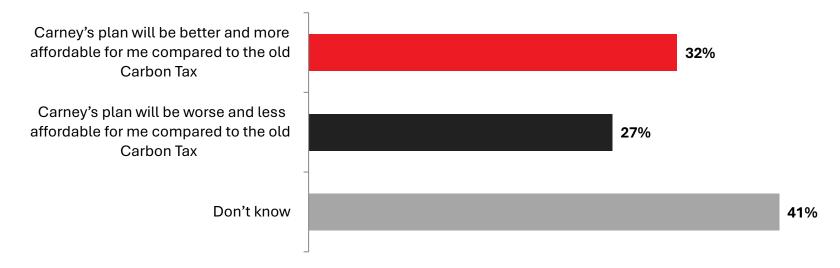
Q12. Liberal Leader Mark Carney has acknowledged that as prime minister he may have conflicts of interest related to his business interests from recently working for a major investment company. Because he has never been elected, he has said the rules only require his business interests to be disclosed after an election. Some have been calling for him to reveal his business interests before Canadians vote so they can make an informed decision about potential conflicts. Do you feel Liberal leader Mark Carney should voluntarily reveal his business interests before the election?

| | | I. | E | ◆NDP | B | | PPC |
|---------------|------------------------|-------|----------|-------------|-----|-----|-----|
| | Total Canada | LPC | CPC | NDP | BQ | GPC | PPC |
| Weighted n= | 3,002 | 1,133 | 963 | 190 | 138 | 69 | 47 |
| Unweighted n= | 3,002 | 1,235 | 766 | 248 | 225 | 74 | 48 |
| Yes | 67% | 54% | 87% | 68% | 80% | 69% | 77% |
| No | 17% | 29% | 8% | 14% | 13% | 12% | 19% |
| I don't know | 16% | 17% | 5% | 17% | 8% | 19% | 4% |



Perceived Impact of Carney's Carbon Pricing Plan on Consumers

Q13. Liberal Leader Mark Carney had reduced the consumer carbon tax to zero and has promised as prime minister to bring in new climate regulations instead, including a tax on products from countries without carbon taxes, a higher carbon tax on Canadian industries, and creating incentives for Canadians to buy products that have lower climate impacts. What do you think Liberal leader Mark Carney's carbon pricing plans mean for you as a consumer?



| | Total Canada | ATL | QC | ON | MB/SK | AB | ВС | Male | Female | 18-34 | 35-54 | 55+ | Urban | Sub- urban | Rural |
|---------------------------------------|-----------------|-----|-------------|-------------|-------|-------------|-----|-------------|-------------|-------|-------------|-------|-------|---------------|-------------|
| Weighted n= | 3,002 | 202 | 693 | 1,162 | 193 | 333 | 418 | 1,464 | 1,529 | 801 | 965 | 1,236 | 1,247 | 1,144 | 566 |
| Unweighted n= | 3,002 | 140 | 1,001 | 1,000 | 145 | 215 | 501 | 1,488 | 1,504 | 804 | 955 | 1,243 | 1,294 | 1,155 | 520 |
| Carney's plan will be better and more | | | | | | | | | | | | | | | |
| affordable for me compared to the old | 32% | 32% | 30% | 35 % | 29% | 26 % | 35% | 34% | 30% | 36% | 29 % | 32% | 34% | 33% | 30% |
| Carbon Tax | | | | | | | | | | | | | | | |
| Carney's plan will be worse and less | | | | | | | | | | | | | | | |
| affordable for me compared to the old | 27 % | 26% | 19 % | 28% | 34% | 38% | 23% | 33 % | 20 % | 27% | 29% | 25% | 25% | 26% | 31 % |
| Carbon Tax | | | | | | | | | | | | | | | |
| l don't know | 41% | 41% | 51% | 37 % | 37% | 36% | 42% | 33% | 49% | 38% | 42% | 43% | 41% | 42% | 39% |



Perceived Impact of Carney's Carbon Pricing Plan on Consumers – By Voting Intentions

Q13. Liberal Leader Mark Carney had reduced the consumer carbon tax to zero and has promised as prime minister to bring in new climate regulations instead, including a tax on products from countries without carbon taxes, a higher carbon tax on Canadian industries, and creating incentives for Canadians to buy products that have lower climate impacts. What do you think Liberal leader Mark Carney's carbon pricing plans mean for you as a consumer?

| | | I* | E | ◆NDP | B | | PPC |
|--|------------------------|-------|----------|-------------|-----|-----|-----|
| | Total Canada | LPC | CPP | NDP | BQ | GPC | PPC |
| Weighted n= | 3,002 | 1,133 | 963 | 190 | 138 | 69 | 47 |
| Unweighted n= | 3,002 | 1,235 | 766 | 248 | 225 | 74 | 48 |
| Carney's plan will be better and more affordable for me compared to the old Carbon Tax | 32% | 55% | 17% | 34% | 26% | 24% | 26% |
| Carney's plan will be worse and less affordable for me compared to the old Carbon Tax | 27% | 9% | 53% | 22% | 16% | 31% | 53% |
| l don't know | 41% | 36% | 30% | 45 % | 58% | 44% | 21% |

Respondent Profile



Respondent profiles – Canadian Sample



(Base n=3,002)

The table below presents the Canadian distribution of respondents before weighting.

| Ge | nد | a | PI | ۲ |
|----|----|---|----|---|
| | | | | |

| | Unweighted | Weighted |
|--------|------------|----------|
| Male | 1,488 | 1,464 |
| Female | 1,504 | 1,529 |

Language (Mother Tongue)

| | Unweighted | Weighted |
|---------|------------|----------|
| French | 879 | 592 |
| English | 1,866 | 2,166 |
| Other | 257 | 244 |

Age

| | Unweighted | Weighted |
|----------|------------|----------|
| 18 to 34 | 804 | 801 |
| 35 to 54 | 955 | 965 |
| 55+ | 1,243 | 1,236 |
| | | |

Province

| | Unweighted | Weighted |
|-----------------------|------------|----------|
| British Columbia | 501 | 418 |
| Alberta | 215 | 333 |
| Manitoba/Saskatchewan | 145 | 193 |
| Ontario | 1,000 | 1,162 |
| Quebec | 1,001 | 693 |
| Atlantic | 140 | 202 |



Our Credentials



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Leger is a member of the Canadian Research Insights Council (CRIC), the industry association for the market/survey/insights research industry.



Europe

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Leger is also a member of the <u>Insights Association</u>, the American Association of Marketing Research Analytics.



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