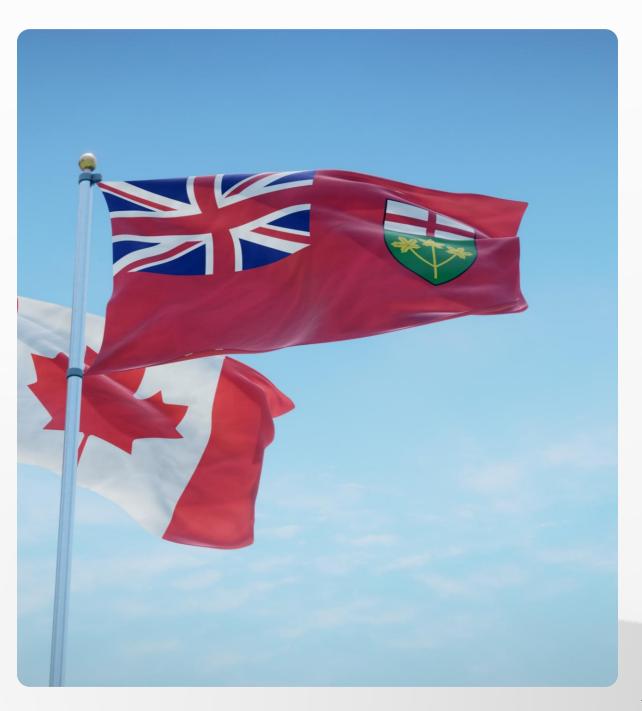


Report

Ontario Report Card NATIONAL POST

Survey of Ontarians

Date: 29 / 05 / 2025 Project: 82654-082



Methodology



Method

Online survey among respondents 18 years of age or older. (Ontario sample: **n= 1,025**).

This included:

- n=450 Greater Toronto Area residents
- n=296 Toronto (metro) residents

Respondents were randomly recruited using LEO's online panel. Data from the Alberta and British Columbia OMNIs collected during the same period are presented throughout the report for comparative purposes.

Weighting

Results were weighted according to **age, gender, region, and education** to ensure a representative sample of the Ontario population (see respondent profile section).

When

Data collection from May 23 and 25, 2025.

Margin of error

No margin of error can be associated with a non-probability sample (i.e. a web panel in this case). For comparative purposes, though, a probability sample of 1025 respondents would have a margin of error of $\pm 3.1\%$, 19 times out of 20.

Significant differences

Data shaded in pink indicate a significantly higher proportion than that of other respondents.

Rounded data

The numbers presented have been rounded up. However, the numbers before rounding were used to calculate the sums presented and might therefore not correspond to the manual addition of these numbers.

Questions

Have questions about the data presented in this report? Please contact Jennifer McLeod Macey, Senior Vice-President, Central Canada Public Affairs & Communications, at <u>jmcleodmacey@leger360.com</u> or Andrew Enns, Executive Vice-President, Central Canada at: <u>aenns@leger360.com</u>.

The most accurate polling firm in Canada

CANADA 2021

	LEGER POLL Published on September 18, 2021	OFFICIALS RESULTS 2021 Canada Federal Election
۲	33%	33.7%
Ŀ	32%	32.6%
◆ND P	19 %	17.8 %
\$	7%	7.7%
PPC	6%	5.0%
	2%	2.3%

BRITISH COLUMBIA 2024

	LEGER POLL Published on October 18, 2024	OFFICIALS RESULTS 2024 British Columbia Provincial Election
#NDP	46 %	45 %
Control	42 %	43%
greens	9%	8%
Others	3%	4%

UNITED STATES 2024

	LEGER POLL Published on November 4, 2024	OFFICIALS RESULTS 2024 United States Presidential Election
	49 %	50%
	49 %	48%
Others	2 %	2%

Leger

Key Highlights (1/2)

Some of the key highlights of our survey ...

1

Direction of the Province: Only a third of residents (36%) believe Ontario is headed in the right direction with just 4% indicating it is going *strongly* in the right direction. In contrast, half of Ontarians (51%) believe it is on the wrong track.

• Men and older Ontarians are most positive, while women and young-middle aged residents are most negative. Regionally, those in the East have softer negative sentiments than those in the rest of the province.

Top Issues for Ontarians: The most important issue for Ontarians right now is housing prices/affordability, particularly among Ontarians aged 18-54, followed by healthcare which is more important to older Ontarians aged 55+.

• Men in Ontario showed particular concern for the provincial economy, while those aged 55+ are more concerned about USA tariffs, trade sanctions, and Trump.

Approval of Provincial Party Leaders: Nearly half of Ontarians (47%) approve of the way Doug Ford has performed in his job; a third showed approval of Liberal leader Bonnie Crombie and/or NDP leader Marit Stiles (33% each). While most say their opinions of the leaders are unchanged from six months ago, across the board, significantly more are likely to say their opinions have *worsened*.

• Premier Ford's approval rating is comparable to BC Premier David Eby (51%) and Alberta Premier Danielle Smith (44%). The proportion of Ontarians who say their opinion of Ford has *worsened* is on par with that of residents of BC who say the same of Eby (27% and 24%, respectively), less than that of Albertans who say the same of Smith (40%).

Doug Ford and Progressive Conservative Party Performance: Most residents feel Doug Ford and the Progressive Conservative Party have done a good job preparing for USA tariffs/trade sections (53%) and/or managing relations with the Federal Government. Far fewer believe a good job is being done handling housing affordability (17% vs 68% bad job), poverty (16% vs 64% bad job), and/or homelessness (15% vs. 65% bad job).

• Access to family doctors is also of note with two-thirds (63%) giving the Premier and his government a poor rating, especially outside of the Hamilton/Niagara region.

Key Highlights (2/2)

Leger

Some of **the key highlights** of our survey ...

2

Ontario Place Development: Half of Ontarians (47%) oppose the relocation of the Ontario Science Centre from Don Mills to Ontario Place on Toronto's waterfront, with 27% holding strong opinions. Three in ten (30%) approve of the plan, while one-quarter (23%) are unsure. Comparatively, a higher proportion (38%) favourably view a plan that would see Ontario Place developed to include a mix of public parkland and private operated facilities such as a wellness centre and underground parking. Four in ten (43%) hold an unfavourable opinion (24% "very") and 20% are unsure.

• Men and young-middle-aged adults are more in favour o both plans, while older adults are less in favour and women are more likely to admit that they're unsure.

3

Mayor Chow's Performance: Torontonians are somewhat on the fence about Mayor Chow's performance. Half (48%) approve of the way the mayor has performed in her job. However, only one-in-ten (10%) *strongly* approve of the job she is doing while four-in-ten (42%) disapprove of her performance; in fact, 17% *strongly* disapprove. The remaining one in ten are unsure.

Provincial Leaders and Issues



DASHBOARD OF KEY METRICS

Most Important Issue Facing ON

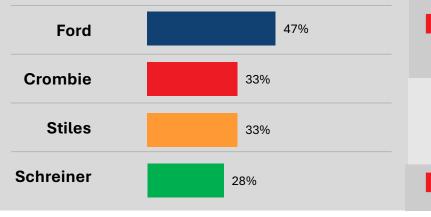
Housing prices/affordability and healthcare are currently the most important issues to Ontarians. One-inten also regarded inflation/rising interest rates, the economy, and USA trade relations as the most important issue.



>30%

Leader Approval Ratings

Public approval for the Progressive Conservative Party of Ontario Leader Doug Ford is highest with nearly half of Ontarians generally approving of the way he performs his job. Liberal and NDP leaders Crombie and Stiles showed equal approval while Green Party of Ontario Leader Mark Schreiner sits slightly lower.



