

Federal Politics, EV Mandates, Trade Tensions, and Foreign Policy

NATIONAL POST

August 7, 2025



Methodology

This week, we surveyed Canadians on politics, government performance, and key national issues.

Method

Online survey among respondents 18 years of age or older.
(Canadian sample: **n= 1,617**)

Respondents had the option of completing the survey in French and English and were randomly recruited using LEO's online panel.

Weighting

Results were weighted according to **age, gender, mother tongue, region, education and presence of children in the household** in order to ensure a representative sample of the Canadian population.

When

Data collection from **August 1 to August 4, 2025**.

Margin of error

For comparison purposes, a probability sample of this size yields a margin of error no greater than **±2.44%**, (19 times out of 20) for the sample.

Significant differences

Data in bold **red** characters indicate a significantly lower proportion than that of other respondents. Conversely, data in bold **green** characters indicate a significantly higher proportion than that of other respondents.

Rounded data

The numbers presented have been rounded up. However, the numbers before rounding were used to calculate the sums presented and might therefore not correspond to the manual addition of these numbers.

Questions

Have questions about the data presented in this report? Please contact Andrew Enns, Executive Vice-President, Central Canada at the following e-mail address: aenns@leger360.com or Sébastien Dallaire, Executive Vice-President, Eastern Canada, at sdallaire@leger360.com.

Notes

A more detailed methodology is presented in the Appendix.

The **Most Accurate** Polling Firm in Canada

CANADA 2025

	LEGER POLL Published on April 26, 2025	OFFICIALS RESULTS 2025 Canada Federal Election
	43%	43.7%
	39%	41.3%
	8%	6.3%
	6%	6.3%
	2%	1.2%

BRITISH COLUMBIA 2024

	LEGER POLL Published on October 18, 2024	OFFICIALS RESULTS 2024 British Columbia Provincial Election
	46%	45%
	42%	43%
	9%	8%
Others	3%	4%

UNITED STATES 2024

	LEGER POLL Published on November 4, 2024	OFFICIALS RESULTS 2024 United States Presidential Election
	49%	50%
	49%	48%
Others	2%	2%

Key Highlights (1/2)

Some of **the key highlights** of our survey...

Federal Politics

- The Liberal Party, led by Mark Carney, holds a lead in federal voting intentions with 46% support among decided voters, compared to 36% for the Conservatives. Support for the Liberals is especially strong in Atlantic Canada (68%), among women (50%) and Canadians aged 55+ (50%). The NDP are polling at 6% nationally.
- Satisfaction with the federal government led by Mark Carney stands at 54%. Approval of Mark Carney's performance is similarly strong, with 56% expressing support. Liberal voters (90%) and NDP voters (70%) show strong approval.

Canada–U.S. Trade

- On the approach the government should take in our trade relations with the U.S., Canadians are divided: 45% favor an assertive “Elbows Up” approach with counter-tariffs, while 41% prefer a more measured strategy focused on stability. The assertive stance is more popular among NDP (69%) and Liberal (52%) voters, while Conservatives lean toward negotiation (54%).
- In terms of specific trade concessions, half of Canadians (50%) are open to allowing U.S. airlines to operate domestic routes in Canada, and 49% would permit American telecom companies to enter the market. However, only a third (33%) support relaxing dairy supply management. Conservative voters are more receptive to these trade concessions. Quebec residents are least likely to support making concessions related to loosening the dairy supply management program.

Key Highlights (2/2)

Some of **the key highlights** of our survey...

Electric Vehicle Mandate

- A strong majority of Canadians (68%) believe that the federal target to prohibit the sale of new gas-powered vehicles by 2035 is unrealistic, while only one in four Canadian (26%) find it realistic. Skepticism is highest among Conservative voters (85%) and those aged 55+ (80%). Conversely, optimism is somewhat stronger among Liberal (38%) and NDP (42%) voters, although still only a minority supporting the current government policy.
- When asked whether the EV target should be maintained or rolled back, 71% say it should be rolled back due to high costs and implementation concerns. Less than a third (29%) support keeping the mandate in place despite its challenges. Even among Liberal voters, a majority (59%) oppose the current policy.

Recognition of Palestine

- Canadians are divided on the federal government's initiative to recognize the State of Palestine: 41% see it as a good idea, while 28% consider it a bad idea, and 31% remain unsure. Views split sharply along political line. Liberal (60%) and NDP (62%) voters are more likely to support the initiative, whereas a majority of Conservative voters see it negatively (57%).

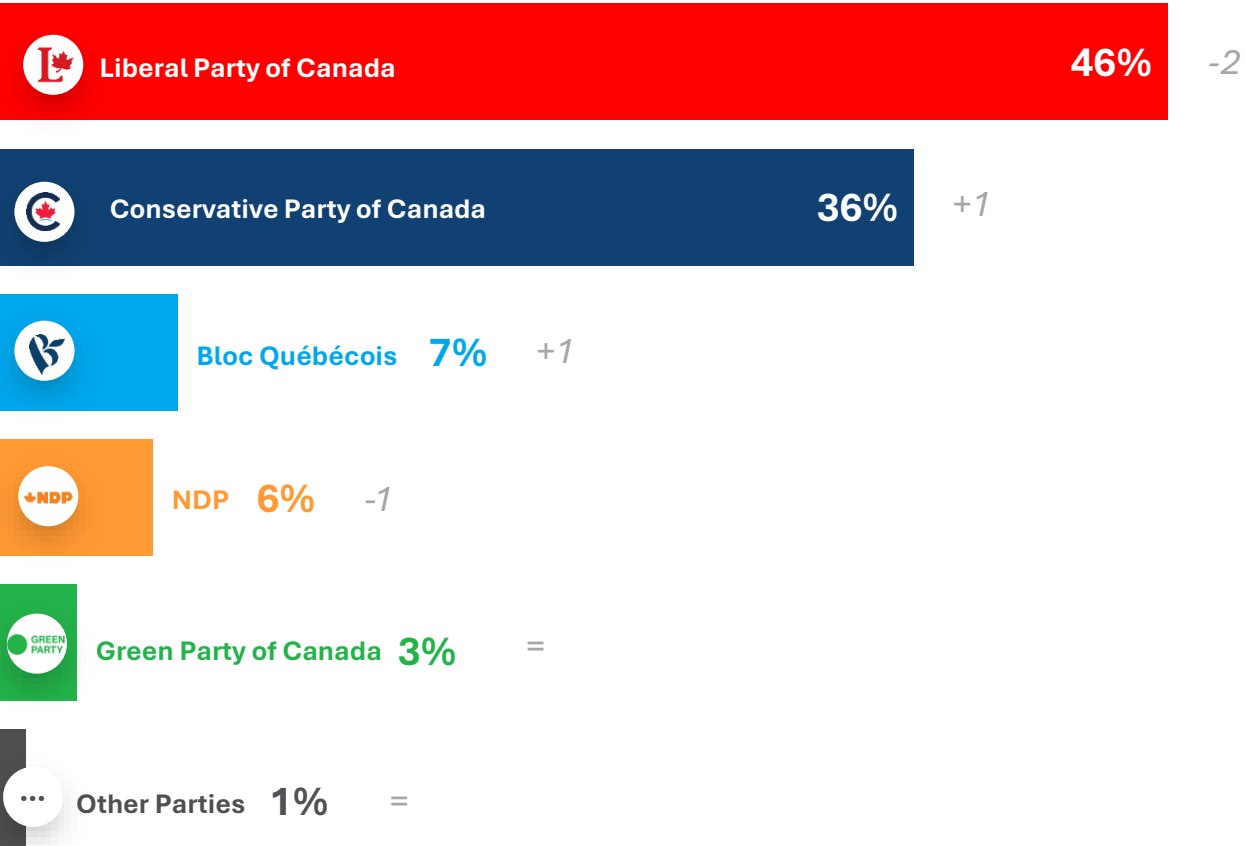
Federal Voting Intentions



Voting Intentions - Federal Elections (1/2)