Approval Ratings of Current Government on Key Issues

The Progressive Conservative government's handling of various issues has received mixed reviews, although most say a good job is being done preparing for the USA tariffs and trade sanctions (53%) and/or managing relations with the Federal Government (51%).

- Preparing for USA tariffs / trade sanctions
- Managing relations with the Federal Government
- Energy
- Relations between provincial and municipal governments
- Transportation & roads
- Managing Ontario's crown corporations
- Economy
- Handling on labour negotiations and disputes with industry unions
- Education
- Reconciliation with Indigenous Peoples / First Nations
 Taxes
 Government spending / Provincial budget
 Environment / climate change

Crime / public safety

Housing prices / affordability

Poverty

Homelessness

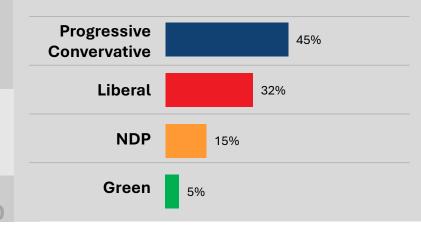
Health care system

crisis

Access to family doctors
Opioid / drug overdose / toxicity

ON Provincial Voting Intentions

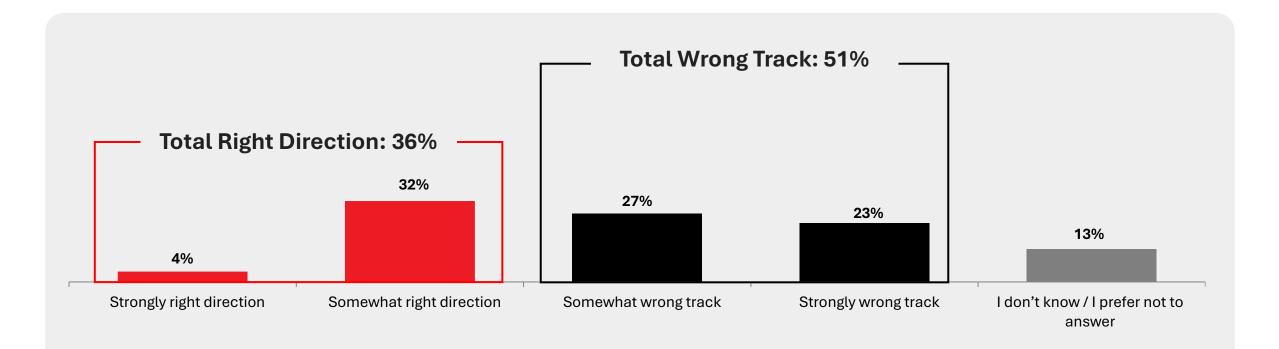
The Progressive Conservative Party currently leads the Liberals provincially by 13-points among decided voters; twice as many intend to vote Liberal compared to the NDP.





Opinion on Provinces Direction

Q1. Taking everything into account how do you feel things are going these days in Ontario? Are things going in the right direction or are they off on the wrong track? Base: All (n=1025)





Opinion on Provinces Direction

Q1. Taking everything into account how do you feel things are going these days in Ontario? Are things going in the right direction or are they off on the wrong track?

	Total	GTA	South	East	Hamilton /Niagara	North	Male	Female	18-34	35-54	55+	Metro Toronto	Other GTA
Weighted n=	1023	469	252	136	111	55	493	530	276	327	420	297	172
Unweighted n=	1025	450	249	140	120	66	488	537	246	297	482	296	154
TOTAL RIGHT DIRECTION	36%	36%	37%	38%	35%	39%	45%	29%	30%	30%	46%	35%	37%
Strongly right direction	4%	4%	2%	5%	9%	3%	6%	2%	6%	3%	3%	5%	3%
Somewhat right direction	32%	32%	35%	33%	26%	36%	38%	27%	23%	27%	43%	30%	35%
TOTAL WRONG TRACK	51%	52%	52%	43%	52%	50%	47%	54%	55%	55%	45%	56%	45%
Somewhat wrong track	27%	30%	25%	29%	20%	22%	27%	28%	31%	28%	24%	33%	26%
Strongly wrong track	23%	22%	27%	14%	31%	28%	20%	26%	24%	27%	21%	23%	19%
l don't know	12%	11%	10%	19%	11%	9%	8%	16%	13%	14%	9%	8%	17%
Refusal	1%	1%	1%	0%	2%	2%	1%	1%	2%	1%	<1%	1%	1%



Opinion on Provinces Direction

Q1. Taking everything into account how do you feel things are going these days in Ontario? Are things going in the right direction or are they off on the wrong track? Base: All (n=1025)

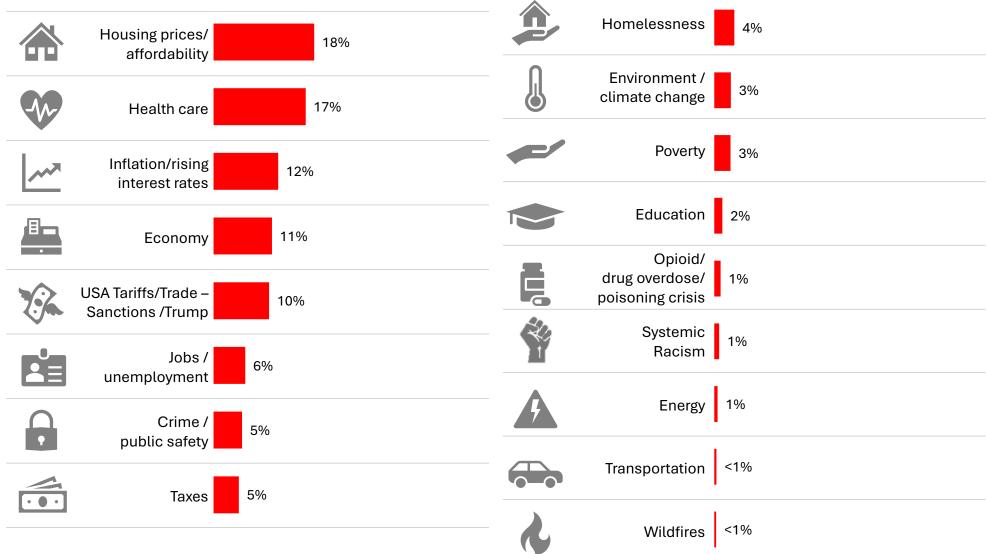
	Total	Conservative	NDP	Liberal	Other	Alberta*	British Columbia*
Weighted n=		398	133	279	68	1040	1032
Unweighted n=	1025	382	136	294	71	1040	1032
TOTAL RIGHT DIRECTION	36%	53%	23%	34%	19%	37%	43%
Strongly right direction	4%	5%	6%	4%	1%	8%	4%
Somewhat right direction	32%	48%	17%	30%	18%	29%	39%
TOTAL WRONG TRACK	51%	40%	66%	54%	71%	51%	47%
Somewhat wrong track	27%	21%	31%	35%	33%	22%	23%
Strongly wrong track	23%	19%	35%	19%	38%	30%	24%
l don't know	12%	7%	10%	11%	10%	11%	10%
Refusal	1%	0%	2%	0%	0%	1%	1%

*Question phrased as "...how do you feel things are going these days in Alberta/British Columbia today?" in respective provinces. *



Most Important Issue Facing Ontario

Q2. In your view, what is the most important issue facing Ontario today? What is the second most important issue? Base: All (n=1025)





Most Important Issue Facing Ontario

Q2. In your view, what is the most important issue facing Ontario today? What is the second most important issue? Base: All (n=1025)

	Total	GTA	South	East	Hamilton /Niagara	North	Male	Female	18-34	35-54	55+	Metro Toronto	Other GTA
Most Important Issue													
Weighted n=	1023	469	252	136	111	55	493	530	276	327	420	297	172
Unweighted n=	1025	450	249	140	120	66	488	537	246	297	482	296	154
Housing prices / affordability	18%	16%	17%	25%	24%	10%	18%	18%	25%	21%	11%	18%	14%
Healthcare	17%	16%	17%	18%	12%	29%	15%	19%	6%	13%	26%	16%	17%
Inflation / rising interest rates	12 %	10%	13%	12%	16%	11%	12%	12%	15%	13%	9%	9%	12%
Economy	11%	13%	7%	11%	9%	11%	13%	8%	10%	10%	11%	13%	11%
USA Tariffs / Trade Sanctions / Trump	10%	10%	12%	10%	8%	4%	11%	10%	6%	6%	15%	12%	7%
Jobs / unemployment	6 %	6%	5%	5%	6%	8%	5%	6%	12%	6%	1%	6%	7%
Crime / public safety	5%	7%	3%	4%	3%	5%	6%	4%	4%	5%	6%	5%	9%
Taxes	5%	5%	6%	3%	4%	1%	3%	6%	4%	7%	4%	5%	6%
Homelessness	4%	3%	5%	1%	7%	5%	2%	5%	2%	3%	5%	3%	4%
Environment / climate change	3%	3%	5%	2%	2%	3%	4%	2%	3%	3%	3%	1%	5%
Poverty	3%	3%	3%	2%	5%	3%	3%	3%	4%	4%	2%	3%	1%
Education	2%	2%	1%	1%	1%	1%	1%	2%	3%	2%	1%	3%	1%
Opioid / drug overdose / toxicity crisis	1%	1%	2%	<1%	0%	1%	1%	1%	1%	2%	1%	1%	1%
Systemic racism	1%	1%	1%	0%	0%	1%	1%	1%	1%	1%	1%	2%	1%
Energy	1%	<1%	1%	2%	0%	2%	1%	<1%	<1%	1%	<1%	<1%	<1%
Transportation	<1%	<1%	1%	0%	1%	1%	1%	<1%	<1%	0%	1%	<1%	0%
Wildfires	<1 %	<1%	0%	2%	1%	0%	<1%	<1%	<1%	<1%	1%	<1%	0%

Most Important Issue Facing Ontario

Q2. In your view, what is the most important issue facing Ontario today? What is the second most important issue? Base: All (n=1025)

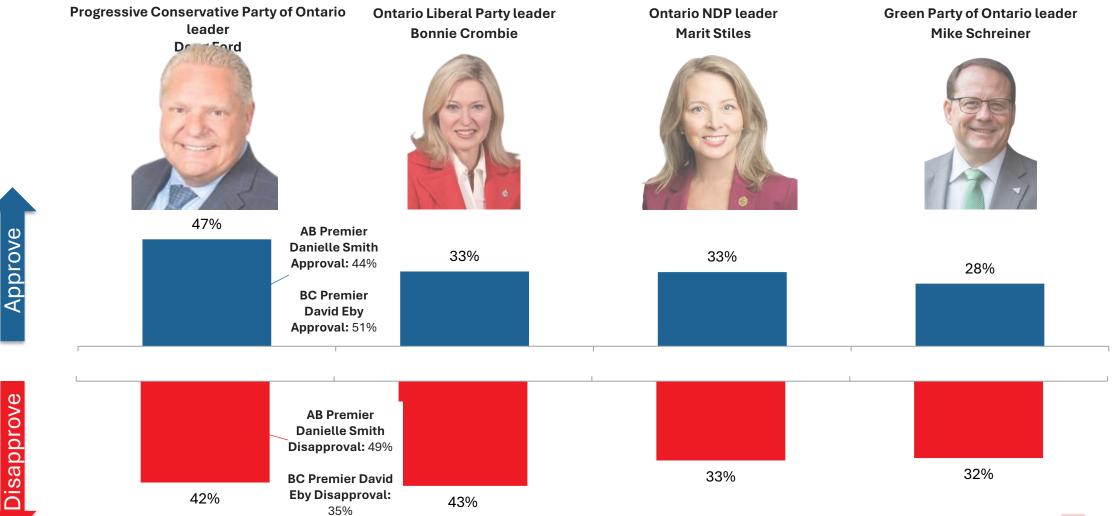
Total	Progressive Conservative	NDP	Liberal	Other	Alberta*	British Columbia*
	398	133	279	68		1032
	382	136	294	71		1032
18%	17%	14%	21%	14%	8%	19%
17%	14%	20%	21%	7%	17%	19%
12 %	14%	15%	10%	11%	10%	8%
11%	13%	10%	8%	10%	13%	9%
10%	12%	16%	10%	2%	5%	8%
6%	5%	2%	6%	4%	5%	3%
5%	6%	1%	5%	9%	2%	7%
5%	6%	3%	2%	12%	7%	4%
4%	3%	6%	4%	5%	3%	3%
3 %	2%	7%	3%	8%	3%	4%
3%	2%	4%	4%	6%	2%	4%
2%	1%	1%	2%	1%	3%	1%
1%	1%	0%	3%	0%	1%	3%
1%	2%	0%	<1%	0%	1%	<1%
1%	1%	1%	<1%	2%	8%	1%
<1%	<1%	0%	<1%	3%	<1%	1%
<1%	1%	0%	<1%	1%	1%	1%
	1023 1025 18% 17% 12% 11% 10% 6% 5% 5% 4% 3% 3% 3% 3% 2% 1% 1% 1% 1% 1%	101at Conservative 1023 398 1025 382 18% 17% 17% 14% 12% 14% 11% 13% 10% 5% 5% 6% 5% 6% 5% 6% 3% 2% 3% 2% 3% 2% 1% 1% 1% 1%	101at Conservative NDP 1023 398 133 1025 382 136 18% 17% 14% 17% 14% 20% 12% 14% 15% 11% 13% 10% 10% 20% 16% 5% 6% 2% 5% 6% 3% 4% 3% 6% 3% 2% 7% 3% 2% 7% 3% 2% 4% 1% 1% 1% 1% 1% 1% 1% 1% 1%	NDP Liberat 1023 398 133 279 1025 382 136 294 18% 17% 14% 21% 18% 17% 14% 21% 11% 14% 20% 21% 12% 14% 15% 10% 11% 13% 10% 8% 10% 12% 16% 10% 6% 5% 2% 6% 5% 6% 1% 5% 5% 6% 3% 2% 4% 3% 6% 4% 3% 2% 7% 3% 3% 2% 7% 3% 3% 2% 4% 4% 2% 1% 1% 2% 1% 1% 0% 3% 2% 1% 1% 1% 1% 1% 0% 1% 1% 1% 0% </td <td>Iotat Conservative NDP Liberat Other 1023 398 133 279 68 1025 382 136 294 71 18% 17% 14% 21% 14% 17% 14% 21% 7% 12% 14% 15% 10% 11% 11% 13% 10% 8% 10% 10% 12% 16% 10% 2% 6% 5% 2% 6% 4% 5% 6% 3% 2% 12% 4% 3% 6% 4% 5% 5% 6% 3% 2% 12% 4% 3% 6% 4% 5% 3% 2% 7% 3% 8% 3% 2% 4% 4% 6% 2% 1% 1% 2% 1% 10% 1% 1% 2% 1%<</td> <td>Idiat Conservative NDP Liberat Other Alberta* 1023 398 133 279 68 1040 1025 382 136 294 71 1040 18% 17% 14% 21% 14% 8% 17% 14% 20% 21% 7% 17% 12% 14% 20% 21% 7% 17% 12% 14% 15% 10% 11% 10% 11% 13% 10% 8% 10% 13% 10% 12% 16% 10% 2% 5% 6% 5% 2% 6% 4% 5% 5% 6% 1% 5% 3% 2% 5% 6% 3% 2% 3% 3% 3% 2% 7% 3% 8% 3% 3% 2% 7% 3% 8% 3% 5%</td>	Iotat Conservative NDP Liberat Other 1023 398 133 279 68 1025 382 136 294 71 18% 17% 14% 21% 14% 17% 14% 21% 7% 12% 14% 15% 10% 11% 11% 13% 10% 8% 10% 10% 12% 16% 10% 2% 6% 5% 2% 6% 4% 5% 6% 3% 2% 12% 4% 3% 6% 4% 5% 5% 6% 3% 2% 12% 4% 3% 6% 4% 5% 3% 2% 7% 3% 8% 3% 2% 4% 4% 6% 2% 1% 1% 2% 1% 10% 1% 1% 2% 1%<	Idiat Conservative NDP Liberat Other Alberta* 1023 398 133 279 68 1040 1025 382 136 294 71 1040 18% 17% 14% 21% 14% 8% 17% 14% 20% 21% 7% 17% 12% 14% 20% 21% 7% 17% 12% 14% 15% 10% 11% 10% 11% 13% 10% 8% 10% 13% 10% 12% 16% 10% 2% 5% 6% 5% 2% 6% 4% 5% 5% 6% 1% 5% 3% 2% 5% 6% 3% 2% 3% 3% 3% 2% 7% 3% 8% 3% 3% 2% 7% 3% 8% 3% 5%