Q1. If federal elections were held today, for which political party would you be most likely to vote? Would it be for...? In the event a respondent had no opinion, the following prompting question was asked: Even if you have not yet made up your mind, for which of the following political parties would you be most likely to vote? Would it be for the ...

Base: Decided voters (n=1,404) except for the Bloc Québécois, Quebecers only



Note: The + / - are in comparison to the most recent voting intention measure, from July 7th, 2025.

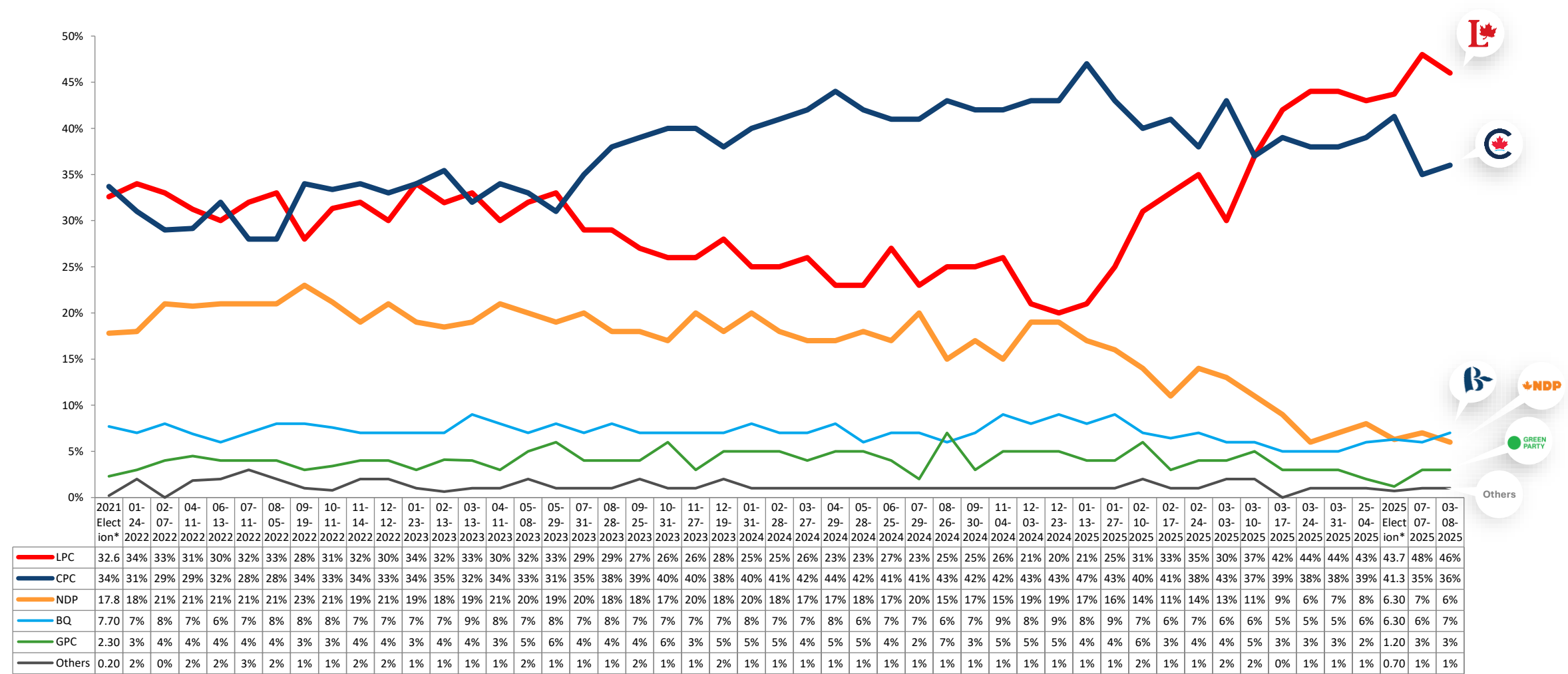
Voting Intentions - Federal Elections (2/2)

Q1. If federal elections were held today, for which political party would you be most likely to vote? Would it be for...? In the event a respondent had no opinion, the following prompting question was asked: Even if you have not yet made up your mind, for which of the following political parties would you be most likely to vote? Would it be for the ...

Base: Decided voters (n=1,404) except for the Bloc Québécois, Quebecers only

	Total Canada	Total Decided voters	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+	Urban	Sub- urban	Rural	Total July 7 th 2025	Gap
Weighted n=	1,617	1,391	87	316	548	88	157	196	707	684	366	437	587	604	537	246	1,302	
Unweighted n=	1,617	1,404	84	362	552	119	133	154	702	702	296	432	676	625	524	251	1,328	
... Mark Carney's Liberal Party of Canada	40%	46%	68%	39%	52%	35%	33%	50%	43%	50%	47%	40%	50%	46%	49%	40%	48%	-2
... Pierre Poilievre's Conservative Party of Canada	31%	36%	26%	21%	39%	49%	53%	39%	40%	32%	38%	40%	33%	34%	35%	44%	35%	+1
... Yves-François Blanchet's Bloc Québécois	6%	7%	-	31%	-	-	-	-	6%	8%	5%	6%	9%	6%	7%	9%	6%	+1
... Don Davies' New Democratic Party of Canada	5%	6%	3%	4%	5%	11%	8%	8%	6%	6%	6%	9%	4%	8%	5%	4%	7%	-1
... Elizabeth May's Green Party of Canada	2%	3%	1%	2%	3%	4%	5%	2%	3%	2%	4%	3%	2%	4%	2%	2%	3%	=
... another party	1%	1%	2%	2%	1%	2%	0%	1%	1%	2%	2%	2%	1%	1%	2%	2%	1%	=
I would not vote	4%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
I would cancel my vote	1%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
I don't know	6%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Refusal	3%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Evolution of Voting Intentions in Canada