*Question phrased as "In your view, what is the most important issue facing Alberta/British Columbia today?" in respective provinces. **"Energy/pipelines" in AB and BC



Approval of Provincial Party Leaders

Q3. Thinking of each of the following provincial party leaders, would you say you generally approve or disapprove of the way each has performed in their job?





Approval of Provincial Party Leaders

Q3. Thinking of each of the following provincial party leaders, would you say you generally approve or disapprove of the way each has performed in their job?

% Approve (Somewhat + Strongly)	Total	GTA	South	East	Hamilton /Niagara	North	Male	Female	18-34	35-54	55+	Metro Toronto	Other GTA
Weighted n=	1023	469	252	136	111	55	493	530	276	327	420	297	172
Unweighted n=	1025	450	249	140	120	66	488	537	246	297	482	296	154
Progressive Conservative Party of Ontario leader Doug Ford	47%	50%	47%	45%	39%	47%	52%	43%	39%	46%	53%	48%	53%
Ontario Liberal Party leader Bonnie Crombie	33%	38%	31%	30%	22%	28%	34%	32%	34%	34%	31%	39%	36%
Ontario NDP leader Marit Stiles	33%	37%	32%	27%	27%	26%	36%	30%	33%	32%	32%	42%	29%
Green Party of Ontario leader Mike Schreiner	28%	30%	31%	19%	25%	13%	31%	24%	31%	27%	26%	35%	22%

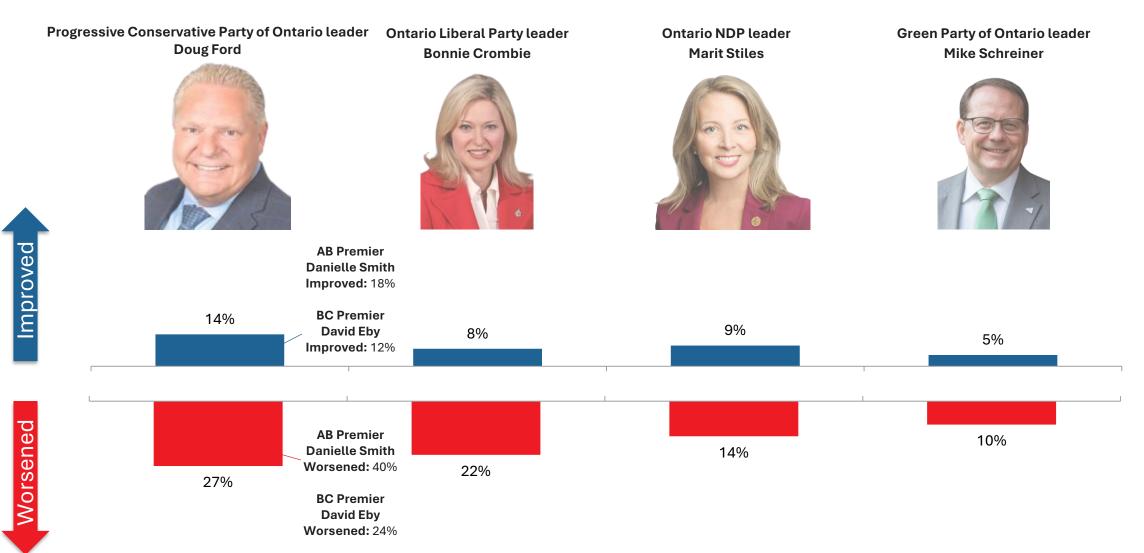


Approval of Provincial Party Leaders

Q3. Thinking of each of the following provincial party leaders, would you say you generally approve or disapprove of the way each has performed in their job?

% Approve (Somewhat + Strongly)	Total	Progressive Conservative	NDP	Liberal	Other
Weighted n=	1023	398	133	279	68
Unweighted n=	1025	382	136	294	71
Progressive Conservative Party of Ontario leader Doug Ford	47 %	84%	13%	31%	20%
Ontario Liberal Party leader Bonnie Crombie	33%	16%	35%	71%	22%
Ontario NDP leader Marit Stiles	33%	19%	78%	44%	29%
Green Party of Ontario leader Mike Schreiner	28%	16%	48%	39%	45%







% Improved	Total	GTA	South	East	Hamilton /Niagara	North	Male	Female	18-34	35-54	55+	Metro Toronto	Other GTA
Weighted n=	1023	469	252	136	111	55	493	530	276	327	420	297	172
Unweighted n=	1025	450	249	140	120	66	488	537	246	297	482	296	154
Progressive Conservative Party of Ontario leader Doug Ford	14%	14%	14%	16%	12%	15%	15%	13%	11%	13%	17%	12%	18%
Ontario Liberal Party leader Bonnie Crombie	8%	9%	7%	9%	4%	6%	10%	5%	9%	7%	7%	11%	4%
Ontario NDP leader Marit Stiles	9%	10%	8%	8%	11%	3%	10%	8%	13%	8%	7%	14%	4%
Green Party of Ontario leader Mike Schreiner	5%	4%	7%	4%	5%	5%	7%	3%	8%	4%	4%	5%	3%



% Worsened	Total	GTA	South	East	Hamilton /Niagara	North	Male	Female	18-34	35-54	55+	Metro Toronto	Other GTA
Weighted n=	1023	469	252	136	111	55	493	530	276	327	420	297	172
Unweighted n=	1025	450	249	140	120	66	488	537	246	297	482	296	154
Progressive Conservative Party of Ontario leader Doug Ford	27%	25%	33%	15%	33%	28%	27%	26%	27%	25%	27%	29%	19%
Ontario Liberal Party leader Bonnie Crombie	22%	22%	23%	17%	27%	18%	25%	19%	20%	19%	26%	23%	21%
Ontario NDP leader Marit Stiles	14%	15%	15%	10%	17%	13%	18%	11%	17%	13%	14%	16%	13%
Green Party of Ontario leader Mike Schreiner	10%	10%	9%	8%	10%	10%	11%	8%	11%	11%	7%	10%	11%



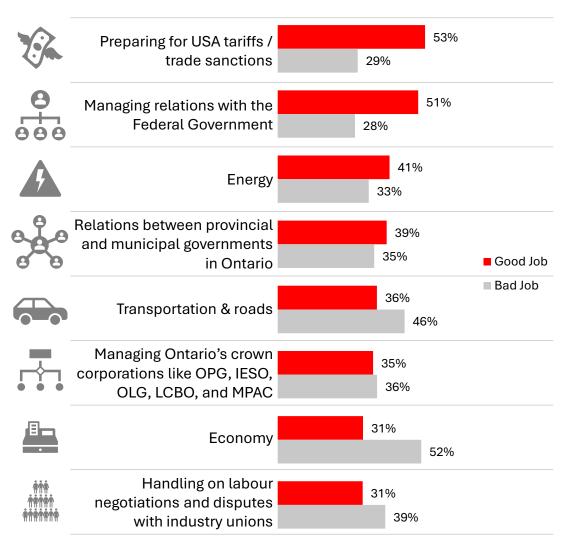
% Improved	Total	Progressive Conservative	NDP	Liberal	Other
Weighted n=	1023	398	133	279	68
Unweighted n=	1025	382	136	294	71
Progressive Conservative Party of Ontario leader Doug Ford	14%	24%	7%	11%	9%
Ontario Liberal Party leader Bonnie Crombie	8%	4%	8%	17%	4%
Ontario NDP leader Marit Stiles	9 %	4%	27%	11%	13%
Green Party of Ontario leader Mike Schreiner	5%	2%	13%	6%	11%



% Worsened	Total	Progressive Conservative	NDP	Liberal	Other
Weighted n=	1023	398	133	279	68
Unweighted n=	1025	382	136	294	71
Progressive Conservative Party of Ontario leader Doug Ford	27%	11%	40%	39%	49%
Ontario Liberal Party leader Bonnie Crombie	22%	35%	16%	10%	20%
Ontario NDP leader Marit Stiles	14%	23%	3%	9%	19%
Green Party of Ontario leader Mike Schreiner	10%	15%	6%	5%	8%

Q6. Do you think Doug Ford and the Progressive Conservative Party of Ontario have done a good job or a bad job handling each of the following issues in Ontario?

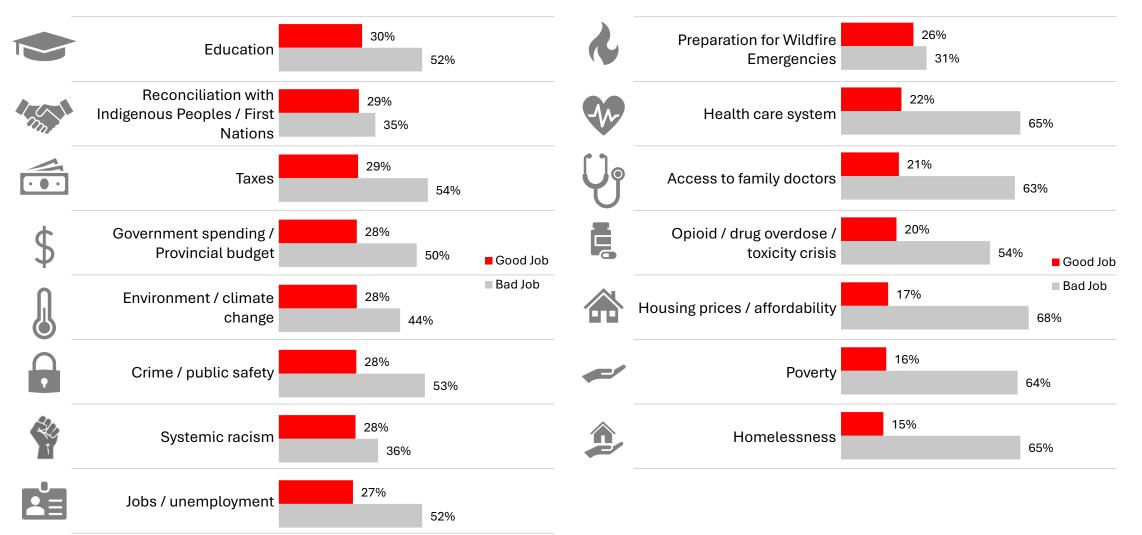
Base: All (n=1025)



BC residents similarly regard their provincial governments performance to be best with respect to preparing for USA tariffs/trade sanctions (48%) and managing relations with the federal government (50%).

In contrast, AB residents feel their government is performing best when it comes to energy and pipelines (48%) and preparing for wildfire emergencies (43%).

Q6. Do you think Doug Ford and the Progressive Conservative Party of Ontario have done a good job or a bad job handling each of the following issues in Ontario?



Q6. Do you think Doug Ford and the Progressive Conservative Party of Ontario have done a good job or a bad job handling each of the following issues in Ontario?

Base: All (n=1025)

ase: All (n=1025)	Total	GTA	South	East	Hamilton /Niagara	North	Male	Female	18-34	35-54	55+	Metro Toronto	Other GTA
Very Good/Good Job													
Weighted n=	1023	469	252	136	111	55	493	530	276	327	420	297	172
Unweighted n=	1025	450	249	140	120	66	488	537	246	297	482	296	154
Preparing for USA tariffs / trade sanctions	53 %	54%	54%	61%	48%	42%	60%	47%	44%	49%	63%	56%	49%
Managing relations with the Federal Government	51%	52%	52%	58%	39%	41%	57%	45%	41%	48%	60%	52%	52%
Energy	41 %	41%	42%	44%	34%	31%	50%	32%	36%	37%	47%	41%	43%
Relations between provincial and municipal governments in Ontario	39 %	42%	37%	43%	32%	35%	46%	34%	30%	38%	46%	43%	41%
Transportation & roads	36%	35%	39%	39%	34%	23%	41%	31%	37%	34%	37%	34%	39%
Managing Ontario's crown corporations	35%	34%	32%	41%	35%	36%	42%	27%	32%	34%	37%	37%	28%
Economy	31%	33%	27%	33%	28%	36%	40%	23%	24%	27%	39%	31%	35%
Handling on labour negotiations and disputes with industry unions	31%	31%	32%	27%	30%	34%	38%	24%	24%	28%	37%	33%	27%
Education	30%	33%	30%	21%	30%	31%	37%	24%	28%	29%	33%	30%	38%
Reconciliation with Indigenous Peoples / First Nations	29 %	30%	29%	29%	24%	31%	34%	24%	33%	25%	30%	32%	27%
Taxes	29 %	31%	28%	27%	24%	27%	36%	22%	24%	27%	33%	32%	29%
Government spending / Provincial budget	28 %	29%	29%	30%	22%	23%	33%	24%	24%	28%	31%	27%	33%
Environment / climate change	28 %	29%	26%	28%	30%	28%	35%	22%	29%	27%	29%	29%	29%
Crime / public safety	28 %	28%	30%	23%	33%	23%	34%	23%	28%	25%	31%	28%	28%
Systemic racism	28 %	30%	28%	25%	24%	25%	33%	23%	27%	26%	30%	31%	27%
Jobs / unemployment	27 %	26%	27%	32%	28%	25%	36%	18%	23%	23%	33%	26%	24%
Preparation for Wildfire Emergencies	26 %	26%	27%	29%	21%	26%	31%	21%	29%	25%	25%	28%	24%
Health care system	22 %	24%	21%	19%	21%	18%	27%	18%	20%	22%	23%	23%	25%
Access to family doctors	21 %	23%	18%	17%	25%	15%	24%	18%	24%	20%	20%	22%	27%
Opioid / drug overdose / toxicity crisis	20 %	22%	17%	20%	23%	14%	24%	16%	21%	18%	21%	23%	20%
Housing prices / affordability	17%	18%	14%	15%	24%	16%	23%	11%	15%	16%	19%	18%	19%
Poverty	16 %	19%	12%	13%	17%	21%	22%	11%	16%	14%	18%	21%	16%
Homelessness	15%	17%	12%	13%	17%	14%	21%	10%	16%	15%	15%	19%	15%

Q6. Do you think Doug Ford and the Progressive Conservative Party of Ontario have done a good job or a bad job handling each of the following issues in Ontario?