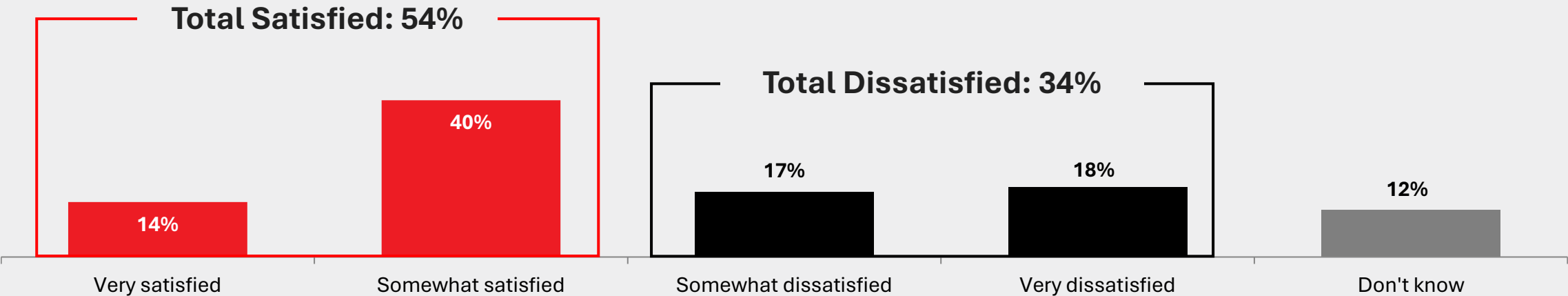
*Official results from Elections Canada

Government Performance

Satisfaction of the Canadian Government Led by Mark Carney (1/2)

Q2. Are you very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the Canadian government led by Mark Carney?

Base: All respondents (n=1,617)



Satisfaction of the Canadian Government Led by Mark Carney (2/2)

Q2. Are you very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the Canadian government led by Mark Carney?

Base: All respondents (n=1,617)

	Total CANADA	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+	Total July 7 th 2025	Gap
Weighted n=	1,617	109	376	630	105	172	226	788	829	424	523	669	1,551	
Unweighted n=	1,617	105	424	631	142	142	173	774	843	347	509	761	1,617	
TOTAL SATISFIED	54%	67%	55%	53%	44%	48%	56%	57%	50%	51%	49%	59%	55%	-1
Very satisfied	14%	21%	10%	15%	11%	11%	19%	16%	12%	8%	11%	20%	13%	+1
Somewhat satisfied	40%	45%	45%	38%	34%	37%	37%	41%	39%	43%	38%	39%	42%	-2
TOTAL DISSATISFIED	34%	25%	30%	34%	43%	41%	38%	37%	32%	31%	39%	32%	33%	+1
Somewhat dissatisfied	17%	8%	17%	18%	20%	12%	19%	17%	17%	20%	17%	14%	16%	+1
Very dissatisfied	18%	17%	13%	16%	24%	29%	19%	21%	15%	11%	22%	18%	16%	+2
Don't know	12%	8%	16%	13%	12%	11%	6%	6%	18%	18%	12%	8%	13%	-1

Satisfaction of the Canadian Government Led by Mark Carney – *By Voting Intentions*

Q2. Are you very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the Canadian government led by Mark Carney?

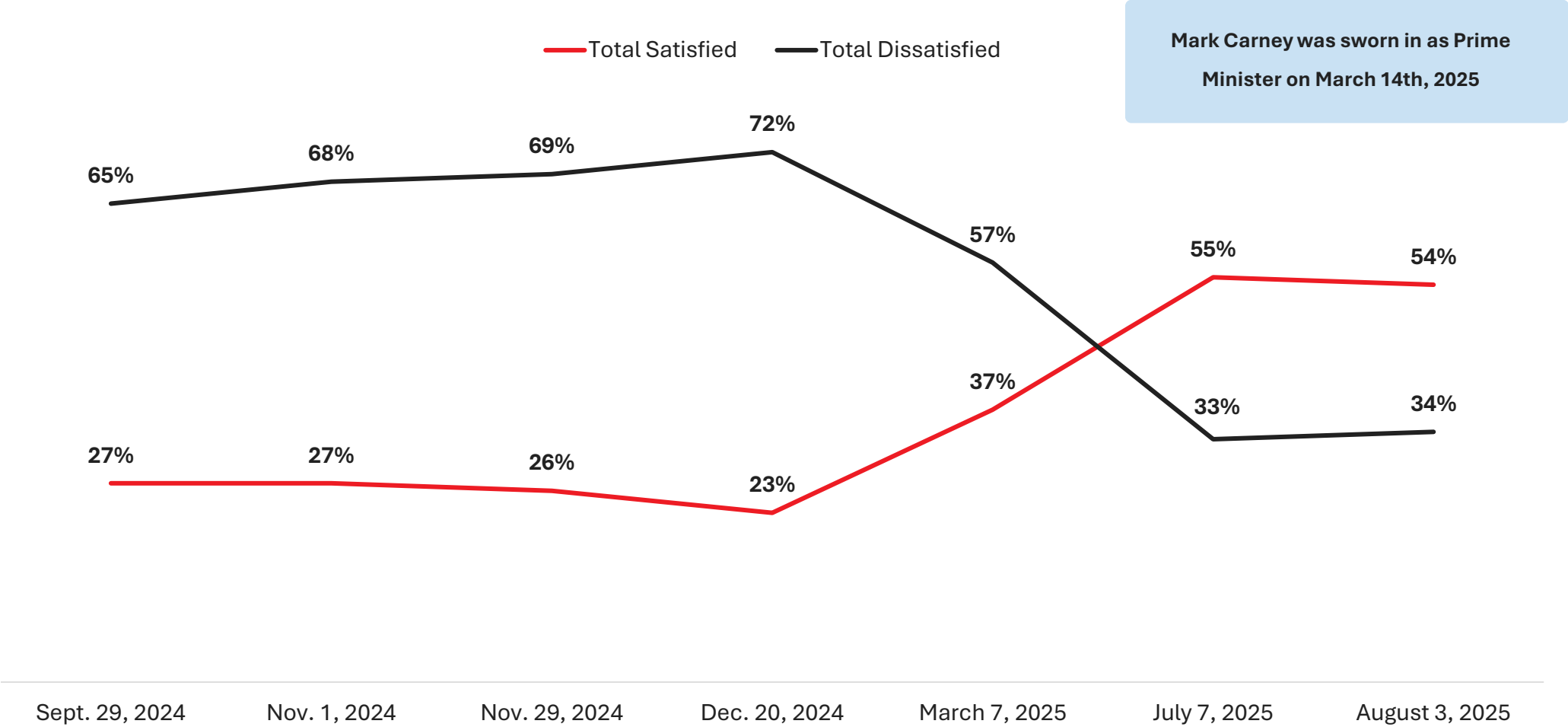
Base: All respondents (n=1,617)

							
		Total Canada	LPC	CPC	BQ	NDP	GPC
	Weighted n=	1,617	645	505	99	83	39
	Unweighted n=	1,617	693	416	119	113	40
TOTAL SATISFIED		54%	87%	23%	49%	64%	43%
	Very satisfied	14%	30%	3%	4%	5%	10%
	Somewhat satisfied	40%	57%	20%	45%	59%	33%
TOTAL DISSATISFIED		34%	7%	70%	33%	24%	50%
	Somewhat dissatisfied	17%	7%	29%	21%	13%	34%
	Very dissatisfied	18%	1%	42%	12%	11%	17%
	Don't know	12%	6%	7%	18%	11%	7%

Satisfaction of the Canadian Government Led by Mark Carney – Evolution

Q2. Are you very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the Canadian government led by Mark Carney?