Base: All (n=1025)

ase: All (n=1025)	Total	GTA	South	East	Hamilton /Niagara	North	Male	Female	18-34	35-54	55+	Metro Toronto	Other GTA
Very Bad/Bad Job													
Weighted n=	1023	469	252	136	111	55	493	530	276	327	420	297	172
Unweighted n=	1025	450	249	140	120	66	488	537	246	297	482	296	154
Housing prices / affordability	68 %	69%	73%	66%	62%	67%	66%	71%	69%	70%	67%	72%	63%
Health care system	65 %	65%	71%	64%	60%	61%	65%	65%	64%	65%	66%	68%	59%
Homelessness	65 %	66%	68%	59%	60%	69%	62%	68%	62%	65%	66%	66%	66%
Poverty	64 %	61%	70%	62%	60%	62%	62%	65%	62%	66%	63%	66%	53%
Access to family doctors	63 %	61%	69%	67%	49%	68%	64%	62%	56%	62%	68%	65%	55%
Opioid / drug overdose / toxicity crisis	54 %	51%	60%	53%	48%	64%	53%	55%	51%	57%	52%	53%	46%
Taxes	54 %	55%	54%	51%	53%	54%	51%	56%	52%	57%	52%	54%	56%
Crime / public safety	53 %	55%	52%	51%	45%	60%	53%	52%	54%	55%	50%	59%	49%
Jobs / unemployment	52 %	55%	54%	45%	46%	55%	49%	55%	58%	55%	46%	56%	52%
Economy	52 %	51%	59%	47%	48%	48%	49%	55%	54%	56%	48%	54%	45%
Education	52 %	51%	55%	56%	48%	46%	52%	52%	54%	52%	51%	56%	43%
Government spending / Provincial budget	50 %	50%	55%	42%	55%	43%	52%	49%	50%	50%	50%	55%	41%
Transportation & roads	46 %	48%	46%	40%	42%	61%	47%	46%	44%	47%	48%	53%	40%
Environment / climate change	44 %	44%	45%	43%	44%	36%	44%	44%	41%	43%	46%	47%	40%
Handling on labour negotiations and disputes with industry unions	39 %	41%	38%	40%	38%	33%	41%	37%	45%	38%	37%	43%	38%
Systemic racism	36 %	40%	31%	31%	36%	39%	35%	37%	35%	36%	37%	42%	36%
Managing Ontario's crown corporations	36 %	36%	39%	32%	35%	31%	36%	36%	37%	34%	36%	36%	37%
Reconciliation with Indigenous Peoples / First Nations	35%	36%	35%	34%	36%	31%	34%	37%	35%	40%	32%	38%	34%
Relations between provincial and municipal governments in Ontario	35%	36%	35%	31%	35%	33%	38%	32%	39%	35%	32%	38%	32%
Energy	33%	34%	31%	31%	32%	36%	35%	31%	32%	34%	32%	37%	29%
Preparation for Wildfire Emergencies	31%	33%	31%	22%	35%	32%	33%	30%	34%	29%	31%	36%	29%
Preparing for USA tariffs / trade sanctions	29 %	30%	28%	22%	34%	38%	29%	30%	35%	32%	24%	31%	29%
Managing relations with the Federal Government	28 %	28%	26%	23%	33%	30%	28%	27%	33%	28%	24%	31%	24%

Q6. Do you think Doug Ford and the Progressive Conservative Party of Ontario have done a good job or a bad job handling each of the following issues in Ontario?

Base: All (n=1025)

Very Good/Good Job	Total	Progressive Conservative	NDP	Liberal	Other
 Weighted n=	1023	398	133	279	68
Unweighted n=	1025	382	136	294	71
Preparing for USA tariffs / trade sanctions	53%	69%	42%	52%	36%
Managing relations with the Federal Government	51%	69%	38%	49%	32%
Energy	41 %	63%	22%	32%	30%
Relations between provincial and municipal governments in Ontario	39%	59%	21%	33%	29%
Transportation & roads	36%	52%	20%	31%	30%
Managing Ontario's crown corporations	35%	51%	18%	28%	26%
Economy	31 %	52%	14%	23%	14%
Handling on labour negotiations and disputes with industry unions	31%	49%	13%	23%	21%
Education	30%	50%	13%	20%	20%
Reconciliation with Indigenous Peoples / First Nations	29 %	44%	10%	24%	22%
Taxes	29 %	48%	10%	21%	18%
Government spending / Provincial budget	28 %	47%	9%	21%	16%
Environment / climate change	28 %	49%	9%	19%	18%
Crime / public safety	28 %	42%	22%	22%	12%
Systemic racism	28 %	44%	10%	19%	26%
Jobs / unemployment	27 %	48%	11%	18%	13%
Preparation for Wildfire Emergencies	26 %	38%	18%	23%	16%
Health care system	22 %	36%	11%	15%	10%
Access to family doctors	21 %	33%	10%	16%	14%
Opioid / drug overdose / toxicity crisis	20 %	34%	12%	14%	12%
Housing prices / affordability	17%	29%	9%	12%	7%
Poverty	16 %	28%	7%	11%	7%
Homelessness	15%	26%	7%	12%	4%

Q6. Do you think Doug Ford and the Progressive Conservative Party of Ontario have done a good job or a bad job handling each of the following issues in Ontario?

Base: All (n=1025)

Very Bad/Bad Job	Total	Progressive Conservative	NDP	Liberal	Other
Weighted n=	1023	398	133	279	68
Unweighted n=	1025	382	136	294	71
Housing prices / affordability	68%	55%	78%	79%	88%
Health care system	65 %	53%	80%	76%	88%
Homelessness	65%	52%	77%	76%	83%
Poverty	64 %	50%	81%	74%	82%
Access to family doctors	63 %	51%	74%	75%	76%
Opioid / drug overdose / toxicity crisis	54 %	39%	70%	64%	76%
Taxes	54 %	39%	70%	66%	71%
Crime / public safety	53 %	43%	55%	63%	76%
Jobs / unemployment	52%	34%	70%	67%	73%
Economy	52%	35%	71%	65%	78%
Education	52%	35%	73%	67%	68%
Government spending / Provincial budget	50 %	34%	70%	62%	75%
Transportation & roads	46 %	32%	68%	57%	56%
Environment / climate change	44%	23%	65%	63%	66%
Handling on labour negotiations and disputes with industry unions	39%	26%	56%	52%	58%
Systemic racism	36 %	23%	55%	47%	48%
Managing Ontario's crown corporations	36%	23%	52%	47%	46%
Reconciliation with Indigenous Peoples / First Nations	35%	19%	61%	48%	42%
Relations between provincial and municipal governments in Ontario	35%	22%	52%	48%	45%
Energy	33%	16%	50%	46%	49%
Preparation for Wildfire Emergencies	31%	20%	44%	40%	46%
Preparing for USA tariffs / trade sanctions	29 %	20%	38%	35%	43%
Managing relations with the Federal Government	28 %	15%	40%	34%	54%

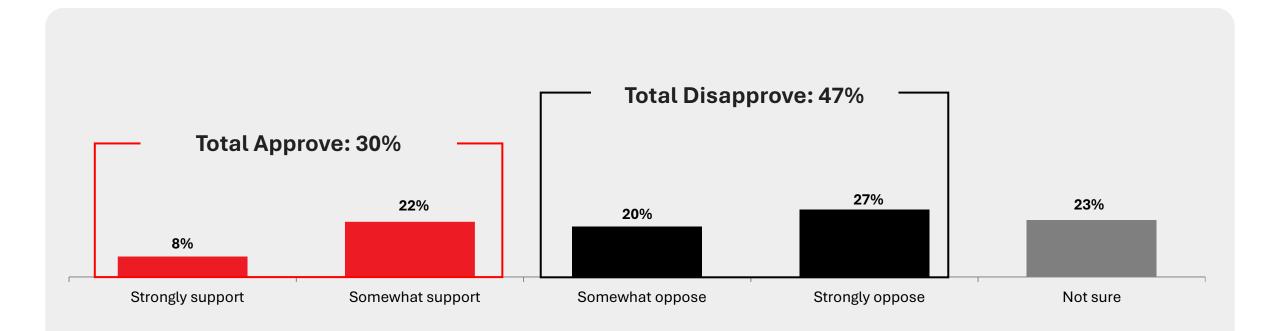
Ontario Place & Ontario Science Centre





Support for Relocation of Ontario Science Centre

Q8. The Ontario government plans to relocate the Ontario Science Centre from Don Mills to Ontario Place on Toronto's waterfront. To what extent to you support or oppose this decision? Base: All (n=1025)





Support for Relocation of Ontario Science Centre

Q8. The Ontario government plans to relocate the Ontario Science Centre from Don Mills to Ontario Place on Toronto's waterfront. To what extent to you support or oppose this decision?

	Total	GTA	South	East	Hamilton /Niagara	North	Male	Female	18-34	35-54	55+	Metro Toronto	Other GTA
Weighted n=	1023	469	252	136	111	55	493	530	276	327	420	297	172
Unweighted n=	1025	450	249	140	120	66	488	537	246	297	482	296	154
TOTAL SUPPORT	30%	28%	38%	27%	32%	16%	35%	26%	34%	37%	23%	29%	26%
Strongly support	8%	7%	12%	6%	9%	3%	11%	5%	7%	12%	6%	8%	5%
Somewhat support	22 %	21%	26%	21%	23%	13%	24%	20%	26%	25%	17%	21%	21%
TOTAL OPPOSE	47%	57%	45%	31%	35%	36%	47%	47%	36%	41%	59%	59%	54%
Somewhat oppose	20 %	22%	21%	16%	14%	21%	22%	19%	23%	19%	19%	23%	21%
Strongly oppose	27%	35%	25%	15%	21%	15%	26%	28%	13%	22%	39%	36%	32%
Not sure	23%	15%	17%	42%	33%	48%	18%	27%	30%	22%	18%	12%	21%



Support for Relocation of Ontario Science Centre

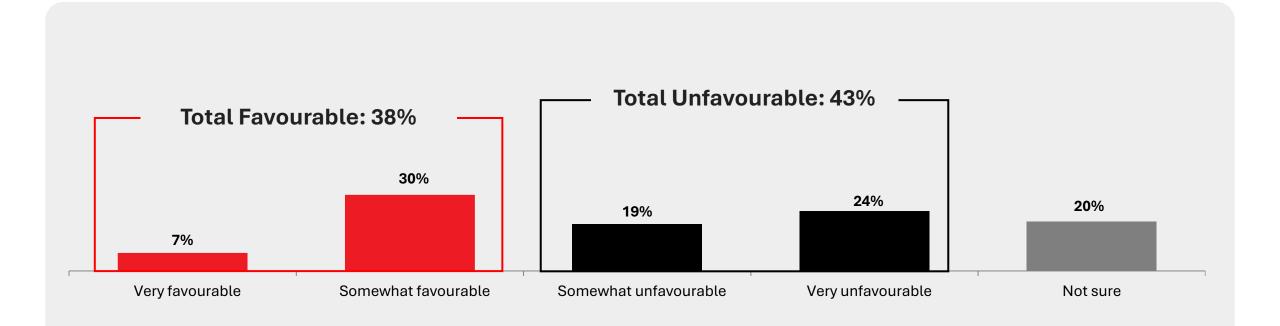
Q8. The Ontario government plans to relocate the Ontario Science Centre from Don Mills to Ontario Place on Toronto's waterfront. To what extent to you support or oppose this decision?

	Total	Progressive Conservative	NDP	Liberal	Other
Weighted n=	1023	398	133	279	68
Unweighted n=	1025	382	136	294	71
TOTAL SUPPORT	30%	40%	27%	27%	24%
Strongly support	8%	11%	5%	8%	9%
Somewhat support	22 %	29%	22%	20%	15%
TOTAL OPPOSE	47 %	38%	57%	56%	57%
Somewhat oppose	20 %	23%	17%	21%	18%
Strongly oppose	27%	15%	39%	36%	39%
Not sure	23%	21%	16%	16%	19%



Support for Redeveloping Ontario Place

Q9. The Ontario government is redeveloping Ontario Place to include a mix of public parkland and private operated facilities such as a wellness centre and underground parking. Do you have a favourable or unfavourable opinion of this plan? Base: All (n=1025)





Support for Redeveloping Ontario Place

Q9. The Ontario government is redeveloping Ontario Place to include a mix of public parkland and private operated facilities such as a wellness centre and underground parking. Do you have a favourable or unfavourable opinion of this plan? Base: All (n=1025)

	Total	GTA	South	East	Hamilton /Niagara	North	Male	Female	18-34	35-54	55+	Metro Toronto	Other GTA
Weighted n=	1023	469	252	136	111	55	493	530	276	327	420	297	172
Unweighted n=	1025	450	249	140	120	66	488	537	246	297	482	296	154
TOTAL FAVOURABLE	38%	38%	40%	40%	32%	32%	41%	34%	45%	41%	30%	37%	39%
Very favourable	7%	7%	8%	8%	5%	5%	8%	7%	7%	11%	4%	9%	4%
Somewhat favourable	30 %	30%	32%	32%	27%	27%	33%	28%	38%	30%	26%	28%	35%
TOTAL UNFAVOURABLE	43%	47%	43%	34%	42%	27%	44%	42%	31%	40%	52%	51%	40%
Somewhat unfavourable	19%	18%	19%	23%	17%	16%	21%	16%	17%	19%	20%	20%	15%
Strongly unfavourable	24%	29%	24%	12%	24%	10%	22%	25%	14%	21%	33%	31%	26%
Not sure	20 %	15%	17%	26%	27%	41%	15%	24%	24%	19%	18%	12%	21%



Support for Redeveloping Ontario Place

Q9. The Ontario government is redeveloping Ontario Place to include a mix of public parkland and private operated facilities such as a wellness centre and underground parking. Do you have a favourable or unfavourable opinion of this plan? Base: All (n=1025)