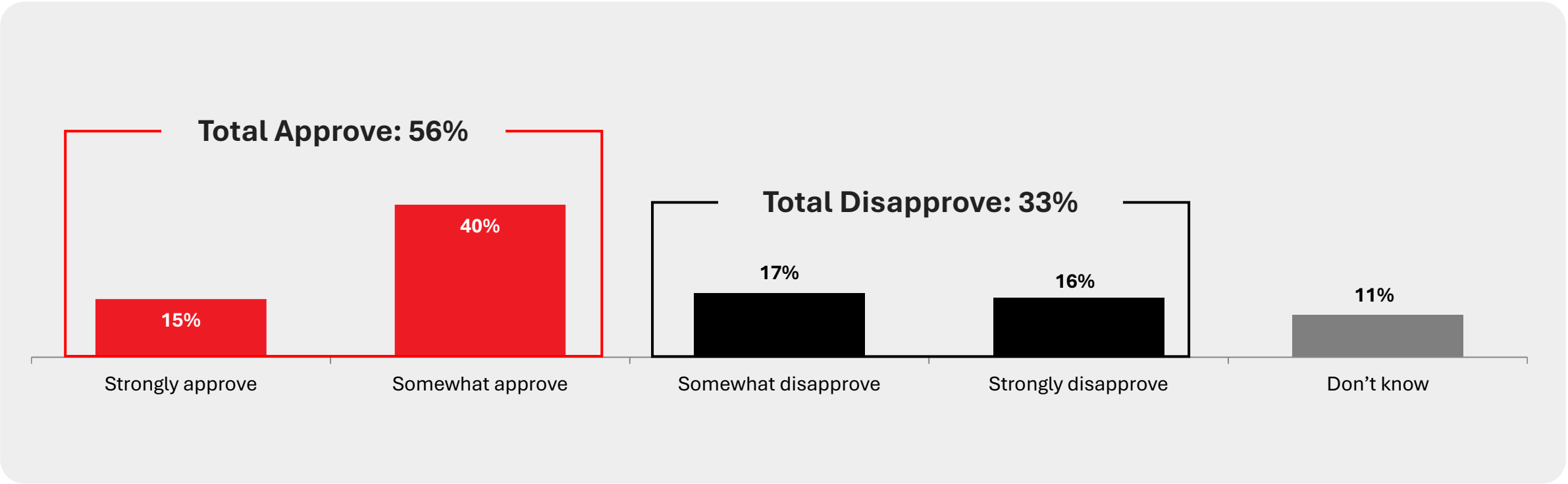
Base: All respondents



Approval of Prime Minister Carney’s Performance to Date (1/2)

Q3. Thinking of Prime Minister Carney and how he has performed so far, in your opinion do you approve or disapprove of the job he is doing?

Base: All respondents (n=1,617)



Approval of Prime Minister Carney’s Performance to Date (2/2)

Q3. Thinking of Prime Minister Carney and how he has performed so far, in your opinion do you approve or disapprove of the job he is doing?

Base: All respondents (n=1,617)

	Total CANADA	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+	Total July 7 th 2025	Gap
Weighted n=	1,617	109	376	630	105	172	226	788	829	424	523	669	1,551	
Unweighted n=	1,617	105	424	631	142	142	173	774	843	347	509	761	1,617	
TOTAL APPROVE	56%	64%	57%	55%	49%	49%	60%	56%	56%	53%	50%	62%	58%	-2
Strongly approve	15%	21%	13%	16%	15%	13%	17%	18%	13%	8%	14%	21%	18%	-3
Somewhat approve	40%	44%	44%	39%	34%	36%	44%	38%	43%	45%	37%	41%	41%	-1
TOTAL DISAPPROVE	33%	23%	29%	33%	43%	37%	34%	37%	29%	30%	37%	31%	29%	+4
Somewhat disapprove	17%	8%	18%	17%	17%	15%	20%	18%	16%	20%	18%	15%	14%	+3
Strongly disapprove	16%	15%	11%	16%	26%	22%	14%	19%	13%	10%	19%	17%	15%	+1
Don't know	11%	13%	14%	11%	8%	14%	5%	7%	15%	17%	13%	7%	12%	-1

Approval of Prime Minister Carney’s Performance to Date – *By Voting Intentions*

Q3. Thinking of Prime Minister Carney and how he has performed so far, in your opinion do you approve or disapprove of the job he is doing?

Base: All respondents (n=1,617)

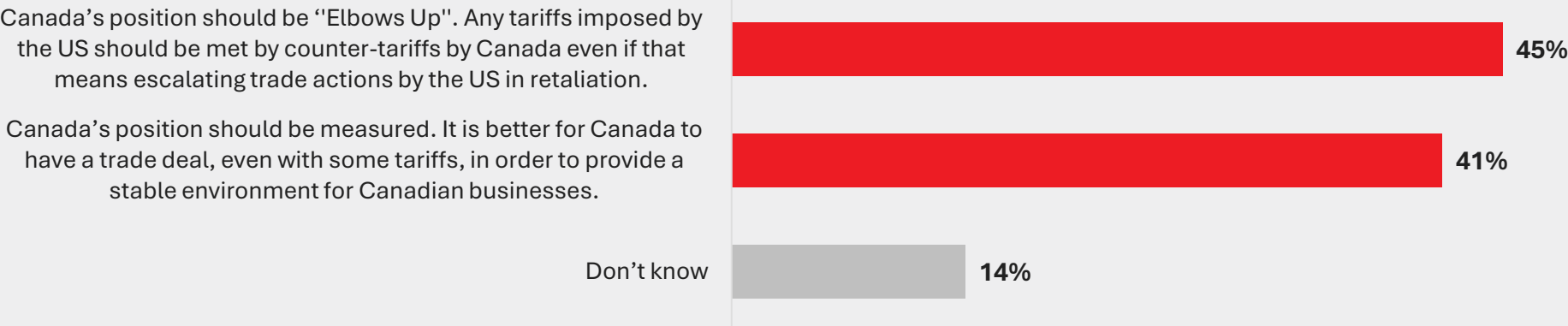
							
		Total Canada	LPC	CPC	BQ	NDP	GPC
	Weighted n=	1,617	645	505	99	83	39
	Unweighted n=	1,617	693	416	119	113	40
TOTAL APPROVE		56%	90%	24%	52%	70%	37%
Strongly approve		15%	34%	2%	2%	6%	13%
Somewhat approve		40%	56%	21%	50%	64%	25%
TOTAL DISAPPROVE		33%	6%	70%	34%	19%	46%
Somewhat disapprove		17%	6%	31%	27%	11%	28%
Strongly disapprove		16%	0%	38%	7%	8%	17%
Don't know		11%	4%	6%	13%	11%	17%

Tariffs and Ongoing Trade Negotiations

Alignment with Competing Views on Tariffs and Trade Negotiations with the United States

Q4. Below are two points of view when it comes to positions regarding tariffs and ongoing trade negotiations with President Trump and the United States. Please select the position that is closest to your own opinion.