	Total	Progressive Conservative	NDP	Liberal	Other
Weighted n=	1023	398	133	279	68
Unweighted n=	1025	382	136	294	71
TOTAL FAVOURABLE	38%	48%	27%	32%	34%
Very favourable	7%	10%	4%	6%	9%
Somewhat favourable	30 %	38%	23%	26%	25%
TOTAL UNFAVOURABLE	43%	32%	60%	53%	49%
Somewhat unfavourable	19%	20%	17%	22%	12%
Strongly unfavourable	24%	12%	43%	31%	38%
Not sure	20%	20%	13%	15%	17%

3

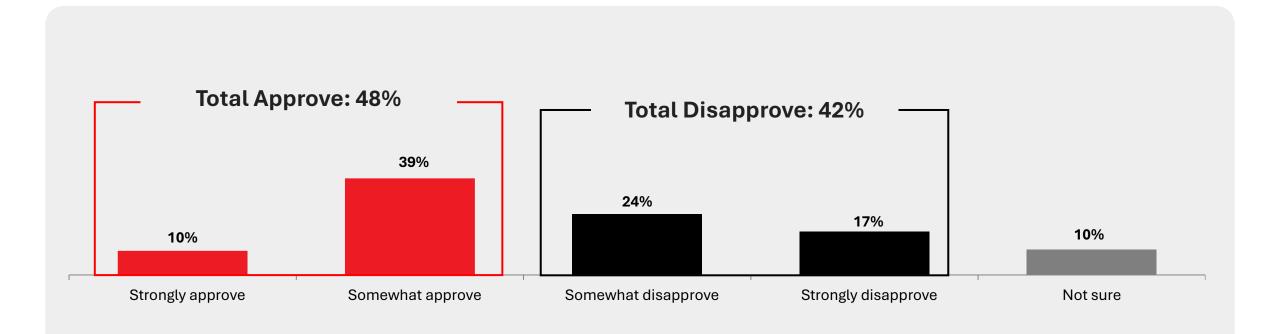
Approval of Municipal Leadership





Opinion of Mayor Chow's Performance

Q7. Overall, thinking of Mayor Chow, would you say you generally approve or disapprove of the way she has performed in her job? Base: Metro Toronto residents (n=296)





Opinion of Mayor Chow's Performance

Q7. Overall, thinking of Mayor Chow, would you say you generally approve or disapprove of the way she has performed in her job? Base: Metro Toronto residents (n=296)

	Total	Male	Female	18-34	35-54	55+
Weighted n=	297	156	141	84	96	117
Unweighted n=	296	155	141	78	86	132
TOTAL APPROVE	48%	49%	47%	50%	43%	51%
Strongly approve	10%	9%	10%	10%	7%	12%
Somewhat approve	39 %	40%	37%	40%	36%	40%
TOTAL DISAPPROVE	42 %	45%	38%	36%	42%	46%
Somewhat disapprove	24 %	27%	22%	23%	28%	22%
Strongly disapprove	17%	18%	16%	13%	14%	23%
Notsure	10%	6%	15%	14%	15%	3%



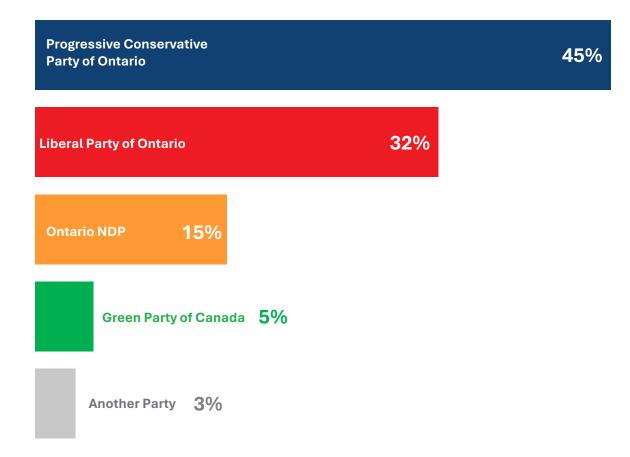


Voting Intentions



Provincial Voting Intentions – Decided Voters

Q4. If an Ontario Provincial election were held tomorrow, which party's candidate would you vote for? Base: Decided voters (n=883)





Provincial Voting Intentions – Decided Voters

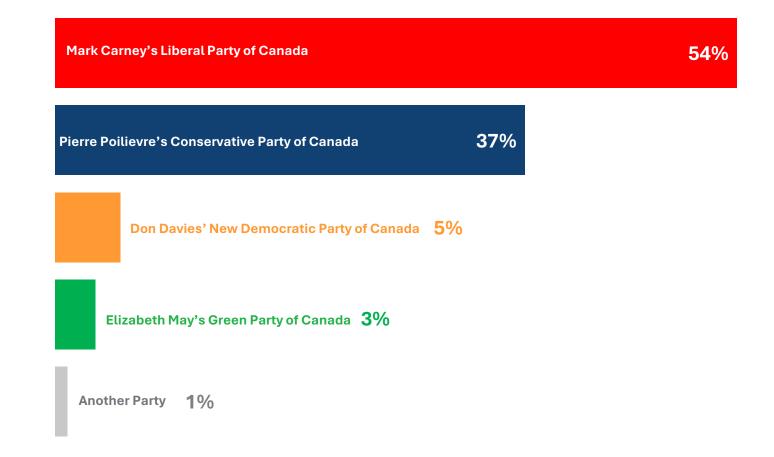
Q4. If an Ontario Provincial election were held tomorrow, which party's candidate would you vote for? Base: Decided voters (n=883)

	Total	GTA	South	East	Hamilton /Niagara	North	Male	Female	18-34	35-54	55+	Metro Toronto	Other GTA
Weighted n=	878	398	223	121	94	43	442	437	234	276	368	261	137
Unweighted n=	883	382	217	127	102	55	437	446	208	249	426	257	125
Progressive Conservative Party of Ontario	45%	45%	44%	49%	42%	54%	48%	42%	38%	44%	51%	43%	47%
Ontario Liberal Party	32%	36%	26%	34%	27%	29%	30%	33%	35%	29%	32%	38%	33%
Ontario NDP	15%	12%	18%	15%	22%	11%	14%	16%	19%	16%	12%	12%	13%
Green Party of Ontario	5%	3%	8%	1%	7%	7%	4%	6%	6%	6%	3%	4%	2%
Another party / an independent candidate	3%	3%	5%	2%	3%	0%	3%	3%	2%	5%	3%	3%	5%



Federal Voting Intentions – Decided Voters

FED. If FEDERAL elections were held today, for which political party would you be most likely to vote? Would it be for... Base: Decided voters (n=908)



Our Credentials

CRIC

ESOMAR

Canada

Leger is a member of the Canadian Research Insights Council (CRIC), the industry association for the market/survey/insights research industry.

Europe

Leger is a member of ESOMAR (European Society for Opinion and Market Research), the global association of opinion polls and marketing research professionals.



America

Leger is also a member of the <u>Insights Association</u>, the American Association of Marketing Research Analytics.



International

Leger is a member of the Worldwide Independent Network of Market Research (WIN), a global alliance of leading independent market research and polling firms that collaborate to share expertise, methodologies, and insights across diverse markets.

Our services

Leger Marketing research and polling

Customer Experience (CX) Strategic and operational customer experience consulting services

Leger Analytics (LEA) Data modelling and analysis

Leger Opinion (LEO) Panel management

Leger Communities Online community management

Leger Digital Digital strategy and user experience

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185 consultants

8 offices

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