Base: All respondents (n=1,617)



	Total Canada	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+
Weighted n=	1,617	109	376	630	105	172	226	788	829	424	523	669
Unweighted n=	1,617	105	424	631	142	142	173	774	843	347	509	761
Canada's position should be "Elbows Up". Any tariffs imposed by the US should be met by counter-tariffs by Canada even if that means escalating trade actions by the US in retaliation.	45%	51%	41%	48%	40%	43%	46%	44%	46%	44%	44%	46%
Canada's position should be measured. It is better for Canada to have a trade deal, even with some tariffs, in order to provide a stable environment for Canadian businesses.	41%	33%	44%	39%	42%	47%	43%	48%	35%	38%	42%	43%
Don't know	14%	17%	16%	13%	19%	10%	11%	8%	19%	18%	13%	11%

Alignment with Competing Views on Tariffs and Trade Negotiations with the United States – *By Voting Intentions*

Q4. Below are two points of view when it comes to positions regarding tariffs and ongoing trade negotiations with President Trump and the United States. Please select the position that is closest to your own opinion.

Base: All respondents (n=1,617)

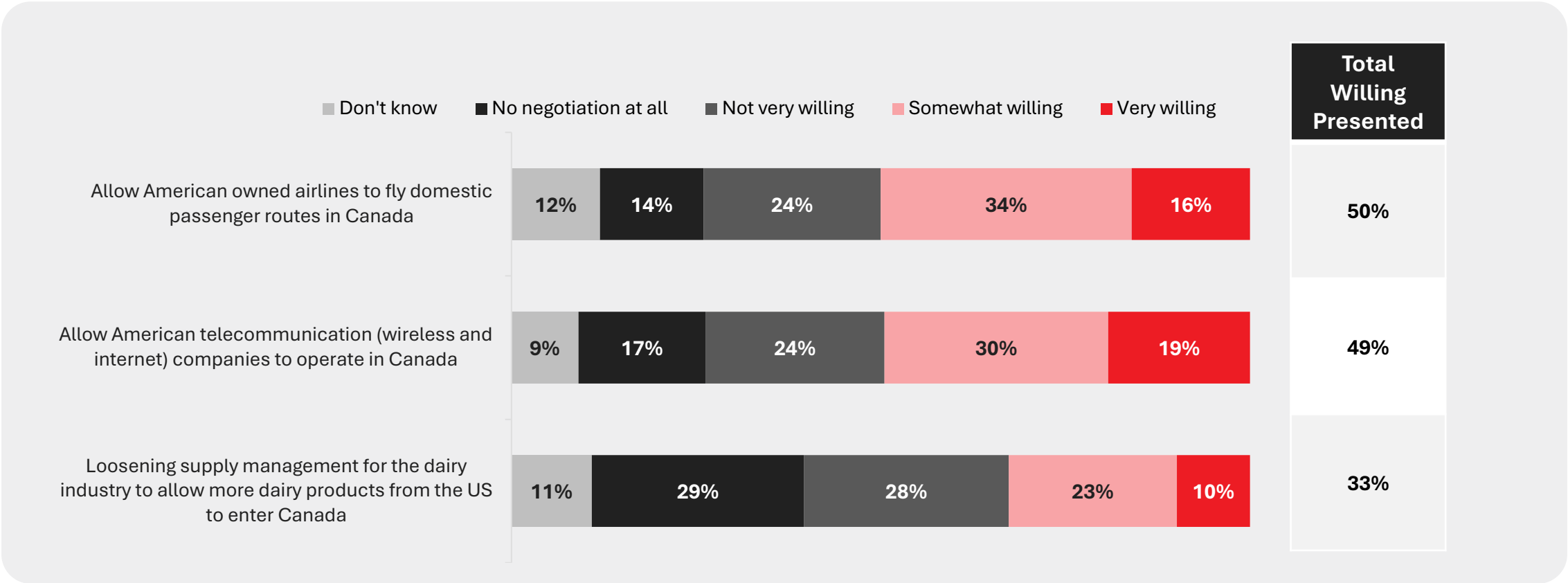
						
	Total Canada	LPC	CPC	BQ	NDP	GPC
Weighted n=	1,617	645	505	99	83	39
Unweighted n=	1,617	693	416	119	113	40
Canada’s position should be ‘Elbows Up’. Any tariffs imposed by the US should be met by counter-tariffs by Canada even if that means escalating trade actions by the US in retaliation.	45%	52%	34%	47%	69%	56%
Canada’s position should be measured. It is better for Canada to have a trade deal, even with some tariffs, in order to provide a stable environment for Canadian businesses.	41%	40%	54%	37%	25%	28%
Don’t know	14%	8%	12%	16%	6%	16%

Willingness to Negotiate Key Issues in Canada–U.S. Trade Discussions (1/2)

Q5. In any trade negotiations it is typical both parties have to make concessions to achieve a fair deal. The Canadian government recently made a concession by promising to repeal legislation that would have seen the taxation of international online streaming companies which operate in Canada.

Below is a list of other areas that have been reported as being areas of concern in the current trade discussions with the US. Please indicate how willing do you think Canada should be to negotiate them:

Base: All respondents (n=1,617)



Willingness to Negotiate Key Issues in Canada–U.S. Trade Discussions (2/2)

Q5. In any trade negotiations it is typical both parties have to make concessions to achieve a fair deal. The Canadian government recently made a concession by promising to repeal legislation that would have seen the taxation of international online streaming companies which operate in Canada.

Below is a list of other areas that have been reported as being areas of concern in the current trade discussions with the US. Please indicate how willing do you think Canada should be to negotiate them:

Base: All respondents (n=1,617)

% Total Willing Presented	Total Canada	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+
Weighted n=	1,617	109	376	630	105	172	226	788	829	424	523	669
Unweighted n=	1,617	105	424	631	142	142	173	774	843	347	509	761
Allow American owned airlines to fly domestic passenger routes in Canada	50%	49%	48%	51%	51%	56%	49%	57%	45%	47%	57%	47%
Allow American telecommunication (wireless and internet) companies to operate in Canada	49%	47%	41%	53%	47%	54%	51%	55%	44%	47%	52%	48%
Loosening supply management for the dairy industry to allow more dairy products from the US to enter Canada	33%	27%	25%	35%	42%	34%	38%	42%	24%	38%	35%	28%

Willingness to Negotiate Key Issues in Canada–U.S. Trade Discussions – *By Voting Intentions*

Q5. In any trade negotiations it is typical both parties have to make concessions to achieve a fair deal. The Canadian government recently made a concession by promising to repeal legislation that would have seen the taxation of international online streaming companies which operate in Canada.

Below is a list of other areas that have been reported as being areas of concern in the current trade discussions with the US. Please indicate how willing do you think Canada should be to negotiate them:

Base: All respondents (n=1,617)

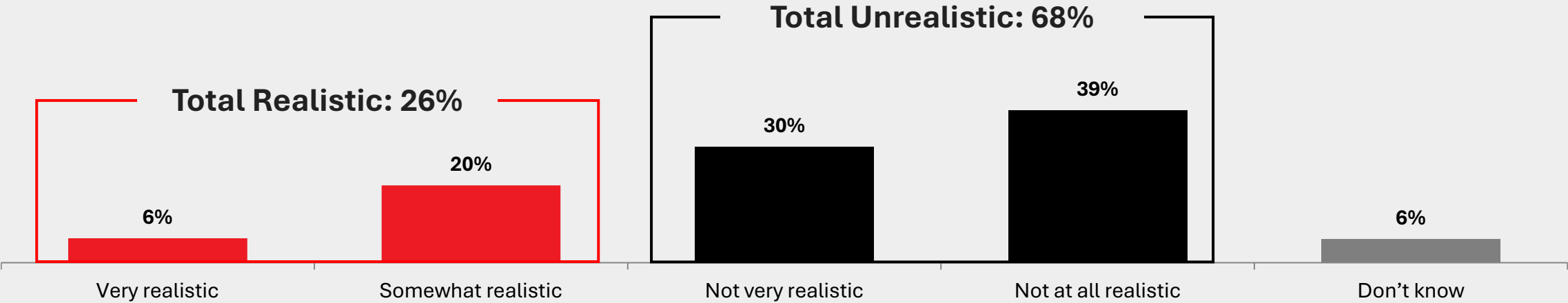
							
% Total Willing Presented		Total Canada	LPC	CPC	BQ	NDP	GPC
Weighted n=		1,617	645	505	99	83	39
Unweighted n=		1,617	693	416	119	113	40
Allow American owned airlines to fly domestic passenger routes in Canada		50%	45%	65%	38%	43%	44%
Allow American telecommunication (wireless and internet) companies to operate in Canada		49%	43%	67%	35%	35%	41%
Loosening supply management for the dairy industry to allow more dairy products from the US to enter Canada		33%	27%	50%	15%	16%	24%

Electric Vehicles Sales Mandate

Perceived Realism of Phasing Out Gas-Powered Vehicles by 2035 (1/2)

Q1. Do you believe it is realistic to prohibit the sale of new gas-powered vehicles by 2035—meaning the only new vehicles for sale 10 years from now will be only zero-emission vehicles, like electric?

Base: All respondents (n=1,617)



Perceived Realism of Phasing Out Gas-Powered Vehicles by 2035 (2/2)

Q1. Do you believe it is realistic to prohibit the sale of new gas-powered vehicles by 2035—meaning the only new vehicles for sale 10 years from now will be only zero-emission vehicles, like electric?

Base: All respondents (n=1,617)

	Total CANADA	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+
Weighted n=	1,617	109	376	630	105	172	226	788	829	424	523	669
Unweighted n=	1,617	105	424	631	142	142	173	774	843	347	509	761
TOTAL REALISTIC	26%	30%	22%	25%	24%	28%	31%	32%	20%	42%	25%	17%
Very realistic	6%	5%	7%	6%	3%	7%	8%	9%	4%	10%	6%	4%
Somewhat realistic	20%	25%	15%	19%	21%	21%	24%	24%	16%	32%	19%	13%
TOTAL UNREALISTIC	68%	67%	72%	67%	73%	65%	66%	63%	73%	50%	68%	80%
Not very realistic	30%	23%	32%	32%	24%	20%	31%	26%	33%	27%	28%	33%
Not at all realistic	39%	44%	40%	35%	48%	45%	35%	37%	40%	24%	41%	47%
Don't know	6%	3%	6%	7%	4%	7%	3%	5%	7%	8%	7%	4%

Perceived Realism of Phasing Out Gas-Powered Vehicles by 2035 – *By Voting Intentions*

Q1. Do you believe it is realistic to prohibit the sale of new gas-powered vehicles by 2035—meaning the only new vehicles for sale 10 years from now will be only zero-emission vehicles, like electric?

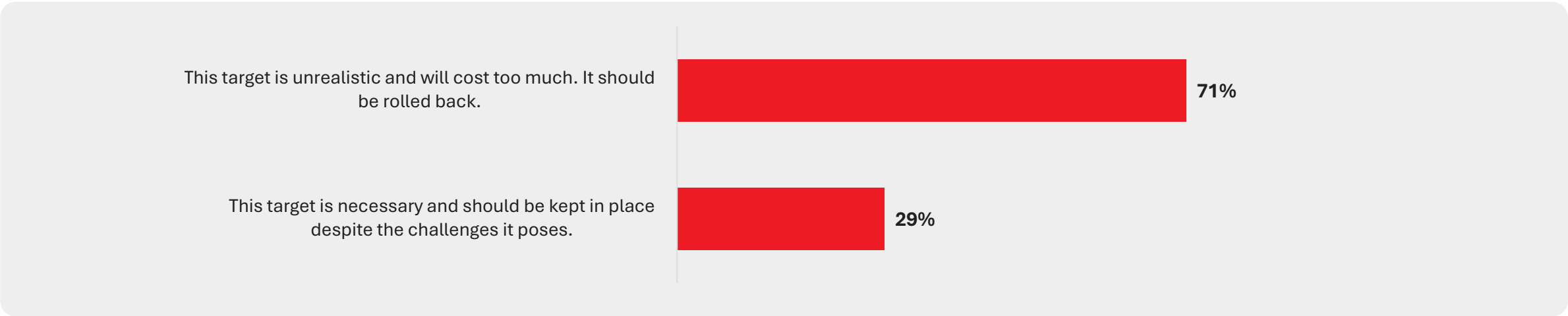
Base: All respondents (n=1,617)

						
	Total Canada	LPC	CPC	BQ	NDP	GPC
Weighted n=	1,617	645	505	99	83	39
Unweighted n=	1,617	693	416	119	113	40
TOTAL REALISTIC	26%	38%	12%	24%	42%	46%
Very realistic	6%	8%	3%	8%	16%	13%
Somewhat realistic	20%	30%	9%	15%	26%	33%
TOTAL UNREALISTIC	68%	58%	85%	71%	54%	48%
Not very realistic	30%	37%	19%	29%	31%	28%
Not at all realistic	39%	21%	66%	42%	24%	19%
Don't know	6%	4%	3%	5%	4%	6%

Public Opinion on Canada’s 2035 Electric Vehicle Mandate

Q2. The electric vehicle (EV) mandate was a key component of Canada’s broader climate change strategy, aimed at reducing greenhouse gas emissions from the transportation sector. Currently, the federal government plans to prohibit the sale of new gas-powered vehicles by 2035, meaning the only new vehicles for sale 10 years from now will be zero-emission vehicles, like electric. Which of the following viewpoints comes closest to yours?

Base: All respondents (n=1,617)



	Total Canada	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+
Weighted n=	1,617	109	376	630	105	172	226	788	829	424	523	669
Unweighted n=	1,617	105	424	631	142	142	173	774	843	347	509	761
This target is unrealistic and will cost too much. It should be rolled back.	71%	72%	74%	71%	76%	72%	63%	68%	74%	57%	72%	79%
This target is necessary and should be kept in place despite the challenges it poses.	29%	28%	26%	29%	24%	28%	37%	32%	26%	43%	28%	21%

Public Opinion on Canada’s 2035 Electric Vehicle Mandate – *By Voting Intentions*

Q2. The electric vehicle (EV) mandate was a key component of Canada’s broader climate change strategy, aimed at reducing greenhouse gas emissions from the transportation sector. Currently, the federal government plans to prohibit the sale of new gas-powered vehicles by 2035, meaning the only new vehicles for sale 10 years from now will be zero-emission vehicles, like electric. Which of the following viewpoints comes closest to yours?

Base: All respondents (n=1,617)

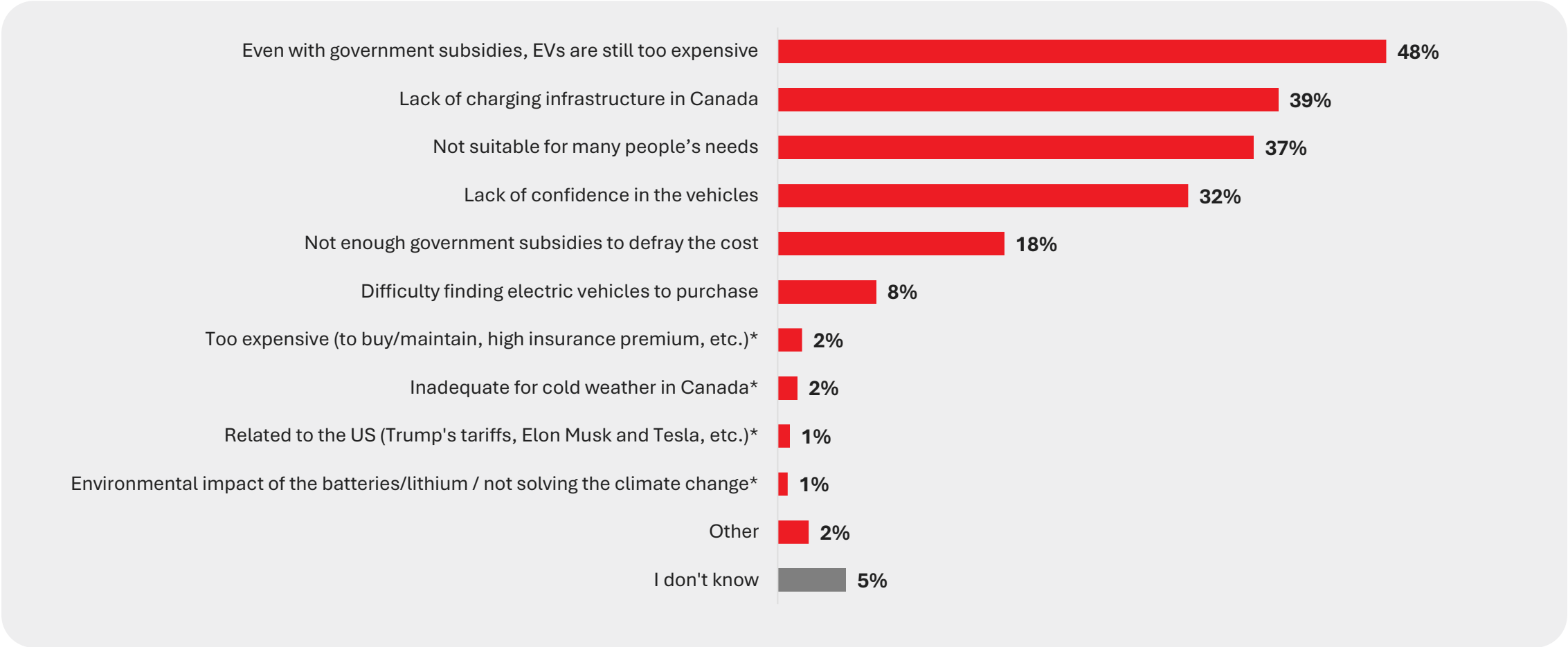
						
	Total Canada	LPC	CPC	BQ	NDP	GPC
Weighted n=	1,617	645	505	99	83	39
Unweighted n=	1,617	693	416	119	113	40
This target is unrealistic and will cost too much. It should be rolled back.	71%	59%	89%	70%	50%	64%
This target is necessary and should be kept in place despite the challenges it poses.	29%	41%	11%	30%	50%	36%

Perceived Reasons for Low Electric Vehicle Sales in Canada (1/2)

Q3. Electric vehicle (EV) sales have declined considerably in the past year and now represent about 5% of overall new vehicle sales, well behind the target level of 20% by 2026 set by the federal government. Why do you feel sales of electric vehicles remain so low?

Select the top 2 reasons in your view

Base: All respondents (n=1,617)



*These responses were selected from the option “other, please specify” and were coded.

Perceived Reasons for Low Electric Vehicle Sales in Canada (2/2)

Q3. Electric vehicle (EV) sales have declined considerably in the past year and now represent about 5% of overall new vehicle sales, well behind the target level of 20% by 2026 set by the federal government. Why do you feel sales of electric vehicles remain so low?

Select the top 2 reasons in your view

Base: All respondents (n=1,617)

	Total Canada	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+
Weighted n=	1,617	109	376	630	105	172	226	788	829	424	523	669
Unweighted n=	1,617	105	424	631	142	142	173	774	843	347	509	761
Even with government subsidies, EVs are still too expensive	48%	50%	55%	46%	34%	41%	51%	47%	48%	43%	49%	50%
Lack of charging infrastructure in Canada	39%	41%	35%	43%	35%	37%	38%	42%	37%	37%	40%	40%
Not suitable for many people's needs	37%	29%	37%	36%	47%	46%	34%	36%	39%	31%	39%	40%
Lack of confidence in the vehicles	32%	42%	30%	31%	36%	42%	27%	30%	35%	33%	30%	33%
Not enough government subsidies to defray the cost	18%	16%	22%	16%	17%	12%	22%	20%	16%	22%	16%	16%
Difficulty finding electric vehicles to purchase	8%	6%	6%	9%	13%	5%	9%	9%	6%	16%	7%	3%
Too expensive (to buy/maintain, high insurance premium, etc.)*	2%	1%	1%	3%	1%	2%	3%	2%	2%	1%	3%	2%
Inadequate for cold weather in Canada*	2%	0%	1%	2%	4%	3%	1%	1%	2%	1%	2%	2%
Related to the US (Trump's tariffs, Elon Musk and Tesla, etc.)*	1%	1%	0%	2%	1%	0%	0%	2%	0%	1%	1%	1%
Environmental impact of the batteries/lithium / not solving the climate change*	1%	0%	1%	0%	1%	1%	1%	1%	1%	0%	1%	1%
Other	2%	1%	3%	2%	1%	4%	4%	3%	2%	1%	3%	3%
I don't know	5%	6%	5%	5%	5%	5%	7%	4%	6%	7%	5%	4%

*These responses were selected from the option "other, please specify" and were coded.

Perceived Reasons for Low Electric Vehicle Sales in Canada – *By Voting Intentions*

Q3. Electric vehicle (EV) sales have declined considerably in the past year and now represent about 5% of overall new vehicle sales, well behind the target level of 20% by 2026 set by the federal government. Why do you feel sales of electric vehicles remain so low?

Select the top 2 reasons in your view

Base: All respondents (n=1,617)

						
	Total Canada	LPC	CPC	BQ	NDP	GPC
Weighted n=	1,617	645	505	99	83	39
Unweighted n=	1,617	693	416	119	113	40
Even with government subsidies, EVs are still too expensive	48%	50%	44%	60%	54%	47%
Lack of charging infrastructure in Canada	39%	44%	37%	31%	49%	45%
Not suitable for many people's needs	37%	30%	52%	33%	24%	16%
Lack of confidence in the vehicles	32%	31%	37%	22%	37%	27%
Not enough government subsidies to defray the cost	18%	22%	12%	29%	17%	20%
Difficulty finding electric vehicles to purchase	8%	9%	6%	8%	12%	15%
Too expensive (to buy/maintain, high insurance premium, etc.)*	2%	2%	2%	1%	4%	5%
Inadequate for cold weather in Canada*	2%	1%	3%	2%	0%	3%
Related to the US (Trump's tariffs, Elon Musk and Tesla, etc.)*	1%	2%	0%	0%	1%	3%
Environmental impact of the batteries/lithium / not solving the climate change*	1%	0%	1%	2%	0%	0%
Other	2%	1%	4%	3%	0%	3%
I don't know	5%	4%	1%	4%	1%	8%

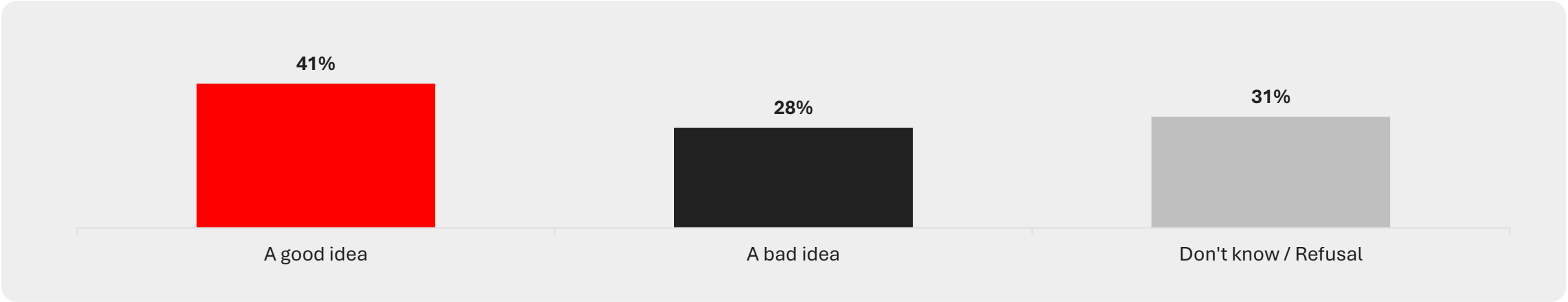
*These responses were selected from the option "other, please specify" and were coded.

State of Palestine Recognition

Opinion on Canada’s Initiative to Recognize the State of Palestine

Q7. The Canadian government is currently initiating a process to recognize the State of Palestine. Do you think this is a good or bad idea?

Base: All respondents (n=1,617)



	Total Canada	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+
Weighted n=	1,617	109	376	630	105	172	226	788	829	424	523	669
Unweighted n=	1,617	105	424	631	142	142	173	774	843	347	509	761
A good idea	41%	40%	44%	41%	33%	33%	42%	43%	38%	47%	36%	40%
A bad idea	28%	13%	25%	28%	34%	40%	30%	36%	21%	26%	29%	29%
Don't know / Refusal	31%	47%	31%	31%	33%	27%	28%	21%	41%	27%	34%	31%

Opinion on Canada’s Initiative to Recognize the State of Palestine – *By Voting Intentions*

Q6. The Canadian government is currently initiating a process to recognize the State of Palestine. Do you think this is a good or bad idea?

Base: All respondents (n=1,617)

						
	Total Canada	LPC	CPC	BQ	NDP	GPC
	Weighted n= 1,617	645	505	99	83	39
	Unweighted n= 1,617	693	416	119	113	40
A good idea	41%	60%	21%	50%	62%	44%
A bad idea	28%	13%	57%	20%	9%	8%
Don't know / Refusal	31%	27%	23%	29%	29%	48%

Respondent Profile

Respondent profiles

(Base n=1,617)

The table below presents the Canadian distribution of respondents before weighting.

Gender

	Unweighted	Weighted
Male	774	788
Female	843	829

Language (Mother Tongue)

	Unweighted	Weighted
French	378	321
English	1,100	1,148
Other	139	148

Age

	Unweighted	Weighted
18 to 34	347	424
35 to 54	509	523
55+	761	669

Province

	Unweighted	Weighted
British Columbia	173	226
Alberta	142	172
Manitoba/Saskatchewan	142	105
Ontario	631	630
Quebec	424	376
Atlantic	105	109

Our Credentials



Canada

Leger is a member of the [Canadian Research Insights Council \(CRIC\)](#), the industry association for the market/survey/insights research industry.



Europe

Leger is a member of [ESOMAR](#) (European Society for Opinion and Market Research), the global association of opinion polls and marketing research professionals.



America

Leger is also a member of the [Insights Association](#), the American Association of Marketing Research Analytics.



International

Leger is a member of the [Worldwide Independent Network of Market Research \(WIN\)](#), a global alliance of leading independent market research and polling firms that collaborate to share expertise, methodologies, and insights across diverse markets.

Our services

Leger

Marketing research and polling

Customer Experience (CX)

Strategic and operational customer experience consulting services

Leger Analytics (LEA)

Data modelling and analysis

Leger Opinion (LEO)

Panel management

Leger Communities

Online community management

Leger Digital

Digital strategy and user experience

International Research

Worldwide Independent Network (WIN)

300
employees

185
consultants

8
offices

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